United States Department of Justice
Office of the United States Trustee
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George F. McElreath, attorney for
the United States Trustee

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U.S. BANKRUPTCY COURT
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DALLAS, TEXAS
ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:	§	
MOSAIC GROUP (US), INC. et al	§	**CASE NO. 02-81440-HDH-11**
	§	(Jointly Administered)
	§	
Debtor-in-Possession	§	**Chapter 11**

SECTION 341 MEETING REPORT

Pursuant to *11 U.S.C. §341(a)*, the United States Trustee conducted a meeting of creditors in the above-referenced case on January 23, 2003 in Dallas, Texas.

1. The following individual(s) appeared for examination as required by *11 U.S.C. §343:*

   Catherine Barbaro, Vice-President

2. X The attorney for the debtor was present at the meeting.

3. X The meeting was continued to February 27, 2003 @ 2:00 p.m..

Date: January 23, 2003

Respectfully submitted,

William T. Neary
United States Trustee

George F. McElreath, Presiding Officer

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