

United States Department of Justice
Office of the United States Trustee
1100 Commerce Street, Room 976
Dallas, TX 75242 (214) 767-8967
George F. McElreath, attorney for
the United States Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:	§	
MOSAIC GROUP (US) et al	§	CASE NO. 02-81440-HDH-11
	§	(Jointly Administered)
	§	
Debtor-in-Possession	§	Chapter 11

SECTION 341 MEETING REPORT

Pursuant to *11 U.S.C. §341(a)*, the United States Trustee conducted a meeting of creditors in the above-referenced case on February 27, 2003 in Dallas, Texas.

1. The following individual(s) appeared for examination as required by *11 U.S.C. §343*:

Catherine Barbaro, Vice President

2. X The attorney for the debtor was present at the meeting.

3. X The meeting was concluded.

Date: February 27, 2003

Respectfully submitted,

William T. Neary
United States Trustee

George F. McElreath, Presiding Officer