U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

ENTERED
TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

In re: §

MOSAIC GROUP (US) INC., et al.

§ Case No. 02-81440-HDH-11

Debtors. § (Jointly Administered)

ORDER GRANTING MOTION FOR AN ORDER INCREASING 120-DAY EXCLUSIVITY PERIOD AND 180-DAY SOLICITATION PERIOD

This matter coming on to be heard on Debtors' Motion for an Order Increasing the 120-Day Exclusivity Period and the 180-Day Solicitation Period (the "Motion"); the Court having reviewed the Motion and papers submitted in support thereof and having heard the statements of counsel in support of the relief requested therein at a hearing thereon (the "Hearing"); the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); the Court finding that notice of the Motion and the Hearing given by the Debtors was sufficient under the circumstances and that no further notice need be given except as herein provided; and the Court being fully advised in the premises and having determined that the legal and factual bases set forth in the Motion and at the Hearing on the Motion establish just cause for the relief herein granted;

ORDERED the period of exclusivity is increased by 120 days or until August 14, 2003, and the solicitation period is increased by 120 days or until October 13, 2003; it is further

ORDERED, that with respect to the Debtors' Secured Lenders, the extension of each of the exclusive periods shall be limited to thirty (30) days, but shall automatically extend for an additional thirty (30) day period (as limited by the foregoing paragraph) unless the Secured Lenders shall have given the Debtors written notice ten (10) days before the expiration of the applicable thirty (30) day period that the Debtors must make a motion for a further extension of

ORDER- Page 1 601253.0001 DALLAS 655857v3 the exclusive periods. In such case, the burden shall remain with the Debtors to prove their entitlement to a further extension.

Dated:

Apil 15, 2003 Dallas, Texas.

THE HONORABLE HARLIN D. HALE, UNITED STATES BANKRUPTCY JUDGE

Hosey M

Enterprise Systems Incorporated 11487 Sunset Hills Road Reston, Virginia 20190-5234

ERTIFICATE OF SERVICE

District/off: 0539-3 Case: 02-81440

User: dbrown Form ID: pdf012

Page 1 of 1 Total Served: 2

Date Rcvd: Apr 21, 2003

The following entities were served by first class mail on Apr 23, 2003. aty

Kevin David Rice, Akin, Gump, Strauss, Hauer & Feld, 170

Dallas, TX 75201

1700 Pacific, Suite 4100,

+UST U.S. Trustee, 1100 Commerce St., Room 9C60, Dallas, TX 75242-1011 ust

The following entities were served by electronic transmission.

TOTAL: 0

***** BYPASSED RECIPIENTS ***** NONE.

TOTAL: 0

Addresses marked $^{\prime}$ + $^{\prime}$ were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

Date: Apr 23, 2003

Joseph Spections