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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	
	§	
MOSAIC GROUP (US) INC., et al.	§	Case No. 02-81440-HDH-11
	§	(Jointly Administered)
	§	
Debtors.	§	Hearing: October 28, 2003
	§	1:30 p.m.

WITNESS AND EXHIBIT LIST

Mosaic Group (US) Inc. et al. (the "Debtors") hereby file their Witness and Exhibit List in connection with the hearing (the "Hearing") on October 28, 2003 at 1:30 p.m. regarding the Motion of Metron North America, Inc. for Relief from Stay to Set Off Pre-Petition Obligations.

WITNESSES

The Debtors reserve the right to call the following witnesses:

1. Any witness called by any other party.

EXHIBITS

1. Emergency Motion for an Order Pursuant to 11 U.S.C. § § 105(a), 363, 365 and 1146(c) and Fed. R. Bankr. P. 2002, 6004, 6006 and 9014 (I) Authorizing Sale of Assets of MPS USA Free and Clear of Liens, Claims, and Encumbrances and Stamp or Transfer Taxes Pursuant to Bankruptcy Code Sections 105, 363(f) and 1146(c); (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Modifying the Requirements of the Ten Day Stay Period Provided by Bankruptcy Rule 6004(g)

2. Asset Purchase Agreement between Mosaic Performance Solutions, Inc. and MG LLC dated May 13, 2003

3. Order Granting Emergency Motion for an Order Pursuant to 11 U.S.C. § § 105(a), 363, 365 and 1146(c) and Fed. R. Bankr. P. 2002, 6004, 6006 and 9014 (I) Authorizing Sale of Assets of MPS USA Free and Clear of Liens, Claims, and Encumbrances and Stamp or Transfer Taxes Pursuant to Bankruptcy Code Sections 105, 363(f) and 1146(c); (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Modifying the Requirements of the Ten Day Stay Period Provided by Bankruptcy Rule 6004(g)

4. Any exhibit offered by any other party.

Respectfully submitted,

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ Kevin D. Rice

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ATTORNEYS FOR DEBTORS
AND DEBTORS IN POSSESSION

CERTIFICATE OF SERVICE

I hereby certify that on the 23rd day of October, 2003, I caused a true and correct copy of the foregoing Witness and Exhibit List to be forwarded by hand delivery to Robert Yaquinto, Sherman & Yaquinto, L.L.P., 509 N. Montclair Avenue, Dallas, Texas 75208 and via electronic mail to those parties listed on Attachment A.

/s/ Kevin D. Rice
Kevin D. Rice

Attachment A

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