William L. Wallander, SBT #20780750
Abigail B. Willie, SBT #24028226
VINSON & ELKINS L.L.P.
3700 Trammell Crow Center
2001 Ross Avenue
Dallas, Texas 75201-2975
Tel: (214) 220-7700
Fax: (214) 220-7716

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	**Case No. 02-81440-HDH-11**
	§	
MOSAIC GROUP (US) INC., *et al.*,	§	**(Jointly Administered)**
	§	
Debtors.	§	**Hearing: March 22, 2004 at 1:30 p.m.**

NOTICE OF HEARING

PLEASE TAKE NOTICE that the Motion for Adequate Protection (the "Motion"), filed on February 26, 2004, by Canadian Imperial Bank of Commerce, as administrative agent for certain secured bank lenders and as collateral agent, has been set for hearing before the Honorable Harlin D. Hale, U.S. Bankruptcy Judge, on **March 22, 2004, at 1:30 p.m.** at the Earl Cabell Building, U.S. Courthouse, 1100 Commerce Street, Courtroom #1, Dallas, Texas 75242.

Dated this 26th day of February, 2004.

Respectfully submitted,

VINSON & ELKINS L.L.P.
3700 Trammell Crow Center
2001 Ross Avenue
Dallas, Texas 75201-2975
Tel: (214) 220-7700
Fax: (214) 220-7716

/s/ Abigail B. Willie
William L. Wallander, SBT #20780750
Abigail B. Willie, SBT #24028226

CERTIFICATE OF SERVICE

I hereby certify that on this, the 26th day of February, 2004, a true and correct copy of the foregoing Notice of Hearing was served upon those individuals and entities listed on the attached Service List by regular, first-class U.S. Mail.

/s/ Abigail B. Willie
One of Counsel

805475_1.

MASTER SERVICE LIST FOR
MOSIAC GROUP (US) INC.
CHAPTER 11 601253.0001

United States Attorney
34d Floor, 1100 Commerce Street
Dallas, TX 75242

United States Trustee
George F. McElreath
1100 Commerce Street, Room 9C60
Dallas, TX 75242

Internal Revenue Service
Special Procedures Staff
Mail Code 5027-DAL
1100 Commerce Street, Room 9NB8
Dallas, TX 75242

US Securities and Exchange Commission
Bankruptcy Section
175 W. Jackson Blvd. #900
Chicago, IL 60604-2908

Joel Simon, Principal
Crossroads, LLC
400 Madison Ave., 3rd Floor
New York, NY 10017

Comptroller of Public Accounts
Revenue Accounting Division
Bankruptcy Section
PO Box 13528
Austin, TX 78711

Texas Workforce Commission
TEC Building - Bankruptcy
Capitol Station
101 East 15th Street
Austin, TX 78774-3528

Nationwide Life Ins. Co.
Attn: Corp. Fixed Income Securities
One Nationwide Plaza (1-33-07)
Columbus, OH 43215-2220

The RAM Group, Inc.
3280 Langstaff Road
Vaughan, Ontario, CANADA L4K 5B6

American Express
Suite 0001
Chicago, IL 60679-0001
RETURNED TO SENDER
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P. O. Box 201482-030
Houston, TX 77216-1482

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Irvine, CA 92623-9604

A&R Kaliman Realty, LP
101 East 52nd Street
New York, NY 10022

Worldcom
P. O. Box 5600, Station Main
Burlington, ON L7R 4X3
CANADA
RETURN TO SENDER
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P. O. Box 371968
Pittsburg, PA 15250-7968

The Jolesch Group
Attn: Bruce Jolesch
8401 N. Central Expressway, Suite 300
Dallas, TX 75225

Resulte Universal
5151 Beltline Road, Suite 455
Dallas, TX 75254

Federal Express
P. O. Box 1140
Memphis, TN 38101-1140

NEX Innovations
5700 Explorer Drive
Mississauga, ON L4W SJ3
CANADA
RETURN TO SENDER

Handro Management Corp. Agent #151
561 Seventh Avenue
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2430 Lacy Lane, Suite 102
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Cerritos, CA 90703

Trade Dimensions
P. O. Box 7247-7570
Philadelphia, PA 19170-7570

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2326 N. Batavia Street, Suite 101
Orange, CA 92665

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Charlotte, NC 28216

Destiny Talent
121 W. Minnehaha Street
Tampa, FL 33604

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Boston, MA 02212-4930

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RETURN TO SENDER
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PSG Marketing
Attn: Curt Wood
P. O. Box 25998
Scottsdale, AZ 85255

Shurgard
1155 Valley Street, Suite 400
Seattle, WA 98109-4426

BB&G
P. O. Box 380056
Duncanville, TX 75137

Steven S. Camp/Arthur A. Stewart
Gardere Wynne Sewell LLP
3000 Thanksgiving Tower
1601 Elm Street
Dallas, Texas 75201

KDS Marketing
965 North Todd Avenue
Azusa, CA 91702

Bi-Lo
Cash Receipts Dept.
Drawer 99
Mauldin, SC 29662

Ralph's
P. O. Box 515313
Los Angeles, CA 90051-6613

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Rochester, NY 14692-0844
NOT DELIVERABLE AS ADDRESSED
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P. O. Box 12667
Grandview, OH 43212

Transfair/Transgroup
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Seattle, WA 98168-9207

CDW Computer Centers
P. O. Box 75723
Chicago, IL 60675-5723

Federal Express
P. O. Box 1140
Memphis, TN 38101-1140

Miller Ice Company
P. O. Box 571009
Dallas, TX 75357-1009

Dona Whisman
10840 Eden Roc Drive
Dallas, TX 75238

Wakefern
Product Demo Dept. Yk-113
600 York Street
Elizabeth, NJ 07207

Promotional Staffing Services Team
P. O. Box 15153
Surfside Beach, SC 29586
ADDRESSEE UNKNOWN

Penn Traffic
P. O. Box 4973
Syracuse, NY 13221-4973

Quality Depos
P. O. Box 1089
San Jose, CA 95108-1089

Color Arts
P. O. Box 686360
Milwaukee, WI 53268-6360

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North Central Plaza Three
12801 N. Central, Suite 900
Dallas, TX 75243

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Addison, TX 75001
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Chicago, IL 60690-3689

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Atlanta, GA 30374-0577

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Dallas, TX 75240
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Office Depot
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Santa Ana, CA 92725-0025

Avaya
P. O. Box 73061
Chicago, IL 60673-3061

Jaguar Credit
Overseas Motors
2425 W. Northwest Highway
Dallas, TX 75220

SR&J
Attn: Steve Higgins
611 Academy Road
Winnipeg R3N 0E8 Manitoba
CANADA

Metron Digital Services, Inc.
Attn: Al Hensley
191 Metron Center Way
Knoxville, TN 37919

Equifax Marketing Services
Attn: Stacy Vosinas
P. O. Box 945510
Atlanta, GA 30394-5510

TCI – Jetco
Attn: Celine Capamyan
10911 Riverisde Drive
Tolluca Lae, CA 91602

Charles R. Gibbs
David F. Staber
Kevin D. Rice
Akin Gump Strauss Hauer & Feld, LLP
1700 Pacific Avenue, Suite 4100
Dallas, TX 75201

Chris Raub
PPM America
225 West Wacker Drive, Suite 1200
Chicago, IL 60606

Neopost Leasing
P. O. Box 45822
San Francisco, CA 94145-0822

Cole & Trumbla, P.C.
13201 N.W. Freeway, Suite 410
Houston, TX 77040

Allsteel, Inc.
625 First Street
Cedar Rapids, IA 52401

Financial Marketing, Inc.
P.O. Box 148
Marietta GA 30061-0148
ATTEMPTED NOT KNOWN

TeleSpectrum Worldwide, Inc.
Attn: Roger Risley
Dept. CH 10587
Palatine, IL 60055-0587

Infodirect
Attn: Daniel Klibanoff
4218 Nolen Avenue
Huntsville, AL 35801

The Faneuil Group
BNS/Faneuil Inc.
Attn: Crish Brand
21224 Network Place
Chicago, IL 60673

David H. Botter, Esq.
Akin Gump Strauss Hauer & Feld, LLP
590 Madison Avenue
New York, NY 10022

Daniel C. Stewart
Vinson & Elkins LLP
3700 Trammell Crow Center
2001 Ross Avenue
Dallas, TX 75201-2975

Michael Lisenby
ING Investment Management LLC
5780 Powers Road, N.W., Suite 300
Atlanta, Georgia 30327-4349

Joseph Cioffi, Exq.
Davis & Gilbert LLP
1740 Broadway
New York, New York 10019

Ricks Communications
44610 SE 151st Place
North Bend, WA 98045

AT&T Wireless Services, Inc.
Attn: Jerry Bealert
500 Winderly Place
Maitland, FL 32751

Executive Park, LLC
Attn: Anthony Corrao
220 East 42nd Street, 26th Floor
New York, NY 10017

Inteleservices
Attn: Ron Benson
11220 W. Hillsborough Avenue
Tampa, FL 33635

Protocol
Attn: Bernie Lillis
P. O. Box 99703
Chicago, IL 60690
RETURN TO SENDER/BOX CLOSED

US Bancor
Attn: Melanie Pederson
1310 Madrid Street, Suite #101
Marshall, MN 56258

Thomas Luther
Prudential Capital Group
Two Prudential Plaza, Suite 5600
Chicago, IL 60601
ATTEMPTED NOT KNOWN

Dave Simaitis
Nationwide Mutual Insurance Company
One Nationwide Plaza
Columbus, Ohio 43215

Joceyn M. Arel, Esq./Kevin T. Lamb
Testa Hurwitz & Thibeault, LLP
125 High Street
Boston, MA 02110

Ken Miller
CIBC
Commerce Court West, 6th Floor
Toronto, Ontario
CANADA M5L 1A2

Ted Hopkinson
TD Bank
66 Wellington Street West, 8th Floor
Toronto, Ontario
CANADA M5K 1A2

J. S. Brydon
HSBC
70 York Street
Toronto, Ontario M5J 1S9
CANADA

Thomas F. O'Connor
Bingham McCutchen LLP
One State Street
Hartford, CT 06103

Raindance Communications, Inc.
Dept. CH 10818
Palatine, IL 60055-0818

Telecommunications Resources, Inc.
8 Victory Lane, Suite 300
Liberty, MO 64068

The SpeciaLists Ltd
Attn: Kim Fitzgerald
1200 Harbor Blvd. 9th Floor
Weehawken, NJ 07087

Group One Networks
Attn: Sheri Lutich
14001 63rd Way
Clearwater, FL 33760

Mark W. Deveno
Bingham McCutchen LLP
399 Park Avenue
New York, NY 10022

Melaney Wagner
Goodmans LLP
250 Yonge Street, Suite 2400
Toronto, Ontario
CANADA M5B 2M6
RETURN TO SENDER

Jameel Sethi
ScotiaBank
40 King Street West, 29th Floor
Toronto, Ontario
CANADA M5H 1H1

Gaye C. Plunkett
Vice President
Bank One, NA
Mail Code IL1-0631
1 Bank One Plaza
Chicago, IL 60670

Edward A. Sellers
Osler, Hoskin & Harcourt
Box 50, 1 First Canadian Place
Toronto, Ontario M5X 1B8
CANADA

Sheryl E. Seigel/Fasken Martineau
66 Wellington Street W.
Suite 4200
Toronto, Ontario M5K 1N6
CANADA

Stutzman & Bromberg
2323 Bryan Street, Suite 2200
Dallas, TX 75201

AlfaCard, Inc.
8000 Cooper Ave., Bldg. 2
Glendale, NY 11385

Customer Linx
Attn: Patty Benitez
1800 Diagonal Street, Suite 140
Alexandria, VA 22314
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Horah Graphics, Inc.
Attn: Russell Mead
49 West 37th Street
New York, NY 10018

Bill Wallander
Vinson & Elkins LLP
3700 Trammell Crow Center
2001 Ross Avenue
Dallas, TX 75201-2975

Douglas R. McIntosh
KPMG Inc
PO Box 31, Ste. Commerce Court
Toronto, Ontario
CANADA M5L 1B2

Stanley J. Julien
Bank of Montreal
1 First Canadian Place, 24th Floor
Toronto, Ontario
CANADA M5X 3A1
RETURN TO SENDER

Thomas P. Stamps, Esq.
The Law Office of Thomas P. Stamps
7715 Jett Ferry Road
Atlanta, Georgia 30350

David Kee, Esq.
Blake, Cassels & Graydon LLP
199 Bay Street, 28th Floor
Commerce Court West
Toronto, Ontario M5L 1A9
CANADA

The Prudential Insurance Company of America
c/o Prudential Capital Group
1114 Avenue of the Americas, 30th Floor
New York, NY 10036

Sandler Country Club Plaza LTD
Attn: Neal Cukerbaum
5700 West Plano Parkway, Suite 100
Plano, TX 75093

CoServ Communications
7701 South Stemmons
Corrinth, TX 76210-1842

Knowledge Base Marketing, Inc.
Attn: Andrew D. Ziegler
PO Box 951166
Dallas, TX 75395-1166
RETURN TO SENDER

Audiovox
Attn: Diane Nicolosi
150 Marcus Blvd.
Hauppauge, NY 11788

James Markus
Vinson & Elkins LLP
3700 Trammell Crow Center
2001 Ross Avenue
Dallas, TX 75201-2975

Abigail B. Willie
Vinson & Elkins LLP
3700 Trammell Crow Center
2001 Ross Avenue
Dallas, TX 75201-2975

R. Michael Farquhar/Phillip L. Lamberson
Winstead Sechrest & Minick P.C.
5400 Renaissance Tower
1201 Elm Street
Dallas, TX 75270

Joe E. Marshall/Deborah M. Perry
Munsch Hardt Kopf & Harr, P.C.
4000 Fountain Place
1445 Ross Avenue
Dallas, Texas 75202-2790

Joel D. Applebaum/I. William Cohen
Pepper Hamilton LLP
100 Renaissance Center, Suite 3600
Detroit, MI 48243-1157

Elizabeth Weller
Linebarger Goggan Blair & Sampson, LLP
2323 Bryan St. 1720 Univision Ctr
Dallas, TX 75201-2644

Olmsted-Kirk Paper Co.,
5280 Tex Oak
P.O. Drawer 970093
Dallas, TX 75397-0093

Department of Workforce Development
Division of Unemployment Insurance
P.O. Box 8914
Madison, WI 53708

Pamela Arnold Bassel
Law, Snakard & Gambill, P.C.
1600 W. 7th Street, Suite 500
Fort Worth, Texas 76102

Attorney General of the State of Michigan
Michael A. Cox/Steven B. Flancher
Revenue and Collections Division
First Floor, Treasury Building
Lansing, MI 48922

Todd Crosby
Vinson & Elkins LLP
3700 Trammell Crow Center
2001 Ross Avenue
Dallas, TX 75201-2975

Ronald J. Silverman/Jeffrey T. Kirshner
Bingham McCutchen LLP
399 Park Avenue
New York, NY 10022

Kevin M. Lippman/Eric J. Spett
Munsch Hardt Kopf & Harr, P.C.
4000 Fountain Place
1445 Ross Avenue
Dallas, Texas 75202-2790

Bruce J. Zabarauskas, Esq.
Brown Raysman Millstein Felder &
Steiner LLP
900 Third Avenue
New York, New York 10022

AT&T Wireless
Process & Research Dept.:Bankruptcy
1600 S.W. 4th Avenue
Portland, Oregon 97201

Carrollton-Farmers Branch ISD
c/o Andrea Sheehan, Esq.
Law Office of Robert E. Luna, P.C.
4411 N. Central Expressway
Dallas, Texas 75205

Attorney for Metron North America, Inc and
Metron Digital Services, Inc.
Edward J. Shultz
Hagood, Tarpy & Cox, PLLC
900 South Gay Street, Suite 2100
Knoxville, TN 37902

Massachusetts Department of Revenue
Litigation Bureau, Bankruptcy
P.O. Box 55484
Boston, MA 02205

Barry Schmittou
4501 Highway 41A South
Clarksville, TN 37043

Andrew Laidlaw
Fasken Martineau
66 Wellington Street W.
Suite 4200
Toronto, Ontario M5K 1N6
CANADA

David N. Missner
Piper Rudnick LLP
201 N. LaSalle Street, Suite 1800
Chicago, Illinios 60601-1293

Tally Parker, Jr.
Parker & Marks, P.C.
1333 Corporate Drive, suite 209
Irving, Texas 75038

Paul W. Ford
Levin, Ford & Paulekas, LLP
280 Trumbull Street
Hartford, CT 06103

Missouri Department of Revenue
Bankruptcy Unit
Attn: Gary L. Barnhart
P.O. Box 475
Jefferson City, MO 65105-0475

U.S. Securities and Exchange Commission
Branch of Reorganization
175 W. Jackson Blvd., Ste 900
Chicago, IL 60604

Barbara R. Gross, Esq.
Pyle Sims Duncan & Stevenson, APC
401 B Street, Suite 1500
San Diego, CA 92101

Mark Browning
Assistant Attorney General
c/o Sherri K. Simpson, Legal Assistant
Bankruptcy & Collections Division
P.O. Box 12548
Austin, TX 78711-2548