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COUNSEL FOR JEFFREY MIMS, THE CHAPTER 11 TRUSTEE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Case No. 02-81440-HDH-11
	§	Chapter 11
MOSAIC GROUP US INC., et al.,	§	Jointly Administered
	§	
Debtors.	§	

CERTIFICATE OF NO OBJECTION REGARDING: NOTICE OF FILING OF MONTHLY FEE STATEMENT OF KANE, RUSSELL, COLEMAN & LOGAN, P.C., ATTORNEYS FOR THE CHAPTER 11 TRUSTEE, FOR SERVICES RENDERED DURING THE PERIOD OCTOBER 1, 2004 THROUGH OCTOBER 31, 2004

[REFERS TO DOCKET NO. 1183]

The undersigned hereby certifies that, as of January 12, 2005 he has received no answer, objection or other responsive pleading to the *Notice of Filing Monthly Fee Statement of Kane, Russell, Coleman & Logan, P.C., Attorneys for the Chapter 11 Trustee for Services Rendered During the period October 1, 2004 Through October 31, 2004* (the "October Fee Statement"). The October Fee Statement was filed with this Court on November 18, 2004, at docket no. 1183. Pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Chapter 11 Professionals and Committee Members issued by the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the "Compensation Order"), the monthly fee statement was provided to the Debtor (care of Andrea Yandreski), the Chapter 11 Trustee

(Jeffrey Mims), the Office of the United States Trustee, and the Court. The deadline for objections was December 8, 2004.

The undersigned further certifies that he has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the October Fee Statement appears thereon. Wherefore, the undersigned respectfully requests that the Debtor make payment to Kane, Russell, Coleman & Logan, P.C. of the interim fees and expenses requested in the Monthly Fee Statement.

DATED: January 13, 2005

Respectfully submitted,

KANE, RUSSELL, COLEMAN & LOGAN, P.C.

By: /s/ Joseph M. Coleman
Joseph M. Coleman
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COUNSEL FOR JEFFREY MIMS, THE CHAPTER 11 TRUSTEE

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing ***Certificate of No Objection Regarding: Notice of Filing of Monthly Fee Statement of Kane, Russell, Coleman & Logan, P.C., Attorneys For The Chapter 11 Trustee, For Services Rendered During The Period October 1, 2004 Through October 31, 2004*** was served via electronic mail to all parties receiving electronic case notification in the case on the 13th day of January, 2005.

/s/ Joseph M. Coleman
Joseph M. Coleman