U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the order of the Court.

Signed February 14, 2005.

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	
	§	Case No. 02-81440-HDH-11
MOSAIC GROUP (US) INC., et al.,	§	Chapter 11
	§	(Jointly Administered)
Debtors.	§	

ORDER MODIFYING ORDER APPROVING CHAPTER 11 TRUSTEE'S MOTION PURSUANT TO 11 U.S.C. § 363(B) TO LIQUIDATE STOCK UPON RECEIPT [DOC. NO. 1200]

[REFERRING TO DOC. NO. 1248]

Came on for consideration the *Motion under Bankruptcy Rule 9024 to Modify the Order Approving Chapter 11 Trustee's Motion Pursuant to 11 U.S.C. § 363(b) to Liquidate Stock upon Receipt* (the "Motion"), filed by Jeffrey H. Mims, Chapter 11 Trustee of the bankruptcy estate of Mosaic Group (US) Inc., *et al.* (the "Trustee"). The Court having considered the Motion and the relief requested therein, and finding that the notice given regarding the relief requested was

adequate under the circumstances, and that no objection to the Motion was timely filed, and that the proposed transaction represents the reasonable business judgment of the Trustee, finds and concludes that the relief requested in the Motion should be approved. It is therefore

ORDERED that the relief requested in the Motion be and hereby is approved. It is further

ORDERED, as set forth in the Order Approving Chapter 11 Trustee's Motion Pursuant to 11 U.S.C. § 363(b) to Liquidate Stock upon Receipt [Doc. No. 1200] (the "Stock Liquidation Order"), that pursuant to Sections 363(b) and (f) of the Bankruptcy Code, the Trustee has been authorized to liquidate the MCI stock. It is further

ORDERED, as set forth in the Stock Liquidation Order, that the MCI stock is to be sold free and clear of all claims, liens, interests, actions, causes of action and demands, with any and all claims, liens, interests, actions, causes of action and demands to attach to the sale proceeds, with the same extent, priority, and validity, if any, as such claims, liens, interests, actions, causes of action and demands had immediately prior to the closing of the transaction approved herein. It is further

ORDERED that the Stock Liquidation Order is modified only to authorize the Trustee to open a brokerage account in the estate's name at Morgan Stanley or, in the event that Morgan Stanley will not complete the stock transaction, at such other available stock brokerage firm in the Trustee's discretion, for the purpose of this one-time stock transaction and pay Morgan Stanley, or such other stock broker, for its brokerage services.

End of Order

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