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COUNSEL FOR JEFFREY MIMS, THE CHAPTER 11 TRUSTEE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Case No. 02-81440-HDH-11
	§	Chapter 11
MOSAIC GROUP US INC., et al.,	§	Jointly Administered
	§	
Debtors.	§	

NOTICE OF FILING OF MONTHLY FEE STATEMENT OF KANE, RUSSELL, COLEMAN & LOGAN, P.C., COUNSEL FOR JEFFREY MIMS, CHAPTER 11 TRUSTEE, FOR SERVICES RENDERED DURING THE PERIOD JANUARY 1, 2005 THROUGH JANUARY 31, 2005

PLEASE TAKE NOTICE, that pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Chapter 11 Professionals and Committee Members* dated December 26, 2002, Kane, Russell, Coleman & Logan, P.C., ("KRCL"), counsel for Jeffrey Mims, the Chapter 11 Trustee in the above-captioned cases (collectively, the "Debtors"), hereby files its Monthly Fee Statement for Services Rendered during the period January 1, 2005 through January 31, 2005.

DATED: February 24, 2005

Respectfully submitted,

KANE, RUSSELL, COLEMAN & LOGAN, P.C.

By: /s/ Joseph M. Coleman
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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing ***Notice of Filing of Monthly Fee Statement of Kane, Russell, Coleman & Logan, P.C., Counsel For Jeffrey Mims, Chapter 11 Trustee, For Services Rendered During The Period January 1, 2005 Through January 31, 2005*** was served via electronic mail to the parties listed on Attachment A on this 24th day of February, 2005.

/s/ Joseph M. Coleman
Joseph M. Coleman

Attachment A

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