U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the order of the Court.

Signed March 8, 2005.

United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	
	§	**Case No. 02-81440-HDH-11**
MOSAIC GROUP (US) INC., et al.	§	
	§	**Chapter 11**
Debtors.	§	
	§	**Jointly Administered**
In re:	§	
	§	**Ancillary Cases under Section 304 of the Bankruptcy Code**
The Petition of KPMG Inc., Receiver for MOSAIC INFOFORCE GP HOLDCO, INC.,	§	**CASE NO. 05-32558-304**
	§	
The Petition of KPMG Inc., Receiver for MOSAIC INFOFORCE LP HOLDCO, INC.,	§	**CASE NO. 05-32559-304**
Debtors in Foreign Proceeding.	§	

ORDER GRANTING MOTION FOR ORDER DIRECTING
JOINT ADMINISTRATION OF SECTION 304 AND CHAPTER 11 CASES

On the date noted above came on for consideration the Motion of the Petitioner for Order Directing Joint Administration of Section 304 and Chapter 11 Cases (the "Motion"), filed by the KPMG Inc., the Receiver for Mosaic InfoForce GP Holdco, Inc. and Mosaic InfoForce LP

Holdco, Inc. in the above-styled cases pursuant to Bankruptcy Rule 1015(b)(4). After reviewing the pleadings and hearing the evidence presented, and finding that the notice given is adequate, the Court finds cause that this Motion should be granted. It is therefore,

ORDERED that the relief requested in the Motion be, and hereby is, approved. It is further

ORDERED that the above-captioned cases be and hereby are, jointly administered by this Court for administrative purposes only. It is further

ORDERED that the Clerk shall use a single docket for administrative matters for the filing and docketing of all orders, pleadings, papers and documents, other than proof of claims, which shall be maintained separately in each case, in the main case of Mosaic Group (US) Inc., *et al.*, case number 02-81440. It is further

ORDERED that the joint administration includes:

(a) the combining of notices to creditors and other parties in interest;

(b) the scheduling of hearings; and

(c) the joint handling of other administrative matters.

It is further

ORDERED that the official caption of the jointly administered cases shall be as set forth as follows:

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	
	§	**Case No. 02-81440-HDH-11**
MOSAIC GROUP (US) INC., et al.	§	
	§	**Chapter 11**
Debtors.	§	
	§	**Jointly Administered**

It is further

ORDERED that a copy of this order shall be separately filed and docketed in each of the cases set forth above. It is further

ORDERED that a notation substantially similar to the following notation be entered on the docket of each of the cases of the ancillary cases set forth above to reflect the joint administration of these Section 304 cases with the Bankruptcy Proceeding:

> An Order has been entered in this case directing the procedural consolidation and joint administration of the Section 304 cases of Mosaic InfoForce GP Holdco, Inc. and Mosaic InfoForce LP Holdco, Inc. with the bankruptcy case of Mosaic Group (US) Inc., *et al.* and the docket in Case No. 02-81440-HDH-11 should be consulted for all matters affecting this case.

It is further

ORDERED that the Receiver shall serve a copy of this order on the United States Trustee, persons filing Notices of Appearance, and all creditors and parties in interest on the service list attached as Exhibit "D" to the Petitions, and shall file a certificate of service with the Clerk of the Court after completing service of this order.

End of Order

Prepared by:

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