Vinson & Elkins

ATTORNEYS AT LAW

VINSON & ELKINS L.L.P.

AUSTIN BEIJING DALLAS HOUSTON LONDON MOSCOW NEW YORK SINGAPORE WASHINGTON, D.C.

February 10, 2004

Canadian Imperial Bank Of Commerce
Commerce Court
Toronto, Ontario, M5L 1A2

Client/Matter CAN181 64001
Invoice Number 25081190
Billing Attorney Daniel C. Stewart

Re: Mosaic Group

Fees for services posted through January 31, 2004, as follows:

Date	Init	Description	Hours
01/02/04	WLWA	Follow up regarding administrative claims.	0.50
01/05/04	ABW	Review incoming correspondence/email and respond as necessary; review docket sheet and court calendar for scheduling issues; review pleading to be heard tomorrow; return David Staber's telephone call and conference regarding debtors' issues/concerns regarding [redacted] advise Bill Wallander regarding [redacted]	0.50
01/06/04	DCS	Court hearing on exclusivity extension.	0.75
01/06/04	WLWA	Follow up on administrative claim matters; brief discussion regarding exclusivity extension.	0.75
01/06/04	ABW	Review incoming emails and attached documents, including faxes, and respond as necessary; conference with David Staber regarding this afternoon's hearing and request a copy of his proposed order; review proposed order for operative language regarding [redacted] requested by Bill Wallander; conference briefly with Dan Stewart regarding [redacted]; prepare hearing notebook including cover sheet memorandum regarding pleading and issues; conference with Bill Wallander regarding [redacted]; following hearing, review entered order and advise Bill Wallander regarding [redacted] at Bill Wallander's request, confirm all upcoming hearing dates and provide advisory update as to status of the case.	5.50
01/07/04	DCS	E-mails regarding [redacted]	0.75
01/08/04	WLWA	Follow up on matters related to [redacted].	0.50
01/09/04	ABW	Review and respond to incoming emails and attached documents.	0.25

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Date	Init	Description	Hours
01/11/04	WLWA	Continue working and follow up regarding [redacted]	0.75
01/13/04	DCS	Telephone conferences and emails regarding [redacted]	0.50
01/13/04	DCS	Emails Milly Chow and Bill Wallander.	0.50
01/14/04	ABW	Conference with surety bond agent regarding [redacted]; conference with David Staber regarding [redacted], send email to Bill Wallander regarding [redacted]	0.50
01/15/04	DCS	Multiple telephone conferences and emails CIBC and counsel regarding [redacted].	0.75
01/15/04	WLWA	Communications with counsel regarding [redacted]; inquiry to counsel for Company regarding [redacted]	0.50
01/15/04	ABW	Review incoming emails and respond as necessary on issues related [redacted], upcoming deposition related [redacted]; contact appropriate individuals by email regarding the surety bond issue and upcoming date for payment.	0.25
01/16/04	ABW	Draft and send correspondence to Nick Brearton, Joel Simon, and carbon copy Bill Wallander regarding [redacted]	0.25
01/19/04	WLWA	Follow up regarding [redacted].	0.50
01/20/04	DCS	Conference with Bill Wallander regarding [redacted]	0.50
01/20/04	WLWA	Communication with Company counsel and follow up regarding [redacted].	0.50
01/20/04	ABW	Review docket sheet for new settings on administrative expense claims/objections and newly filed pleadings; calendar as required; review incoming emails and respond	1.00

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Date	Init	Description	Hours
		as necessary; call Kevin Rice regarding status of issues in emails; conference with David Staber regarding [redacted].	
01/21/04	WLWA	Continue working on administrative claim matters; follow up on account bonding.	0.75
01/22/04	DCS	Review administration claims, conference Abigail Willie regarding [redacted]	0.75
01/22/04	ABW	Review incoming emails and faxes and reply as necessary; conference with multiple parties regarding the status on payment of the premium for the surety bond, including Kevin Rice, David Staber, and Andrea Yandresko.	1.00
01/23/04	ABW	Review incoming emails; conference with Bill Wallander regarding case and hearing status.	0.25
01/25/04	ABW	Draft, revise, and provide executive summary of case status to Dan Stewart and Bill Wallander.	0.50
01/26/04	DCS	Extremely long conference call with all attorneys regarding [redacted].	3.00
01/26/04	WLWA	Follow up regarding hearing on administrative claim; conference call with Company and Noteholders' counsel regarding [redacted].	1.50
01/26/04	ABW	Call Kevin Lamb regarding [redacted] (out of town); conference with David Staber regarding [redacted], review incoming email and attachments from Kevin Rice; review Mosaic Data Solutions docket sheet and pull and review pertinent newly filed documents; conference with Bill Wallander regarding [redacted] the attend Lenders' conference calls with Dan Stewart and Bill Wallander.	2.75
01/27/04	DCS	Conference call with all advisors regarding status, issues, etc. and follow up telephone conference with Kevin McElcheran and with Ken Miller; review issues list.	2.75

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Date	Init	Description	Hours
01/27/04	ABW	Review incoming fax from George Adams agency regarding situation with bond premium; call and leave messages for David Staber, Kevin Rice, and Andrea Yandreski; conference with David Staber regarding the situation and next step regarding [redacted] attempt to reach Nick Brearton on several occasions (leave messages); conference with Kevin Rice regarding [redacted] email Bill Wallander regarding [redacted] email Dan Stewart and Bill Wallander regarding [redacted] email Bill Wallander on other issues related to Mosaic Data Systems case; review docket sheet to confirm dates and calendar new dates as necessary.	1.75
01/28/04	DCS	Multiple telephone conferences, meeting with Ken Miller and Mark Conzelman and go through KPMG issues list.	3.00
01/28/04	ABW	Draft, revise and file Notice of Fee Statement for V&E; prepare exhibits, including redaction, for attachment to Notice; conference with Mark Deveno regarding [redacted] conference with Bill Wallander regarding same; place call to Scott Seidel; review incoming emails and respond as necessary; contact Andrea Yandreski regarding [redacted]	2.50
01/29/04	WLWA	Continue working on bankruptcy matters including case wind down; review of IR matters in preparation for upcoming conference call with lender group.	1.25
01/30/04	WLWA	Follow up work regarding upcoming conference call and review of agenda related to same.	1.00
01/31/04	ABW	Review emails; review docket sheet; calendar new dates as necessary; email to Bill Wallander regarding [redacted]	0.25

Total fees **$16,957.50**
Total hours **39.00**

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Disbursements and other charges posted through January 31, 2004

Travel	7.00
Photocopy	17.70
Telefax	10.00
Postage	0.60
Outside Professional Services	86.03
Long Distance Telephone	59.73
Total disbursements and other charges	**$181.06**

Total Invoice $17,138.56

Accounts Receivable Summary

Bill Date	Bill Number	Bill Amount	Balance Due
11/12/03	25069946	[redacted]	[redacted]
12/05/03	25073502		
01/20/04	25078158		

Balance Forward [redacted]

TOTAL AMOUNT DUE [redacted]