

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION

In re: : Chapter 11  
: :  
NIPPON ELECTRIC GLASS : Case No. 04-63851  
OHIO, INC., : :  
: :  
Debtor. : Judge John E. Hoffman, Jr.

**MONTHLY FEE STATEMENT OF KEGLER BROWN HILL & RITTER CO., LPA**  
**(MARCH, 2005)**

Kegler Brown Hill & Ritter Co., L.P.A., local counsel for Nippon Electric Glass Ohio, Inc., debtor and debtor in possession, hereby submits its Monthly Fee Statement for the month of March, 2005, pursuant to the “Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals,” entered on September 27, 2004 in the above referenced case.

Dated: Columbus, Ohio  
April 22, 2005

Respectfully submitted,

/s/ Kenneth R. Cookson

Kenneth R. Cookson (0020216)  
Stephanie P. Union (0071092)  
KEGLER, BROWN, HILL & RITTER  
A Legal Professional Association  
65 East State Street, Suite 1800  
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NIPPON ELECTRIC GLASS : Case No. 04-63851  
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**NOTICE OF MONTHLY FEE AND EXPENSE INVOICE**

Name of Applicant: Kegler Brown Hill & Ritter Co., L.P.A.

Authorized to Provide  
Professional Services to: Debtor and Debtor in Possession

Date of Retention: Effective September 1, 2004

Period for which compensation and  
reimbursement is sought: March 1, 2005-March 31, 2005

Amount of compensation sought as  
actual, reasonable and necessary: \$3,207.50

Amount of expense reimbursement sought  
as actual, reasonable and necessary; \$223.73

PLEASE TAKE NOTICE that Kegler Brown Hill & Ritter Co., L.P.A. (the "Applicant") has today served this Notice of Monthly Fee and Expense Invoice for March 1, 2005 through March 31, 2005 (the "Monthly Fee Statement") pursuant to the Court's Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the "Interim Compensation Order") to the Notice Parties (as defined in the Interim Compensation Order).

PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be served on the undersigned on or before May 16, 2005 at 5:00 p.m. (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that you must also serve a copy of any such response or objection upon the Notice Parties identified on the attached Service List so as to be received by such Notice Parties on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection Deadline, the Applicant may certify in writing to the Debtor that an objection or no objection, as applicable, has been served with respect to the Monthly Fee Statement and that the Debtor shall pay to the Applicant an amount equal to the lesser of (i) Eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in this Month Fee Statement, or (ii) Eight percent (80%) of the fees and one hundred percent (100%) of the expense not subject to an objection. All fees and expenses requested in this Monthly Fee Statement will be included in the Second Interim Application for Compensation and Reimbursement of Expenses, being filed simultaneously herewith, and will be subject to objection in connection with that interim application as well.

Dated: Columbus, Ohio  
April 22, 2005

Respectfully submitted,

/s/ Kenneth R. Cookson  
Kenneth R. Cookson (0020216)  
Stephanie P. Union (0071092)  
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Local Counsel for Nippon Electric  
Glass, Inc.

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a copy of the foregoing *Notice of Monthly Fee and Expenses Invoice* was served by regular U.S. Mail and/or facsimile service and/or electronic mail service as indicated on the receipt of filing, on all parties whose names are listed on the attached service list this 22<sup>nd</sup> day of April, 2005.

/s/ Kenneth R. Cookson

Kenneth R. Cookson

Nippon Electric Glass Ohio, Inc.  
Attn: Katsuo Takeda  
PO Box 220  
El Centro, CA 92244

Patricia S. Mar, Esquire  
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