

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

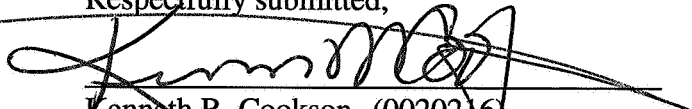
In re: : Chapter 11
: :
NIPPON ELECTRIC GLASS : Case No. 04-63851
OHIO, INC., : :
: :
Debtor. : Judge John E. Hoffman, Jr.

MONTHLY FEE STATEMENT OF KEGLER BROWN HILL & RITTER CO., LPA
(FEBRUARY, 2005)

Kegler Brown Hill & Ritter Co., L.P.A., local counsel for Nippon Electric Glass Ohio, Inc., debtor and debtor in possession, hereby submits its Monthly Fee Statement for the month of February, 2005, pursuant to the "Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals," entered on September 27, 2004 in the above referenced case.

Dated: Columbus, Ohio
March 15, 2005

Respectfully submitted,



Kenneth R. Cookson (0020216)
KEGLER, BROWN, HILL & RITTER
A Legal Professional Association
65 East State Street, Suite 1800
Columbus, Ohio 43215
614/462-5400
Fax: 614/464-2634
kcookson@keglerbrown.com

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re: : Chapter 11
: :
NIPPON ELECTRIC GLASS : Case No. 04-63851
OHIO, INC., : :
: :
Debtor. : Judge John E. Hoffman, Jr.

NOTICE OF MONTHLY FEE AND EXPENSE INVOICE

Name of Applicant: Kegler Brown Hill & Ritter Co., L.P.A.

Authorized to Provide
Professional Services to: Debtor and Debtor in Possession

Date of Retention: Effective September 1, 2004

Period for which compensation and
reimbursement is sought: February 1, 2005 – February 28, 2005

Amount of compensation sought as
actual, reasonable and necessary: \$4,984.00

Amount of expense reimbursement sought
as actual, reasonable and necessary; \$135.63

PLEASE TAKE NOTICE that Kegler Brown Hill & Ritter Co., L.P.A. (the “Applicant”) has today served this Notice of Monthly Fee and Expense Invoice for February 1, 2005 through February 28, 2005 (the “Monthly Fee Statement”) pursuant to the Court’s Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the “Interim Compensation Order”) to the Notice Parties (as defined in the Interim Compensation Order).

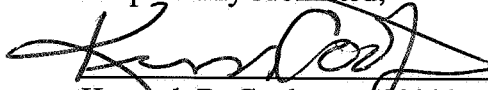
PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be served on the undersigned on or before April 7, 2005 at 5:00 p.m. (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that you must also serve a copy of any such response or objection upon the Notice Parties identified on the attached Service List so as to be received by such Notice Parties on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection Deadline, the Applicant may certify in writing to the Debtor that an objection or no objection, as applicable, has been served with respect to the Monthly Fee Statement and that the Debtor shall pay to the Applicant an amount equal to the lesser of (i) Eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in this Month Fee Statement, or (ii) Eight percent (80%) of the fees and one hundred percent (100%) of the expense not subject to an objection. All fees and expenses requested in this Monthly Fee Statement will be included in the next interim application for compensation and reimbursement of expenses to be filed and served by the Applicant at a later date, and will be subject to objection in connection-with the interim application.

Dated: Columbus, Ohio
March 15, 2005

Respectfully submitted,



Kenneth R. Cookson (0020216)
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kcookson@keglerbrown.com

Local Counsel for Nippon Electric
Glass, Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing *Notice of Monthly Fee and Expenses Invoice* was served by regular U.S. Mail and/or facsimile service and/or electronic mail service as indicated on the receipt of filing, on all parties whose names are listed on the attached service list this 15th day of March, 2005.



Kenneth R. Cookson

Nippon Electric Glass Ohio, Inc.
Attn: Katsuo Takeda
PO Box 220
El Centro, CA 92244

Patricia S. Mar, Esquire
Morrison & Foerster LLP
425 Market Street, 33rd Floor
San Francisco, CA 94104

Office of the United States Trustee
170 N. High Street, Suite 200
Columbus, Oh 43215-2403

Kegler, Brown, Hill & Ritter Co., LPA
Professional Services

Nippon Electric Glass Ohio, Inc.

February 2005

Summary of Services

<u>Category</u>	<u>Amount</u>
Asset Disposition	1,748.00
Business Operations	129.50
Case Administration	2,933.00
Case Assessment, Development & Admin.	55.50
Litigation	118.00
Subtotal of Professional Services	\$ 4,984.00

Expenses

<u>Category</u>	<u>Amount</u>
Copying	98.04
Telephone	0.00
Postage	37.59
Subtotal of Expenses	\$ 135.63
<u>Total Services This Period</u>	<u>\$ 5,119.63</u>

Asset Disposition

<u>Date</u>	<u>T/K</u>	<u>Description</u>	<u>Hours</u>
2/02/05	MFB	Prepare draft of Order Setting a Claims Bar Date (.80).	.80
2/03/05	MFB	Draft and edit the Motion of the Debtor for an Order Establishing a Bar Date for Filing Proofs of Claim and Proofs of Interest and Approving Form and Manner of Notice Thereof and the Notice of Deadline for the Filing of Proofs of Claim and Proofs of Interest. Confer with Attorney Cookson regarding his suggested revisions to focus the pleadings to needs of the company (6.30).	6.30
2/07/05	MFB	Revise the draft Motion of the Debtor for an Order Establishing a Bar Date for Filing Proofs of Claim and Proofs of Interest and Approving Form and Manner of Notice Thereof and the Notice of Deadline for the Filing of Proofs of Claim and Proofs of Interest to include those revisions suggested by Attorney Mar. Correspond with Attorneys Cookson and Mar regarding same (.80).	.80
2/08/05	MFB	Provide advice regarding the requirements for electronic services of process for the Motion of the Debtor for an Order Establishing a Bar Date for Filing Proofs of Claim and Proofs of Interest (.50). Review the Motion to set a claims filing date filed by Nippon Electric Glass America, Inc. (.80).	1.30

Summary of Professional Services

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mary F. Brenning	9.20	190.00	1,748.00
Asset Disposition Subtotal	9.20		1,748.00

Business Operations

<u>Date</u>	<u>T/K</u>	<u>Description</u>	<u>Hours</u>
2/15/05	SPU	Prepare Notice and Monthly Statement for Kegler Brown Hill & Ritter and Morrison and Foerster (.50).	.50
02/16/05	SPU	Review Morrison and Foerster's Fee Applications (.20).	.20

Summary of Professional Services

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie P. Union	.70	185.00	129.50
Business Operations	.70		\$ 129.50

Case Assessment, Development & Admin.

<u>Date</u>	<u>T/K</u>	<u>Description</u>	<u>Hours</u>
2/18/05	SPU	Revise trust details and forward to Ms. Mar (.30).	.30

Summary of Professional Services

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie P. Union	.30	185.00	55.50
Case Assessment, Development & Admin.	.30		\$ 55.50

Case Administration

<u>Date</u>	<u>T/K</u>	<u>Description</u>	<u>Hours</u>
2/02/05	R*H	Attention to obtaining pleadings from court docket concerning bar date for Ken Cookson (.20).	.20
2/03/05	KRC	Finalize motion to establish bar date (.80); analysis of pleadings in Techneglas case (.70).	1.50
2/03/05	R*H	Obtained current docket on Nippon Ohio case for Mary Brenning. (.20).	.20
2/08/05	KRC	Consultations with Court scheduling personnel on Ban Date Motion (.30); Finalize terms of Ban Date Motion (.60).	.90
2/08/05	KRC	Review motions and pleadings in companion cases (1.50).	1.50
2/08/05	R*H	Updated service list for electronic filing. Confer with Ken Cookson on filing Motion for Claims Bar Date. Attention to filing and serving same. Prepared Order allowing Fees for Morrison and Foerster; modified KBHR's Order for Fees; Attention to submitting same to the Court. (1.50)	1.50
2/09/05	KRC	Review recent pleadings (.50).	.50
2/25/05	SPU	Review PACER for Objection to Bar Date Motion. (.2) Correspond to Ms. Mar regarding oral informal hearing set for Monday. (.4) Confer with Ms. Bowers regarding the same. (.1)	.90
2/28/05	KRC	Preparation for and attendance at status conference (1.50); follow up discussions with counsel for Techneglas (.30); follow up on strategy for case deadlines (.20).	2.00
2/28/05	SPU	Prepare Order establishing bar date. (1.2) Attend Status Conference Hearing. (1.5) Review docket regarding exclusivity and lease rejection. (.2) Calculate monthly fee statement dates and date for submitting Interim Applications. (.4)	3.30

Summary of Professional Services

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kenneth R. Cookson	6.60	295.00	1,947.00
Stephanie P. Union	4.20	185.00	777.00
Robin Hayes	1.90	110.00	209.00
Case Admin Subtotal	12.70		\$2,933.00

Litigation

<u>Date</u>	<u>T/K</u>	<u>Description</u>	<u>Hours</u>
2/15/05	KRC	Review answer to inquiries from Techneglas' Creditors Committee counsel (.40).	.40

Summary of Professional Services

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kenneth R. Cookson	.40	295.00	118.00
Litigation	.40		\$ 118.00