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4-22-05

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

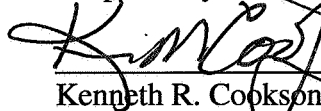
In re: : Chapter 11
: :
NIPPON ELECTRIC GLASS : Case No. 04-63851
OHIO, INC., : :
: :
Debtor. : Judge John E. Hoffman, Jr.

MONTHLY FEE STATEMENT OF KEGLER BROWN HILL & RITTER CO., LPA
(MARCH, 2005)

Kegler Brown Hill & Ritter Co., L.P.A., local counsel for Nippon Electric Glass Ohio, Inc., debtor and debtor in possession, hereby submits its Monthly Fee Statement for the month of March, 2005, pursuant to the "Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals," entered on September 27, 2004 in the above referenced case.

Dated: Columbus, Ohio
April 22, 2005

Respectfully submitted,



Kenneth R. Cookson (0020216)
Stephanie P. Union (0071092)
KEGLER, BROWN, HILL & RITTER
A Legal Professional Association
65 East State Street, Suite 1800
Columbus, Ohio 43215
614/462-5400
Fax: 614/464-2634
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re: : Chapter 11
: :
NIPPON ELECTRIC GLASS : Case No. 04-63851
OHIO, INC., :
: :
Debtor. : Judge John E. Hoffman, Jr.

NOTICE OF MONTHLY FEE AND EXPENSE INVOICE

Name of Applicant: Kegler Brown Hill & Ritter Co., L.P.A.

Authorized to Provide
Professional Services to: Debtor and Debtor in Possession

Date of Retention: Effective September 1, 2004

Period for which compensation and
reimbursement is sought: March 1, 2005-March 31, 2005

Amount of compensation sought as
actual, reasonable and necessary: \$3,207.50

Amount of expense reimbursement sought
as actual, reasonable and necessary; \$223.73

PLEASE TAKE NOTICE that Kegler Brown Hill & Ritter Co., L.P.A. (the "Applicant") has today served this Notice of Monthly Fee and Expense Invoice for March 1, 2005 through March 31, 2005 (the "Monthly Fee Statement") pursuant to the Court's Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the "Interim Compensation Order") to the Notice Parties (as defined in the Interim Compensation Order).

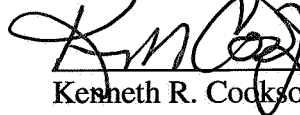
PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be served on the undersigned on or before May 16, 2005 at 5:00 p.m. (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that you must also serve a copy of any such response or objection upon the Notice Parties identified on the attached Service List so as to be received by such Notice Parties on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection Deadline, the Applicant may certify in writing to the Debtor that an objection or no objection, as applicable, has been served with respect to the Monthly Fee Statement and that the Debtor shall pay to the Applicant an amount equal to the lesser of (i) Eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in this Month Fee Statement, or (ii) Eight percent (80%) of the fees and one hundred percent (100%) of the expense not subject to an objection. All fees and expenses requested in this Monthly Fee Statement will be included in the Second Interim Application for Compensation and Reimbursement of Expenses, being filed simultaneously herewith, and will be subject to objection in connection with that interim application as well.

Dated: Columbus, Ohio
April 22, 2005

Respectfully submitted,



Kenneth R. Cookson (0020216)
Stephanie P. Union (0071092)
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kcookson@keglerbrown.com
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Local Counsel for Nippon Electric
Glass, Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing *Notice of Monthly Fee and Expenses Invoice* was served by regular U.S. Mail and/or facsimile service and/or electronic mail service as indicated on the receipt of filing, on all parties whose names are listed on the attached service list this 22nd day of April, 2005.


Kenneth R. Cookson

Nippon Electric Glass Ohio, Inc.
Attn: Katsuo Takeda
PO Box 220
El Centro, CA 92244

Patricia S. Mar, Esquire
Morrison & Foerster LLP
425 Market Street, 33rd Floor
San Francisco, CA 94104

Office of the United States Trustee
170 N. High Street, Suite 200
Columbus, Oh 43215-2403

**Kegler, Brown, Hill & Ritter Co., LPA
Professional Services**

Nippon Electric Glass Ohio, Inc.

March 2005

Summary of Services

<u>Category</u>	<u>Amount</u>
Case Administration	\$ 1,334.00
Claims Administration	295.00
Fee / Employment Applications	280.50
Plan & Disclosure Statement	1,298.00
Subtotal of Professional Services	\$ 3,207.50

Expenses

<u>Category</u>	<u>Amount</u>
Copying	147.40
Telephone	0.00
Postage	76.33
Subtotal of Expenses	\$ 223.73
<u>Total Services This Period</u>	<u>\$ 3,431.23</u>

Case Administration

<u>Date</u>	<u>T/K</u>	<u>Description</u>	<u>Hours</u>
3/09/05	R*H	Attention to submitting Order Establishing Bar Date to the Court.	.20
3/11/05	SPU	Confer regarding objection to duplicate claims (.10). Confer with court regarding uploading of Order (.10).	.20
3/14/05	SPU	Review Techneglas Objection to Claims and PBCG claims. Review PBCG claims and NEG Ohio and compare to see if duplicated (1.0). Prepare memo to Ms. Mar regarding claims in the NEG Ohio case (.50). File, serve and revise with appropriate information the Notice of Bar Date (.70).	2.20
3/14/05	R*H	Attention to filing and serving Notice of Filing Notice of Deadline for filing Proofs of Claims and Proofs of Interest.	.50
3/15/05	SPU	Prepare Notice of Monthly Fee Statements for Morrison & Forrester and attention to sending out the same (.50).	.50
3/16/05	SPU	Review Techneglas' Motion to Terminate Employee Medical Benefits (.30). Review correspondence from Ms. Mar regarding Motion to Extend Exclusivity (.20).	.50
3/18/05	SPU	Prepare Second Motion to Extend Exclusivity. Correspond to Ms. Mar regarding the same. Prepare Emergency Motion to Shorten the Notice Period for the Second Motion to Extend Exclusivity.	2.00
3/18/05	R*H	Attention to filing and serving Second Motion to Extend Exclusive Time to File Chapter 11 Plan and Motion for Expedited Hearing	.50
3/28/05	SPU	Review Notice of Proposed Sale Efforts and formulate strategy regarding the same.	.60
3/31/05	SPU	Review status of Order for Expedited Hearing (.20).	.20

3/31/05	R*H	Prepared Order Granting Motion for Expedited Hearing; conference with Court re same.	.50
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Summary of Professional Services

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie P. Union	6.20	185.00	1,147.00
Robin Hayes	1.70	110.00	187.00
Case Admin Subtotal	7.90		\$1,334.00

Claims Administration

<u>Date</u>	<u>T/K</u>	<u>Description</u>	<u>Hours</u>
3/09/05	KRC	Technical review of pleadings in companion cases (.30).	.30
3/15/05	KRC	Follow up on bar date mailing of notices (.20); Review pleadings filed in affiliated cases (.50).	.70

Summary of Professional Services

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kenneth R. Cookson	1.00	295.00	295.00
Claims Administration	1.00		\$ 295.00

Fee / Employment Applications

<u>Date</u>	<u>T/K</u>	<u>Description</u>	<u>Hours</u>
3/10/05	SPU	Attention to uploading Order regarding the bar date (.20). Preparing Notice of Fee Statement for February for Morrison and Forrester and Kegler Brown Hill and Ritter (.20).	.40
3/14/05	KRC	Follow up consultations with Ms. Mar on Bar Date Order (.20); organize monthly billing (.50).	.70

Summary of Professional Services

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kenneth R. Cookson	.70	295.00	206.50
Stephanie P. Union	.40	185.00	74.00
Fee / Employment Applications	1.10		\$ 280.50

Plan and Disclosure Statement

<u>Date</u>	<u>T/K</u>	<u>Description</u>	<u>Hours</u>
3/16/05	KRC	Analysis of strategy for standby exclusivity. (.40);	.40
3/17/05	KRC	Attention to extension of exclusivity matters (.50);	.50
3/18/05	KRC	Finalize motion to extend exclusivity (1.50); email communications to discuss strategy with Attorney Mar (.30); telephone call to Attorney DeMarko regarding offer (.20); Motion to Shorten Response (1.50).	3.50

Summary of Professional Services

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kenneth R. Cookson	4.40	295.00	\$ 1,298.00
Plan and Disclosure Statement	4.40	295.00	\$ 1,298.00