

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re)	Case No. 04-63851
)	
NIPPON ELECTRIC GLASS OHIO, INC.)	Federal I.D. No. 95-4658750
)	
Debtor.)	Chapter 11
)	
)	Judge John E. Hoffman, Jr.

**SUPPLEMENT TO SCHEDULE F OF
SCHEDULES OF ASSETS AND LIABILITIES**

Debtor Nippon Electric Glass Ohio, Inc. hereby supplements Schedule F of its Schedules of Assets and Liabilities, filed September 16, 2004 [Docket No. 28].

In Schedule F, Debtor scheduled a debt owed to Japan Bank for International Cooperation (“JBIC”) in the amount of \$4,557,857.31 on account of a bank loan from JBIC to the Debtor. In Schedule H, Debtor listed Nippon Electric Glass Co., Ltd. (“NEG”) and Sumitomo Corporation (“Sumitomo”), who guaranteed the JBIC bank loan, as “codebtors” for the Debtor’s obligation to JBIC.

The Debtor has received notice from JBIC that the entire debt owed by Debtor to JBIC has been paid by the guarantors, 80% by NEG and 20% by Sumitomo, and that JBIC has acknowledged that NEG is, by operation of law, subrogated to 80%

(\$3,646,285.85) of JBIC's rights against the Debtor and Sumitomo is subrogated to 20%
(\$922,571.46) of JBIC's rights against the Debtor.

Date: May 10, 2005

/s/ Patricia S. Mar

Patricia S. Mar

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Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the forgoing Supplement to Schedule F of Schedules of Assets and Liabilities was served to those persons listed on the attached Service List, by regular U.S. Mail, postage prepaid, this 10th day of May, 2005.

Patricia S. Mar
Patricia S. Mar

SERVICE LIST

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JAPAN BANK FOR INTERNATIONAL COOPERATION, OSAKA BRANCH
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OSAKA, 530-0004, JAPAN

SUMITOMO CORPORATION
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NIPPON ELECTRIC GLASS CO., LTD
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