**Proposed Form Ballots** 

**Class 3A Claims Ballot** 

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

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In	re:	

TECHNEGLAS, INC.,

Case No. 04-63788 Chapter 11

Debtor.

Judge John E. Hoffman, Jr.

## CLASS 3A (UNION PRIORITY CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN

## PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS BALLOT

- 1. Techneglas, Inc. ("Debtor") (with certain other entities) has filed a Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code ("Plan") in its case. By this Ballot you will vote to accept or reject the Plan.
- 2. The Court has approved a Disclosure Statement with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the from the attorneys for the Debtors or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
- 3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim under the Plan.
- 4. Your Claim has been placed in Class 3A under the Plan. As a Holder of a Class 3A Claim, on the Effective Date of the Plan you will be paid in accordance with the Memorandum of Understanding With United Steelworkers of America, AFL-CIO-CLC or the Memorandum of Understanding With Glass, Molders, Pottery, Plastics and Allied Workers International Union, AFL-CIO-CLC, as appropriate, both of which were approved by the Court on June 8, 2005.
- 5. If your Ballot is not received by the Balloting Agent, whose name appears below, by 4:00 p.m., prevailing Eastern Time, on \_\_\_\_\_, 2005, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
- 6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
- 7. The undersigned is the holder of a Class 3A Union Priority Claim against the Debtor in the unpaid amount of \$\_\_\_\_\_\_ [*if unknown, leave blank*].

8. The undersigned [check one box only]:

# [ ] ACCEPTS THE PLAN [ ] REJECTS THE PLAN THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE

Dated: \_\_\_\_\_

## **RETURN THIS BALLOT TO:**

Techneglas, Inc. c/o BMC Group, Inc. P.O. Box 905 El Segundo, CA 90245-0905

#### VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 3A BALLOT

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

#### Techneglas, Inc. c/o BMC Group, Inc. P.O. Box 905 El Segundo, CA 90245-0905

in either case, no later than 4:00 p.m. prevailing Eastern Time, on \_\_\_\_\_\_ (the "Voting Deadline"), unless the Debtors extend or waive such Voting Deadline, in which case the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

If a Ballot is received after the Voting Deadline, it may not be counted. Except as otherwise provided herein, delivery of Ballots will be deemed made only on the date the original executed Ballot is <u>actually received</u> by the Balloting Agent. In all cases, sufficient time should be allowed to assure timely delivery. Delivery of a Ballot to the Balloting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to the Debtor, the Debtor's or the Official Committee of Unsecured Creditor's financial or legal advisors or the Bankruptcy Court.

If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot applies only to those Claims indicated on that Ballot. Please complete and return each Ballot you receive.

# PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. *PLEASE RETURN YOUR BALLOT PROMPTLY!*

If you would like to request a copy of the Disclosure Statement via email, please send your email to techneglas@bmccorp.net. You may also visit the website at www.bmccorp.net/techneglas for additional information.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT TOLL FREE AT THE FOLLOWING NUMBER:

#### (888) 909-0100

**Class 4A Claims Ballot** 

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

In re:	) Case No. 04-63788
TECHNEGLAS, INC.,	) Chapter 11
Debtor.	) Judge John E. Hoffman, Jr.

#### CLASS 4A (OTHER UNSECURED CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN

#### PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS BALLOT

- 1. Techneglas, Inc. ("Debtor") (with certain other entities) has filed a Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code ("Plan") in its case. By this Ballot you will vote to accept or reject the Plan.
- 2. The Court has approved a Disclosure Statement with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the attorneys for the Debtors or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
- 3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim under the Plan.
- 4. Your claim has been placed in Class 4A under the Plan. As a Holder of a Class 4A Claim if you accept the Optional Release discussed below you will be paid \_\_\_\_% of your claim as soon as reasonably practicable after the later of the Effective Date of the Plan or the date of the entry of a Final Order by which such claim becomes an Allowed Claim.
- 5. The undersigned is the holder of a Class 4A Other Unsecured Claim against the Debtor in the unpaid amount of \$\_\_\_\_\_\_ [*if unknown, leave blank*].
- 6. If your Ballot is not received by the Balloting Agent, whose name appears below, by 4:00 p.m., prevailing Eastern Time, on \_\_\_\_\_\_, 2005, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
- 7. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
- 8. Article III.E of the Plan provides in relevant part:

Pursuant to section 1123(b)(3)(A) of the Bankruptcy Code and Bankruptcy Rule 9019, the Plan constitutes an application for approval of a compromise and settlement of any and all claims and causes of action of any Third Party Claimant against the Released Parties.

On the Effective Date, the Third Party Claimants unconditionally and irrevocably release the Released Parties from any and all direct, indirect or derivative claims, obligations, suits, judgments, damages, rights, causes of action, liabilities, claims or rights of contribution and indemnification, and all other controversies of every type, kind, nature, description or character whatsoever, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or thereafter arising, in law, equity or otherwise that are based in whole or in part upon any act or omission, transaction, event or other occurrence taking place from the beginning of the world to the Effective Date arising from or relating in any way, directly or indirectly, to the Debtors, their assets, operations or liabilities, the Chapter 11 Cases, the Plan, or the Disclosure Statement; provided, however, that the Third Party Claimants shall not be deemed to have released any rights to enforce the terms of the Plan or their rights to distributions thereunder. BY RETURNING A BALLOT WITHOUT CHECKING THE BOX TO OPT- OUT OF THE OPTIONAL RELEASE OR FAILING TO RETURN A BALLOT, THE THIRD PARTY CLAIMANTS CONSENT TO AND GRANT THIS RELEASE AND ACKNOWLEDGE THAT THEY MAY HAVE CLAIMS OR LOSSES OF WHICH THEY ARE NOT CURRENTLY AWARE, OR THEY MAY HAVE UNDERESTIMATED. The consideration for the releases was given in part in exchange for the release of such claims.

The Confirmation Order shall specifically provide for the foregoing releases, other than any claim of a Third Party Claimant based upon an express written guarantee by NEG in favor of a Third Party Claimant.

On the Effective Date, the Third Party Claimants shall be permanently enjoined from commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding of any kind, asserting any setoff, right of subrogation, contribution, indemnification or recoupment of any kind, directly or indirectly, or proceeding in any manner in any place inconsistent with the releases granted to the Released Parties pursuant to the Plan. The Confirmation Order shall specifically provide for such injunction.

As a Holder of a Class 4A Claim, you have the option to elect to refuse to grant the Optional Releases in favor of the Released Parties by checking the box provided below; **provided**, **however**, that by checking this box, you forfeit all right to receive any distribution of the NEG Release Consideration. IF YOU CHECK THIS BOX YOU WILL ONLY RECEIVE PAYMENT \_\_\_\_\_% OF YOUR CLAIM, YOU WILL NOT BE ENTITLED TO RECEIVE A DISTRIBUTION OF THE NEG RELEASE CONSIDERATION WHICH WOULD ENTITLE YOU TO PAYMENT OF \_\_\_\_\_% OF YOUR CLAIM.

The undersigned

- [ ] chooses to opt out of granting the Optional Releases (check this box only if you DO NOT wish to grant the releases and receive any distribution of the NEG Release Consideration; otherwise do not check this box).
- 9. The undersigned [check one box only]:
  - [ ] ACCEPTS THE PLAN

[ ] REJECTS THE PLAN

#### THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE AND FURTHER RECOMMENDS THAT YOU <u>DO NOT</u> CHECK THE BOX ELECTING TO OPT OUT OF GRANTING THE OPTIONAL RELEASE

Dated:

Name [Print or type]	
Signature:	
Title [if corporation or partnership]:	
Address:	
Telephone/Facsimile Number:	

#### **RETURN THIS BALLOT TO:**

Techneglas, Inc. c/o BMC Group, Inc. P.O. Box 905 El Segundo, CA 90245-0905

#### VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 4A BALLOT

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

#### Techneglas, Inc. c/o BMC Group, Inc. P.O. Box 905 El Segundo, CA 90245-0905

in either case, no later than 4:00 p.m. prevailing Eastern Time, on \_\_\_\_\_\_ (the "Voting Deadline"), unless the Debtors extend or waive such Voting Deadline, in which case the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

If a Ballot is received after the Voting Deadline, it may not be counted. Except as otherwise provided herein, delivery of Ballots will be deemed made only on the date the original executed Ballot is <u>actually received</u> by the Balloting Agent. In all cases, sufficient time should be allowed to assure timely delivery. Delivery of a Ballot to the Balloting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to the Debtor, the Debtor's or the Official Committee of Unsecured Creditor's financial or legal advisors or the Bankruptcy Court.

If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot applies only to those Claims indicated on that Ballot. Please complete and return each Ballot you receive.

# PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. *PLEASE RETURN YOUR BALLOT PROMPTLY!*

If you would like to request a copy of the Disclosure Statement via email, please send your email to techneglas@bmccorp.net. You may also visit the website at www.bmccorp.net/techneglas for additional information.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT TOLL FREE AT THE FOLLOWING NUMBER:

#### (888) 909-0100

**Class 5A Claims Ballot** 

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

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In re:

TECHNEGLAS, INC.,

Debtor.

Case No. 04-63788

Chapter 11

Judge John E. Hoffman, Jr.

#### CLASS 5A (PBGC CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN

#### PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS BALLOT

- 1. Techneglas, Inc. ("Debtor") (with certain other entities) has filed a Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code ("Plan") in its case. By this Ballot you will vote to accept or reject the Plan.
- 2. The Court has approved a Disclosure Statement with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the attorneys for the Debtors or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
- 3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and classification and treatment of your Claim under the Plan.
- 4. Your Claim has been placed in Class 5A under the Plan. As a Holder of a Class 5A Claim, if in the Techneglas, Inc. Chapter 11 case you accept the Optional Release discussed below you will be paid a distribution of Cash that amounts to 100% of \$23.2 million in total, to be allocated among each of Techneglas, Inc., Nippon Electric Glass Ohio, Inc. and Nippon Electric Glass America, Inc., based on the ratio of such Debtor's Allowed Other Unsecured Claims and Allowed NEG Claims to the combined aggregate of the Allowed Other Unsecured Claims and Allowed NEG Claims of the three Debtors' estates as set forth in Article III.B.5 of the Plan. If in the Techneglas, Inc. Chapter 11 Case you DO NOT accept the Optional Release you will be paid a distribution of Cash that amounts to 100% of \$16.9 million in total, to be allocated in the manner set forth in the preceding sentence and Article III.B.5 of the Plan. All payments in accordance with the Plan shall be made as soon as reasonably practicable after the later of the Effective Date of the Plan or the date of the entry of a Final Order by which such claim becomes an Allowed Claim.
- 5. If your Ballot is not received by the Balloting Agent, whose name appears below, by 4:00 p.m., prevailing Eastern Time, on \_\_\_\_\_, 2005, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
- 6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
- 7. Article III.E of the Plan provides in relevant part:

Pursuant to section 1123(b)(3)(A) of the Bankruptcy Code and Bankruptcy Rule 9019, the Plan constitutes an application for approval of a compromise and settlement of any and all claims and causes of action of any Third Party Claimant against the Released Parties.

On the Effective Date, the Third Party Claimants unconditionally and irrevocably release the Released Parties from any and all direct, indirect or derivative claims, obligations, suits, judgments, damages, rights, causes of action, liabilities, claims or rights of contribution and indemnification, and all other controversies of every type, kind, nature, description or character whatsoever, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or thereafter arising, in law, equity or otherwise that are based in whole or in part upon any act or omission, transaction, event or other occurrence taking place from the beginning of the world to the Effective Date arising from or relating in any way, directly or indirectly, to the Debtors, their assets, operations or liabilities, the Chapter 11 Cases, the Plan, or the Disclosure Statement; provided, however, that the Third Party Claimants shall not be deemed to have released any rights to enforce the terms of the Plan or their rights to distributions thereunder. BY RETURNING A BALLOT WITHOUT CHECKING THE BOX TO OPT- OUT OF THE OPTIONAL RELEASE OR FAILING TO RETURN A BALLOT. THE THIRD PARTY CLAIMANTS CONSENT TO AND GRANT THIS RELEASE AND ACKNOWLEDGE THAT THEY MAY HAVE CLAIMS OR LOSSES OF WHICH THEY ARE NOT CURRENTLY AWARE, OR THEY MAY HAVE UNDERESTIMATED. The consideration for the releases was given in part in exchange for the release of such claims.

The Confirmation Order shall specifically provide for the foregoing releases, other than any claim of a Third Party Claimant based upon an express written guarantee by NEG in favor of a Third Party Claimant.

On the Effective Date, the Third Party Claimants shall be permanently enjoined from commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding of any kind, asserting any setoff, right of subrogation, contribution, indemnification or recoupment of any kind, directly or indirectly, or proceeding in any manner in any place inconsistent with the releases granted to the Released Parties pursuant to the Plan. The Confirmation Order shall specifically provide for such injunction.

As a Holder of a Class 5A Claim, you have the option to elect to refuse to grant the Optional Releases in favor of the Released Parties by checking the box provided below; **provided**, **however**, that by checking this box, you forfeit all right to receive any distribution of the NEG Release Consideration. IF YOU CHECK THIS BOX YOU WILL <u>NOT</u> BE ENTITLED TO RECEIVED A DISTRIBUTION OF THE NEG RELEASE CONSIDERATION WHICH WOULD ENTITLE YOU TO PAYMENT OF \$\_\_\_\_\_\_ ALLOCATED AMONG THE THREE DEBTORS PURSUANT TO ARTICLE III.B.5 OF THE PLAN.

8. The undersigned

[ ] chooses to opt out of granting the Optional Releases (check this box only if you DO NOT wish to grant the releases and receive any distribution of the NEG Release Consideration; otherwise do not check this box).

9. The undersigned is the holder of a Class 5A PBGC Claim against the Debtor in the total unpaid amount of \$\_\_\_\_\_ [*if unknown, leave blank*].

10. The undersigned [check one box only]:

[ ] ACCEPTS THE PLAN [ ] REJECTS THE PLAN

#### THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE AND FURTHER RECOMMENDS THAT YOU DO **NOT** CHECK THE BOX ELECTING TO OPT OUT OF GRANTING THE OPTIONAL RELEASE

Dated:

Name [Print or type]	
Signature:	
Title [if corporation or partnership]:	
Address:	
Telephone/Facsimile Number:	

#### **RETURN THIS BALLOT TO:**

Techneglas, Inc. c/o BMC Group, Inc. P.O. Box 905 El Segundo, CA 90245-0905

#### VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 5A BALLOT

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

#### Techneglas, Inc. c/o BMC Group, Inc. P.O. Box 905 El Segundo, CA 90245-0905

in either case, no later than 4:00 p.m. prevailing Eastern Time, on \_\_\_\_\_\_ (the "Voting Deadline"), unless the Debtors extend or waive such Voting Deadline, in which case the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

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If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot applies only to those Claims indicated on that Ballot. Please complete and return each Ballot you receive.

# PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. *PLEASE RETURN YOUR BALLOT PROMPTLY!*

If you would like to request a copy of the Disclosure Statement via email, please send your email to techneglas@bmccorp.net. You may also visit the website at www.bmccorp.net/techneglas for additional information.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT TOLL FREE AT THE FOLLOWING NUMBER:

#### (888) 909-0100

**Class 6A Claims Ballot** 

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

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In re:

TECHNEGLAS, INC.,

Debtor.

Case No. 04-63788

Chapter 11

Judge John E. Hoffman, Jr.

## CLASS 6A (NEG CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN

## PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS BALLOT

- 1. Techneglas, Inc. ("Debtor") (with certain other entities) has filed a Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code ("Plan") in its case. By this Ballot you will vote to accept or reject the Plan.
- 2. The Court has approved a Disclosure Statement with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the attorneys for the Debtors or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
- 3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim under the Plan.
- 4. Your Claim has been placed in Class 6A under the Plan. As a result, as soon as reasonably practicable after the later of the Effective Date of the Plan or the date of the entry of a Final Order by which such claim becomes an Allowed Claim you will receive either (a) a distribution of 100% of the equity of NEG Distribution NewCo, and the residual interest, if any, in the Post Confirmation Entity; or (b) all assets of Reorganized Techneglas (except those assets distributed to Non-NEG Creditors) and any residual assets remaining in the Real Estate Entity.
- 5. If your Ballot is not received by the Balloting Agent, whose name appears below, by 4:00 p.m., prevailing Eastern Time, on \_\_\_\_\_, 2005, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
- 6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
- 7. The undersigned is the holder of a Class 6A NEG Claim against the Debtor in the total unpaid amount of \$\_\_\_\_\_\_ [if unknown, leave blank].

8. The undersigned [check one box only]:

[ ] ACCEPTS THE PLAN

## [ ] REJECTS THE PLAN

## THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE

Dated:

## **RETURN THIS BALLOT TO:**

Techneglas, Inc. c/o BMC Group, Inc. P.O. Box 905 El Segundo, CA 90245-0905

#### VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 6A BALLOT

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

#### Techneglas, Inc. c/o BMC Group, Inc. P.O. Box 905 El Segundo, CA 90245-0905

in either case, no later than 4:00 p.m. prevailing Eastern Time, on \_\_\_\_\_\_ (the "Voting Deadline"), unless the Debtors extend or waive such Voting Deadline, in which case the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

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If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot applies only to those Claims indicated on that Ballot. Please complete and return each Ballot you receive.

# PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. *PLEASE RETURN YOUR BALLOT PROMPTLY!*

If you would like to request a copy of the Disclosure Statement via email, please send your email to techneglas@bmccorp.net. You may also visit the website at www.bmccorp.net/techneglas for additional information.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT TOLL FREE AT THE FOLLOWING NUMBER:

(888) 909-0100

**Class 3B Claims Ballot** 

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

In re:	) Case No. 04-63851
NIPPON ELECTRIC GLASS,	) ) Chapter 11
OHIO, INC.	) ) Judge John E. Hoffman, Jr.
Debtor.	)

## CLASS 3B (OTHER UNSECURED CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN

## PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS BALLOT

- 1. Nippon Electric Glass, Ohio, Inc. ("NEG Ohio") ("Debtor") (with certain other entities) has filed a Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code ("Plan") in its case. By this Ballot you will vote to accept or reject the Plan.
- 2. The Court has approved a Disclosure Statement with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the attorneys for the Debtor or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
- 3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.
- 4. Your claim has been placed in Class 3B under the Plan. As a Holder of a Class 3B Claim you will receive on account of your Allowed Claim the treatment provided in the Plan for Class 3B Allowed Claims.
- 5. If your Ballot is not received by the Balloting Agent, whose name appears below, by 4:00 p.m., prevailing Eastern Time, on \_\_\_\_\_, 2005, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
- 6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
- 7. The undersigned is the holder of a Class 3B Other Unsecured Claim against the Debtor in the total unpaid amount of \$\_\_\_\_\_[if unknown, leave blank].

8. The undersigned [check one box only]:

## [] ACCEPTS THE PLAN

## [ ] REJECTS THE PLAN

#### THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE.

Dated:

Name [Print or type]	
Signature:	
Title [if corporation or partnership]:	
Address:	
Telephone/Facsimile Number:	

### **RETURN THIS BALLOT TO:**

Nippon Electric Glass Ohio, Inc. c/o Kenneth R. Cookson, Esq. Kegler, Brown, Hill & Ritter 65 East State Street, Suite 1800 Columbus, Ohio 43215 Tel: (614) 462-5400

#### VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 4A BALLOT

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

#### Kenneth R. Cookson, Esq. c/o Kegler, Brown, Hill & Ritter 65 East State Street, Suite 1800 Columbus, OH 43215

in either case, no later than **4:00 p.m. prevailing Eastern Time, on** \_\_\_\_\_ (the "<u>Voting Deadline</u>"), unless the Debtor extends or waives such Voting Deadline, in which case the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

If a Ballot is received after the Voting Deadline, it may not be counted. Except as otherwise provided herein, delivery of Ballots will be deemed made only on the date the original executed Ballot is <u>actually received</u> by the Balloting Agent. In all cases, sufficient time should be allowed to assure timely delivery. Delivery of a Ballot to the Balloting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to any person other than the Balloting Agent.

If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you receive.

# PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. *PLEASE RETURN YOUR BALLOT PROMPTLY!*

If you would like to request a copy of the Disclosure Statement via email, please send your email to the Balloting Agent at <u>kcookson@keglerbrown.com</u>.

# IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT AT THE FOLLOWING NUMBER:

#### (614) 462-5400

**Class 4B Claims Ballot** 

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

In re:	) Case No. 04-63851
NIPPON ELECTRIC GLASS,	) Chapter 11
OHIO, INC.	) ) Judge John E. Hoffman, Jr.
Debtor.	)

## CLASS 4B (PBGC CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN

## PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS BALLOT

- 1. Nippon Electric Glass, Ohio, Inc. ("Debtor") (with certain other entities) has filed a Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code ("Plan") in its case. By this Ballot you will vote to accept or reject the Plan.
- 2. The Court has approved a Disclosure Statement with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the attorneys for the Debtor or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
- 3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.
- 4. Your Claim has been placed in Class 4B under the Plan. If in the Techneglas, Inc. Chapter 11 Case you accept the Optional Release you will be paid a distribution of Cash that amounts to 100% of \$23.2 million in total, to be allocated among each of Techneglas, Inc., Nippon Electric Glass Ohio, Inc. and Nippon Electric Glass America, Inc., based on the ratio of such Debtor's Allowed Other Unsecured Claims and Allowed NEG Claims to the combined aggregate of the Allowed Other Unsecured Claims and Allowed NEG Claims of the three Debtors' estates as set forth in Article III.B.5 of the Plan. If in the Techneglas, Inc. Chapter 11 case you DO NOT accept the Optional Release you will be paid a distribution of Cash that amounts to 100% of \$16.9 million in total, to be allocated in the manner set forth in the preceding sentence and Article III.B.5 of the Plan. All payments in accordance with the Plan shall be made as soon as reasonably practicable after the later of the Effective Date of the Plan or the date of the entry of a Final Order by which such claim becomes an Allowed Claim.
- 5. If your Ballot is not received by the Balloting Agent, whose name appears below, by 4:00 p.m., prevailing Eastern Time, on \_\_\_\_\_, 2005, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

- 6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
- 7. The undersigned is the holder of a Class 4B PBGC Claim against the Debtor in the total unpaid amount of \$\_\_\_\_\_\_[if unknown, leave blank].
- 8. The undersigned [check one box only]:

#### [ ] ACCEPTS THE PLAN

#### [ ] REJECTS THE PLAN

#### THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE.

Dated:

Name [Print or type]

Signature:

Title [if corporation or partnership]:\_\_\_\_\_

Address:

Telephone/Facsimile Number:

## **RETURN THIS BALLOT TO:**

Nippon Electric Glass, Ohio, Inc. c/o Kenneth R. Cookson, Esq. Kegler, Brown, Hill & Ritter 65 East State Street, Suite 1800 Columbus, OH 43215 Tel: (614) 462-5400

#### VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 5A BALLOT

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

#### Kenneth R. Cookson, Esq. c/o Kegler, Brown, Hill & Ritter 65 East State Street, Suite 1800 Columbus, OH 43215

in either case, no later than **4:00 p.m. prevailing Eastern Time, on** \_\_\_\_\_ (the "<u>Voting Deadline</u>"), unless the Debtor extends or waives such Voting Deadline, in which case the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

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If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you receive.

# PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. *PLEASE RETURN YOUR BALLOT PROMPTLY!*

If you would like to request a copy of the Disclosure Statement via email, please send your email to the Balloting Agent at kcookson@keglerbrown.com.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT AT THE FOLLOWING NUMBER:

(614) 462-5400

**Class 5B Claims Ballot** 

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

In re:	) Case No. 04-63851	
NIPPON ELECTRIC GLASS,	) Chapter 11	
OHIO, INC.	) ) Judge John E. Hoffman, Ji	r.
Debtor.	)	

#### CLASS 5B (NEG CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN

### PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS BALLOT

- 1. Nippon Electric Glass, Ohio, Inc. ("Debtor") (with certain other entities) has filed a Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code ("Plan") in its case. By this Ballot you will vote to accept or reject the Plan.
- 2. The Court has approved a Disclosure Statement with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the attorneys for the Debtor or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
- 3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.
- 4. Your Claim has been placed in Class 5B under the Plan. You will receive on account of your Allowed Claim the treatment provided in the Plan for Class 5B Allowed Claims.
- 5. If your Ballot is not received by the Balloting Agent, whose name appears below, by 4:00 p.m., prevailing Eastern Time, on \_\_\_\_\_, 2005, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
- 6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
- 7. The undersigned is the holder of a Class 5B NEG Claim against the Debtor in the total unpaid amount of \$\_\_\_\_\_\_ [*if unknown, leave blank*].

8. The undersigned [check one box only]:

# [ ] ACCEPTS THE PLAN

# [ ] REJECTS THE PLAN

## THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE

Dated:

Name [Print or type]	
Signature:	
Title [if corporation or partnership]:	
Address:	
Telephone/Facsimile Number:	
1	

#### **RETURN THIS BALLOT TO:**

Nippon Electric Glass Ohio, Inc. c/o Kenneth R. Cookson, Esq. Kegler, Brown, Hill & Ritter 65 East State Street, Suite 1800 Columbus, Ohio 43215 Tel: (614) 462-5400

#### VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 6A BALLOT

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

#### Kenneth R. Cookson, Esq. c/o Kegler, Brown, Hill & Ritter 65 East State Street, Suite 1800 Columbus, OH 43215

in either case, no later than **4:00 p.m. prevailing Eastern Time, on** \_\_\_\_\_ (the "<u>Voting Deadline</u>"), unless the Debtor extends or waives such Voting Deadline, in which case the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

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If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you receive.

# PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. *PLEASE RETURN YOUR BALLOT PROMPTLY!*

If you would like to request a copy of the Disclosure Statement via email, please send your email to the Balloting Agent at kcookson@keglerbrown.com.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT AT THE FOLLOWING NUMBER:

(614) 462-5400

**Class 3C Claims Ballot** 

#### IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

In re:	)	Case No. 04-63847
NIPPON ELECTRIC GLASS AMERICA,	)	Chapter 11
INC.,	)	Judge John E. Hoffman, Jr.
Debtor.	)	

#### CLASS 3C (OTHER UNSECURED CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN

## PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS BALLOT

- 1. On July 1, 2005, Nippon Electric Glass America, Inc. ("Debtor") with certain other entities has filed a *Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* ("Plan") in its case. By this Ballot you will vote to accept or reject the Plan.
- 2. The Court has approved a Disclosure Statement with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement or the Plan, you may obtain a copy from the attorneys for the Debtor (the "Balloting Agent") whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
- 3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.
- 4. Your claim has been placed in Class 3C under the Plan. As a Holder of a Class 3C Claim you will be paid 100% of your claim upon Effective Date<sup>1</sup> of the Plan, or as soon thereafter as the Debtor determines the proper Allowed amount of your claim.
- 5. If your Ballot is not received by the Balloting Agent, whose name appears below, by 4:00 p.m., prevailing Eastern Time, on \_\_\_\_\_, 2005, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
- 6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
- 7. The undersigned is the Holder of a Class 3C Other Unsecured Claim against the Debtor in the total unpaid amount of \$\_\_\_\_\_\_[if unknown, leave blank].
- 8. The undersigned [check one box only]:

[ ] ACCEPTS THE PLAN

[ ] REJECTS THE PLAN

<sup>&</sup>lt;sup>1</sup> Capitalized terms not defined in this Ballot, are as defined in the Plan and Disclosure Statement.

## THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE.

Dated:

## **RETURN THIS BALLOT TO:**

Nippon Electric Glass America, Inc. c/o: Christopher B. Wick, Esq. Hahn Loeser & Parks LLP 3300 BP Tower 200 Public Square Cleveland, OH 44114-2301 Tel: (216) 621-0150

#### VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 3C BALLOT

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

Nippon Electric Glass America, Inc. c/o: Christopher B. Wick, Esq. Hahn Loeser & Parks LLP 3300 BP Tower 200 Public Square Cleveland, OH 44114-2301

in either case, no later than **4:00 p.m. prevailing Eastern Time, on** \_\_\_\_\_ (the "<u>Voting Deadline</u>"), unless the Debtor extends or waives such Voting Deadline, in which case the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

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If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

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Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

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# PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. *PLEASE RETURN YOUR BALLOT PROMPTLY!*

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IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT AT THE FOLLOWING NUMBER:

#### (216) 621-0150

**Class 4C Claims Ballot** 

#### IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

In re:	)	Case No. 04-63847
NIPPON ELECTRIC GLASS AMERICA,	)	Chapter 11
INC.,	)	Judge John E. Hoffman, Jr.
Debtor.	)	

## CLASS 4C (PBGC CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN

## PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS BALLOT

- 1. Nippon Electric Glass America, Inc. ("Debtor") with certain other entities has filed a *Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* ("Plan") in its case. By this Ballot you will vote to accept or reject the Plan.
- 2. The Court has approved a Disclosure Statement with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement or Plan, you may obtain a copy from the attorneys for the Debtor (the "Balloting Agent") whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
- 3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.
- 4. Your Claim has been placed in Class 4B under the Plan. If in the Techneglas, Inc. Chapter 11 Case you accept the Optional Release you will be paid a distribution of Cash that amounts to 100% of \$23.2 million in total, to be allocated among each of Techneglas, Inc., Nippon Electric Glass Ohio, Inc. and Nippon Electric Glass America, Inc., based on the ratio of such Debtor's Allowed Other Unsecured Claims and Allowed NEG Claims to the combined aggregate of the Allowed Other Unsecured Claims and Allowed NEG Claims of the three Debtors' estates as set forth in Article III.B.5 of the Plan. If in the Techneglas, Inc. Chapter 11 case you DO NOT accept the Optional Release you will be paid a distribution of Cash that amounts to 100% of \$16.9 million in total, to be allocated in the manner set forth in the preceding sentence and Article III.B.5 of the Plan. All payments in accordance with the Plan shall be made as soon as reasonably practicable after the later of the Effective Date of the Plan or the date of the entry of a Final Order by which such claim becomes an Allowed Claim.
- 5. If your Ballot is not received by the Balloting Agent, whose name appears below, by 4:00 p.m., prevailing Eastern Time, on \_\_\_\_\_, 2005, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

- 6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
- 7. The undersigned is the Holder of a Class 4C PBGC Claim against the Debtor in the total unpaid amount of \$\_\_\_\_\_\_ [if unknown, leave blank].
- 8. The undersigned [check one box only]:

# [ ] ACCEPTS THE PLAN

# [ ] REJECTS THE PLAN

## THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE.

Dated:

#### **RETURN THIS BALLOT TO:**

Nippon Electric Glass America, Inc. c/o: Christopher B. Wick, Esq. Hahn Loeser & Parks LLP 3300 BP Tower 200 Public Square Cleveland, OH 44114-2301 Tel: (216) 621-0150

#### VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 4C BALLOT

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

#### Nippon Electric Glass America, Inc. c/o: Christopher B. Wick, Esq. Hahn Loeser & Parks LLP 3300 BP Tower 200 Public Square Cleveland, OH 44114-2301

in either case, no later than **4:00 p.m. prevailing Eastern Time, on** \_\_\_\_\_ (the "<u>Voting Deadline</u>"), unless the Debtor extends or waives such Voting Deadline, in which case the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

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Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

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# PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. *PLEASE RETURN YOUR BALLOT PROMPTLY!*

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IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT AT THE FOLLOWING NUMBER:

**Class 5C Claims Ballot** 

#### IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

In re:	)	Case No. 04-63847
	)	
NIPPON ELECTRIC GLASS AMERICA,	)	Chapter 11
INC.,	)	
	)	Judge John E. Hoffman, Jr.
Debtor.	)	-

## CLASS 5C (NEG CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN

## PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS BALLOT

- 1. Nippon Electric Glass America, Inc. ("Debtor"), with certain other entities has filed a *Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* ("Plan") in its case. By this Ballot you will vote to accept or reject the Plan.
- 2. The Court has approved a Disclosure Statement with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement or Plan, you may obtain a copy from the attorneys for the Debtor (the "Balloting Agent") whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
- 3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.
- 4. Your Claim has been placed in Class 5C under the Plan. As a result, you will receive on account of your Allowed Claim the treatment provided in the Plan for Class 5C Allowed Claimants.
- 5. If your Ballot is not received by the Balloting Agent, whose name appears below, by 4:00 p.m., prevailing Eastern Time, on \_\_\_\_\_, 2005, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
- 6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
- 7. The undersigned is the Holder of a Class 5C NEG Claim against the Debtor in the total unpaid amount of \$\_\_\_\_\_\_ [if unknown, leave blank].

8. The undersigned [check one box only]:

[ ] ACCEPTS THE PLAN

## [ ] REJECTS THE PLAN

## THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE.

Dated:

#### **RETURN THIS BALLOT TO:**

Nippon Electric Glass America, Inc. c/o: Christopher B. Wick, Esq. Hahn Loeser & Parks LLP 3300 BP Tower 200 Public Square Cleveland, OH 44114-2301 Tel: (216) 621-0150

#### VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 5C BALLOT

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

### Nippon Electric Glass America, Inc. c/o: Christopher B. Wick, Esq. Hahn Loeser & Parks LLP 3300 BP Tower 200 Public Square Cleveland, OH 44114-2301

in either case, no later than **4:00 p.m. prevailing Eastern Time, on** \_\_\_\_\_ (the "<u>Voting Deadline</u>"), unless the Debtor extends or waives such Voting Deadline, in which case the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

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The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you receive.

# PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. *PLEASE RETURN YOUR BALLOT PROMPTLY!*

If you would like to request a copy of the Disclosure Statement or Plan via email, please send your email to the Balloting Agent at <u>cwick@hahnlaw.com</u>.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT AT THE FOLLOWING NUMBER:

#### (216) 621-0150