

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

IN RE:) CHAPTER 11
)
NIPPON ELECTRIC GLASS OHIO, INC.,) CASE NO. 04-63851
)
Debtor.) JUDGE JOHN E. HOFFMAN, JR.
)
)
)

NOTICE OF HEARING AND CERTIFICATE OF SERVICE FOR THE MOTION FOR AN ORDER (A) APPROVING DISCLOSURE STATEMENT, (B) ESTABLISHING PROCEDURES FOR SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT JOINT PLAN OF REORGANIZATION, (C) APPROVING THE FORM OF BALLOTS AND SOLICITATION MATERIALS, (D) SCHEDULING HEARING ON CONFIRMATION OF JOINT PLAN OF REORGANIZATION, AND (E) APPROVING RELATED NOTICE PROCEDURES

PLEASE TAKE NOTICE THAT, on July 1, 2005, Nippon Electric Glass Ohio, Inc., the above-captioned debtor and debtor-in-possession (“NEG Ohio” or the “Debtor”), by and through its undersigned counsel, filed a *Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* [Docket No. 148] (the “Plan”) and the *Disclosure Statement for the Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 149] (the “Disclosure Statement”) with Debtors Techneglas, Inc. (“Techneglas”) (Bankruptcy Case No. 04-63788) and Nippon Electric Glass America, Inc. (“NEG America”) (Bankruptcy Case No. 04-63847).

PLEASE TAKE FURTHER NOTICE THAT on July 6, 2005, the Debtor, by and through its undersigned counsel, filed a *Motion for an Order (A) Approving Disclosure Statement, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Joint Plan of Reorganization, (C) Approving the Form of Ballots and Solicitation Materials, (D) Scheduling Hearing on Confirmation of Joint Plan of Reorganization, and (E) Approving Related Notice Procedures* (the “Motion”) [Docket No. 123].

PLEASE TAKE FURTHER NOTICE THAT, a hearing at which the Court will consider the approval of the Disclosure Statement pursuant to § 1125 of the Bankruptcy Code, is scheduled to be heard on **August 17, 2005 at 2:00 p.m. (prevailing Eastern Time)** at the United States Bankruptcy Court, 170 North High Street, Columbus, Ohio 43215 (the “Hearing”).

PLEASE TAKE FURTHER NOTICE THAT, **August 1, 2005, no later than 4:00 p.m. (prevailing Eastern Time)** (the “Objection Deadline”) is fixed as the last day for filing and serving written objections to the Disclosure Statement pursuant to Bankruptcy Rule 2002(b). Objections to the Disclosure Statement must (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of the party; (c) state with particularity the basis and nature of any objection; and (d) be filed with the Court and served on (i) counsel

for the Debtor (Kenneth R. Cookson, Esq., Kegler, Brown, Hill & Ritter Co., L.P.A., 65 E. State Street, Suite 1800, Columbus, Ohio, 43215), (ii) the Securities and Exchange Commission, and (iii) the United States Trustee, so as to be filed and received by the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT, the Debtor may present a proposed order to the Court granting the relief sought in the Motion without further notice unless such objection or memorandum contra is timely filed by the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT, the undersigned hereby certifies that copies of the Motion and this notice were delivered to and served on the attached service list on this 6th day of July, 2005 by regular United States mail, postage prepaid.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

July 14, 2005

Respectfully submitted by:

/s/ Kenneth R. Cookson

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