

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:) Case No. 04-63788
)
TECHNEGLAS, INC.,) Chapter 11
)
Debtor.) Judge John E. Hoffman, Jr.
)

In re:) Case No. 04-63851*
)
NIPPON ELECTRIC GLASS OHIO, INC.,*) Chapter 11
)
Debtor.) Judge John E. Hoffman, Jr.
)

In re:) Case No. 04-63847
)
NIPPON ELECTRIC GLASS AMERICA,) Chapter 11
INC.,)
Debtor.) Judge John E. Hoffman, Jr.
)

**SUPPLEMENT TO
THE FIRST AMENDED DISCLOSURE STATEMENT FOR THE FIRST AMENDED
JOINT PLAN OF REORGANIZATION OF THE DEBTORS PURSUANT TO CHAPTER
11 OF THE UNITED STATES BANKRUPTCY CODE**

The Debtors have modified and shall further amend the language found at Article V.E.2(j) on page 52 of the *First Amended Disclosure Statement for the First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* [Docket No. 133] and Article VIII.L on page 35 of the *First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* [Docket No. 132] as follows:

Settlement of Claims and Controversies

Pursuant to Bankruptcy Rule 9019 and in consideration for the distributions and other benefits provided under the Plan, after the Claims,

controversies of the Debtors, and Causes of Action are adjudicated by a court with jurisdiction, the provisions of the Plan shall constitute a good faith compromise of (a) all Claims or controversies relating to the contractual, legal and subordination rights that a Holder of a Claim may have on account of such Claim with respect thereto; (b) any distribution to be made on account of such an Allowed Claim; or (c) all Claims and Causes of Action of Techneglas and the Third Party Claimants against the Released Parties in these Chapter 11 Cases.

Dated: August 24, 2005

TECHNEGLAS, INC.

By: /s/ Brenda K. Bowers

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Counsel for Techneglas, Inc.

Dated: August 24, 2005

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Dated: August 24, 2005

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