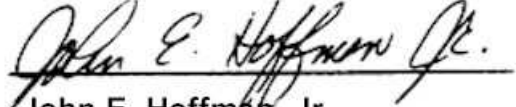


This document has been electronically entered in the records of the United States Bankruptcy Court for the Southern District of Ohio.

IT IS SO ORDERED.

Dated: August 25, 2005

  
John E. Hoffman, Jr.  
United States Bankruptcy Judge

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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION

In re: ) Case No. 04-63788  
)  
TECHNEGLAS, INC., ) Chapter 11  
)  
) Judge John E. Hoffman, Jr.  
Debtor. )

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In re: ) Case No. 04-63851\*  
)  
NIPPON ELECTRIC GLASS OHIO, ) Chapter 11  
INC.,\* )  
) Judge John E. Hoffman, Jr.  
Debtor. )

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In re: ) Case No. 04-63847  
)  
NIPPON ELECTRIC GLASS AMERICA ) Chapter 11  
INC. )  
) Judge John E. Hoffman, Jr.  
Debtor. )

**ORDER (A) APPROVING FIRST AMENDED DISCLOSURE STATEMENT, (B) ESTABLISHING PROCEDURES FOR SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT FIRST AMENDED JOINT PLAN OF REORGANIZATION, (C) APPROVING THE FORM OF BALLOTS AND SOLICITATION MATERIALS, (D) SCHEDULING HEARING ON CONFIRMATION OF FIRST AMENDED JOINT PLAN OF REORGANIZATION, AND (E) APPROVING RELATED NOTICE PROCEDURES**

Upon the motion (the “Solicitation Procedures Motion”)<sup>2</sup> of the Debtors seeking entry of an Order (a) Approving Disclosure Statement, (b) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Joint Plan of Reorganization, (c) Approving the Form of Ballots and Solicitation Materials, (d) Scheduling Hearing on Confirmation of Joint Plan of Reorganization, and (e) Approving Related Notice Procedures; it appearing that this Court has jurisdiction over these matters pursuant to 28 U.S.C. §§ 157 and 1334; it appearing that these proceedings are core proceedings pursuant to 28 U.S.C. § 157(b)(2); it appearing that venue of these proceedings and the Solicitation Procedures Motion is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; adequate notice of the Motions having been given; and it appearing that no other notice need be given; and after all Parties have had the opportunity to appear and be heard at a hearing on the adequacy of the Disclosure Statement on August 17, 2005; and all objections having been withdrawn or resolved; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Solicitation Procedures Motion, which was served on each creditor and party in interest (a) on the Techneglas, Inc. (“Techneglas”) Primary Service List No. 18, (b) of Nippon Electric Glass Ohio, Inc. (“NEG Ohio”), and (c) of Nippon Electric Glass America, Inc. (“NEG America”), by regular United States mail, postage prepaid, on July 6, 2005, is granted.

2. The Disclosure Statement dated as of August 22, 2005 (and all of the exhibits thereto), is approved as providing adequate information within the meaning of section 1125 of the Bankruptcy Code.

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<sup>2</sup> Capitalized terms not defined herein shall have the same meaning as in the Solicitation Procedures Motion.

3. Each of the Debtors is authorized to make any necessary or other similar ministerial changes to the Disclosure Statement and Plan prior to commencing solicitation.

4. The Tabulation Rules and Tabulation Procedures as set forth in the Solicitation Procedures Motion are approved; provided, however, that each of the Debtors reserve the right to modify, amend or supplement the Tabulation Rules and Tabulation Procedures subject to Court approval.

5. The form of the Ballots and voting instructions, substantially in the forms attached hereto as Exhibit A through Exhibit J, are hereby approved.

6. The Optional Release, substantially in the form and content as set forth on Exhibit B attached hereto, is hereby approved.

7. The PBGC Release, substantially in the form and content as set forth on Exhibit C attached hereto, is hereby approved.

8. The Notices of Non-Voting Status, substantially in the forms attached hereto as Exhibit K and Exhibit M, are hereby approved.

9. The Confirmation Hearing Notice, substantially in the form attached hereto as Exhibit N, is hereby approved.

10. August 22, 2005, shall be the Voting Record Date.

11. On or before September 1, 2005, Solicitation Packages shall be served on: (a) all known Holders of Claims and Interests in the respective Debtors as of the Voting Record Date who are entitled to vote on the Plan; (b) the Office of the United States Trustee; and (c) any governmental entity, agency, instrumentality or department as required by Bankruptcy Rule 2002(j).

12. Solicitation Packages shall not be served on: (a) Holders of Claims against or Interests in any of the Debtors that are placed in a class under the Plan that is deemed to accept or reject the Plan; and (b) those persons requesting notice pursuant to Bankruptcy Rule 2002 (including those parties on Techneglas Primary Service List No. 20) who are not entitled to vote to accept or reject the Plan; provided, however, that on or before September 1, 2005, such parties shall be served with the Confirmation Hearing Notice.

13. At least ten (10) days prior to the Confirmation Hearing, each Debtor shall file a certificate of service in its respective Chapter 11 Case evidencing compliance with the requirements set forth in Paragraphs 11 and 12 of this Order.

14. Each of the Debtors is excused from re-mailing Solicitation Packages or Confirmation Hearing Notices if such documents are returned undelivered.

15. The Debtors may serve any Creditor who has more than one Claim with one Ballot for each Claim entitled to receive a Ballot and only one Solicitation Package.

16. After entry of this Order, Techneglas shall publish the Confirmation Hearing Notice once in the *Columbus Daily Reporter*, *Toledo Blade*, *Wilkes-Barre Times*, *Wall Street Journal (Global)*, and the *Wall Street Journal (National Edition)*.

17. The Voting Deadline is 4:00 p.m., prevailing Eastern Time, on September 26, 2005.

18. Notwithstanding Local Rule 3018-2(a), the originals of the Ballots shall be returned to the following addressees for the respective Debtors:

<b>Ballots Returned To:</b>	
<b>For Techneglas, Inc.:</b> Techneglas, Inc. c/o BMC Group, Inc. P.O. Box 905 El Segundo, CA 90245-0905 Tel.: (888) 909-0100	

<p><b><u>For Nippon Electric Glass America, Inc.:</u></b>  Nippon Electric Glass America, Inc.  c/o HAHN LOESER &amp; PARKS LLP  3300 BP Tower  200 Public Square  Cleveland, OH 44114-2301  Attention: Christopher B. Wick, Esq.  Tel.: (216) 621-0150</p>	<p><b><u>For Nippon Electric Glass Ohio, Inc.</u></b>  Nippon Electric Glass Ohio, Inc.  c/o KEGLER, BROWN, HILL &amp; RITTER  A Legal Professional Association  65 East State Street, Suite 1800  Columbus, OH 43215  Attention: Kenneth R. Cookson, Esq.  Tel.: (614) 462-5400</p>
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19. The Court may extend or waive the period during which votes will be accepted by any of the Debtors, in which case the Voting Deadline for such solicitation shall mean the last time and date to which such solicitation is extended.

20. All votes to accept or reject the Plan must be cast by using the appropriate Ballot.

21. The Confirmation Objection Deadline is 4:00 p.m., prevailing Eastern Time, on September 26, 2005.

22. All objections to the confirmation of the Plan must be filed with the Court and served in a manner so that they are actually received on or before the Confirmation Objection Deadline by the following Notice Parties:

<b>Notice Parties</b>	
<p>David L. Eaton (IL Bar No. 3122303)  Marc J. Carmel (IL Bar No. 6272032)  KIRKLAND &amp; ELLIS LLP  200 East Randolph Drive  Chicago, Illinois 60601  Telephone: (312) 861-2000  Facsimile: (312) 861-2200  Email: mcarmel@kirkland.com   Counsel to Techneglas, Inc.</p>	<p>Robert J. Sidman (0017390)  Brenda K. Bowers (0046799)  VORYS, SATER, SEYMOUR &amp; PEASE LLP  52 East Gay Street  PO Box 1008  Columbus, Ohio 43216-1008  Telephone: (614) 464-6400  Facsimile: (614) 719 - 4962  Email: bkbowers@vssp.com   Counsel to Techneglas, Inc.</p>

<b>Notice Parties</b>	
Patricia S. Mar (CA Bar No. 45593) Jeffrey M. Kayes (CA Bar No. 216089) MORRISON & FOERSTER LLP 425 Market Street San Francisco, California 94105-2482 Telephone: (415) 268-7000 Facsimile: (415) 268-7522 Email: pmar@mofo.com  Counsel to Nippon Electric Glass Ohio, Inc.	Kenneth R. Cookson (0020216) Stephanie P. Union (0071092) KEGLER, BROWN, HILL & RITTER A Legal Professional Association 65 East State Street, Suite 1800 Columbus, Ohio 43215 Telephone: (614) 462-5400 Facsimile: (614) 464-2634 Email: kcookson@keglerbrown.com sunion@keglerbrown.com  Counsel to Nippon Electric Glass Ohio, Inc.
Daniel A. DeMarco (0038920) Christopher B. Wick (0073126) HAHN LOESER & PARKS LLP 3300 BP Tower 200 Public Square Cleveland, Ohio 44114-2301 Telephone: (216) 621-0150 Facsimile: (216) 241-2824 Email: dademarco@hahnlaw.com cwick@hahnlaw.com  Counsel to Nippon Electric Glass America, Inc.	Stephen M. Proctor (0069331) MASUDA FUNAI EIFERT & MITCHELL, LTD. 1475 East Woodfield Road, Suite 800 Schaumburg, IL 60173-5485 Telephone: (847) 734-8836 Facsimile: (847) 734-1089 Email: sproctor@masudafunai.com  Counsel to Nippon Electric Glass America, Inc.

23. All objections to the Plan shall state with particularity the grounds for such objection and provide the specific text, if any, that the objecting party believes to be appropriate to insert into the Plan.

24. The Court shall consider only written objections timely filed and served by the Confirmation Objection Deadline, and objections not timely filed and served in accordance with the provisions of this Order shall not be heard and shall be overruled.

25. Any of the Debtors may file a response to any timely filed objection on or before October 3, 2005.

26. All Rule 3018(a) Motions, if any, shall be filed and served on or before September 15, 2005.

27. Any of the Debtors may file a response to any timely filed Rule 3018(a) Motion, on or before September 20, 2005.

28. The hearing on any timely filed Rule 3018(a) Motions is 2:00 p.m., prevailing Eastern Time, on September 22, 2005.

29. Each respective Balloting Agent shall file in each respective Chapter 11 Case a certification in accordance with Local Bankruptcy Rule 3018-2(b) containing a summary report of (a) the amount and number of allowed claims in each class accepting or rejecting the Plan, and (b) the amount of allowed interests in each class accepting or rejecting the Plan.

30. The Confirmation Hearing will commence on October 6, 2005, at 2:00 p.m., prevailing Eastern Time, before the Honorable John E. Hoffman, Jr., at the United States Bankruptcy Court for the Southern District of Ohio, 170 North High Street, Columbus, Ohio 43215, and the Court may continue the Confirmation Hearing from time to time by announcing such continuance in open court or otherwise, all without further notice to parties in interest.

31. Any party wishing to present testimony or other evidence in support of or opposition to any objection to confirmation of the Plan shall, no later than October 3, 2005, file with the Court and serve upon the Notice Parties, the United States Trustee, and any opposing party, witness and exhibit lists in the form prescribed by Local Bankruptcy Form 7016-1 Attachments A and B. The Debtors, however, need not file witness or exhibit lists if they wish to present testimony or other evidence in support of an uncontested Plan.

32. Each of the Debtors is authorized and empowered to take all actions and execute such other documents as may be necessary to implement the relief granted herein.

33. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

34. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

IT IS SO ORDERED.



**Approved By:**

TECHNEGLAS, INC.

By:                   /s/ Brenda K. Bowers                  

Robert J. Sidman (0017390)  
Brenda K. Bowers (0046799)  
VORYS, SATER, SEYMOUR & PEASE LLP  
52 East Gay Street  
PO Box 1008  
Columbus, Ohio 43216-1008  
Telephone: (614) 464-6400  
Facsimile: (614) 719-4962  
Email: bkbowers@vssp.com  
and

David L. Eaton (ARDC No. 3122303)  
Marc J. Carmel (ARDC No. 6272032)  
Katherine C. Piper (CA Bar No. 222828)  
KIRKLAND & ELLIS LLP  
200 East Randolph Drive  
Chicago, Illinois 60601  
Telephone: (312) 861-2000  
Facsimile: (312) 861-2200  
Email: mcarmel@kirkland.com  
kpiper@kirkland.com

Counsel for Techneglas, Inc.

**Approved By:**

NIPPON ELECTRIC GLASS OHIO, INC.

By:                   /s/ Kenneth R. Cookson                  

Kenneth R. Cookson (0020216)  
Stephanie P. Union (0071092)  
KEGLER, BROWN, HILL & RITTER  
A Legal Professional Association  
65 East State Street, Suite 1800  
Columbus, Ohio 43215  
Telephone: (614) 462-5400  
Facsimile: (614) 464-2634  
Email: kcookson@keglerbrown.com  
sunion@keglerbrown.com

and

Patricia S. Mar (CA Bar No. 45593)  
Jeffrey M. Kayes (CA Bar No. 216089)  
MORRISON & FOERSTER LLP  
425 Market Street  
San Francisco, California 94105-2482  
Telephone: (415) 268-7000  
Facsimile: (415) 268-7522  
Email: pmar@mofocom

Counsel to Nippon Electric Glass Ohio, Inc.



**EXHIBIT A**

**Class 3A Claims Ballot**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63788
	)	
TECHNEGLAS, INC.,	)	Chapter 11
	)	
	)	Judge John E. Hoffman, Jr.
Debtor.	)	

**CLASS 3A (UNION PRIORITY CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE  
COMPLETING THIS BALLOT**

1. On August 23, 2005, Techneglas, Inc. (“Debtor”) (with certain other entities) filed a First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code (“Plan”) in its case. By this Ballot you will vote to accept or reject the Plan.
2. The Court has approved a “Disclosure Statement” in support of the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the from the attorneys for the Debtor or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim under the Plan.
4. Your Claim has been placed in Class 3A under the Plan. As a Holder of a Class 3A Claim, on the Effective Date of the Plan you will be paid in accordance with the Memorandum of Understanding with United Steelworkers of America, AFL-CIO-CLC or the Memorandum of Understanding with Glass, Molders, Pottery, Plastics and Allied Workers International Union, AFL-CIO-CLC, as appropriate, both of which were approved by the Court on June 8, 2005.
5. If your Ballot is not received by the Balloting Agent, whose name appears below, **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005**, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
7. The undersigned is the holder of a Class 3A Union Priority Claim against the Debtor in the unpaid amount of \$\_\_\_\_\_ [if unknown, leave blank].

8. The undersigned *[check one box only]*:

ACCEPTS THE PLAN

REJECTS THE PLAN

**THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING  
THE "ACCEPT THE PLAN" BOX ABOVE**

Dated: \_\_\_\_\_

Name *[Print or type]* \_\_\_\_\_

Signature: \_\_\_\_\_

Title *[if corporation or partnership]*: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone/Facsimile Number: \_\_\_\_\_

**RETURN THIS BALLOT TO:**

**Techneglas, Inc.  
c/o BMC Group, Inc.  
P.O. Box 905  
El Segundo, CA 90245-0905**

**THIS BALLOT DOES NOT CONSTITUTE A PROOF OF CLAIM AND WILL NOT BE  
CONSIDERED A PROOF OF CLAIM**

## APPENDIX A

### VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 3A BALLOT

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

**Techneglas, Inc.  
c/o BMC Group, Inc.  
P.O. Box 905  
El Segundo, CA 90245-0905**

no later than **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005** (the "Voting Deadline"), unless the Debtor extends or waives such Voting Deadline, in which case, the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

If a Ballot is received after the Voting Deadline, it may not be counted. Except as otherwise provided herein, delivery of a Ballot will be deemed made only on the date the original executed Ballot is **actually received** by the Balloting Agent. In all cases, sufficient time should be allowed to assure timely delivery. **Delivery of a Ballot to the Balloting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to the Debtor, the legal or financial advisors for the Debtor, the Official Committee of Unsecured Creditors, or the Bankruptcy Court.**

If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot applies only to those Claims indicated on that Ballot. Please complete and return each Ballot you receive.

**PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. PLEASE RETURN YOUR BALLOT PROMPTLY!**

If you would like to request a copy of the Disclosure Statement via email, please send your email to [techneglas@bmccorp.net](mailto:techneglas@bmccorp.net). You may also visit the website at [www.bmccorp.net/techneglas](http://www.bmccorp.net/techneglas) for additional information.

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT TOLL FREE AT THE FOLLOWING NUMBER:**

**(888) 909-0100**

**EXHIBIT B**

**Class 4A Claims Ballot**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63788
	)	
TECHNEGLAS, INC.,	)	Chapter 11
	)	
	)	Judge John E. Hoffman, Jr.
Debtor.	)	

**CLASS 4A (OTHER UNSECURED CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE  
COMPLETING THIS BALLOT**

1. On August 23, 2005, Techneglas, Inc. ("Debtor") (with certain other entities) filed a First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code ("Plan") in its case. By this Ballot you will vote to accept or reject the Plan.
2. The Court has approved a "Disclosure Statement" in support of the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the attorneys for the Debtor or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim under the Plan.
4. Your Claim has been placed in Class 4A under the Plan. As a Holder of a Class 4A Claim if you accept the Optional Release discussed below you will be paid at least 63.5% of your Claim, and potentially even more depending on the factors described in the Disclosure Statement and Plan, as soon as reasonably practicable after the later of the Effective Date of the Plan or the date of the entry of a Final Order by which such Claim becomes an Allowed Claim. If you choose to opt-out of granting the Optional Release and the Plan becomes effective you will only receive 31% of your Claim amount.
5. The undersigned is the holder of a Class 4A Other Unsecured Claim against the Debtor in the unpaid amount of \$ \_\_\_\_\_ *[if unknown, leave blank]*.
6. If your Ballot is not received by the Balloting Agent, whose name appears below, **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005**, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
7. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
8. Article III.E of the Plan provides in relevant part:

Pursuant to section 1123(b)(3)(A) of the Bankruptcy Code and Bankruptcy Rule 9019, the Plan constitutes an application for approval of a compromise and settlement of any and all claims and causes of action of any Third Party Claimant against the Released Parties.

**ON THE EFFECTIVE DATE, THE THIRD PARTY CLAIMANTS HEREBY  
UNCONDITIONALLY AND IRREVOCABLY RELEASE THE RELEASED PARTIES  
FROM ANY AND ALL DIRECT, INDIRECT OR DERIVATIVE CLAIMS,  
OBLIGATIONS, SUITS, JUDGMENTS, DAMAGES, RIGHTS, CAUSES OF ACTION,**



**LIABILITIES, CLAIMS OR RIGHTS OF CONTRIBUTION AND INDEMNIFICATION, AND ALL OTHER CONTROVERSIES OF EVERY TYPE, KIND, NATURE, DESCRIPTION OR CHARACTER WHATSOEVER, WHETHER LIQUIDATED OR UNLIQUIDATED, FIXED OR CONTINGENT, MATURED OR UNMATURED, KNOWN OR UNKNOWN, FORESEEN OR UNFORESEEN, THEN EXISTING OR THEREAFTER ARISING, IN LAW, EQUITY OR OTHERWISE THAT ARE BASED IN WHOLE OR IN PART UPON ANY ACT OR OMISSION, TRANSACTION, EVENT OR OTHER OCCURRENCE TAKING PLACE FROM THE BEGINNING OF THE WORLD TO THE EFFECTIVE DATE ARISING FROM OR RELATING IN ANY WAY, DIRECTLY OR INDIRECTLY, TO ANY OF THE DEBTORS, THEIR ASSETS, OPERATIONS OR LIABILITIES, THE CHAPTER 11 CASES, THE PLAN, OR THE DISCLOSURE STATEMENT; PROVIDED, HOWEVER, THAT THE THIRD PARTY CLAIMANTS SHALL NOT BE DEEMED TO HAVE RELEASED ANY RIGHTS TO ENFORCE THE TERMS OF THE PLAN OR THEIR RIGHTS TO DISTRIBUTIONS THEREUNDER. BY RETURNING A BALLOT WITHOUT CHECKING THE BOX TO OPT-OUT OF THE OPTIONAL RELEASE OR FAILING TO RETURN A BALLOT, THE THIRD PARTY CLAIMANTS CONSENT TO AND GRANT THIS RELEASE AND ACKNOWLEDGE THAT THEY MAY HAVE CLAIMS OR LOSSES OF WHICH THEY ARE NOT CURRENTLY AWARE, OR THEY MAY HAVE UNDERESTIMATED. THE CONSIDERATION FOR THE RELEASES WAS GIVEN IN PART IN EXCHANGE FOR THE RELEASE OF SUCH CLAIMS.**

**THE CONFIRMATION ORDER SHALL SPECIFICALLY PROVIDE FOR THE FOREGOING RELEASES, OTHER THAN ANY CLAIM OF A THIRD PARTY CLAIMANT BASED UPON AN EXPRESS WRITTEN GUARANTEE BY NEG IN FAVOR OF A THIRD PARTY CLAIMANT.**

**ON THE EFFECTIVE DATE, THE THIRD PARTY CLAIMANTS SHALL BE PERMANENTLY ENJOINED FROM COMMENCING, CONDUCTING OR CONTINUING IN ANY MANNER, DIRECTLY OR INDIRECTLY, ANY SUIT, ACTION OR OTHER PROCEEDING OF ANY KIND, ASSERTING ANY SETOFF, RIGHT OF SUBROGATION, CONTRIBUTION, INDEMNIFICATION OR RECOUPMENT OF ANY KIND, DIRECTLY OR INDIRECTLY, OR PROCEEDING IN ANY MANNER IN ANY PLACE INCONSISTENT WITH THE RELEASES GRANTED TO THE RELEASED PARTIES PURSUANT TO THE PLAN. THE CONFIRMATION ORDER SHALL SPECIFICALLY PROVIDE FOR SUCH INJUNCTION.**

As a Holder of a Class 4A Claim, you have the option to elect to refuse to grant the Optional Releases in favor of the Released Parties by checking the box provided below; **provided, however**, that by checking this box, you forfeit all right to receive any distribution of the NEG Release Consideration. **IF YOU CHECK THIS BOX YOU WILL ONLY RECEIVE PAYMENT 31% OF YOUR CLAIM, YOU WILL NOT BE ENTITLED TO RECEIVE A DISTRIBUTION OF THE NEG RELEASE CONSIDERATION WHICH WOULD ENTITLE YOU TO PAYMENT OF AT LEAST 63.5% OF YOUR CLAIM.**

The undersigned

- chooses to opt out of granting the Optional Releases. Check this box only if you DO NOT wish to grant the releases and receive any distribution of the NEG Release Consideration; otherwise do not check this box.

9. The undersigned *[check one box only]*:

ACCEPTS THE PLAN

REJECTS THE PLAN

**THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE AND FURTHER RECOMMENDS THAT YOU DO NOT CHECK THE BOX ELECTING TO OPT OUT OF GRANTING THE OPTIONAL RELEASE**

Dated: \_\_\_\_\_

Name *[Print or type]* \_\_\_\_\_

Signature: \_\_\_\_\_

Title *[if corporation or partnership]*: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone/Facsimile Number: \_\_\_\_\_

**RETURN THIS BALLOT TO:**

**Techneglas, Inc.  
c/o BMC Group, Inc.  
P.O. Box 905  
El Segundo, CA 90245-0905**

**THIS BALLOT DOES NOT CONSTITUTE A PROOF OF CLAIM AND WILL NOT BE CONSIDERED A PROOF OF CLAIM**

## APPENDIX A

### VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 4A BALLOT

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

**Techneglas, Inc.**  
**c/o BMC Group, Inc.**  
**P.O. Box 905**  
**El Segundo, CA 90245-0905**

no later than **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005** (the "Voting Deadline"), unless the Debtor extends or waives such Voting Deadline, in which case, the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

If a Ballot is received after the Voting Deadline, it may not be counted. Except as otherwise provided herein, delivery of a Ballot will be deemed made only on the date the original executed Ballot is **actually received** by the Balloting Agent. In all cases, sufficient time should be allowed to assure timely delivery. **Delivery of a Ballot to the Balloting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to the Debtor, the legal or financial advisors for the Debtor, the Official Committee of Unsecured Creditors, or the Bankruptcy Court.**

If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot applies only to those Claims indicated on that Ballot. Please complete and return each Ballot you receive.

**PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. PLEASE RETURN YOUR BALLOT PROMPTLY!**

If you would like to request a copy of the Disclosure Statement via email, please send your email to [techneglas@bmccorp.net](mailto:techneglas@bmccorp.net). You may also visit the website at [www.bmccorp.net/techneglas](http://www.bmccorp.net/techneglas) for additional information.

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT TOLL FREE AT THE FOLLOWING NUMBER:**

**(888) 909-0100**

**EXHIBIT C**

**Class 5A Claims Ballot**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63788
	)	
TECHNEGLAS, INC.,	)	Chapter 11
	)	
	)	Judge John E. Hoffman, Jr.
Debtor.	)	

**CLASS 5A (PBGC CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE  
COMPLETING THIS BALLOT**

1. On August 23, 2005, Techneglas, Inc. ("Debtor") (with certain other entities) filed a First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code ("Plan") in its case. By this Ballot you will vote to accept or reject the Plan.
2. The Court has approved a "Disclosure Statement" in support of the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the attorneys for the Debtor or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and classification and treatment of your Claim under the Plan.
4. Your Claim has been placed in Class 5A under the Plan. As a Holder of a Class 5A Claim, if in the Techneglas, Inc. Chapter 11 case you accept the PBGC Release discussed below you will be will be paid Cash that amounts to 100% of \$34,530,000 in total minus any amounts received by the PBGC pursuant to any Court order entered prior to the Distribution Date in accordance with the Memorandum of Understanding with the Pension Benefit Guaranty Corporation. The entire \$34,530,000 shall be allocated among the Debtors as set forth in the Plan. All amounts paid by Techneglas to the PBGC or contributed to the Hourly Plan pursuant to any Court order entered prior to the Distribution Date shall be offset against amounts owed to the PBGC by Techneglas after calculating such allocation.

If in the Techneglas, Inc. Chapter 11 Case you choose to opt-out of the PBGC Release or vote to reject the Plan, then the PBGC will be paid as soon as reasonably practicable after the later of the Effective Date or the date of the entry of a Final Order by which such Claim becomes an Allowed Claim, a distribution of Cash that amounts to 100% of \$16,900,000 in total.

5. If your Ballot is not received by the Balloting Agent, whose name appears below, **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005**, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
7. Article III.E of the Plan provides in relevant part:

**THE PBGC AGREES TO FULLY, FINALLY, COMPLETELY, AND FOREVER  
RELEASE ANY PURPORTED LIENS, LIABILITIES, CLAIMS, OR ACTIONS, WHICH  
THE PBGC HAS OR COULD HAVE ASSERTED, AGAINST EITHER OR BOTH OF  
THE PENSION PLANS, ANY OR ALL MEMBERS OF THE CONTROLLED GROUP,  
OR ANY OR ALL OF THE DIRECTORS, OFFICERS, FIDUCIARIES, EMPLOYEES,  
JOINT VENTURERS, PARTNERS, AFFILIATES, CREDITORS, AGENTS,**

**ATTORNEYS, ACTUARIES, OR SUCCESSORS IN INTEREST OF EITHER OR BOTH OF THE PENSION PLANS, OR OF ANY OR ALL MEMBERS OF THE CONTROLLED GROUP, TO THE BROADEST EXTENT POSSIBLE UNDER APPLICABLE LAW, SUCH RELEASES TO TAKE EFFECT (I) WITH RESPECT TO THE HOURLY PLAN, WHEN THE DEBTORS HAVE PAID THE SETTLEMENT AMOUNT IN ACCORDANCE WITH PARAGRAPH 2(A) OF THE PBGC MOU AND (II) WITH RESPECT TO THE SALARY PLAN, WHEN TECHNEGLAS HAS FUNDED \$25 MILLION INTO THE RESERVE FUND OR ESCROW ACCOUNT IN ACCORDANCE WITH PARAGRAPH 2(C) OF THE PBGC MOU.**

**NOTWITHSTANDING ANY OTHER PROVISIONS OF THE PBGC RELEASE, WITH RESPECT TO THE HOURLY PLAN ONLY, THE PBGC MAY TIMELY PURSUE A CLAIM FOR BREACH OF FIDUCIARY DUTY AGAINST ANY INDIVIDUAL AND NOTHING IN THE PLAN SHALL OPERATE AS AN INJUNCTION WITH RESPECT TO THE PBGC'S ENFORCEMENT OF ERISA AS TO ANY SUCH FIDUCIARY OBLIGATION UNDER ERISA.**

As a Holder of a Class 5A Claim, you have the option to elect to refuse to grant the PBGC Release in favor of the Released Parties by checking the box provided below; **provided, however**, that by checking this box, you forfeit all right to receive any distribution of the NEG Release Consideration. **IF YOU CHECK THIS BOX YOU WILL NOT BE ENTITLED TO RECEIVE A DISTRIBUTION OF THE NEG RELEASE CONSIDERATION WHICH WOULD ENTITLE YOU TO PAYMENT OF \$34,530,000 ALLOCATED AMONG THE THREE DEBTORS PURSUANT TO ARTICLE III.B.5 OF THE PLAN.**

8. The undersigned

chooses to opt out of granting the PBGC Release (check this box only if you DO NOT wish to grant the releases and receive any distribution of the NEG Release Consideration; otherwise do not check this box).

9. The undersigned is the holder of a Class 5A PBGC Claim against the Debtor in the total unpaid amount of \$\_\_\_\_\_ [*if unknown, leave blank*].

10. The undersigned [*check one box only*]:

ACCEPTS THE PLAN

REJECTS THE PLAN

**THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE AND FURTHER RECOMMENDS THAT YOU DO NOT CHECK THE BOX ELECTING TO OPT OUT OF GRANTING THE PBGC RELEASE**

Dated: \_\_\_\_\_

Name [*Print or type*] \_\_\_\_\_

Signature: \_\_\_\_\_

Title [*if corporation or partnership*]: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone/Facsimile Number: \_\_\_\_\_

**RETURN THIS BALLOT TO:**

**Techneglas, Inc.  
c/o BMC Group, Inc.  
P.O. Box 905  
El Segundo, CA 90245-0905**

**THIS BALLOT DOES NOT CONSTITUTE A PROOF OF CLAIM AND WILL NOT BE  
CONSIDERED A PROOF OF CLAIM**

## **APPENDIX A**

### **VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 5A BALLOT**

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

**Techneglas, Inc.  
c/o BMC Group, Inc.  
P.O. Box 905  
El Segundo, CA 90245-0905**

no later than **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005** (the "Voting Deadline"), unless the Debtor extends or waives such Voting Deadline, in which case, the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

If a Ballot is received after the Voting Deadline, it may not be counted. Except as otherwise provided herein, delivery of a Ballot will be deemed made only on the date the original executed Ballot is **actually received** by the Balloting Agent. In all cases, sufficient time should be allowed to assure timely delivery. **Delivery of a Ballot to the Balloting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to the Debtor, the legal or financial advisors for the Debtor, the Official Committee of Unsecured Creditors, or the Bankruptcy Court.**

If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot applies only to those Claims indicated on that Ballot. Please complete and return each Ballot you receive.

**PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. PLEASE RETURN YOUR BALLOT PROMPTLY!**

If you would like to request a copy of the Disclosure Statement via email, please send your email to [techneglas@bmccorp.net](mailto:techneglas@bmccorp.net). You may also visit the website at [www.bmccorp.net/techneglas](http://www.bmccorp.net/techneglas) for additional information.

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT TOLL FREE AT THE FOLLOWING NUMBER:**

**(888) 909-0100**



**EXHIBIT D**

**Class 6A Claims Ballot**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63788
	)	
TECHNEGLAS, INC.,	)	Chapter 11
	)	
	)	Judge John E. Hoffman, Jr.
Debtor.	)	

**CLASS 6A (NEG CLAIMS AND NEG INTERESTS) BALLOT FOR  
ACCEPTING OR REJECTING PLAN**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE  
COMPLETING THIS BALLOT**

1. On August 23, 2005, Techneglas, Inc. (“Debtor”) (with certain other entities) filed a First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code (“Plan”) in its case. By this Ballot you will vote to accept or reject the Plan.
2. The Court has approved a “Disclosure Statement” in support of the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the attorneys for the Debtor or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claims and Interests under the Plan.
4. Your Claims and Interests have been placed in Class 6A under the Plan. As a result, in full satisfaction, settlement, release, and discharge of and in exchange for each and every NEG Claim and NEG Interest on the later of the Effective Date or as soon as reasonably practicable thereafter, NEG will receive either (a) a distribution of 100% of the equity of NEG Distribution NewCo, any residual assets remaining in the Post Confirmation Entity, and any residual assets remaining in the Real Estate Entity if there is no Post Confirmation Entity, or (b) all assets of Reorganized Techneglas, if any, (except those assets distributed to Non-NEG Creditors), any residual assets remaining in the Post Confirmation Entity, and any residual assets remaining in the Real Estate Entity if there is no Post Confirmation Entity.
5. If your Ballot is not received by the Balloting Agent, whose name appears below, **by 4:00 p.m., prevailling Eastern Time, on September 26, 2005**, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
7. The undersigned is the holder of a Class 6A NEG Claim and/or NEG Interest against the Debtor in the total unpaid amount of \$ \_\_\_\_\_ *[if unknown, leave blank]*.
8. The undersigned *[check one box only]*:

**ACCEPTS THE PLAN**

**REJECTS THE PLAN**

**THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE  
“ACCEPT THE PLAN” BOX ABOVE**

Dated: \_\_\_\_\_

Name *[Print or type]* \_\_\_\_\_

Signature: \_\_\_\_\_

Title *[if corporation or partnership]*: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone/Facsimile Number: \_\_\_\_\_

**RETURN THIS BALLOT TO:**

**Techneglas, Inc.  
c/o BMC Group, Inc.  
P.O. Box 905  
El Segundo, CA 90245-0905**

**THIS BALLOT DOES NOT CONSTITUTE A PROOF OF CLAIM AND WILL NOT BE  
CONSIDERED A PROOF OF CLAIM**

**APPENDIX A**  
**VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 6A BALLOT**

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

**Techneglas, Inc.**  
**c/o BMC Group, Inc.**  
**P.O. Box 905**  
**El Segundo, CA 90245-0905**

no later than **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005** (the "Voting Deadline"), unless the Debtor extends or waives such Voting Deadline, in which case, the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

If a Ballot is received after the Voting Deadline, it may not be counted. Except as otherwise provided herein, delivery of a Ballot will be deemed made only on the date the original executed Ballot is **actually received** by the Balloting Agent. In all cases, sufficient time should be allowed to assure timely delivery. **Delivery of a Ballot to the Balloting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to the Debtor, the legal or financial advisors for the Debtor, the Official Committee of Unsecured Creditors, or the Bankruptcy Court.**

If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot applies only to those Claims indicated on that Ballot. Please complete and return each Ballot you receive.

**PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. PLEASE RETURN YOUR BALLOT PROMPTLY!**

If you would like to request a copy of the Disclosure Statement via email, please send your email to [techneglas@bmccorp.net](mailto:techneglas@bmccorp.net). You may also visit the website at [www.bmccorp.net/techneglas](http://www.bmccorp.net/techneglas) for additional information.

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT TOLL FREE AT THE FOLLOWING NUMBER:**

**(888) 909-0100**

**EXHIBIT E**

**Class 3B Claims Ballot**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63851
	)	
NIPPON ELECTRIC GLASS, OHIO, INC.	)	Chapter 11
	)	
Debtor.	)	Judge John E. Hoffman, Jr.
	)	

**CLASS 3B (OTHER UNSECURED CLAIMS) BALLOT FOR  
ACCEPTING OR REJECTING PLAN**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY  
BEFORE COMPLETING THIS BALLOT**

1. On August 23, 2005, Nippon Electric Glass, Ohio, Inc. (the “Debtor”) (with certain other entities) filed a First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code (“Plan”) in its case. By this Ballot you will vote to accept or reject the Plan.
2. The Court has approved a “Disclosure Statement” in support of the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the attorneys for the Debtor or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.
4. Your Claim has been placed in Class 3B under the Plan. As a Holder of a Class 3B Claim you will receive on account of your Allowed Claim the treatment provided in the Plan for Class 3B Allowed Claims.
5. If your Ballot is not received by the Balloting Agent, whose name appears below, **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005**, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
7. The undersigned is the holder of a Class 3B Other Unsecured Claim against the Debtor in the total unpaid amount of \$ \_\_\_\_\_ *[if unknown, leave blank]*.

8. The undersigned *[check one box only]*:

ACCEPTS THE PLAN

REJECTS THE PLAN

**THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE.**

Dated: \_\_\_\_\_

Name *[Print or type]* \_\_\_\_\_

Signature: \_\_\_\_\_

Title *[if corporation or partnership]*: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone/Facsimile Number: \_\_\_\_\_

**RETURN THIS BALLOT TO:**

**Nippon Electric Glass Ohio, Inc.  
c/o Kenneth R. Cookson, Esq.  
Kegler, Brown, Hill & Ritter  
65 East State Street, Suite 1800  
Columbus, Ohio 43215  
Tel: (614) 462-5400**

**THIS BALLOT DOES NOT CONSTITUTE A PROOF OF CLAIM AND WILL NOT BE CONSIDERED A PROOF OF CLAIM**

## **APPENDIX A**

### **VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 3B BALLOT**

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

**Kenneth R. Cookson, Esq.  
c/o Kegler, Brown, Hill & Ritter  
65 East State Street, Suite 1800  
Columbus, OH 43215**

no later than **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005** (the "Voting Deadline"), unless the Debtor extends or waives such Voting Deadline, in which case, the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

If a Ballot is received after the Voting Deadline, it may not be counted. Except as otherwise provided herein, delivery of a Ballot will be deemed made only on the date the original executed Ballot is **actually received** by the Balloting Agent. In all cases, sufficient time should be allowed to assure timely delivery. **Delivery of a Ballot to the Balloting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to any person other than the Balloting Agent.**

If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you receive.

**PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. PLEASE RETURN YOUR BALLOT PROMPTLY!**

If you would like to request a copy of the Disclosure Statement via email, please send your email to the Balloting Agent at [kcookson@keglerbrown.com](mailto:kcookson@keglerbrown.com).

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT AT THE FOLLOWING NUMBER:**

**(614) 462-5400**



**EXHIBIT F**

**Class 4B Claims Ballot**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63851
	)	
NIPPON ELECTRIC GLASS, OHIO, INC.	)	Chapter 11
	)	
Debtor.	)	Judge John E. Hoffman, Jr.

**CLASS 4B (PBGC CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE  
COMPLETING THIS BALLOT**

1. On August 23, 2005, Nippon Electric Glass, Ohio, Inc. (the "Debtor") (with certain other entities) filed a First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code ("Plan") in its case. By this Ballot you will vote to accept or reject the Plan.
2. The Court has approved a "Disclosure Statement" in support of the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the attorneys for the Debtor or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.
11. Your Claim has been placed in Class 4B under the Plan. If in the Techneglas, Inc. Chapter 11 case you accept the PBGC Release you will be will be paid Cash that amounts to 100% of \$34,530,000 in total minus any amounts received by the PBGC pursuant to any Court order entered prior to the Distribution Date in accordance with the Memorandum of Understanding with the Pension Benefit Guaranty Corporation. The entire \$34,530,000 shall be allocated among the Debtors as set forth in the Plan. All amounts paid by Techneglas to the PBGC or contributed to the Hourly Plan pursuant to any Court order entered prior to the Distribution Date shall be offset against amounts owed to the PBGC by Techneglas after calculating such allocation.

If in the Techneglas, Inc. Chapter 11 Case you choose to opt-out of the PBGC Release or vote to reject the Plan, then the PBGC will be paid as soon as reasonably practicable after the later of the Effective Date or the date of the entry of a Final Order by which such Claim becomes an Allowed Claim, a distribution of Cash that amounts to 100% of \$16,900,000 in total.

4. If your Ballot is not received by the Balloting Agent, whose name appears below, **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005**, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
5. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
6. The undersigned is the holder of a Class 4B PBGC Claim against the Debtor in the total unpaid amount of \$ \_\_\_\_\_ *[if unknown, leave blank]*.
7. The undersigned *[check one box only]*:

**ACCEPTS THE PLAN**

**REJECTS THE PLAN**

**THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING  
THE "ACCEPT THE PLAN" BOX ABOVE.**

Dated: \_\_\_\_\_

Name *[Print or type]* \_\_\_\_\_

Signature: \_\_\_\_\_

Title *[if corporation or partnership]*: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone/Facsimile Number: \_\_\_\_\_

**RETURN THIS BALLOT TO:**

**Nippon Electric Glass, Ohio, Inc.  
c/o Kenneth R. Cookson, Esq.  
Kegler, Brown, Hill & Ritter  
65 East State Street, Suite 1800  
Columbus, OH 43215  
Tel: (614) 462-5400**

**THIS BALLOT DOES NOT CONSTITUTE A PROOF OF CLAIM AND WILL NOT BE  
CONSIDERED A PROOF OF CLAIM**

## **APPENDIX A**

### **VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 4B BALLOT**

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

**Kenneth R. Cookson, Esq.  
c/o Kegler, Brown, Hill & Ritter  
65 East State Street, Suite 1800  
Columbus, OH 43215**

no later than **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005** (the "Voting Deadline"), unless the Debtor extends or waives such Voting Deadline, in which case, the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

If a Ballot is received after the Voting Deadline, it may not be counted. Except as otherwise provided herein, delivery of a Ballot will be deemed made only on the date the original executed Ballot is **actually received** by the Balloting Agent. In all cases, sufficient time should be allowed to assure timely delivery. **Delivery of a Ballot to the Balloting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to any person other than the Balloting Agent.**

If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you receive.

**PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. PLEASE RETURN YOUR BALLOT PROMPTLY!**

If you would like to request a copy of the Disclosure Statement via email, please send your email to the Balloting Agent at [kcookson@keglerbrown.com](mailto:kcookson@keglerbrown.com).

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT AT THE FOLLOWING NUMBER:**

**(614) 462-5400**

**EXHIBIT G**

**Class 5B Claims Ballot**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63851
	)	
NIPPON ELECTRIC GLASS,	)	Chapter 11
OHIO, INC.	)	
	)	Judge John E. Hoffman, Jr.
Debtor.	)	

**CLASS 5B (NEG CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY  
BEFORE COMPLETING THIS BALLOT**

1. On August 23, 2005, Nippon Electric Glass, Ohio, Inc. (the “Debtor”) (with certain other entities) filed a First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code (“Plan”) in its case. By this Ballot you will vote to accept or reject the Plan.
2. The Court has approved a “Disclosure Statement” in support of the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the attorneys for the Debtor or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.
4. Your Claim has been placed in Class 5B under the Plan. You will receive on account of your Allowed Claim the treatment provided in the Plan for Class 5B Allowed Claims.
5. If your Ballot is not received by the Balloting Agent, whose name appears below, **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005**, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
7. The undersigned is the holder of a Class 5B NEG Claim against the Debtor in the total unpaid amount of \$\_\_\_\_\_ [if unknown, leave blank].

8. The undersigned *[check one box only]*:

ACCEPTS THE PLAN

REJECTS THE PLAN

**THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY  
CHECKING THE "ACCEPT THE PLAN" BOX ABOVE**

Dated: \_\_\_\_\_

Name *[Print or type]* \_\_\_\_\_

Signature: \_\_\_\_\_

Title *[if corporation or partnership]*: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone/Facsimile Number: \_\_\_\_\_

**RETURN THIS BALLOT TO:**

**Nippon Electric Glass Ohio, Inc.  
c/o Kenneth R. Cookson, Esq.  
Kegler, Brown, Hill & Ritter  
65 East State Street, Suite 1800  
Columbus, Ohio 43215  
Tel: (614) 462-5400**

**THIS BALLOT DOES NOT CONSTITUTE A PROOF OF CLAIM AND WILL NOT BE  
CONSIDERED A PROOF OF CLAIM**

## **APPENDIX A**

### **VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 5B BALLOT**

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

**Kenneth R. Cookson, Esq.  
c/o Kegler, Brown, Hill & Ritter  
65 East State Street, Suite 1800  
Columbus, OH 43215**

no later than **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005** (the "Voting Deadline"), unless the Debtor extends or waives such Voting Deadline, in which case, the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

If a Ballot is received after the Voting Deadline, it may not be counted. Except as otherwise provided herein, delivery of a Ballot will be deemed made only on the date the original executed Ballot is **actually received** by the Balloting Agent. In all cases, sufficient time should be allowed to assure timely delivery. **Delivery of a Ballot to the Balloting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to any person other than the Balloting Agent.**

If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you receive.

**PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. PLEASE RETURN YOUR BALLOT PROMPTLY!**

If you would like to request a copy of the Disclosure Statement via email, please send your email to the Balloting Agent at [kcookson@keglerbrown.com](mailto:kcookson@keglerbrown.com).

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT AT THE FOLLOWING NUMBER:**

**(614) 462-5400**



**EXHIBIT H**

**Class 3C Claims Ballot**

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63847
	)	
NIPPON ELECTRIC GLASS AMERICA, INC.,	)	Chapter 11
	)	
	)	Judge John E. Hoffman, Jr.
Debtor.	)	

**CLASS 3C (OTHER UNSECURED CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY  
BEFORE COMPLETING THIS BALLOT**

1. On August 23, 2005, Nippon Electric Glass America, Inc. (the “Debtor”), with certain other entities, filed a *First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* (“Plan”) in its case. By this Ballot you will vote to accept or reject the Plan.
2. The Court has approved a “Disclosure Statement” in support of the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement or Plan, you may obtain a copy from the attorneys for the Debtor (the “Balloting Agent”) whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.
4. Your Claim has been placed in Class 3C under the Plan. As a Holder of a Class 3C Claim you will be paid 100% of your Claim upon the Effective Date<sup>1</sup> of the Plan, or as soon thereafter as the Debtor determines the proper Allowed amount of your Claim.
5. If your Ballot is not received by the Balloting Agent, whose name appears below, **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005**, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
7. The undersigned is the Holder of a Class 3C Other Unsecured Claim against the Debtor in the total unpaid amount of \$\_\_\_\_\_ [if unknown, leave blank].
8. The undersigned [check one box only]:

**ACCEPTS THE PLAN**

**REJECTS THE PLAN**

---

<sup>1</sup> Capitalized terms not defined in this Ballot, are as defined in the Plan and Disclosure Statement.

**THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY  
CHECKING THE "ACCEPT THE PLAN" BOX ABOVE.**

Dated: \_\_\_\_\_

Name *[Print or type]* \_\_\_\_\_

Signature: \_\_\_\_\_

Title *[if corporation or partnership]*: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone/Facsimile Number: \_\_\_\_\_

**RETURN THIS BALLOT TO:**

**Nippon Electric Glass America, Inc.  
c/o: Christopher B. Wick, Esq.  
Hahn Loeser & Parks LLP  
3300 BP Tower  
200 Public Square  
Cleveland, OH 44114-2301  
Tel: (216) 621-0150**

**THIS BALLOT DOES NOT CONSTITUTE A PROOF OF CLAIM AND WILL NOT BE  
CONSIDERED A PROOF OF CLAIM**

## **APPENDIX A**

### **VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 3C BALLOT**

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

**Nippon Electric Glass America, Inc.  
c/o: Christopher B. Wick, Esq.  
Hahn Loeser & Parks LLP  
3300 BP Tower  
200 Public Square  
Cleveland, OH 44114-2301**

no later than **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005** (the "Voting Deadline"), unless the Debtor extends or waives such Voting Deadline, in which case, the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

If a Ballot is received after the Voting Deadline, it may not be counted. Except as otherwise provided herein, delivery of a Ballot will be deemed made only on the date the original executed Ballot is **actually received** by the Balloting Agent. In all cases, sufficient time should be allowed to assure timely delivery. **Delivery of a Ballot to the Balloting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to any person other than the Balloting Agent.**

If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you receive.

**PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. PLEASE RETURN YOUR BALLOT PROMPTLY!**

If you would like to request a copy of the Disclosure Statement or Plan via email, please send your email to the Balloting Agent at [cwick@hahnlaw.com](mailto:cwick@hahnlaw.com).

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT AT THE FOLLOWING NUMBER:**

**(216) 621-0150**

**EXHIBIT I**

**Class 4C Claims Ballot**

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63847
	)	
NIPPON ELECTRIC GLASS AMERICA, INC.,	)	Chapter 11
	)	
	)	Judge John E. Hoffman, Jr.
Debtor.	)	

**CLASS 4C (PBGC CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY  
BEFORE COMPLETING THIS BALLOT**

1. On August 23, 2005, Nippon Electric Glass America, Inc. (the “Debtor”), with certain other entities, filed a *First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* (“Plan”) in its case. By this Ballot you will vote to accept or reject the Plan.
2. The Court has approved a “Disclosure Statement” in support of the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement or Plan, you may obtain a copy from the attorneys for the Debtor (the “Balloting Agent”) whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.
4. Your Claim has been placed in Class 4C under the Plan. If in the Techneglas, Inc. Chapter 11 case you accept the PBGC Release you will be will be paid Cash that amounts to 100% of \$34,530,000 in total minus any amounts received by the PBGC pursuant to any Court order entered prior to the Distribution Date in accordance with the Memorandum of Understanding with the Pension Benefit Guaranty Corporation. The entire \$34,530,000 shall be allocated among the Debtors as set forth in the Plan. All amounts paid by Techneglas to the PBGC or contributed to the Hourly Plan pursuant to any Court order entered prior to the Distribution Date shall be offset against amounts owed to the PBGC by Techneglas after calculating such allocation.

If in the Techneglas, Inc. Chapter 11 Case you choose to opt-out of the PBGC Release or vote to reject the Plan, then the PBGC will be paid as soon as reasonably practicable after the later of the Effective Date or the date of the entry of a Final Order by which such Claim becomes an Allowed Claim, a distribution of Cash that amounts to 100% of \$16,900,000 in total.

5. If your Ballot is not received by the Balloting Agent, whose name appears below, **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005**, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
7. The undersigned is the Holder of a Class 4C PBGC Claim against the Debtor in the total unpaid amount of \$ \_\_\_\_\_ *[if unknown, leave blank]*.
8. The undersigned *[check one box only]*:

ACCEPTS THE PLAN

REJECTS THE PLAN

**THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE.**

Dated: \_\_\_\_\_

Name *[Print or type]* \_\_\_\_\_

Signature: \_\_\_\_\_

Title *[if corporation or partnership]*: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone/Facsimile Number: \_\_\_\_\_

**RETURN THIS BALLOT TO:**

**Nippon Electric Glass America, Inc.  
c/o: Christopher B. Wick, Esq.  
Hahn Loeser & Parks LLP  
3300 BP Tower  
200 Public Square  
Cleveland, OH 44114-2301  
Tel: (216) 621-0150**

**THIS BALLOT DOES NOT CONSTITUTE A PROOF OF CLAIM AND WILL NOT BE CONSIDERED A PROOF OF CLAIM**

**APPENDIX A**

**VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 4C BALLOT**

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

**Nippon Electric Glass America, Inc.**  
**c/o: Christopher B. Wick, Esq.**  
**Hahn Loeser & Parks LLP**  
**3300 BP Tower**  
**200 Public Square**  
**Cleveland, OH 44114-2301**

no later than **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005** (the "Voting Deadline"), unless the Debtor extends or waives such Voting Deadline, in which case the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

If a Ballot is received after the Voting Deadline, it may not be counted. Except as otherwise provided herein, delivery of a Ballot will be deemed made only on the date the original executed Ballot is **actually received** by the Balloting Agent. In all cases, sufficient time should be allowed to assure timely delivery. **Delivery of a Ballot to the Balloting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to any person other than the Balloting Agent.**

If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you receive.

**PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. PLEASE RETURN YOUR BALLOT PROMPTLY!**

If you would like to request a copy of the Disclosure Statement or Plan via email, please send your email to Debtor's Balloting Agent at [cwick@hahnlaw.com](mailto:cwick@hahnlaw.com).

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT AT THE FOLLOWING NUMBER:**

**(216) 621-0150**



**EXHIBIT J**

**Class 5C Claims Ballot**

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63847
	)	
NIPPON ELECTRIC GLASS AMERICA, INC.,	)	Chapter 11
	)	
	)	Judge John E. Hoffman, Jr.
Debtor.	)	

**CLASS 5C (NEG CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN**

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY  
BEFORE COMPLETING THIS BALLOT**

1. On August 23, 2005, Nippon Electric Glass America, Inc. (“Debtor”), with certain other entities, filed a *First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* (“Plan”) in its case. By this Ballot you will vote to accept or reject the Plan.
2. The Court has approved a “Disclosure Statement” in support of the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement or Plan, you may obtain a copy from the attorneys for the Debtor (the “Balloting Agent”) whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.
4. Your Claim has been placed in Class 5C under the Plan. As a result, you will receive on account of your Allowed Claim the treatment provided in the Plan for Class 5C Allowed Claimants.
5. If your Ballot is not received by the Balloting Agent, whose name appears below, **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005**, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
6. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
7. The undersigned is the Holder of a Class 5C NEG Claim against the Debtor in the total unpaid amount of \$ \_\_\_\_\_ [if unknown, leave blank].

8. The undersigned *[check one box only]*:

ACCEPTS THE PLAN

REJECTS THE PLAN

**THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING THE "ACCEPT THE PLAN" BOX ABOVE.**

Dated: \_\_\_\_\_

Name *[Print or type]* \_\_\_\_\_

Signature: \_\_\_\_\_

Title *[if corporation or partnership]*: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone/Facsimile Number: \_\_\_\_\_

**RETURN THIS BALLOT TO:**

**Nippon Electric Glass America, Inc.  
c/o: Christopher B. Wick, Esq.  
Hahn Loeser & Parks LLP  
3300 BP Tower  
200 Public Square  
Cleveland, OH 44114-2301  
Tel: (216) 621-0150**

**THIS BALLOT DOES NOT CONSTITUTE A PROOF OF CLAIM AND WILL NOT BE CONSIDERED A PROOF OF CLAIM**

## **APPENDIX A**

### **VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 5C BALLOT**

The Debtor is soliciting your vote with respect to the Debtor's Plan. Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. Please review the Plan and the Disclosure Statement carefully and thoroughly before you vote.

To have your vote count, you must complete, sign and return the attached Ballot so that it is received by the Balloting Agent:

**Nippon Electric Glass America, Inc.  
c/o: Christopher B. Wick, Esq.  
Hahn Loeser & Parks LLP  
3300 BP Tower  
200 Public Square  
Cleveland, OH 44114-2301**

no later than **by 4:00 p.m., prevailing Eastern Time, on September 26, 2005** (the "Voting Deadline"), unless the Debtor extends or waives such Voting Deadline, in which case, the term "Voting Deadline" for such solicitation shall mean the last time and date to which such solicitation period is extended.

If a Ballot is received after the Voting Deadline, it may not be counted. Except as otherwise provided herein, delivery of a Ballot will be deemed made only on the date the original executed Ballot is **actually received** by the Balloting Agent. In all cases, sufficient time should be allowed to assure timely delivery. **Delivery of a Ballot to the Balloting Agent by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to any person other than the Balloting Agent.**

If a creditor casts simultaneous duplicative Ballots which are voted inconsistently, such Ballots shall count as one vote accepting the Plan.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Equity Interest.

Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot, each coded for a different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you receive.

**PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT TO THE BALLOTING AGENT IN THE ENVELOPE PROVIDED. PLEASE RETURN YOUR BALLOT PROMPTLY!**

If you would like to request a copy of the Disclosure Statement or Plan via email, please send your email to the Balloting Agent at [cwick@hahnlaw.com](mailto:cwick@hahnlaw.com).

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE BALLOTING AGENT AT THE FOLLOWING NUMBER:**

**(216) 621-0150**

**EXHIBIT K**

**Notice of Non-Voting Status – Unimpaired Classes  
(Techneglas, Inc.)**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63788
	)	
TECHNEGLAS, INC.,	)	Chapter 11
	)	
	)	Judge John E. Hoffman, Jr.
Debtor.	)	

**NOTICE OF NON-VOTING STATUS  
FOR HOLDERS OF CLAIMS IN UNIMPAIRED CLASSES**

PLEASE TAKE NOTICE that on August 23, 2005 Techneglas, Inc. (the “Debtor”) (with certain other entities) filed a First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code (“Plan”) in its case. On August \_\_\_, 2005, the United States Bankruptcy Court for the Southern District of Ohio entered its *Order (a) Approving First Amended Disclosure Statement, (b) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject First Amended Joint Plan of Reorganization, (c) Approving the Form of Ballots and Solicitation Materials, (d) Scheduling Hearing on Confirmation of First Amended Joint Plan of Reorganization, and (e) Approving Related Notice Procedures* (the “Solicitation Procedures Order”). The Solicitation Procedures Order establishes deadlines and rules governing various issues in connection with the solicitation of acceptances or rejections of the Debtor’s Plan from holders as of August 22, 2005, of Impaired Claims against or Interests in the Debtor who are (or may be) entitled to receive distributions under the Plan

UNDER THE TERMS OF THE PLAN, YOUR CLAIM(S) AGAINST THE DEBTOR IS UNIMPAIRED AND, THEREFORE, IN ACCORDANCE WITH SECTION 1126(f) OF THE UNITED STATES BANKRUPTCY CODE, YOU ARE (a) DEEMED TO HAVE ACCEPTED THE PLAN, AND (b) NOT ENTITLED TO VOTE ON THE PLAN. IF YOU BELIEVE YOUR CLAIM(S) AGAINST THE DEBTOR ARE IMPAIRED UNDER THE PLAN AND THAT YOU ARE ENTITLED TO VOTE ON THE PLAN, YOU SHOULD CONSULT WITH YOUR ATTORNEY REGARDING YOUR RIGHTS, INCLUDING YOUR RIGHT TO OBJECT TO CONFIRMATION OF THE PLAN.

Copies of the Solicitation Procedures Order, Plan, and the Disclosure Statement in support of the Plan are available by (a) email request at [techneglas@bmccorp.net](mailto:techneglas@bmccorp.net), (b) telephone request directed to the BMC Group, Inc. at (888) 909-0100, or (c) mail request at Techneglas, Inc. c/o BMC Group, P.O. Box 905, El Segundo, CA 90245-0905.

**EXHIBIT L**

**Notice of Non-Voting Status – Unimpaired Classes  
(Nippon Electric Glass Ohio, Inc.)**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63851
	)	
NIPPON ELECTRIC GLASS, OHIO, INC.	)	Chapter 11
	)	
Debtor.	)	Judge John E. Hoffman, Jr.

**NOTICE OF NON-VOTING STATUS  
FOR HOLDERS OF CLAIMS IN UNIMPAIRED CLASSES**

PLEASE TAKE NOTICE that on August 23, 2005 Nippon Electric Glass, Ohio, Inc. (the “Debtor”) (with certain other entities) filed a First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code (“Plan”) in its case. On August \_\_\_, 2005, the United States Bankruptcy Court for the Southern District of Ohio entered its *Order (a) Approving First Amended Disclosure Statement, (b) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject First Amended Joint Plan of Reorganization, (c) Approving the Form of Ballots and Solicitation Materials, (d) Scheduling Hearing on Confirmation of First Amended Joint Plan of Reorganization, and (e) Approving Related Notice Procedures* (the “Solicitation Procedures Order”). The Solicitation Procedures Order establishes deadlines and rules governing various issues in connection with the solicitation of acceptances or rejections of the Debtor’s Plan from holders as of August 22, 2005, of Impaired Claims against or Interests in the Debtor who are (or may be) entitled to receive distributions under the Plan

UNDER THE TERMS OF THE PLAN, YOUR CLAIM(S) AGAINST THE DEBTOR IS UNIMPAIRED AND, THEREFORE, IN ACCORDANCE WITH SECTION 1126(f) OF THE UNITED STATES BANKRUPTCY CODE, YOU ARE (a) DEEMED TO HAVE ACCEPTED THE PLAN, AND (b) NOT ENTITLED TO VOTE ON THE PLAN. IF YOU BELIEVE YOUR CLAIM(S) AGAINST THE DEBTOR ARE IMPAIRED UNDER THE PLAN AND THAT YOU ARE ENTITLED TO VOTE ON THE PLAN, YOU SHOULD CONSULT WITH YOUR ATTORNEY REGARDING YOUR RIGHTS, INCLUDING YOUR RIGHT TO OBJECT TO CONFIRMATION OF THE PLAN.

Copies of the Solicitation Procedures Order, Plan, and the Disclosure Statement in support of the Plan are available by request to the following: Kenneth R. Cookson, Esq., c/o Kegler, Brown, Hill & Ritter, 65 East State Street, Suite 1800, Columbus, Ohio 43215, Tel: (614) 462-5400, Fax: (614) 464-2634; e-mail: kcookson@keglerbrown.com.



**EXHIBIT M**

**Notice of Non-Voting Status – Unimpaired Classes  
(Nippon Electric Glass America, Inc.)**

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63847
	)	
NIPPON ELECTRIC GLASS AMERICA, INC.,	)	Chapter 11
	)	
Debtor.	)	Judge John E. Hoffman, Jr.

**NOTICE OF NON-VOTING STATUS  
FOR HOLDERS OF CLAIMS IN UNIMPAIRED CLASSES**

PLEASE TAKE NOTICE that on August 23, 2005 Nippon Electric Glass America, Inc. (the “Debtor”), with certain other entities filed a First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code (“Plan”) in its case. On August \_\_\_, 2005, the United States Bankruptcy Court for the Southern District of Ohio entered its *Order (a) Approving First Amended Disclosure Statement, (b) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject First Amended Joint Plan of Reorganization, (c) Approving the Form of Ballots and Solicitation Materials, (d) Scheduling Hearing on Confirmation of First Amended Joint Plan of Reorganization, and (e) Approving Related Notice Procedures* (the “Solicitation Procedures Order”). The Solicitation Procedures Order establishes deadlines and rules governing various issues in connection with the solicitation of acceptances or rejections of the Debtor’s Plan from holders as of August 22, 2005, of Impaired Claims against or Interests in the Debtor who are (or may be) entitled to receive distributions under the Plan

UNDER THE TERMS OF THE PLAN, YOUR CLAIM(S) AGAINST THE DEBTOR IS UNIMPAIRED AND, THEREFORE, IN ACCORDANCE WITH SECTION 1126(f) OF THE UNITED STATES BANKRUPTCY CODE, YOU ARE (a) DEEMED TO HAVE ACCEPTED THE PLAN, AND (b) NOT ENTITLED TO VOTE ON THE PLAN. IF YOU BELIEVE YOUR CLAIM(S) AGAINST THE DEBTOR ARE IMPAIRED UNDER THE PLAN AND THAT YOU ARE ENTITLED TO VOTE ON THE PLAN, YOU SHOULD CONSULT WITH YOUR ATTORNEY REGARDING YOUR RIGHTS, INCLUDING YOUR RIGHT TO OBJECT TO CONFIRMATION OF THE PLAN.

Copies of the Solicitation Procedures Order, Plan, and the Disclosure Statement in support of the Plan are available by (a) email request at [cwick@hahnlaw.com](mailto:cwick@hahnlaw.com), (b) telephone request directed to Hahn Loeser & Parks LLP, Attention: Christopher B. Wick, Esq. at (216) 621-0150, or (c) mail request at Nippon Electric Glass America, Inc., c/o Hahn Loeser & Parks LLP, Attention: Christopher B. Wick, Esq., 3300 BP Tower, 200 Public Square, Cleveland, OH 44114-2301.

**EXHIBIT N**

**Confirmation Hearing Notice**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63788
	)	
TECHNEGLAS, INC.,	)	Chapter 11
	)	
Debtor.	)	Judge John E. Hoffman, Jr.

In re:	)	Case No. 04-63851
	)	
NIPPON ELECTRIC GLASS OHIO, INC.,	)	Chapter 11
	)	
Debtor.	)	Judge John E. Hoffman, Jr.

In re:	)	Case No. 04-63847
	)	
NIPPON ELECTRIC GLASS AMERICA INC.	)	Chapter 11
	)	
Debtor.	)	Judge John E. Hoffman, Jr.

**NOTICE OF (A) HEARING TO CONFIRM DEBTORS' FIRST AMENDED JOINT PLAN OF REORGANIZATION, (B) OBJECTION AND VOTING DEADLINES, AND (C) APPROVAL OF SOLICITATION AND VOTING PROCEDURES**

**PLEASE TAKE NOTICE THAT** on August \_\_, 2005, the United States Bankruptcy Court for the Southern District of Ohio (the "Court") entered its *Order (a) Approving First Amended Disclosure Statement, (b) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject First Amended Joint Plan of Reorganization, (c) Approving the Form of Ballots and Solicitation Materials, (d) Scheduling Hearing on Confirmation of First Amended Joint Plan of Reorganization, and (e) Approving Related Notice Procedures* (the "Solicitation Procedures Order"). Pursuant to the Solicitation Procedures Order, the Bankruptcy Court has scheduled certain hearings and objection deadlines and approved certain solicitation and voting procedures with respect to the Debtor's *First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* (the "Plan"), all as set forth below.

**PLEASE TAKE FURTHER NOTICE THAT** on August 17, 2005, a hearing (the "Disclosure Statement Hearing") was held to approve the adequacy of the *Disclosure Statement for the First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* (the "Disclosure Statement"). Following the Disclosure Statement Hearing, the Bankruptcy Court approved the Disclosure Statement.

**PLEASE TAKE FURTHER NOTICE THAT** on **October 6, 2005, at 2:00 p.m.**, prevailing Eastern Time, the Court shall hold a hearing to confirm the Plan (the "Confirmation Hearing") before the Honorable John E. Hoffman, Jr., at the United States Bankruptcy Court, 170 North High Street, Columbus, Ohio 43215. The Court may continue the Confirmation Hearing from time to time by announcing any such continuance in open Court or otherwise without any further notice. Additionally, the Plan may be modified, if



<p><b><u>For Techneglas, Inc.:</u></b>  Techneglas, Inc.  c/o BMC Group, Inc.  P.O. Box 905  El Segundo, CA 90245-0905  Tel.: (888) 909-0100</p>	
<p><b><u>For Nippon Electric Glass America, Inc.:</u></b>  Nippon Electric Glass America, Inc.  c/o HAHN LOESER &amp; PARKS LLP  3300 BP Tower  200 Public Square  Cleveland, OH 44114-2301  Attention: Christopher B. Wick, Esq.  Tel.: (216) 621-0150</p>	<p><b><u>For Nippon Electric Glass Ohio, Inc.</u></b>  Nippon Electric Glass Ohio, Inc.  c/o MORRISON &amp; FOERSTER LLP  425 Market Street  San Francisco, CA 94105-2842  Attention: Patricia S. Mar, Esq.  Tel.: (415) 268-7000  and  Nippon Electric Glass Ohio, Inc.  c/o KEGLER, BROWN, HILL &amp; RITTER  A Legal Professional Association  65 East State Street, Suite 1800  Columbus, OH 43215  Attention: Kenneth R. Cookson, Esq.  Tel.: (614) 462-5400</p>

Should you have any questions regarding this notice or the Chapter 11 Case of Techneglas, Inc. only, you may send an e-mail to [techneglas@bmccorp.net](mailto:techneglas@bmccorp.net), and you will receive a response, either by e-mail or by telephone. Should you have any questions regarding either of the other Debtors, please contact their respective counsel at the address listed above.

**PLEASE TAKE FURTHER NOTICE THAT** pursuant to the Solicitation Procedures Order, the Debtors have distributed certain materials (the "Solicitation Package") to, among others, those parties entitled to vote to accept or reject the Plan where applicable, which include:

- (a) the Disclosure Statement (including exhibits);
- (b) the Plan;
- (c) the appropriate Ballot(s) and voting instructions;
- (d) the Confirmation Hearing Notice (as defined herein);
- (e) any supplemental solicitation materials in support of the Plan; and
- (f) a pre-addressed return envelope.

2. To avoid duplication and reduce expenses, Creditors who have more than one Claim or Interest may receive one Ballot for each Class in which the Creditor is a Holder of a Claim or Interest and only one Solicitation Package. Holders of Claims or Interests who are not entitled to vote on the Plan will receive only this Confirmation Hearing Notice and a Notice of Non-Voting Status. Any of the Debtors may include additional materials in the Solicitation Package, such as recommendation letters from various constituencies. In the voting instructions contained in each Ballot, Creditors will be instructed to complete all required information on the Ballot, execute the Ballot and return the completed Ballot to the addressee thereon such that the Ballot is **actually received** by such addressee on or before **September 26, 2005, at 4:00 p.m.**, prevailing Eastern Time (the "Voting Deadline"). Except to the extent that any respective Debtor so determines, Ballots received after the Voting Deadline will not be accepted or counted by such Debtor in connection with such Debtor's request for

confirmation of the Plan. Any failure to follow the voting instructions included with the relevant Ballot may disqualify that Ballot and the corresponding vote.

**PLEASE TAKE FURTHER NOTICE THAT** Claims that are subject to an objection filed before the Confirmation Hearing are not entitled to vote on the Plan, except as may be provided in the Solicitation Procedures Order. If a Holder of a Claim believes that such Holder should be entitled to vote on the Plan, then that Holder must file with the Bankruptcy Court and serve on the Notice Parties a motion (with all evidence in support thereof) for an order pursuant to Bankruptcy Rule 3018(a) (a "Rule 3018(a) Motion") temporarily allowing the relevant Claim for purposes of voting to accept or reject the Plan, and any such motion must be served on each of the affected Debtors and all other Notice Parties so that it is **actually received** no later than **4:00 p.m. prevailing Eastern Time on September 15, 2005**. Creditors may contact the appropriate Debtor's Counsel to receive a Ballot for any Claim for which a Proof of Claim and Rule 3018(a) Motion has been timely filed. Rule 3018(a) Motions that are not timely filed and served in the manner as set forth above shall not be considered.

**PLEASE TAKE FURTHER NOTICE THAT** all documents that are filed with the Bankruptcy Court may be reviewed during regular business hours (9:00 a.m. to 4:00 p.m. weekdays, except for legal holidays) at the Office of the Clerk, U.S. Bankruptcy Court, Southern District of Ohio, Eastern Division, 170 North High Street, Columbus, Ohio 43215. If you have any questions regarding material relating to the Plan or the Disclosure Statement, if you require additional information concerning the procedures for voting to accept or reject the Plan, or if you believe you are entitled to receive a Solicitation Package, please contact the appropriate Debtor's Counsel at the address listed herein.

**PLEASE TAKE FURTHER NOTICE THAT** the Plan contains certain provisions that may cause certain non-debtor third parties to release potential causes of action against other non-debtor third parties.

Dated: August \_\_, 2005

TECHNEGLAS, INC.

By: \_\_\_\_\_  
Robert J. Sidman (0017390)  
Brenda K. Bowers (0046799)  
VORYS, SATER, SEYMOUR & PEASE LLP  
52 East Gay Street  
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and  
David L. Eaton (ARDC No. 3122303)  
Marc J. Carmel (ARDC No. 6272032)  
Katherine C. Piper (CA Bar No. 222828)  
KIRKLAND & ELLIS LLP  
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Email: mcarmel@kirkland.com  
kpiper@kirkland.com

Counsel for Techneglas, Inc.

Dated: August \_\_\_, 2005

NIPPON ELECTRIC GLASS OHIO, INC.

By: \_\_\_\_\_  
Kenneth R. Cookson (0020216)  
Stephanie P. Union (0071092)  
KEGLER, BROWN, HILL & RITTER  
A Legal Professional Association  
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Columbus, Ohio 43215  
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Email: kcookson@keglerbrown.com  
sunion@keglerbrown.com

and

Patricia S. Mar (CA Bar No. 45593)  
Jeffrey M. Kayes (CA Bar No. 216089)  
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Counsel to Nippon Electric Glass Ohio, Inc.

Dated: August \_\_\_, 2005

NIPPON ELECTRIC GLASS AMERICA, INC.

By: \_\_\_\_\_  
Daniel A. DeMarco (0038920)  
Christopher B. Wick (0073126)  
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and

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Counsel to Nippon Electric Glass America, Inc.



###

Enterprise Systems Incorporated  
 11487 Sunset Hills Road  
 Reston, Virginia 20190-5234

**CERTIFICATE OF SERVICE**

District/off: 0648-2  
 Case: 04-63851

User: montgomd  
 Form ID: pdfmsl

Page 1 of 1  
 Total Served: 9

Date Rcvd: Aug 25, 2005

The following entities were served by first class mail on Aug 27, 2005.

dbpos +Nippon Electric Glass Ohio, Inc., PO Box 220, El Centro, CA 92244-0220  
 aty +Kegler Brown Hill & Ritter Co, 65 E State St #1800, Columbus, OH 43215-4294  
 aty +Kenneth R. Cookson, 65 East State Street, Suite 1800, Columbus, OH 43215-4295  
 aty +Lisa M Diem, c/o Kegler Brown Hill & Ritter, Capitol Square, Suite 1800, 65 E. State Street,  
 Columbus, OH 43215-4213  
 aty +Mary Anne Wilsbacher, U S Trustee Office, 170 North High Street, Suite 200,  
 Columbus, OH 43215-2417  
 aty +Morrison and Foerster, Attn: Patricia S Mar, 425 Market Street, 33rd Floor,  
 San Francisco, CA 94105-2428  
 aty +Patricia S Mar, Morrison & Foerster LLP, 425 Market Street, San Francisco, CA 94105-2432  
 aty +Stephanie P Union, 65 East State Street, Suite 1800, Columbus, OH 43215-4295  
 ust +Asst US Trustee (Col), Office of the US Trustee, 170 North High Street, Suite 200,  
 Columbus, OH 43215-2417

The following entities were served by electronic transmission.

NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
 USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.**

**First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Aug 27, 2005

Signature:

