

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re: ) Case No. 04-63788  
)  
TECHNEGLAS, INC., ) Chapter 11  
)  
) Judge John E. Hoffman, Jr.  
Debtor. )

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In re: ) Case No. 04-63851  
)  
NIPPON ELECTRIC GLASS OHIO, ) Chapter 11  
INC.,\* )  
) Judge John E. Hoffman, Jr.  
Debtor. )

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In re: ) Case No. 04-63847  
)  
NIPPON ELECTRIC GLASS AMERICA ) Chapter 11  
INC. )  
) Judge John E. Hoffman, Jr.  
Debtor. )

**NOTICE OF (A) HEARING TO CONFIRM DEBTORS' FIRST AMENDED JOINT PLAN OF REORGANIZATION, (B) OBJECTION AND VOTING DEADLINES, AND (C) APPROVAL OF SOLICITATION AND VOTING PROCEDURES**

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**PLEASE TAKE NOTICE THAT** on August 25, 2005, the United States Bankruptcy Court for the Southern District of Ohio (the "Court") entered its *Order (a) Approving First Amended Disclosure Statement, (b) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject First Amended Joint Plan of Reorganization, (c) Approving the Form of Ballots and Solicitation Materials, (d) Scheduling Hearing on Confirmation of First Amended Joint Plan of Reorganization, and (e) Approving Related Notice Procedures* (the "Solicitation Procedures Order"). Pursuant to the Solicitation Procedures Order, the Bankruptcy Court has scheduled certain hearings and objection deadlines and approved certain solicitation and voting procedures with respect to the Debtor's *First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* (the "Plan"), all as set forth below.

**PLEASE TAKE FURTHER NOTICE THAT** on August 17, 2005, a hearing (the "Disclosure Statement Hearing") was held to approve the adequacy of the *Disclosure Statement for the First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* (the "Disclosure Statement"). Following the Disclosure Statement Hearing, the Bankruptcy Court approved the Disclosure Statement.

**PLEASE TAKE FURTHER NOTICE THAT** on **October 6, 2005, at 2:00 p.m.**, prevailing Eastern Time, the Court shall hold a hearing to confirm the Plan (the "Confirmation Hearing") before the Honorable John E. Hoffman, Jr., at the United States Bankruptcy Court, 170 North High Street, Columbus, Ohio 43215. The Court may continue the Confirmation Hearing from time to time by announcing any such continuance in open Court or otherwise without any further notice. Additionally, the Plan may be modified, if

necessary, pursuant to 11 U.S.C. § 1127 before, during, or as a result of the Confirmation Hearing, all without further notice.

**PLEASE TAKE FURTHER NOTICE THAT** the Court has established **September 26, 2005, at 4:00 p.m.**, prevailing Eastern Time, as the last date and time for filing and serving objections to Plan Confirmation (the “Confirmation Objection Deadline”). Please be advised that the Court may not consider objections that are not filed and served by the Confirmation Objection Deadline in the manner described herein. All objections must state with particularity the grounds for such objection. To be considered by the Bankruptcy Court, objections, if any, to the Plan must be in writing and must be: (a) filed so as to be actually **RECEIVED** by the Clerk of the Bankruptcy Court on or before the Confirmation Objection Deadline; and (b) served on the following Parties (the “Notice Parties”) so that they are actually **RECEIVED** on or before the Confirmation Objection Deadline at the following addresses:

<b>Notice Parties</b>	
David L. Eaton (IL Bar No. 3122303) Marc J. Carmel (IL Bar No. 6272032) <b>KIRKLAND &amp; ELLIS LLP</b> 200 East Randolph Drive Chicago, Illinois 60601 Telephone: (312) 861-2000 Facsimile: (312) 861-2200 Email: mcarmel@kirkland.com  Counsel to Techneglas, Inc.	Robert J. Sidman (0017390) Brenda K. Bowers (0046799) <b>VORYS, SATER, SEYMOUR &amp; PEASE LLP</b> 52 East Gay Street PO Box 1008 Columbus, Ohio 43216-1008 Telephone: (614) 464-6400 Facsimile: (614) 719 - 4962 Email: bkbowers@vssp.com  Counsel to Techneglas, Inc.
Patricia S. Mar (CA Bar No. 45593) Jeffrey M. Kayes (CA Bar No. 216089) <b>MORRISON &amp; FOERSTER LLP</b> 425 Market Street San Francisco, California 94105-2482 Telephone: (415) 268-7000 Facsimile: (415) 268-7522 Email: pmar@mofo.com  Counsel to Nippon Electric Glass Ohio, Inc.	Kenneth R. Cookson (0020216) Stephanie P. Union (0071092) <b>KEGLER, BROWN, HILL &amp; RITTER</b> A Legal Professional Association 65 East State Street, Suite 1800 Columbus, Ohio 43215 Telephone: (614) 462-5400 Facsimile: (614) 464-2634 Email: kcookson@keglerbrown.com sunion@keglerbrown.com Counsel to Nippon Electric Glass Ohio, Inc.
Daniel A. DeMarco (0038920) Christopher B. Wick (0073126) <b>HAHN LOESER &amp; PARKS LLP</b> 3300 BP Tower 200 Public Square Cleveland, Ohio 44114-2301 Telephone: (216) 621-0150 Facsimile: (216) 241-2824 Email: dademarco@hahnlaw.com cwick@hahnlaw.com  Counsel to Nippon Electric Glass America, Inc.	Stephen M. Proctor (0069331) <b>MASUDA FUNAI EIFERT &amp; MITCHELL, LTD.</b> 1475 East Woodfield Road, Suite 800 Schaumburg, IL 60173-5485 Telephone: (847) 734-8836 Facsimile: (847) 734-1089 Email: sproctor@masudafunai.com  Counsel to Nippon Electric Glass America, Inc.

**PLEASE TAKE FURTHER NOTICE THAT** the Court has approved the Solicitation Procedures Order for soliciting acceptances or rejections of the Plan. Any party-in-interest wishing to obtain a copy of the Solicitation Procedures Order or having questions about solicitation procedures may request such information by contacting the appropriate Debtor at one of the following addresses:

<p><b><u>For Techneglas, Inc.:</u></b>  Techneglas, Inc.  c/o BMC Group, Inc.  P.O. Box 905  El Segundo, CA 90245-0905  Tel.: (888) 909-0100</p>	
<p><b><u>For Nippon Electric Glass America, Inc.:</u></b>  Nippon Electric Glass America, Inc.  c/o HAHN LOESER &amp; PARKS LLP  3300 BP Tower  200 Public Square  Cleveland, OH 44114-2301  Attention: Christopher B. Wick, Esq.  Tel.: (216) 621-0150</p>	<p><b><u>For Nippon Electric Glass Ohio, Inc.</u></b>  Nippon Electric Glass Ohio, Inc.  c/o MORRISON &amp; FOERSTER LLP  425 Market Street  San Francisco, CA 94105-2842  Attention: Patricia S. Mar, Esq.  Tel.: (415) 268-7000  and  Nippon Electric Glass Ohio, Inc.  c/o KEGLER, BROWN, HILL &amp; RITTER  A Legal Professional Association  65 East State Street, Suite 1800  Columbus, OH 43215  Attention: Kenneth R. Cookson, Esq.  Tel.: (614) 462-5400</p>

Should you have any questions regarding this notice or the Chapter 11 Case of Techneglas, Inc. only, you may send an e-mail to [techneglas@bmccorp.net](mailto:techneglas@bmccorp.net), and you will receive a response, either by e-mail or by telephone. Should you have any questions regarding either of the other Debtors, please contact their respective counsel at the address listed above.

**PLEASE TAKE FURTHER NOTICE THAT** pursuant to the Solicitation Procedures Order, the Debtors have distributed certain materials (the “Solicitation Package”) to, among others, those parties entitled to vote to accept or reject the Plan where applicable, which include:

- (a) the Disclosure Statement (including exhibits);
- (b) the Plan;
- (c) the appropriate Ballot(s) and voting instructions;
- (d) the Confirmation Hearing Notice (as defined herein);
- (e) any supplemental solicitation materials in support of the Plan; and
- (f) a pre-addressed return envelope.

1. To avoid duplication and reduce expenses, Creditors who have more than one Claim or Interest may receive one Ballot for each Class in which the Creditor is a Holder of a Claim or Interest and only one Solicitation Package. Holders of Claims or Interests who are not entitled to vote on the Plan will receive only this Confirmation Hearing Notice and a Notice of Non-Voting Status. Any of the Debtors may include additional materials in the Solicitation Package, such as recommendation letters from various constituencies. In the voting instructions contained in each Ballot, Creditors will be instructed to complete all required information on the Ballot, execute the Ballot and return the completed Ballot to the addressee thereon such that the Ballot is **actually received** by such addressee on or before **September 26, 2005, at 4:00 p.m.**, prevailing Eastern Time (the “Voting Deadline”). Except to the extent that any respective Debtor so determines, Ballots received after the Voting Deadline will not be accepted or counted by such Debtor in connection with such Debtor’s request for

confirmation of the Plan. Any failure to follow the voting instructions included with the relevant Ballot may disqualify that Ballot and the corresponding vote.

**PLEASE TAKE FURTHER NOTICE THAT** Claims that are subject to an objection filed before the Confirmation Hearing are not entitled to vote on the Plan, except as may be provided in the Solicitation Procedures Order. If a Holder of a Claim believes that such Holder should be entitled to vote on the Plan, then that Holder must file with the Bankruptcy Court and serve on the Notice Parties a motion (with all evidence in support thereof) for an order pursuant to Bankruptcy Rule 3018(a) (a “Rule 3018(a) Motion”) temporarily allowing the relevant Claim for purposes of voting to accept or reject the Plan, and any such motion must be served on each of the affected Debtors and all other Notice Parties so that it is **actually received** no later than **4:00 p.m. prevailing Eastern Time on September 15, 2005**. Creditors may contact the appropriate Debtor’s Counsel to receive a Ballot for any Claim for which a Proof of Claim and Rule 3018(a) Motion has been timely filed. Rule 3018(a) Motions that are not timely filed and served in the manner as set forth above shall not be considered.

**PLEASE TAKE FURTHER NOTICE THAT** all documents that are filed with the Bankruptcy Court may be reviewed during regular business hours (9:00 a.m. to 4:00 p.m. weekdays, except for legal holidays) at the Office of the Clerk, U.S. Bankruptcy Court, Southern District of Ohio, Eastern Division, 170 North High Street, Columbus, Ohio 43215. If you have any questions regarding material relating to the Plan or the Disclosure Statement, if you require additional information concerning the procedures for voting to accept or reject the Plan, or if you believe you are entitled to receive a Solicitation Package, please contact the appropriate Debtor’s Counsel at the address listed herein.

**PLEASE TAKE FURTHER NOTICE THAT** the Plan contains certain provisions that may cause certain non-debtor third parties to release potential causes of action against other non-debtor third parties.

Dated: August 25, 2005

TECHNEGLAS, INC.

By:                     /s/ Brenda K. Bowers                    

Robert J. Sidman (0017390)  
Brenda K. Bowers (0046799)  
VORYS, SATER, SEYMOUR & PEASE LLP  
52 East Gay Street  
PO Box 1008  
Columbus, Ohio 43216-1008  
Telephone: (614) 464-6400  
Facsimile: (614) 719-4962  
Email: bkbowers@vssp.com

and

David L. Eaton (ARDC No. 3122303)  
Marc J. Carmel (ARDC No. 6272032)  
Katherine C. Piper (CA Bar No. 222828)  
KIRKLAND & ELLIS LLP  
200 East Randolph Drive  
Chicago, Illinois 60601  
Telephone: (312) 861-2000  
Facsimile: (312) 861-2200  
Email: mcarmel@kirkland.com  
kpiper@kirkland.com

Counsel for Techneglas, Inc.

Dated: August 25, 2005

NIPPON ELECTRIC GLASS OHIO, INC.

By:                   /s/ Kenneth R. Cookson                    
Kenneth R. Cookson (0020216)  
Stephanie P. Union (0071092)  
KEGLER, BROWN, HILL & RITTER  
A Legal Professional Association  
65 East State Street, Suite 1800  
Columbus, Ohio 43215  
Telephone: (614) 462-5400  
Facsimile: (614) 464-2634  
Email: kcookson@keglerbrown.com  
sunion@keglerbrown.com

and

Patricia S. Mar (CA Bar No. 45593)  
Jeffrey M. Kayes (CA Bar No. 216089)  
MORRISON & FOERSTER LLP  
425 Market Street  
San Francisco, California 94105-2482  
Telephone: (415) 268-7000  
Facsimile: (415) 268-7522  
Email: pmar@mofo.com

Counsel to Nippon Electric Glass Ohio, Inc.

Dated: August 25, 2005

NIPPON ELECTRIC GLASS AMERICA, INC.

By:                   /s/ Daniel A. DeMarco                    
Daniel A. DeMarco (0038920)  
Christopher B. Wick (0073126)  
HAHN LOESER & PARKS LLP  
3300 BP Tower  
200 Public Square  
Cleveland, Ohio 44114-2301  
Telephone: (216) 621-0150  
Facsimile: (216) 241-2824  
Email: dademarco@hahnlaw.com  
cwick@hahnlaw.com

and

Stephen M. Proctor (0069331)  
MASUDA FUNAI EIFERT & MITCHELL, LTD.  
1475 East Woodfield Road, Suite 800  
Schaumburg, IL 60173-5485  
Telephone: (847) 734-8836  
Facsimile: (847) 734-1089  
Email: sproctor@masudafunai.com

Counsel to Nippon Electric Glass America, Inc.

**Certificate of Service**

The undersigned hereby certifies that copies of the Notice of (A) Hearing to Confirm Debtors' First Amended Joint Plan of Reorganization, (B) Objection and Voting Deadlines, and (C) Approval of Solicitation and Voting Procedures; Order (A) Approving First Amended Disclosure Statement, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject First Amended Joint Plan of Reorganization, (C) Approving the Form of Ballots and Solicitation Material, (D) Scheduling Hearing on Confirmation of First Amended Joint Plan of Reorganization, and (E) Approving Related Notice Procedures; First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code; First Amended Disclosure Statement for the First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code; Supplement to the First Amended Disclosure Statement for the First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code; and the appropriate Ballot for voting on the Plan were delivered to and served on this 26th day of August, 2005 by regular United States mail, postage prepaid.

/s/ Stephanie P. Union

Stephanie P. Union (0071092)

NIPPON ELECTRIC GLASS OHIO, INC.  
PO BOX 220  
EL CENTRO, CA 92444

INTERNAL REVENUE SERVICE  
OGDEN, UT 84201-0012

ASST US TRUSTEE (COL)  
OFFICE OF THE US TRUSTEE  
170 NORTH HIGH STREET  
SUITE 200  
COLUMBUS, OH 43215

INTERNAL REVENUE SERVICE  
PHILADELPHIA, PA 19255

DELOITTE & TOUCHE LLP  
SUITE 1900  
701 'B' STREET  
SAN DIEGO, CA 92101-8198

JAPAN BANK FOR INTERNATIONAL  
COOPERATION, OSAKA BRANCH  
4-4, DOJIMAHAMA  
1-CHOME, KITA-KU,  
OSAKA, 530-0004, JAPAN  
ATTN: MS. HIROKO MIYOSHI

GALAZ, YAMAZAKI, RUIZ URQUIZ, S.C.  
AVENIDA ALEJANDRO VON  
HUMBOLDT 17617  
COL. GARITA DE OTAY, MESA DE OTAY  
22509 TIJUANA, BC MEXICO

MAQSA, INC.  
7505 ALAMEDA AVENUE  
EL PASO, TX 79915

HITACHI TRANSPORT SYSTEM  
(AMERICA), LTD.  
17777 STERGIOS ROAD, SUITE 1  
CALEXICO, CA 92231

NEXTEL COMMUNICATIONS  
P.O. BOX 54977  
LOS ANGELES, CA 90054-0977

IMEX TRANSPORT, INC.  
1616 KLOKE ROAD  
CALEXICO, CA 92231

NIPPON ELECTRIC GLASS (FUJIAN) CO.,  
LTD.  
NO. 29 MAWEI TECHNOLOGY  
DEVELOPMENT ZONE, RUZHOU  
FUJIAN, 350015, CHINA

NIPPON ELECTRIC GLASS (MALAYSIA)  
SDN.BHD  
LOT 1-7, LION INDUSTRIAL PARK

PERSIARAN JUBIL PERAK  
P.O. BOX 7216, 40706  
SHAH ALAM, SELANGOR, MALAYSIA

NIPPON ELECTRIC GLASS AMERICA,  
INC.  
650 EAST DEVON, SUITE 110  
ITASCA, IL 60143

NIPPON ELECTRIC GLASS CO., LTD.  
7-1 SEIRAN 2-CHOME, OTSU  
OTSU, SHIGA 520-8539 JAPAN

NIPPON ELECTRIC GLASS MEXICO, S.A.  
DE CV  
CALZ. ROBLEDO INDUSTRIAL #338,  
COL. COLORADO DOS  
MEXICALI, BC 21384 MEXICO

NYK LINE (NA) INC.  
300 LIGHTING WAY, 5TH FLOOR  
SECAUCUS, NJ 07094

PENSION BENEFIT GUARANTY CORP.  
1200 K STREET, N.W.  
WASHINGTON, DC 20000-4026

RPM MATERIAL HANDLING CO.  
619 EAST ROSS AVENUE  
EL CENTRO, CA 92243-9797

SUMITOMO CORPORATION  
HARUMI ISLAND TRITON SQ., OFFICE  
TOWER Y  
8-11 HARUMI 1-CHROME, CHOU-KU  
TOKYO 104-8610, JAPAN

TECHNEGLAS, INC.  
707 EAST JENKINS AVENUE  
COLUMBUS, OH 43207

THOMSON, INC.  
P.O. BOX 972630  
EL PASO, TX 79997

TRANSPORTES JUAN CARLOS DE  
MEXICALI,  
SADECV BL  
BLVD. HECTOR TERAN TERAN 2382  
FRACC. LAGUNA XOCHIMILCO  
MEXICALI, B.C., MEXICO

U.S. ATTORNEY GENERAL  
SOUTHERN DISTRICT OF OHIO  
303 MARCONI BLVD., SUITE 200  
COLUMBUS, OH 43215

YUSEN AIR & SEA SERVICE (USA) INC.  
19001 HARBORGATE WAY  
TORRANCE, CA 90501

U.S. ATTORNEY GENERAL  
UNITED STATES  
WASHINGTON, DC 20530

FAIR HARBOR CAPITAL, LLC  
875 AVENUE OF THE AMERICAS, SUITE  
2305  
NEW YORK, NY 10001