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IT IS SO ORDERED.

Dated: September 27, 2004

John E. Hoffman, Jr.

United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

In re:

Chapter 11

NIPPON ELECTRIC GLASS

Case No. 04-63851

OHIO, INC.,

.

Debtor.

Judge John E. Hoffman, Jr.

ORDER AUTHORIZING EMPLOYMENT OF MORRISON & FOERSTER LLP AS COUNSEL FOR NIPPON ELECTRIC GLASS OHIO, INC., DEBTOR AND DEBTOR IN POSSESSION

This matter coming before the Court on the application of Nippon Electric Glass Ohio,
Inc., Debtor and Debtor-in- possession (the "Debtor"), for an order authorizing the Debtor to
retain and employ Morrison & Foerster LLP ("Morrison"), nunc pro tunc as of September 1,
2004, as counsel for the Debtor (the "Application"); the Court having reviewed the Application,
the Declaration of Patricia S. Mar in support of the Application (the "Mar Declaration"), the
Supplemental Declaration of Patricia S. Mar in support of the Application, and Second
Supplemental Declaration of Patricia S. Mar in support of the Application; the Court finding that

it has jurisdiction over this matter pursuant to 28 U.S.C. § 157 and that notice of the Application was sufficient under the circumstances; and the Court having determined that the legal and factual bases set forth in the Application and the Mar Declaration establish just cause for the relief sought herein;

IT IS, THEREFORE, ORDERED THAT:

- 1. The Debtor is authorized to employ and retain Morrison as counsel on the terms set forth in the Application.
- 2. Morrison is authorized to perform any and all legal services for the Debtor that are necessary or appropriate in connection with the Application.
- 3. Morrison shall be compensated for its services and reimbursed for any related expenses in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules and any other applicable orders of this Court.
- 4. Notwithstanding the possible applicability of Bankruptcy Rules 6004(g), 7062, 9014 or otherwise, the terms and conditions of this Order shall be immediately effective *nunc* pro tunc to September 1, 2004, and enforceable upon its entry.
- 5. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).
- 6. Morrison is permitted to receive and apply payments from the Debtor of eighty percent (80%) of its fees and services and one hundred percent (100%) of its expenses on a monthly basis upon submission by Morrison of an itemized statement detailing the services performed and expenses incurred in connection with its representation of the Debtor. All monthly payments received by Morrison shall be subject to repayment and to final approval by the Court upon interim and final fee applications by Morrison. Morrison shall serve a copy of the itemized statement upon the United States Trustee, the Debtor, Ohio bankruptcy counsel for

the Debtor, members of a committee of unsecured creditors, if any, counsel for such committee, and all other persons having requested notice, subject to the limited service list.

7. This Court retains jurisdiction with respect to all matters arising from or related to implementation of this Order.

IT IS SO ORDERED.

Copies to: Parties on the attached list.

SERVICE LIST

LISA M. DIEM KEGLER BROWN HILL & RITTER 65 E. STATE STREET SUITE 1800 COLUMBUS, OH 43215

PATRICIA S. MAR MORRISON & FOERSTER LLP 425 MARKET STREET 33RD FLOOR SAN FRANCISCO, CA 94105-2482

NIPPON ELECTRIC GLASS OHIO, INC. PO BOX 220 EL CENTRO, CA 92444

TECHNEGLAS, INC. 727 EAST JENKINS AVENUE COLUMBUS, OH 43207

ASST US TRUSTEE (COL)
OFFICE OF THE US TRUSTEE
170 NORTH HIGH STREET
SUITE 200
COLUMBUS, OH 43215

DELOITTE & TOUCHE LLP SUITE 1900 701 'B' STREET SAN DIEGO, CA 92101-8198

GALAZ, YAMAZAKI, RUIZ URQUIZ, S.C. AVENIDA ALEJANDRO VON HUMBOLDT 17617 COL. GARITA DE OTAY, MESA DE OTAY 22509 TIJUANA, BC MEXICO

HITACHI TRANSPORT SYSTEM (AMERICA), LTD. 17777 STERGIOS ROAD, SUITE 1 CALEXICO, CA 92231

IMEX TRANSPORT, INC. 1616 KLOKE ROAD CALEXICO, CA 92231

INTERNAL REVENUE SERVICE OGDEN, UT 84201-0012

INTERNAL REVENUE SERVICE PHILADELPHIA, PA 19255

JAPAN BANK FOR INTERNATIONAL COOPERATION 4-1, OHTEMACHI 1-CHOME CHIYODA-KU, TOKYO 100-8144, JAPAN

MAQSA, INC. 7505 ALAMEDA AVENUE EL PASO, TX 79915

NEXTEL COMMUNICATIONS P.O. BOX 54977 LOS ANGELES, CA 90054-0977

NIPPON ELECTRIC GLASS (FUJIAN) CO., LTD. NO. 29 MAWEI TECHNOLOGY DEVELOPMENT ZONE, RUZHOU FUJIAN, 350015, CHINA

NIPPON ELECTRIC GLASS (MALAYSIA) SDN.BHD LOT 1-7, LION INDUSTRIAL PARK PERSIARAN JUBIL PERAK P.O. BOX 7216, 40706 SHAH ALAM, SELANGOR, MALAYSIA

NIPPON ELECTRIC GLASS AMERICA, INC. 650 EAST DEVON, SUITE 110 ITASCA, IL 60143

NIPPON ELECTRIC GLASS CO., LTD. 7-1 SEIRAN 2-CHOME, OTSU OTSU, SHIGA 520-8539 JAPAN

NIPPON ELECTRIC GLASS MEXICO, S.A. DE CV CALZ. ROBLEDO INDUSTRIAL #338, COL. COLORADO DOS MEXICALI, BC 21384 MEXICO NYK LINE (NA) INC. 300 LIGHTING WAY, 5TH FLOOR SECAUCUS, NJ 07094

PENSION BENEFIT GUARANTY CORP. 1200 K STREET, N.W. WASHINGTON, DC 20000-4026

RPM MATERIAL HANDLING CO. 619 EAST ROSS AVENUE EL CENTRO, CA 92243-9797

SUMITOMO CORPORATION HARUMI ISLAND TRITON SQ., OFFICE TOWER Y 8-11 HARUMI 1-CHROME, CHOU-KU TOKYO 104-8610, JAPAN

TECHNEGLAS, INC. 707 EAST JENKINS AVENUE COLUMBUS, OH 43207

THOMSON, INC. P.O. BOX 972630 EL PASO, TX 79997

TRANSPORTES JUAN CARLOS DE MEXICALI, SADECV BL BLVD. HECTOR TERAN TERAN 2382 FRACC. LAGUNA XOCHIMILCO MEXICALI, B.C., MEXICO

U.S. ATTORNEY GENERAL SOUTHERN DISTRICT OF OHIO 303 MARCONI BLVD., SUITE 200 COLUMBUS, OH 43215

YUSEN AIR & SEA SERVICE (USA) INC. 19001 HARBORGATE WAY TORRANCE, CA 90501 ROBERT J. SIDMAN, ESQ.
BRENDA K. BOWES, ESQ.
VORYS, SATER, SEYMOUR AND PEASE
PO BOX 1008
52 EAST GAY STREET
COLUMBUS, OH 43216-1008

DAVID L. EATON, ESQ. MARC J. CARMEL, ESQ. KIRKLAND & ELLIS, LLP 200 E. RANDOLPH DRIVE CHICAGO, IL 60601

DANIEL A. DEMARCO, ESQ. CHRISTOPHER B. WICK, ESQ. HAHN LOESER & PARKS LLP 3300 BP TOWER 200 PUBLIC SQUARE CLEVELAND, OH 44114-2301

TIM J. ROBINSON KRISTIN E. RICHNER SQUIRE SANDERS & DEMPSEY, LLP 1300 HUNTINGTON CENTER 41 SOUTH HIGH STREET COLUMBUS, OH 43215-6197

U.S. ATTORNEY GENERAL UNITED STATES WASHINGTON, DC 20530

YASKAWA ELECTRIC AMERICA, INC. 3355 PAYSPHERE CIRCLE CHICAGO, IL 60674