

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

FILED
05 SEP 30 PM 2:00
MICHAEL D. WEBB, CLERK
U.S. BANKRUPTCY COURT
COLUMBUS, OHIO

In re:) Case No. 04-63851
)
NIPPON ELECTRIC GLASS,) Chapter 11
OHIO, INC.)
) Judge John E. Hoffman, Jr.
)
Debtor.)

CLASS 4B (PBGC CLAIMS) BALLOT FOR ACCEPTING OR REJECTING PLAN

**PLEASE READ AND FOLLOW THE VOTING INSTRUCTIONS CAREFULLY BEFORE
COMPLETING THIS BALLOT**

1. On August 23, 2005, Nippon Electric Glass, Ohio, Inc. (the "Debtor") (with certain other entities) filed a First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code ("Plan") in its case. By this Ballot you will vote to accept or reject the Plan.
2. The Court has approved a "Disclosure Statement" in support of the Plan. The Disclosure Statement provides information to assist you in deciding how to cast your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from the attorneys for the Debtor or the Balloting Agent whose contact information is set forth below. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.
3. You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.
11. Your Claim has been placed in Class 4B under the Plan. If in the Techneglas, Inc. Chapter 11 case you accept the PBGC Release you will be paid Cash that amounts to 100% of \$34,530,000 in total minus any amounts received by the PBGC pursuant to any Court order entered prior to the Distribution Date in accordance with the Memorandum of Understanding with the Pension Benefit Guaranty Corporation. The entire \$34,530,000 shall be allocated among the Debtors as set forth in the Plan. All amounts paid by Techneglas to the PBGC or contributed to the Hourly Plan pursuant to any Court order entered prior to the Distribution Date shall be offset against amounts owed to the PBGC by Techneglas after calculating such allocation.

If in the Techneglas, Inc. Chapter 11 Case you choose to opt-out of the PBGC Release or vote to reject the Plan, then the PBGC will be paid as soon as reasonably practicable after the later of the Effective Date or the date of the entry of a Final Order by which such Claim becomes an Allowed Claim, a distribution of Cash that amounts to 100% of \$16,900,000 in total.

4. If your Ballot is not received by the Balloting Agent, whose name appears below, by 4:00 p.m., prevailing Eastern Time, on September 26, 2005, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.
5. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.
6. The undersigned is the holder of a Class 4B PBGC Claim against the Debtor in the total unpaid amount of \$ _____ [if unknown, leave blank].
7. The undersigned [check one box only]:

ACCEPTS THE PLAN

REJECTS THE PLAN

**THE DEBTOR RECOMMENDS THAT YOU ACCEPT THE PLAN BY CHECKING
THE "ACCEPT THE PLAN" BOX ABOVE.**

Dated: 9/21/05

Name *[Print or type]* Robert D. BACON
Signature: *Robert D. Bacon*
Title *[if corporation or partnership]*: Deputy Director
Address: 1200 K St N.W Washington 20005
Telephone/Facsimile Number: 202 326-4070

RETURN THIS BALLOT TO:
Nippon Electric Glass, Ohio, Inc.
c/o Kenneth R. Cookson, Esq.
Kegler, Brown, Hill & Ritter
65 East State Street, Suite 1800
Columbus, OH 43215
Tel: (614) 462-5400

**THIS BALLOT DOES NOT CONSTITUTE A PROOF OF CLAIM AND WILL NOT BE
CONSIDERED A PROOF OF CLAIM**