

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re: ) Case No. 04-63788  
)  
TECHNEGLAS, INC., ) Chapter 11  
)  
) Judge John E. Hoffman, Jr.  
)  
Debtor. )

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In re: ) Case No. 04-63851\*  
)  
NIPPON ELECTRIC GLASS OHIO, ) Chapter 11  
INC.,\* )  
) Judge John E. Hoffman, Jr.  
)  
Debtor. )

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In re: ) Case No. 04-63847  
)  
NIPPON ELECTRIC GLASS AMERICA, ) Chapter 11  
INC. )  
) Judge John E. Hoffman, Jr.  
)  
Debtor. )

**NOTICE OF FILING OF SUPPLEMENTAL EXHIBIT BOOK FOR FIRST AMENDED  
JOINT PLAN OF REORGANIZATION OF THE DEBTORS PURSUANT TO CHAPTER  
11 OF THE UNITED STATES BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on August 25, 2005, the Court entered its *Order (A) Approving First Amended Disclosure Statement, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject First Amended Joint Plan of Reorganization, (C) Approving the Form of Ballots and Solicitation Materials, (D) Scheduling Hearing on Confirmation of First Amended Joint Plan of Reorganization, and (E) Approving Related Notice Procedures* [Docket No. 135] (the "Solicitation Order") in the above-captioned Chapter 11 case. The Solicitation Order set October 6, 2005, as the date for the hearing on the confirmation of the Debtors' Plan.

PLEASE TAKE FURTHER NOTICE that on October 3, 2005 the Debtors filed the attached *Supplemental Exhibit Book for First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* (the “Supplemental Exhibit Book”).

PLEASE TAKE FURTHER NOTICE that the Supplemental Exhibit Book contains form corporate documents for Debtor Techneglas regarding the formation of the Post Confirmation Entity,<sup>1</sup> the Real Estate Entity, and NEG Distribution NewCo (the “Post Confirmation Documents”). Techneglas intends that the final formation documents for each of the post confirmation entities shall be in a form substantially similar to the Post Confirmation Documents.

PLEASE TAKE FURTHER NOTICE that Techneglas reserves the right to make further modifications to the Post Confirmation Documents, provided, however, that any such modification shall comply with both the Bankruptcy Code and the Plan.

PLEASE TAKE FURTHER NOTICE that if you would like a copy of the Supplemental Exhibit Book free of charge please contact the applicable Debtor’s Balloting Agent at the address listed below:

<p><b><u>For Techneglas, Inc.:</u></b> Techneglas, Inc. c/o BMC Group, Inc. P.O. Box 905 El Segundo, CA 90245-0905 Tel.: (888) 909-0100</p>
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<sup>1</sup> All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.

<p><b><u>For Nippon Electric Glass America, Inc.:</u></b>  Nippon Electric Glass America, Inc.  c/o HAHN LOESER &amp; PARKS LLP  3300 BP Tower  200 Public Square  Cleveland, OH 44114-2301  Attention: Christopher B. Wick, Esq.  Tel.: (216) 621-0150</p>	<p><b><u>For Nippon Electric Glass Ohio, Inc.</u></b>  Nippon Electric Glass Ohio, Inc.  c/o KEGLER, BROWN, HILL &amp; RITTER  A Legal Professional Association  65 East State Street, Suite 1800  Columbus, OH 43215  Attention: Kenneth R. Cookson, Esq.  Tel.: (614) 462-5400</p>
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Dated: October 3, 2005

TECHNEGLAS, INC.

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Counsel for Techneglas, Inc.

Dated: October 3, 2005

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Dated: October 3, 2005

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