

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re:	)	Case No. 04-63788
	)	
TECHNEGLAS, INC.,	)	Chapter 11
	)	
Debtor.	)	Judge John E. Hoffman, Jr.

In re:	)	Case No. 04-63851*
	)	
NIPPON ELECTRIC GLASS OHIO, INC.,*	)	Chapter 11
	)	
Debtor.	)	Judge John E. Hoffman, Jr.

In re:	)	Case No. 04-63847
	)	
NIPPON ELECTRIC GLASS AMERICA, INC.	)	Chapter 11
	)	
Debtor.	)	Judge John E. Hoffman, Jr.

**NOTICE OF TECHNICAL MODIFICATION TO FIRST AMENDED JOINT PLAN OF  
REORGANIZATION OF THE DEBTORS PURSUANT TO CHAPTER 11 OF THE  
UNITED STATES BANKRUPTCY CODE**

PLEASE TAKE NOTICE that the Debtors hereby file the *Technical Modification to First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* (the “Modifications”), as set forth below. A blackline excerpt of the Plan reflecting the Modifications is attached hereto and incorporated herein as Exhibit A.

PLEASE TAKE FURTHER NOTICE that Article VI.D.8 of the Plan is hereby modified by the Modifications pursuant to section 1127(a) of the Bankruptcy Code and Rule 3019 of the Bankruptcy Rules as set forth below:

**8. Reorganized Techneglas Revesting of Assets**

Except as otherwise provided in the Plan or any agreement, instrument, or other document relating thereto, on or after the Effective Date, in the event that there is a Reorganized Techneglas, all property of Techneglas and any property acquired by Techneglas pursuant to the Plan shall revert in Techneglas as Reorganized Techneglas, free and clear of all Liens and Claims, including, without limitation, any Liens and Claims of the PBGC. On and after the Effective Date, Reorganized Techneglas may operate its business and may use, acquire, or dispose of property and compromise or settle any Claims or Interests without supervision or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or Bankruptcy Rules, other than those restrictions expressly imposed by the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE Article VI.E of the Plan is hereby modified by the Modifications pursuant to section 1127(a) of the Bankruptcy Code and Rule 3019 of the Bankruptcy Rules as set forth below:

**E. Corporate Action**

Upon the entry of the Confirmation Order by the Bankruptcy Court, all matters provided under the Plan involving the corporate structure of the Debtors shall be deemed authorized and approved without any requirement of further action by the Debtors, the Debtors' shareholders or the Debtors' boards of directors. In the event that there is a Post Confirmation Entity, Techneglas (and its board of directors) shall dissolve or otherwise terminate its existence following the Effective Date and is authorized to dissolve or terminate the existence of non-Debtor subsidiaries following the Effective Date.

PLEASE TAKE FURTHER NOTICE that the Debtors do not believe that these Modifications adversely affect the treatment of any Claim or Interest under the Plan.

Dated: October 4, 2005

TECHNEGLAS, INC.

By: /s/ Brenda K. Bowers  
Robert J. Sidman (0017390)  
Brenda K. Bowers (0046799)  
VORYS, SATER, SEYMOUR & PEASE LLP  
52 East Gay Street  
PO Box 1008  
Columbus, Ohio 43216-1008  
Telephone: (614) 464-6400  
Facsimile: (614) 719-4962  
Email: bkbowers@vssp.com

and

David L. Eaton (ARDC No. 3122303)  
Marc J. Carmel (ARDC No. 6272032)  
Katherine C. Piper (CA Bar No. 222828)  
KIRKLAND & ELLIS LLP  
200 East Randolph Drive  
Chicago, Illinois 60601  
Telephone: (312) 861-2000  
Facsimile: (312) 861-2200  
Email: mcarmel@kirkland.com  
kpiper@kirkland.com

Counsel for Techneglas, Inc.

Dated: October 4, 2005

NIPPON ELECTRIC GLASS OHIO, INC.

By: /s/ Kenneth R. Cookson  
Kenneth R. Cookson (0020216)  
Stephanie P. Union (0071092)  
KEGLER, BROWN, HILL & RITTER  
A Legal Professional Association  
65 East State Street, Suite 1800  
Columbus, Ohio 43215  
Telephone: (614) 462-5400  
Facsimile: (614) 464-2634  
Email: kcookson@keglerbrown.com  
sunion@keglerbrown.com

and

Patricia S. Mar (CA Bar No. 45593)  
Jeffrey M. Kayes (CA Bar No. 216089)  
MORRISON & FOERSTER LLP  
425 Market Street  
San Francisco, California 94105-2482  
Telephone: (415) 268-7000  
Facsimile: (415) 268-7522  
Email: pmar@mof.com

Counsel to Nippon Electric Glass Ohio, Inc.

Dated: October 4, 2005

NIPPON ELECTRIC GLASS AMERICA, INC.

By: /s/ Daniel A. DeMarco  
Daniel A. DeMarco (0038920)  
Christopher B. Wick (0073126)  
HAHN LOESER & PARKS LLP  
3300 BP Tower  
200 Public Square  
Cleveland, Ohio 44114-2301  
Telephone: (216) 621-0150  
Facsimile: (216) 241-2824  
Email: dademarco@hahnlaw.com  
cwick@hahnlaw.com

and

Stephen M. Proctor (0069331)  
MASUDA FUNAI EIFERT & MITCHELL, LTD.  
1475 East Woodfield Road, Suite 800  
Schaumburg, IL 60173-5485  
Telephone: (847) 734-8836  
Facsimile: (847) 734-1089  
Email: sproctor@masudafunai.com

Counsel to Nippon Electric Glass America, Inc.