

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re)	Case No. 04-63851
)	
NIPPON ELECTRIC GLASS OHIO, INC.)	Federal I.D. No. 95-4658750
)	
Debtor.)	Chapter 11
)	
)	Judge John E. Hoffman, Jr.

**DECLARATION OF BALLOTING AGENT REGARDING
SOLICITATION AND TABULATION OF VOTES IN CONNECTION WITH
THE FIRST AMENDED JOINT PLAN OF REORGANIZATION OF THE DEBTORS
PURSUANT TO CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE**

I, Kenneth R. Cookson, state as follows:

1. I am over eighteen years of age and not a party to the above-captioned action. I believe the statements contained herein are true based on my personal knowledge. I am a director of Kegler, Brown, Hill & Ritter Co., L.P.A. (“KBHR”) and my business address is 65 East State Street, Suite 1800, Columbus, Ohio, 43215. I am a member of the Bar of this Court.

2. KBHR is local counsel for the Debtor.

3. I make this Declaration to disclose actions taken by KBHR in its capacity of “Balloting Agent” in connection with the Plan.

4. The Court established the Voting Deadline as September 26, 2005, at 4:00 p.m. prevailing Eastern Time. The votes are summarized below:

CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 3B Other unsecured Claims No ballots were voted in this class.	0 0.00%	\$0.00 0.00%	0 0.00%	\$0.00 0.00%
Class 4B PBG Claims	1 100.00%	\$6,591,627.00 100.00%	0 0.00%	\$0.00 0.00%
Class 5B NEG Claims and NEG Interests No ballots were voted in this Class	0 0.00%	\$0.00 0.00%	0 0.00%	\$0.00 0.00%

I declare that the foregoing is true and correct to the best of my knowledge and belief.

Dated: October 4, 2005

NIPPON ELECTRIC GLASS OHIO, INC.

By: /s/ Kenneth R. Cookson
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