

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:)	Case No. 04-63788
)	
TECHNEGLAS, INC.,)	Chapter 11
)	
Debtor.)	Judge John E. Hoffman, Jr.
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In re:)	Case No. 04-63851
)	
NIPPON ELECTRIC GLASS OHIO, INC.,)	Chapter 11
)	
Debtor.)	Judge John E. Hoffman, Jr.
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In re:)	Case No. 04-63847
)	
NIPPON ELECTRIC GLASS AMERICA, INC.,)	Chapter 11
)	
Debtor.)	Judge John E. Hoffman, Jr.

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF DEBTORS'
FIRST AMENDED JOINT PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE THAT on October 7, 2005 the Bankruptcy Court confirmed the Debtors' *First Amended Joint Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* (the "Plan").¹

PLEASE TAKE FURTHER NOTICE THAT the Effective Date for all Debtors occurred on November 1, 2005. All conditions specified in Art. XIII of the Plan have been satisfied or waived in accordance with the Plan.

PLEASE TAKE FURTHER NOTICE THAT as of the Effective Date, the Plan, the Plan Exhibit Book and the Confirmation Order bind (a) the Debtors, (b) the Reorganized Debtors, (c) the Post Confirmation Entity and the Post Confirmation Trustee in the Techneglas Chapter 11 Case, (d) the Real Estate Entity, (e) all Holders of Claims against and Interests in the Debtors, whether or not impaired under the Plan and whether or not, if impaired, such Holders accepted, rejected, or are deemed to have accepted or rejected the Plan, (f) each Entity acquiring property under the Plan, (g) all non-Debtor parties to executory contracts and unexpired leases with the Debtors, and (h) each Entity that is a party to or is subject to the settlements, compromises, releases, discharges, and injunctions described in the Plan, the Confirmation Order or have otherwise been approved by the Bankruptcy Court pursuant to an order, and each of the respective heirs, successors, assigns, trustees, executors, administrators, affiliates, officers, directors, agents, representatives, attorneys, beneficiaries, or guardians, if any, of each of the foregoing.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings given them in the Plan.

Dated: November 1, 2005

By: /s/ Brenda K. Bowers _____

Robert J. Sidman (0017390)
Brenda K. Bowers (0046799)
VORYS, SATER, SEYMOUR & PEASE LLP
52 East Gay Street
PO Box 1008
Columbus, Ohio 43216-1008
Telephone: (614) 464-6400
Facsimile: (614) 719-4962
Email: bkbowers@vssp.com

David L. Eaton (ARDC No. 3122303)
Marc J. Carmel (ARDC No. 6272032)
Katherine C. Piper (CA Bar No. 222828)
KIRKLAND & ELLIS LLP
200 East Randolph Drive
Chicago, Illinois 60601
Telephone: (312) 861-2000
Facsimile: (312) 861-2200
Email: mcarmel@kirkland.com
kpiper@kirkland.com

Counsel for Techneglas, Inc.

By: /s/ Kenneth R. Cookson _____

Kenneth R. Cookson (0020216)
Stephanie P. Union (0071092)
KEGLER, BROWN, HILL & RITTER
A Legal Professional Association
65 East State Street, Suite 1800
Columbus, Ohio 43215
Telephone: (614) 462-5400
Facsimile: (614) 464-2634
Email: kcookson@keglerbrown.com
sunion@keglerbrown.com

Patricia S. Mar (CA Bar No. 45593)
Jeffrey M. Kayes (CA Bar No. 216089)
MORRISON & FOERSTER LLP
425 Market Street
San Francisco, California 94105-2482
Telephone: (415) 268-7000
Facsimile: (415) 268-7522
Email: pmar@mofo.com

Counsel to Nippon Electric Glass Ohio, Inc.

By: /s/ Daniel A. DeMarco _____

Daniel A. DeMarco (0038920)
Christopher B. Wick (0073126)
HAHN LOESER & PARKS LLP
3300 BP Tower
200 Public Square
Cleveland, Ohio 44114-2301
Telephone: (216) 621-0150
Facsimile: (216) 241-2824
Email: dademarco@hahnlaw.com
cwick@hahnlaw.com

Stephen M. Proctor (0069331)
MASUDA FUNAI EIFERT & MITCHELL, LTD.
1475 East Woodfield Road, Suite 800
Schaumburg, IL 60173-5485
Telephone: (847) 734-8836
Facsimile: (847) 734-1089
Email: sproctor@masudafunai.com

Counsel to Nippon Electric Glass America, Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing *Notice of Occurrence of Effective Date of Debtors' First Amended Joint Plan of Reorganization* was served by regular U.S. Mail on all parties whose names are listed on the attached service list this 3rd day of November, 2005.

/s/ Stephanie P. Union
Stephanie P. Union

PATRICIA S. MAR
MORRISON & FOERSTER LLP
425 MARKET STREET 33RD FLOOR
SAN FRANCISCO, CA 94105-2482

NIPPON ELECTRIC GLASS OHIO, INC.
PO BOX 220
EL CENTRO, CA 92444

ASST US TRUSTEE (COL)
OFFICE OF THE US TRUSTEE
170 NORTH HIGH STREET
SUITE 200
COLUMBUS, OH 43215

DELOITTE & TOUCHE LLP
SUITE 1900
701 'B' STREET
SAN DIEGO, CA 92101-8198

GALAZ, YAMAZAKI, RUIZ URQUIZ, S.C.
AVENIDA ALEJANDRO VON
HUMBOLDT 17617
COL. GARITA DE OTAY, MESA DE OTAY
22509 TIJUANA, BC MEXICO

HITACHI TRANSPORT SYSTEM
(AMERICA), LTD.
17777 STERGIOS ROAD, SUITE 1
CALEXICO, CA 92231

IMEX TRANSPORT, INC.
1616 KLOKE ROAD
CALEXICO, CA 92231

INTERNAL REVENUE SERVICE
OGDEN, UT 84201-0012

INTERNAL REVENUE SERVICE
PHILADELPHIA, PA 19255

JAPAN BANK FOR INTERNATIONAL
COOPERATION, OSAKA BRANCH
4-4, DOJIMAHAMA
1-CHOME, KITA-KU,
OSAKA, 530-0004, JAPAN
ATTN: MS. HIROKO MIYOSHI

MAQSA, INC.
7505 ALAMEDA AVENUE
EL PASO, TX 79915

NEXTEL COMMUNICATIONS
P.O. BOX 54977
LOS ANGELES, CA 90054-0977

NIPPON ELECTRIC GLASS (FUJIAN) CO.,
LTD.
NO. 29 MAWEI TECHNOLOGY
DEVELOPMENT ZONE, RUZHOU
FUJIAN, 350015, CHINA

NIPPON ELECTRIC GLASS (MALAYSIA)
SDN.BHD
LOT 1-7, LION INDUSTRIAL PARK
PERSIARAN JUBIL PERAK
P.O. BOX 7216, 40706
SHAH ALAM, SELANGOR, MALAYSIA

NIPPON ELECTRIC GLASS AMERICA, INC.
650 EAST DEVON, SUITE 110
ITASCA, IL 60143

NIPPON ELECTRIC GLASS CO., LTD.
7-1 SEIRAN 2-CHOME, OTSU
OTSU, SHIGA 520-8539 JAPAN

NIPPON ELECTRIC GLASS MEXICO,
S.A. DE CV
CALZ. ROBLEDO INDUSTRIAL #338,
COL. COLORADO DOS
MEXICALI, BC 21384 MEXICO

NYK LINE (NA) INC.
300 LIGHTING WAY, 5TH FLOOR
SECAUCUS, NJ 07094

PENSION BENEFIT GUARANTY CORP.
1200 K STREET, N.W.
WASHINGTON, DC 20000-4026

RPM MATERIAL HANDLING CO.
619 EAST ROSS AVENUE
EL CENTRO, CA 92243-9797

SUMITOMO CORPORATION
HARUMI ISLAND TRITON SQ.,
OFFICE TOWER Y
8-11 HARUMI 1-CHROME, CHOU-KU
TOKYO 104-8610, JAPAN

TECHNEGLAS, INC.
707 EAST JENKINS AVENUE
COLUMBUS, OH 43207

THOMSON, INC.
P.O. BOX 972630
EL PASO, TX 79997

TRANSPORTES JUAN CARLOS DE
MEXICALI,
SADECV BL
BLVD. HECTOR TERAN TERAN 2382
FRACC. LAGUNA XOCHIMILCO
MEXICALI, B.C., MEXICO

U.S. ATTORNEY GENERAL
SOUTHERN DISTRICT OF OHIO
303 MARCONI BLVD., SUITE 200
COLUMBUS, OH 43215

YUSEN AIR & SEA SERVICE (USA) INC.
19001 HARBORGATE WAY
TORRANCE, CA 90501

ROBERT J. SIDMAN, ESQ.
BRENDA K. BOWERS, ESQ.
VORYS, SATER, SEYMOUR
AND PEASE LLP
52 EAST GAY STREET
COLUMBUS, OH 43216-1008

DANIEL A. DEMARCO, ESQ.
CHRISTOPHER B. WICK, ESQ.
HAHN LOESER & PARKS LLP
3300 BP TOWER
200 PUBLIC SQUARE
CLEVELAND, OH 44114-2301

TIM J. ROBINSON
KRISTIN E. RICHNER
SQUIRE SANDERS & DEMPSEY, LLP
1300 HUNTINGTON CENTER
41 SOUTH HIGH STREET
COLUMBUS, OH 43215-6197

U.S. ATTORNEY GENERAL
UNITED STATES
WASHINGTON, DC 20530

YASKAWA ELECTRIC AMERICA, INC.
3355 PAYSPHERE CIRCLE
CHICAGO, IL 60674
STUART E. BERNSEN, ESQUIRE
PENSION BENEFIT GUARANTY CORP.
OFFICE OF THE GENERAL COUNSEL
1200 K STREET, N.W., STE. 340
WASHINGTON, D.C. 20005-4026

DAVID L. EATON, ESQ.
MARC J. CARMEL, ESQ.
KIRKLAND & ELLIS, LLP
200 E. RANDOLPH DRIVE
CHICAGO, IL 60601