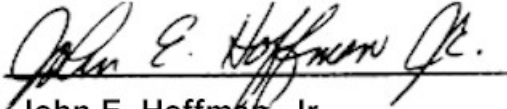


This document has been electronically entered in the records of the United States Bankruptcy Court for the Southern District of Ohio.

IT IS SO ORDERED.

Dated: September 27, 2004

  
John E. Hoffman, Jr.  
United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION

In re: : Chapter 11  
: :  
NIPPON ELECTRIC GLASS : Case No. 04-63851  
OHIO, INC., :  
: :  
Debtor. : Judge John E. Hoffman, Jr.

**ORDER AUTHORIZING EMPLOYMENT OF KEGLER BROWN HILL & RITTER AS  
LOCAL COUNSEL FOR NIPPON ELECTRIC GLASS OHIO, INC., DEBTOR AND  
DEBTOR IN POSSESSION**

This matter coming before the Court on the application of Nippon Electric Glass Ohio, Inc., debtor and debtor in possession (the “Debtor”), for an order authorizing the Debtor to retain and employ Kegler Brown Hill & Ritter, Co., L.P.A. (“Kegler Brown”), *nunc pro tunc* as of September 1, 2004, as local bankruptcy counsel for the Debtor; the Court having reviewed the Application and the Affidavit of Kenneth R. Cookson in support of the Application (the “Cookson Application”) and the Court finding that it has jurisdiction over this matter pursuant to 28 U.S.C. § 157 and notice of the Application was sufficient under the circumstances; and the

Court having determined that the legal and factual bases set forth in the Application and the Cookson Affidavit establish just cause for the relief sought herein;

IT IS, THEREFORE, ORDERED THAT:

1. The Debtor is authorized to employ and retain Kegler Brown as its local bankruptcy counsel on the terms set forth in the Application.
2. Kegler Brown is authorized to perform any and all legal services for the Debtor that are necessary or appropriate in connection with the Application.
3. Kegler Brown shall be compensated for its services and reimbursed for any related expenses in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules and any other applicable orders of this Court.
4. Notwithstanding the possible applicability of Bankruptcy Rules 6004(g), 7062, 9014 or otherwise, the terms and conditions of this Order shall be immediately effective *nunc pro tunc* to September 1, 2004, and enforceable upon its entry.
5. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).
6. Kegler Brown is permitted to receive and apply payments from the Debtor of eighty percent (80%) of its fees and services and one hundred percent (100%) of its expenses on a monthly basis upon submission by Kegler Brown of an itemized statement detailing the services performed and expenses incurred in connection with its representation of the Debtor. All monthly payments received by Kegler Brown shall be subject to repayment and to final approval by the Court upon interim and final fee applications by Kegler Brown. Kegler Brown shall serve a copy of the itemized statement upon the United States Trustee, the Debtor, general bankruptcy counsel for the Debtor, members of a committee of unsecured creditors, if any,

counsel for such committee, and all other persons having requested notice, subject to the limited service list.

7. This Court retains jurisdiction with respect to all matters arising from or related to implementation of this Order.

IT IS SO ORDERED.

Copies to: Parties on the attached list.

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