

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re: : Chapter 11
: :
NIPPON ELECTRIC GLASS : Case No. 04-63851
OHIO, INC., : :
: :
Debtor. : Judge John E. Hoffman, Jr.

**NOTICE OF EXPEDITED HEARING ON DEBTOR'S
(I) APPLICATIONS TO EMPLOY (a) MORRISON & FOERSTER LLP AND
(b) KEGLER BROWN HILL & RITTER, AND (II) MOTION FOR AN
ADMINISTRATIVE ORDER ESTABLISHING PROCEDURES FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS**

Please take notice that the *Debtor's (I) Applications To Employ (a) Morrison & Foerster LLP and (b) Kegler Brown Hill & Ritter, and (II) Motion For An Administrative Order Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals* (the "Motion"), the Morrison Application, the Kegler Brown Application and the Compensation Procedures Motion (all as defined in the Motion), were served by regular U.S. Mail, postage prepaid, on the 10th day of September, 2004.

The Morrison Application, the Kegler Brown Application and the Compensation Procedures Motion have been set for hearing on September 23, 2004, at 2:00 p.m. in Courtroom A, U.S. Bankruptcy Court, 170 North High Street, Columbus, Ohio, 43215. (See attached Order Granting Expedited Hearing).

The last date to object to the Morrison Application, the Kegler Brown Application and the Compensation Procedures Motion has been set by the Court for on or before noon on September 22, 2004. (See attached Order Granting Expedited Hearing).

Dated: Columbus, Ohio
September 15, 2004

Respectfully submitted,

/s/ Lisa M. Diem

Kenneth R. Cookson (0020216)
Lisa M. Diem (0069283)
KEGLER, BROWN, HILL & RITTER
A Legal Professional Association
65 East State Street, Suite 1800
Columbus, Ohio 43215
614/462-5400
Fax: 614/464-2634
kcookson@keglerbrown.com
ldiem@keglerbrown.com

Proposed Local Counsel for Nippon Electric
Glass, Inc.

and

Adam A. Lewis (CA #88736)
Patricia S. Mar (CA #45593)
Jeffrey M. Kayes (CA #216089)
MORRISON & FOERSTER LLP
235 Market Street, 33rd Floor
San Francisco, CA 94105-2482
415/268-7000
Fax: 415/268-7522
alewis@mofo.com
pmar@mofo.com
jkayes@mofo.com

Proposed Counsel for Nippon Electric Glass
Ohio, Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing *Notice Of Expedited Hearing On Debtor's (I) Applications To Employ (a) Morrison & Foerster LLP and (b) Kegler Brown Hill & Ritter, and (II) Motion For An Administrative Order Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals* was served by regular U.S. Mail and/or facsimile service and/or electronic mail service as indicated on the receipt of filing, on all parties whose names are listed on the attached service list this 15th day of September, 2004.

/s/ Lisa M. Diem

Lisa M. Diem

Nippon Electric Glass Ohio, Inc.
Attn: Katsuo Takeda
P.O. Box 220
El Centro, CA 92444

Adam Lewis
Patricia S. Mar
Morrison & Forrester LLP
235 Market Street, 33rd Floor
San Francisco, CA 94104

Japan Bank for
International Cooperation
4-1, Ohtemachi 1-Chrome
Chiyoda-ku
Tokyo 100-8144
Japan

Thomson, Inc.
PO Box 972630
El Paso, TX 79997

Transportes Juan Carlos
De Mixicali, SA de CV
Blvd. Hector Teran Teran
#2382 Fracc. Laguna
Xochimilco, Mexicali, B.C.
Mexico

Daniel A. DeMarco, Esq.
Christopher B. Wick, Esq.
Hahn Loeser & Parks LLP
3300 BP Tower
200 Public Square
Cleveland, Ohio 44114-2301

United States Trustee
170 N. High Street, Suite 200
Columbus, Oh 43215-2403