

# UNITED STATES BANKRUPTCY COURT

## District of

In re Nippon Electric Glass Ohio, Inc.	Case No.: 04-63851
Debtor.	(If known)

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

			AMOUNTS SCHEDULED		
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	8	\$ 23,861,868.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E - Creditor Holding Unsecured Priority Claims	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		\$ 12,307,804.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
<b>Total Number of Sheets of ALL Schedules ▶</b>		18			
			<b>Total Assets ▶</b>	\$ 23,861,868.00	
			<b>Total Liabilities ▶</b>		\$ 12,307,804.00



In re NIPPON ELECTRIC GLASS OHIO, INC.

Case No. 04-63851

**Debtor**

**(If known)**

**SCHEDULE B – PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C – Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G – Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X	SEE ATTACH SCHEDULE B-2		\$2,377,461.60
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.				
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

In re **NIPPON ELECTRIC GLASS CO OHIO, INC.**

Case No. **04-63851**

**Debtor**

**(If known)**

**SCHEDULE B – PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.		INVESTMENT IN SUBSIDIARY Nippon Electric Glass México Calz. Robledo Industrial No.338, Colonia Colorado Dos Mexicali, B.C. Mexico CP 21384		\$8,913,098.00 (Book Value)
13. Interests in partnerships or joint ventures. Itemize.	X			
14. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
15. Accounts receivable.		SEE SCHEDULE B-15		\$4,166,066.66
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.		Internal Revenue Service		\$91,009.46
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
21. Patents, copyrights, and other intellectual property. Give particulars.	X			

In re **NIPPON ELECTRIC GLASS CO OHIO,  
INC.**

Case No. **04-63851**

**Debtor**

**(If known)**

**SCHEDULE B – PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Licenses, franchises, and other general intangibles. Give particulars.	X			
23. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
24. Boats, motors, and accessories.	X			
25. Aircraft and accessories.	X			
26. Office equipment, furnishings, and supplies.		COMPUTERS AND OFFICE EQUIPMENT		<p style="text-align: right;">\$3,772.93 (Book Value)</p>
27. Machinery, fixtures, equipment, and supplies used in business.		SEE SCHEDULE B-27		<p style="text-align: right;">\$4,501,695.93 (Book Value)</p>
28. Inventory.		SEE SCHEDULE B-28		<p style="text-align: right;">\$3,807,578.90 (Book Value)</p>
29. Animals.	X			
30. Crops – growing or harvested. Give particulars.	X			
31. Farming equipment and implements.	X			
32. Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed. Itemize.		SEE SCHEDULE B-33		<p style="text-align: right;">\$1,184.22</p>
_____ continuation sheets attached			Total ►	\$ 23,861,867.70

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

**Schedule B-2**

**Checking, saving or other financial account, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.**

Bank name, address and account number		Amount
Sumitomo Mitsui Banking Corporation 277 Park Avenue New York, NY 10172 Acct #233242	Balance as of September 1st, 2004	\$ 1,824,027.97
KeyBank 127 Public Squares Cleveland, OH 44114 Acct #3596-8100-8058	Balance as of September 1st, 2004	\$ 553,433.63

## Schedule B-15

### Accounts receivable

Customer name and location	Amount as of September 1st, 2004
Orion Engineering & Service Inc. 2300 Martin Luther King Ave Calexico, CA 92231 USA	\$ 63,504.00
Samsung SDI America, Inc. 2675 Custom House Court, Suite C & D San Diego, CA 92173 USA	142,903.14
Sony Electronics, Inc. P.O. Box 289026 San Diego, CA 92127 USA	199,845.31
Techneglas, Inc. 707 E. Jenkins Avenue, Columbus, Columbus, Ohio 43207 USA	1,607,798.36
Thomson Inc. P.O. Box 972630 El Paso, TX 79997	1,542,068.10
Nippon Electric Glass Co., Ltd. 7-1, Seiran 2-Chome, Otsu Otsu, Shiga 520-8639 Japan	17,356.83
Nippon Electric Glass Mexico, S.A. de C.V. Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico	575,000.00
Nippon Electric Glass (Malaysia) Sdn. Bhd. Lot 1-7, Lion Industrial Park, Persiaran Jubli Perak, P.O. Box 7216, 40706 Shah Alam, Selangor, Malaysia	4,646.60
Nippon Electric Glass Trading Co., Ltd. 4-1-14, Miyahara, Yodogawa-ku Osaka, Japan	12,944.32

**Schedule B-27**

<b>Description</b>	<b>Location</b>	<b>Amount</b>
Machinery Panel Line 1	Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico	\$ 2,352,686.32
Machinery Funnel Line 1	Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico	830,796.57
Machinery Funnel Line 2	Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico	1,318,213.04
	Total	\$ 4,501,695.93



**Schedule B-28**

<b>Description</b>	<b>Location</b>	<b>Amount</b>
Finished Goods	Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico	\$ 1,109,678.01
Semi-Finished Goods	Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico	1,793,632.61
Polishing Material	Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico	126,144.37
Package Material	Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico	106,535.06
Machinery Parts	Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico	653,519.74
Other Inventories	Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico	18,069.11
	<b>Total</b>	<b>\$ 3,807,578.90</b>

**Schedule B-33**

Prepaid expenses:

Nippon Electric Glass Co., Ltd. 7-1, Seiran 2-Chome, Otsu Otsu, Shiga 520-8639 Japan	Insurance Fee	\$ 923.56
Nippon Electric Glass Co., Ltd. 7-1, Seiran 2-Chome, Otsu Otsu, Shiga 520-8639 Japan	Guarantee Fee	208.53
Sumitomo Corporation, Ltd. 4-5-33, Katahama, Chuo-ku, Osaka, 540-8666, Japan	Guarantee Fee	52.13

In re Nippon Electric Glass Ohio, Inc.	Case No.: 04 - 63851
Debtor.	(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of the filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	HUSBAND, WIFE, JOINT OR COMMUNITY				DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
	CODEBTOR	H	W	J						
ACCOUNT NO.										
NONE										
ACCOUNT NO.										
ACCOUNT NO.										
ACCOUNT NO.										

	Subtotal ▶ \$
(Total of this page)	
Total ▶	\$ 0.00
(Report total also on Summary of Schedules)	

\_\_\_\_ Continuation sheets attached

In re <b>Nippon Electric Glass Ohio, Inc.</b>	Case No.: <b>04-63851</b>
Debtor.	(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition..

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Extensions of credit in an involuntary case:** Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).
- Wages, salaries, and commissions:** Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650\* per person, earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).
- Contributions to employee benefit plans:** Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Certain farmers and fishermen:** Claims of certain farmers and fishermen, up to \$4,650\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).
- Deposits by individuals:** Claims of individuals up to \$2,100\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).
- Alimony, Maintenance or Support\*:** Claims of a spouse, former spouse or child of the debtor for alimony, maintenance or support, to the extent provided in 11 U.S.C. § 507(a)(7).
- Taxes and certain other debts owed to governmental units:** Taxes, customs duties and penalties owing to federal, state and local government units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to maintain the capital of an insured depository institution:** Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

\* Amounts are subject to adjustment on April 1, 2004, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

\_\_\_\_ continuation sheets attached

In re Nippon Electric Glass Ohio, Inc.	Case No.: 04-63851
Debtor.	(If known)

## SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of the filing of this petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

HUSBAND, WIFE, JOINT OR COMMUNITY		C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE								
ACCOUNT NO. Nippon Electric Glass Co., Ltd. 7-1, Seiran 2-chome, Otsu, Shiga 520-8639, Japan				Raw material Machinery parts Royalty				\$3,543,134.18
ACCOUNT NO. Techneglas, Inc. 707 E. Jenkins Avenue, Columbus, Ohio 43207, USA				Raw material				\$3,466,339.05
ACCOUNT NO. Nippon Electric Glass (Malaysia) Sdn. Bhd. Lot 1-7, Lion Industrial Park, Persiaran Jubli Perak				Raw material				\$601,630.18
ACCOUNT NO. P.O. Box 7216, 40706 Shah Alam Selangor, Malaysia								
<b>Subtotal (Total of this page)</b>							▶	\$ 7,611,103.41
<b>Total</b>							▶	\$

4 continuation sheets attached

(Report total also on Summary of Schedules)

In re Nippon Electric Glass Ohio, Inc.	Case No.: 04-63851
Debtor.	(If known)

## SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

HUSBAND, WIFE, JOINT OR COMMUNITY		C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	ACCOUNT NO.							
	ACCOUNT NO.			Polishing material				\$16,930.84
Nippon Electric Glass America, Inc. 650 East Devon, Suite 110, Itasca, IL 60143, USA								
	ACCOUNT NO.			Maquila service				\$11,718.71
Nippon Electric Glass Mexico, S.A. de C.V. Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico								
	ACCOUNT NO.			Bank loan				4,557,857.31
Japan Bank for Internatio- nal Cooperation 4-1, Ohtemachi 1-chome Chiyoda-ku, Tokyo 100-8144, Japan								
	ACCOUNT NO.			Raw material				\$53,040.00
Thomson, Inc. 3301 s. Adams St. Marion, IN 46953, USA								
	ACCOUNT NO.			Transportation servic				26,224.25
Hitachi Transport System (America), Ltd. 17777 Stergios Road, Suite #1, Calexico, CA 92231, USA								

Subtotal (Total of this page) ▶ \$ 4,665,771.11

Sheet no. 2 of 5 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Total ▶ \$  
(Use only on last page of the completed Schedule F)

(Report total also on Summary of Schedules)

In re Nippon Electric Glass Ohio, Inc.	Case No.: 04-63851
Debtor.	(If known)

## SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

HUSBAND, WIFE, JOINT OR COMMUNITY		C O D E D E B T O R	H W I F E	J O I N T	C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T  O F C L A I M
C R E D I T O R  N A M E  A N D  M A I L I N G  A D D R E S S  I N C L U D I N G  Z I P  C O D E	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F S O S T A T E.								
ACCOUNT NO.									\$11,550.00
Galaz, Yamazaki, Ruiz Urquiza, S.C. Avenida Alejandro Von Hum- voldt 17617 Col. Garita de Otay, Mesa de Otay 22509									Accounting Services
ACCOUNT NO.									
Tijuana, BC Mexico									
ACCOUNT NO.									3,732.64
RPM Material Handling Co. 619 East Ross Avenue El Centro, CA 92243-9797									Trade Debt
ACCOUNT NO.									3,570.00
NYK Line (NA) Inc. 300 Lighting Way, 5th Floor Seacaucus, NJ 07094									Trade Debt
ACCOUNT NO.									6,209.00
Transportes Juan Carlos de Mexicali, S.A. de C.V. Blvd. Hector Teran Teran #2382 Fracc. Laguna Xochi- milco Mexicali, BC Mexico									Trade Debt

Subtotal (Total of this page) ▶ \$ 25,061.64

Sheet no. 3 of 5 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Total ▶ \$

(Use only on last page of the completed Schedule F)

(Report total also on Summary of Schedules)

In re Nippon Electric Glass Ohio, Inc.	Case No.: 04-63851
Debtor.	(If known)

## SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

HUSBAND, WIFE, JOINT OR COMMUNITY		C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	ACCOUNT NO.							
Yaskawa Electric America, Inc. 3355 Paysphere Circle Chicago, IL 60674, USA				Trade Debt				\$2,911.83
Imex Transport, Inc. 1616 Kloke Road Calexico, CA 92231, USA				Trade Debt				\$1,000.00
Maqsa, Inc. 7505 Alameda Ave., El Paso, TX 79915, USA				Trade Debt				\$547.75
Deloitte & Touche LLP Suite 1900, 701 "B" Street San Diego, CA 92101-8198, USA				Trade Debt		X		unknown
Yusen Air & Sea Service (USA) Inc. 19001 Harborgate Way Torrance, CA 90501, USA				Trade Debt		X		unknown

Subtotal (Total of this page) ▶ \$ 4,459.58

Sheet no. 4 of 5 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Total ▶ \$

(Use only on last page of the completed Schedule F)

(Report total also on Summary of Schedules)



Inre Nippon Electric Glass Ohio, Inc.	Case No.: 04-63851
Debtor.	(If known)

## SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

HUSBAND, WIFE, JOINT OR COMMUNITY		C O D E B O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.						X		unknown
Nextel Communications P.O. Box 54977 Los Angeles, CA 90054-0977				Trade Debt				
ACCOUNT NO.					X	X	X	unknown
Pension Benefit Guarantee Corporation 1200 K Street, N.W. Washington, D.C. 20005-4026				Contingent claim for pension liability				
ACCOUNT NO.					X	X		unknown
Sumitomo Corporation Harumi Island Triton Square Office Tower Y 8-11 Harumi 1-Chome, Chou-ku Tokyo, 104-8610, Japan				Contingent claim for guarantee of loan				
ACCOUNT NO.					X	X		unknown
Nippon Electric Glass Co., Ltd. 7-1 Siran 2-Chome, Otsu, Shiga 520-8639, Japan				Contingent claim for guarantee of loan				
ACCOUNT NO.								1,408.32
Nippon Electric Glass (Fujian) Co., Ltd. No. 29 Mawei Technology Development Zone, Fizhou, Fujian, 350015, China				Raw material				

Subtotal (Total of this page) ▶ \$ 1,408.32

Sheet no. 5 of 5 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Total ▶ \$ 12,307,804.06  
(Use only on last page of the completed Schedule F)

(Report total also on Summary of Schedules)

In re Nippon Electric Glass Ohio, Inc.	Case No.: 04-63851
Debtor.	(If known)

## SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests.

State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Nippon Electric Glass Mexico, S.A.de C.V., Calz. Robledo Industrial 338 Col. Colorado Dos, Mexicali, B.C. 21384 Mexico	Maquila service
Hitachi Sistema de Transporte Mexico S.A. de C.V., Blvd. Bellas Artes 20163, Parque Ind. Chilpancingo Tijuana, B.C., C.P. 22560 Mexico	Logistic service
Nippon Electric Glass Co., Ltd. 7-1, Seiran 2-Chome, Otsu, Shiga 520-8639 Japan	Technical support Royalty

In re Nippon Electric Glass Ohio, Inc.	Case No.: 04-63851
Debtor.	(If known)

## SCHEDULE H – CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Nippon Electric Glass Co., Ltd. 7-1 Seiran 2-chome, Otsu, Shiga 520-8639, Japan</p> <p>Sumitomo Corporation Harumi Island Triton Square Office Tower Y 8-11 Harumi 1-chome, Chuo-ku, Tokyo 104-8610, Japan</p> <p>Techneglas, Inc. 707 E. Jenkins Avenue Columbus, OH 43207 USA</p> <p>Nippon Electric Glass America, Inc. 650 East Devon, Suite 110, Itasca, IL 60143 USA</p>	<p>Japan Bank For International Cooperation 4-1 Otemachi 1-chome, Chiyoda-ku, Tokyo 100-8144, Japan</p> <p>Pension Benefit Guarantee Corporation 1200 K Street N.W. Washington, D.C. 20005-4026, U.S.A. (Contingent, unliquidated and disputed)</p>

*Schedules*

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION**

I, Akira Murakami, as vice- president of the Debtor, Nippon Electric Glass Ohio, Inc., declare under penalty of perjury under the laws of the United States of America that I have read the answers contained in the foregoing summary and Schedules of Assets and Liabilities and any attachments thereto, consisting of 20 sheets (including the Summary), and that they are true and correct to the best of my information and belief.

Executed in Mexicali, Mexico on September 15, 2004.

*Akira Murakami*  
\_\_\_\_\_  
AKIRA MURAKAMI