

FORM 7. STATEMENT OF FINANCIAL AFFAIRS

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF OHIO

In re: Nippon Electric Glass Ohio, Inc.
(Name) Debtor

Case No. 04-63851
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs.

Questions I - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AMOUNT	SOURCE (if more than one)
Jan-04 to Aug-04	\$14,187,196.03	Sales goods
Year 2003	41,552,019.75	Sales goods
Year 2002	68,532,982.34	Sales goods

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

a. List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, made within 90 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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See attached Schedule 3a

None

b. List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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See attached Schedule 3b and 23

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None



- b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None



- List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None



- a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None



- b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None



List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None



List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See Schedule 9

10. Other transfers

None



List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Set offs

None

List all set offs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SET OFF	AMOUNT OF SET OFF
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14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER See Schedule 14	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None



If the debtor has moved within the two years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the **six-year period** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME	NAME AND ADDRESS	DATE OF	ENVIRONMENTAL
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AND ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None



a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	TAXPAYER I.D. NUMBER	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Nippon Electric Glass México, SA de CV Calz. Robledo Industrial 338 Colonia Colorado Dos Mexicali, B.C., C.P. 21384 Mexico			Maquila service	Beginning 1998 and continuing

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

- a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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See Schedule 19

None

- b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor

NAME	ADDRESS	DATES SERVICES RENDERED
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Galaz, Yamazaki, Ruiz Urquiza, SC Avenida Alejandro Von Humboldt 17617 Col. Garita de Otav. Mesa de Otav		Since 2002 and continuing
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None

- c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain

NAME	ADDRESS
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Akira Murakami	Calz. Robledo Industrial 338 Colonia Colorado Dos Mexicali, B.C., C.P. 21384 Mexico
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None

- d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.

NAME AND ADDRESS	DATE ISSUED
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Sumitomo Mitsui Banking Corporation 277 Park Avenue New York, NY 10172 USA	2003 (Year ended 2002)
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20. Inventories

None

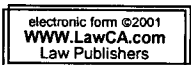
- a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
August 26, 2004	Akira Murakami	\$3,807,578.90
July 28, 2004	Akira Murakami	4,195,461.69

None

- b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
August 26, 2004	Akira Murakami
July 28, 2004	Calz. Robledo Industrial, Col. Colorado Dos Mexicali, B.C., C.P. 21384 Mexico



24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six-year period** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the **six-year period** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER

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Schedule 3a - Statement of Financial Affairs

Name and address	Date	Amount Paid
Maqsa Inc. 7505 Alameda Ave., El Paso, TX 79915 USA	06/08/04	768.00
Sepri Mex 1750 W. Main St. #117 El Centro, CA 92243 USA	06/08/04	2,224.00
Galaz, Yamazaki, Ruiz Urquiza, S.C. Avenida Alejandro Von Humboldt 17617 Col. Garita de Otay, Mesa de Otay 22509 Tijuana, BC Mexico	06/09/04	648.88
Capro Industries, Inc. P.O. Box 642919 Los Angeles, CA 90064 USA	06/09/04	600.00
Hyundai America Shipping Agency Inc. 10 Pointe Drive, Suite 460 Brea, CA 92821 USA	06/15/04	3,285.00
NYK Line (NA) Inc. 300 Lighting way, 5th floor Secaucus, NJ 07094 USA	06/15/04	1,190.00
Calinex Transport Inc. 14900 S. Avalon Blvd. Gardena, CA 90248 USA	06/15/04	45,000.00
Hitachi Transport System (America), Ltd 17777 Stergios Road, Suite #1, Calexico, CA 92231 USA	06/17/04	32,856.55
Japan Bank for International Cooperation 4-1, Ohtemachi 1-Chome Chiyoda-ku, Tokyo 100-8144, Japan	06/17/04	1,748,637.22
Capro Industries Inc. P.O. Box 642919 Los Angeles, CA 90064 USA	06/29/04	600.00
GreenPages, Inc. P.O. Box 11557 Boston, MA 02211 USA	06/29/04	2,645.00
CKD USA Corporation 36989 Eagle Way Chicago, IL 60678-1369 USA	06/29/04	1,225.92

Schedule 3a - Statement of Financial Affairs

Name and address	Date	Amount Paid
Deloitte & Touche LLP Suite 1900 701 "B" Street San Diego, CA 92101-8198 USA	06/29/04	4,000.00
NYK Line (NA) Inc. 300 Lighting way, 5th floor Secaucus, NJ 07094 USA	06/29/04	1,190.00
Rafael Godinez Sandoval Trucking Calle Mexicali S/N, Col. Rancho La Bodega Mexicali, B.C., C.P. 21377 Mexico	06/29/04	3,600.00
Palm Garden 1855 W. Main St. El Centro, CA 92243 USA	06/30/04	700.00
ERA Property Management 1465 Main Street El Centro, CA 92243 USA	06/30/04	1,475.00
Yusen Air & Sea Service (USA) Inc. 19001 Harborage Way Torrance, CA 90501 USA	07/06/04	4,178.38
Sepri Mex 1750 W. Main St. #117 El Centro, CA 92243 USA	07/06/04	6,053.00
Galaz, Yamazaki, Ruiz Urquiza, S.C. Avenida Alejandro Von Humboldt 17617 Col. Garita de Otay, Mesa de Otay 22509 Tijuana, BC Mexico	07/13/04	651.52
Yaskawa Electric America Inc. 3355 Paysphere Circle Chicago, IL 60674 USA	07/13/04	2,178.80
Yaskawa Electric America Inc. 3355 Paysphere Circle Chicago, IL 60674 USA	07/27/04	2,058.50
Fluid Handling Systems 13610 E. Imperial Hwy #10 Santa Fe Springs, CA 90670 USA	07/27/04	795.84
ERA Property Management	07/27/04	1,475.00

Schedule 3a - Statement of Financial Affairs

Name and address	Date	Amount Paid
1465 Main Street El Centro, CA 92243 USA		
Palm Garden 1855 W. Main St. El Centro, CA 92243 USA	07/27/04	700.00
NYK Line (NA) Inc. 300 Lighting way, 5th floor Secaucus, NJ 07094 USA	07/27/04	3,570.00
Bill Polkinhorn, Inc. P.O. Box 712 Calexico, CA 92231 USA	07/27/04	1,750.00
Yaskawa Electric America Inc. 3355 Paysphere Circle Chicago, IL 60674 USA	08/09/04	970.79
Ingraphics 4305 State Bridge Road, Suite 103-37 Alpharetta, GA 30022 USA	08/09/04	1,963.45
Sepri Mex 1750 W. Main St. #117 El Centro, CA 92243 USA	08/09/04	1,750.00
Yusen Air & Sea Service (USA) Inc. 19001 Harbortgate Way Torrance, CA 90501 USA	08/09/04	4,639.65
Hitachi Transport System (America), Ltd 17777 Stergios Road, Suite #1, Calexico, CA 92231 USA	08/10/04	101,043.38
Yaskawa Electric America, Inc. 3355 Paysphere Circle Chicago, IL 60674 USA	08/17/04	2,908.88
Numatic Engineering Dept. LA 22039 Pasadena, CA 91185-2039 USA	08/17/04	5,254.44
Galaz, Yamazaki, Ruiz Urquiza, S.C. Avenida Alejandro Von Humboldt 17617 Col. Garita de Otay, Mesa de Otay 22509 Tijuana, BC Mexico	08/17/04	650.80

Schedule 3a - Statement of Financial Affairs

Name and address	Date	Amount Paid
Hyundai America Shipping Agency Inc. 10 Pointe Drive, Suite 460 Brea, CA 92821 USA	08/17/04	5,000.00
ERA Property Management 1465 Main Street El Centro, CA 92243 USA	08/24/04	1,475.00
Palm Garden 1855 W. Main St. El Centro, CA 92243 USA	08/24/04	700.00
Yangming Marine Transport Corp 865 S. Figueroa St., #800 Los Angeles, CA 90017 USA	08/27/04	6,195.00

Schedule 3b and 23 - Statement of Financial Affairs

Name and address	Purpose of payment	Date	Amount Paid
Techneglas, Inc. 707 E. Jenkins Avenue Columbus, Ohio 43207 USA	Purchase material	09/29/03	623,916.00
		10/30/03	547,801.60
		11/28/03	1,013,293.20
		12/30/03	365,795.80
		01/28/04	806,488.99
		02/25/04	214,821.25
		03/26/04	826,570.44
		04/28/04	1,302,019.47
		05/26/04	1,113,105.64
		06/29/04	670,233.42
		07/29/04	312,134.94
Nippon Electric Glass (Malaysia) Sdn. Bhd. Lot 1-7, Lion Industrial Park, Persiaran Jubli Perak, P.O. Box 7216, 40706 Shah Alam, Selangor, Malaysia	Purchase material	09/29/03	285,081.60
		10/30/03	156,854.88
		11/28/03	98,815.29
		12/30/03	99,336.96
		01/28/04	2,610.06
		03/26/04	2,397.60
		04/28/04	81,976.32
		05/26/04	147,590.74
		07/29/04	172,209.60
		08/05/04	2,439.69
		08/31/04	355,540.32
Nippon Electric Glass America, Inc.	Purchase material	09/29/03	16,623.26
		12/10/03	9,920.45
		02/12/04	23,786.50
		05/05/04	6,777.60
		06/08/04	6,777.60
		07/13/04	17,603.77
		08/31/04	16,930.84
Nippon Electric Glass Co., Ltd. 7-1, Seiran 2-Chome, Otsu Otsu, Shiga 520-8639 Japan	Purchase material	09/29/03	9,773.17
		09/29/03	3,101,913.45
		09/29/03	31,454.91
		10/30/03	4,822,897.38
		10/30/03	10,563.41
		11/28/03	592,383.29
		11/28/03	6,819.84
		12/30/03	1,047,578.40
		02/25/04	838,284.89
		02/25/04	18,333.70
		03/26/04	845,039.56
		03/30/04	4,803.18
		04/28/04	3,951.08
		07/29/04	12,593.74

Schedule 3b and 23 - Statement of Financial Affairs

Name and address	Purpose of payment	Date	Amount Paid
		07/29/04	1,399.30
		07/29/04	800,977.09
Nippon Electric Glass Co., Ltd. 7-1, Seiran 2-Chome, Otsu Otsu, Shiga 520-8639 Japan	Machinery parts	10/30/03	17,062.79
		11/28/03	10,501.39
		12/30/03	31,636.97
		01/28/04	66,230.22
		02/25/04	31,123.25
		03/26/04	18,709.89
		04/28/04	24,761.11
		05/26/04	30,771.61
		06/29/04	13,029.03
		07/29/04	25,532.97
		08/31/04	42,168.66
Nippon Electric Glass Co., Ltd.	Technical support	10/30/03	4,626.20
		02/25/04	11,111.00
Nippon Electric Glass Co., Ltd.	Guarantee fee	12/30/03	2,252.16
Nippon Electric Glass Co., Ltd.	Insurance	08/05/04	1,117.29
Nippon Electric Glass Co., Ltd.	Royalty	03/12/04	76,678.01
Nippon Electric Glass Mexico, SA de CV Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico	Maquila service	09/04/03	213,956.13
		10/06/03	300,417.62
		11/14/03	238,691.30
		12/10/03	203,786.51
		01/12/04	237,566.97
		02/12/04	214,381.17
		03/04/04	236,262.46
		04/07/04	196,569.34
		05/05/04	204,168.01
		06/08/04	273,847.11
		07/08/04	247,122.94
		08/10/04	293,414.80
		09/01/04	350,000.00
Takashi Chisaka 7-1, Seiran 2-Chome, Otsu Otsu, Shiga 520-8639 Japan	Salaries	09/26/03	3,720.00
		10/26/03	3,720.00
		11/26/03	3,720.00

Schedule 3b and 23 - Statement of Financial Affairs

Name and address	Purpose of payment	Date	Amount Paid
Takashi Chisaka/Katsuo Takeda	Salaries	12/26/03	7,975.00
		01/26/04	6,889.00
Takashi Chisaka 7-1, Seiran 2-Chome, Otsu Otsu, Shiga 520-8639 Japan	Expense reimbursement	09/18/03	229.46
		10/07/03	270.02
		10/16/03	146.50
		11/05/03	1,121.81
		11/27/03	188.11
		01/07/04	216.23
		01/27/04	474.23
Katsuo Takeda Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico	Salaries	09/25/03	3,310.00
		10/24/03	3,310.00
		11/28/03	3,310.00
		02/26/04	3,310.00
		03/26/04	3,310.00
		04/26/04	3,310.00
		05/26/04	3,310.00
		06/25/04	3,310.00
		07/26/04	3,310.00
		08/26/04	3,310.00
Katsuo Takeda	Expense reimbursement	08/31/04	1,670.98
Akira Murakami Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico	Salaries	03/26/04	2,905.00
		04/21/04	2,905.00
		04/26/04	2,905.00
		05/26/04	2,905.00
		06/25/04	2,905.00
		07/26/04	2,905.00
		08/26/04	2,905.00
Akira Murakami	Expense reimbursement	03/04/04	272.37
		04/22/04	273.33
		05/10/04	512.66
		05/31/04	247.04
		06/15/04	144.74
		07/06/04	302.41
		07/27/04	490.32
		08/09/04	404.15
	08/24/04	736.41	
	08/31/04	330.49	

Schedule 9 - Statement of Financial Affairs

Name and address	Date of payment	Amount
Morrison & Foerster LLP	31-Aug-04	\$ 80,681.54 (Prepetition services)
425 Market Street, 33rd Floor	31-Aug-04	250,000.00 (Retainer)
San Francisco, CA 94105-2482 USA	1-Sep-04	150,000.00 (Retainer)
Kegler, Brown, Hill & Ritter	1-Sep-04	50,000.00 (Retainer)
65 East State Street, Suite 1800		
Columbus, OH 43215 USA		

Schedule 14 - Statement of Financial Affairs

Name and address	Description	Location of property
Sony Electronics, Inc. P.O. Box 289026 San Diego, CA 92127 USA	Neck sealing of CRT parts	Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico
Thomson, Inc. P.O. Box 972630 El Paso, TX 79997	Grinding of CRT parts	Calz. Robledo Industrial #338, Col. Colorado Dos Mexicali, BC 21384 Mexico

Schedule 19 - Statement of Financial Affairs

Name and address

Dates services rendered

Akira Murakami
Calz. Robledo Industrial #338, Col. Colorado Dos
Mexicali, BC 21384 Mexico

Since 2004 and continuing

Takashi Chisaka
7-1, Seiran 2-Chome,
Otsu, Shiga 520-8639 Japan

Since 2000 to January 2004

Jesus M. Herrera
Calz. Robledo Industrial #338, Col. Colorado Dos
Mexicali, BC 21384 Mexico

Since 2000 and continuing

Schedule 21(b) - Statement of Financial Affairs

Current Partners, Officers, Directors and Shareholders

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Takao Akune 7-1, Seiran 2-chome, Otsu, Shiga 520-8639, Japan	Director & Chairman	None
Katsuo Takeda Calzada Robledo Industrial #338 Col. Colorado Prieto, Mexicali, Baja California C.P. 21384 Mexico	Director & President	None
Akira Murakami Calzada Robledo Industrial #338 Col. Colorado Prieto, Mexicali, Baja California C.P. 21384 Mexico	Director & Secretary	None
Yuzo Osawa JAIME BALMES No. 8-801 Los Morales Polanco C.P. 11510 Mexico, D.F.	Director	None
Nippon Electric Glass Co., Ltd. 7-1, Seiran 2-chome, Otsu, Shiga 520-8639, Japan	Shareholder	Ordinary Voting Stock (80%)
Sumitomo Corporation Harumi Island Triton Square Office Tower Y, 8-11 Harumi 1-chome, Chuo-ku, Tokyo 104-8610, Japan	Shareholder	Ordinary Voting Stock (15%)
Sumitomo Corporation de Mexico S.A. de C.V. JAIME BALMES No. 8-801 Los Morales Polanco C.P. 11510 Mexico, D.F.	Shareholder	Ordinary Voting Stock (5%)

Schedule 22(b) - Statement of Financial Affairs

Former partners, directors and shareholders

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Takashi Chisaka 7-1, Seiran 2-chome, Otsu, Shiga 520-8639, Japan	Director & Secretary	February 1, 2004

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION**

I, Akira Murakami, as vice-president of the Debtor, Nippon Electric Glass Ohio, Inc., declare under penalty of perjury under the laws of the United States of America that I have read the answers contained in the foregoing Statement of Financial Affairs and any attachments thereto and that they are true and correct to the best of my information and belief.

Executed in Mexicali, Mexico on September 15, 2004.



AKIRA MURAKAMI