

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re: : Chapter 11
: :
NIPPON ELECTRIC GLASS : Case No. 04-63851
OHIO, INC., : :
: :
Debtor. : Judge John E. Hoffman, Jr.

NOTICE OF MONTHLY FEE AND EXPENSE INVOICE
(November, 2004)

Name of Applicant: Morrison & Foerster LLP

Authorized to Provide
Professional Services to: Debtor and Debtor in Possession

Date of Retention: Effective September 1, 2004

Period for which compensation and
reimbursement is sought: November 1, 2004 – November 30, 2004

Amount of compensation sought as
actual, reasonable and necessary: \$34,951.00

Amount of expense reimbursement sought
as actual, reasonable and necessary; \$ 1,332.42

PLEASE TAKE NOTICE that Morrison & Foerster LLP (the “Applicant”) has today served this Notice of Monthly Fee and Expense Invoice for November 1, 2004 through November 30, 2004 (the “Monthly Fee Statement”) pursuant to the Court’s Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the “Interim Compensation Order”) to the Notice Parties (as defined in the Interim Compensation Order).

PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be served on the undersigned on or before January 18, 2005 at 5:00 p.m. (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that you must also serve a copy of any such response or objection upon the Notice Parties identified on the attached Service List so as to be received by such Notice Parties on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection Deadline, the Applicant may certify in writing to the Debtor that an objection or no objection, as applicable, has been served with respect to the Monthly Fee Statement and that the Debtor shall pay to the Applicant an amount equal to the lesser of (i) Eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in this Month Fee Statement, or (ii) Eight percent (80%) of the fees and one hundred percent (100%) of the expense not subject to an objection. All fees and expenses requested in this Monthly Fee Statement will be included in the next interim application for compensation and reimbursement of expenses to be filed and served by the Applicant at a later date, and will be subject to objection in connection with the interim application.

Dated: Columbus, Ohio
December 29, 2004

Respectfully submitted,

/s/ Kenneth R. Cookson
Kenneth R. Cookson (0020216)
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A Legal Professional Association
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and

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing *Notice of Monthly Fee and Expenses Invoice* was served by regular U.S. Mail and/or facsimile service and/or electronic mail service as indicated on the receipt of filing, on all parties whose names are listed on the attached service list this 29th day of December, 2004.

/s/ Kenneth R. Cookson
Kenneth R. Cookson

Nippon Electric Glass Ohio, Inc.
Attn: Katsuo Takeda
PO Box 220
El Centro, CA 92244

Kenneth R. Cookson
Lisa M. Diem
Kegler Brown Hill & Ritter
65 E. State Street, Suite 1800
Columbus, Ohio 43215

Asst US Trustee (Col)
Office of the United States Trustee
170 N. High Street, Suite 200
Columbus, Oh 43215-2403