

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re: : Chapter 11
: :
NIPPON ELECTRIC GLASS : Case No. 04-63851
OHIO, INC., : :
: :
Debtor. : Judge John E. Hoffman, Jr.

NOTICE OF MONTHLY FEE AND EXPENSE INVOICE

Name of Applicant: Kegler Brown Hill & Ritter Co., L.P.A.
Authorized to Provide Professional Services to: Debtor and Debtor in Possession
Date of Retention: Effective September 1, 2004
Period for which compensation and reimbursement is sought: November 1, 2004 – November 30, 2004
Amount of compensation sought as actual, reasonable and necessary: \$6,403.50
Amount of expense reimbursement sought as actual, reasonable and necessary; \$ 475.29

PLEASE TAKE NOTICE that Kegler Brown Hill & Ritter Co., L.P.A. (the “Applicant”) has today served this Notice of Monthly Fee and Expense Invoice for November 1, 2004 through November 30, 2004 (the “Monthly Fee Statement”) pursuant to the Court’s Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the “Interim Compensation Order”) to the Notice Parties (as defined in the Interim Compensation Order).

PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be served on the undersigned on or before January 18, 2005 at 5:00 p.m. (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that you must also serve a copy of any such response or objection upon the Notice Parties identified on the attached Service List so as to be received by such Notice Parties on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection Deadline, the Applicant may certify in writing to the Debtor that an objection or no objection, as applicable, has been served with respect to the Monthly Fee Statement and that the Debtor shall pay to the Applicant an amount equal to the lesser of (i) Eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in this Month Fee Statement, or (ii) Eight percent (8%) of the fees and one hundred percent (100%) of the expense not subject to an objection. All fees and expenses requested in this Monthly Fee Statement will be included in the next interim application for compensation and reimbursement of expenses to be filed and served by the Applicant at a later date, and will be subject to objection in connection with the interim application.

Dated: Columbus, Ohio
December 29, 2004

Respectfully submitted,

/s/ Kenneth R. Cookson
Kenneth R. Cookson (0020216)
KEGLER, BROWN, HILL & RITTER
A Legal Professional Association
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Local Counsel for Nippon Electric
Glass, Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing *Notice of Monthly Fee and Expenses Invoice* was served by regular U.S. Mail and/or facsimile service and/or electronic mail service as indicated on the receipt of filing, on all parties whose names are listed on the attached service list this 29th day of December, 2004.

/s/ Kenneth R. Cookson
Kenneth R. Cookson

Nippon Electric Glass Ohio, Inc.
Attn: Katsuo Takeda
c/o Patricia S. Mar
Morrison & Forrester LLP
235 Market Street, 33rd Floor
San Francisco, CA 94104

Patricia S. Mar
Morrison & Forrester LLP
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Asst US Trustee (Col)
Office of the United States Trustee
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