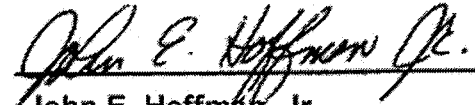


This document has been electronically entered in the records of the United States Bankruptcy Court for the Southern District of Ohio.

IT IS SO ORDERED.

Dated: September 27, 2004

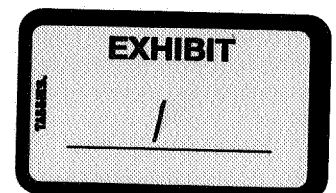

John E. Hoffman, Jr.
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re: : Chapter 11
: :
NIPPON ELECTRIC GLASS : Case No. 04-63851
OHIO, INC., : :
: :
Debtor. : Judge John E. Hoffman, Jr.

**ORDER AUTHORIZING EMPLOYMENT OF KEGLER BROWN HILL & RITTER AS
LOCAL COUNSEL FOR NIPPON ELECTRIC GLASS OHIO, INC., DEBTOR AND
DEBTOR IN POSSESSION**

This matter coming before the Court on the application of Nippon Electric Glass Ohio, Inc., debtor and debtor in possession (the "Debtor"), for an order authorizing the Debtor to retain and employ Kegler Brown Hill & Ritter, Co., L.P.A. ("Kegler Brown"), *nunc pro tunc* as of September 1, 2004, as local bankruptcy counsel for the Debtor; the Court having reviewed the Application and the Affidavit of Kenneth R. Cookson in support of the Application (the "Cookson Application") and the Court finding that it has jurisdiction over this matter pursuant to 28 U.S.C. § 157 and notice of the Application was sufficient under the circumstances; and the



Court having determined that the legal and factual bases set forth in the Application and the Cookson Affidavit establish just cause for the relief sought herein;

IT IS, THEREFORE, ORDERED THAT:

1. The Debtor is authorized to employ and retain Kegler Brown as its local bankruptcy counsel on the terms set forth in the Application.
2. Kegler Brown is authorized to perform any and all legal services for the Debtor that are necessary or appropriate in connection with the Application.
3. Kegler Brown shall be compensated for its services and reimbursed for any related expenses in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules and any other applicable orders of this Court.
4. Notwithstanding the possible applicability of Bankruptcy Rules 6004(g), 7062, 9014 or otherwise, the terms and conditions of this Order shall be immediately effective *nunc pro tunc* to September 1, 2004, and enforceable upon its entry.
5. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).
6. Kegler Brown is permitted to receive and apply payments from the Debtor of eighty percent (80%) of its fees and services and one hundred percent (100%) of its expenses on a monthly basis upon submission by Kegler Brown of an itemized statement detailing the services performed and expenses incurred in connection with its representation of the Debtor. All monthly payments received by Kegler Brown shall be subject to repayment and to final approval by the Court upon interim and final fee applications by Kegler Brown. Kegler Brown shall serve a copy of the itemized statement upon the United States Trustee, the Debtor, general bankruptcy counsel for the Debtor, members of a committee of unsecured creditors, if any,

counsel for such committee, and all other persons having requested notice, subject to the limited service list.

7. This Court retains jurisdiction with respect to all matters arising from or related to implementation of this Order.

IT IS SO ORDERED.

Copies to: Parties on the attached list.

SERVICE LIST

LISA M. DIEM
KEGLER BROWN HILL & RITTER
65 E. STATE STREET SUITE 1800
COLUMBUS, OH 43215

PATRICIA S. MAR
MORRISON & FOERSTER LLP
425 MARKET STREET 33RD FLOOR
SAN FRANCISCO, CA 94105-2482

NIPPON ELECTRIC GLASS OHIO, INC.
PO BOX 220
EL CENTRO, CA 92444

TECHNEGLAS, INC.
727 EAST JENKINS AVENUE
COLUMBUS, OH 43207

ASST US TRUSTEE (COL)
OFFICE OF THE US TRUSTEE
170 NORTH HIGH STREET
SUITE 200
COLUMBUS, OH 43215

DELOITTE & TOUCHE LLP
SUITE 1900
701 'B' STREET
SAN DIEGO, CA 92101-8198

GALAZ, YAMAZAKI, RUIZ URQUIZ, S.C.
AVENIDA ALEJANDRO VON HUMBOLDT
17617
COL. GARITA DE OTAY, MESA DE OTAY
22509 TIJUANA, BC MEXICO

HITACHI TRANSPORT SYSTEM
(AMERICA), LTD.
17777 STERGIOS ROAD, SUITE 1
CALEXICO, CA 92231

IMEX TRANSPORT, INC.
1616 KLOKE ROAD
CALEXICO, CA 92231

INTERNAL REVENUE SERVICE
OGDEN, UT 84201-0012

INTERNAL REVENUE SERVICE
PHILADELPHIA, PA 19255

JAPAN BANK FOR INTERNATIONAL
COOPERATION
4-1, OHTEMACHI 1-CHOME CHIYODA-KU,
TOKYO 100-8144, JAPAN

MAQSA, INC.
7505 ALAMEDA AVENUE
EL PASO, TX 79915

NEXTEL COMMUNICATIONS
P.O. BOX 54977
LOS ANGELES, CA 90054-0977

NIPPON ELECTRIC GLASS (FUJIAN) CO.,
LTD.
NO. 29 MAWEI TECHNOLOGY
DEVELOPMENT ZONE, RUZHOU
FUJIAN, 350015, CHINA

NIPPON ELECTRIC GLASS (MALAYSIA)
SDN.BHD
LOT 1-7, LION INDUSTRIAL PARK
PERSIARAN JUBIL PERAK
P.O. BOX 7216, 40706
SHAH ALAM, SELANGOR, MALAYSIA

NIPPON ELECTRIC GLASS AMERICA, INC.
650 EAST DEVON, SUITE 110
ITASCA, IL 60143

NIPPON ELECTRIC GLASS CO., LTD.
7-1 SEIRAN 2-CHOME, OTSU
OTSU, SHIGA 520-8539 JAPAN

NIPPON ELECTRIC GLASS MEXICO, S.A.
DE CV
CALZ. ROBLEDO INDUSTRIAL #338,
COL. COLORADO DOS
MEXICALI, BC 21384 MEXICO

NYK LINE (NA) INC.
300 LIGHTING WAY, 5TH FLOOR
SECAUCUS, NJ 07094

PENSION BENEFIT GUARANTY CORP.
1200 K STREET, N.W.
WASHINGTON, DC 20000-4026

RPM MATERIAL HANDLING CO.
619 EAST ROSS AVENUE
EL CENTRO, CA 92243-9797

SUMITOMO CORPORATION
HARUMI ISLAND TRITON SQ., OFFICE
TOWER Y
8-11 HARUMI 1-CHROME, CHOU-KU
TOKYO 104-8610, JAPAN

TECHNEGLAS, INC.
707 EAST JENKINS AVENUE
COLUMBUS, OH 43207

THOMSON, INC.
P.O. BOX 972630
EL PASO, TX 79997

TRANSPORTES JUAN CARLOS DE
MEXICALI,
SADECV BL
BLVD. HECTOR TERAN TERAN 2382
FRACC. LAGUNA XOCHIMILCO
MEXICALI, B.C., MEXICO

U.S. ATTORNEY GENERAL
SOUTHERN DISTRICT OF OHIO
303 MARCONI BLVD., SUITE 200
COLUMBUS, OH 43215

YUSEN AIR & SEA SERVICE (USA) INC.
19001 HARBORGATE WAY
TORRANCE, CA 90501

ROBERT J. SIDMAN, ESQ.
BRENDA K. BOWES, ESQ.
VORYS, SATER, SEYMOUR AND PEASE
PO BOX 1008
52 EAST GAY STREET
COLUMBUS, OH 43216-1008

DAVID L. EATON, ESQ.
MARC J. CARMEL, ESQ.
KIRKLAND & ELLIS, LLP
200 E. RANDOLPH DRIVE
CHICAGO, IL 60601

DANIEL A. DEMARCO, ESQ.
CHRISTOPHER B. WICK, ESQ.
HAHN LOESER & PARKS LLP
3300 BP TOWER
200 PUBLIC SQUARE
CLEVELAND, OH 44114-2301

TIM J. ROBINSON
KRISTIN E. RICHNER
SQUIRE SANDERS & DEMPSEY, LLP
1300 HUNTINGTON CENTER
41 SOUTH HIGH STREET
COLUMBUS, OH 43215-6197

U.S. ATTORNEY GENERAL
UNITED STATES
WASHINGTON, DC 20530

YASKAWA ELECTRIC AMERICA, INC.
3355 PAYSPHERE CIRCLE
CHICAGO, IL 60674

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