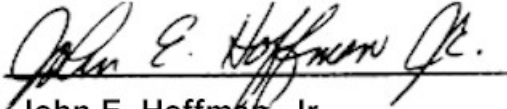


This document has been electronically entered in the records of the United States Bankruptcy Court for the Southern District of Ohio.

IT IS SO ORDERED.

Dated: March 11, 2005


John E. Hoffman, Jr.
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In Re:) Case No. 04-63851
)
NIPPON ELECTRIC GLASS OHIO,) Federal I.D. No. 95-4658750
INC.,)
)
Debtor.) Chapter 11
) Judge John E. Hoffman, Jr.

ORDER ESTABLISHING BAR DATE
FOR FILING PROOFS OF CLAIM AND PROOFS OF INTEREST AND
APPROVING FORM AND MANNER OF NOTICE THEREOF

This matter having come before the Court upon the Motion of Debtor, Nippon Electric Glass Ohio, Inc. (“Debtor”), for an Order Establishing the Bar Date for Filing Proof of Claim and Proofs of Interest and Approving From and Manner of Notice Thereof (the “Motion”), and the Court finding that:

1. The Court has jurisdiction over this Motion pursuant to 28 U.S.C. §§157 and 1334;
2. This is a core proceeding within the meaning of 28 U.S.C. §157(b);

3. Venue is proper under 28 U.S.C. §§1408 and 1409;
4. No party has objected to the Motion; and
5. Notice of the Motion was properly given to all parties in interest;

NOW THEREFORE, it is hereby

ORDERED that all Proofs of Claim must be filed on the dates specified below by the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of Ohio, Eastern Division, 170 North Street, Columbus, Ohio, 43215:

- (a) General Bar Date: May 27, 2005 (the “General Bar Date”) shall be fixed as the last day for filing Proofs of Claim, except as provided below. No separate Governmental Bar Date is being established since the General Bar Date is more than one-hundred eighty (180) days after the Petition Date, as required by Section 502(b)(9) of the Bankruptcy Code.
- (b) Rejection Bar Date: Any Entity asserting a Claim by reason of the rejection of an executory contract or unexpired lease pursuant to Section 502(g) of the Bankruptcy Code, shall file a Proof of Claim on or before the later of: (a) the General Bar Date or (b) thirty (30) calendar days after entry of an order approving the rejection of the executory contract or unexpired lease (the “Rejection Bar Date”).
- (c) Voidable Transfer Bar Date: Any Entity asserting a Claim by reason of the recovery of a voidable transfer pursuant to Section 502(h) of the Bankruptcy Code, shall file a Proof of Claim on or before the later of: (a) the General Bar Date or (b) thirty (30) calendar days after entry of an order avoiding such transfer (the “Voidable Transfer Bar Date”).
- (d) Amended Schedule Bar Date: Following the notice of any amendment to the Debtor’s Schedules of Assets and Liabilities (the “Schedules”) pursuant to Bankruptcy Rule 1009(a), which amendment reduces the liquidated amount or changes the priority of a scheduled Claim, or which reclassifies a scheduled Claim that is noncontingent, liquidated and/or undisputed to be contingent, unliquidated, and/or disputed, the claimant affected by the amendment shall only be permitted to file a Proof of Claim on or before thirty (30) calendar days after the service of the notice of the amendment; provided, however, that such Proof of Claim may not exceed the amount scheduled for such Claim prior to the amendment. No extension of time shall be warranted if the Debtor’s amendment to the Schedules increases the Proof of Claim deemed filed pursuant to Section 1111(a) of the Bankruptcy Code (the “Amended Schedule Bar Date” and

together with the General Bar Date, the Voidable Transfer Bar Date and the Rejection Bar Date, the “Bar Dates”).

It is further

ORDERED that the Bar Dates apply to all Entities holding Claims against or Interests in the Debtor (whether secured, priority or unsecured) that arose prior to the Petition Date, including the following:

- (e) any Entity whose Claim or Interest is listed as “disputed,” “contingent,” and/or “unliquidated” and that desires to participate in any of the Chapter 11 Case or share in any distribution in the Chapter 11 Case;
- (f) any Entity whose Claim or Interest is classified improperly in the Schedules or is listed in an incorrect amount and that desires to have its Claim allowed in a classification or amount other than as set forth in the Schedules; and
- (g) any Entity whose Claim or Interest against the Debtor is not listed in the Schedules.

It is further

ORDERED that Proofs of Claim need not be filed at this time by any of the following Entities:

- (h) any Entity that already has filed properly a Proof of Claim against the Debtor with the Court;
- (i) any Entity holding a Claim or Interest that is listed in the Schedules (or any amendment thereto) that is not scheduled as being contingent, unliquidated and/or disputed; provided, however, that such Entity must file a Proof of Claim if it believes (i) it is owed a different amount than listed in the Schedules, or (ii) its Claim or Interest is entitled to a different priority than that reflected in the Schedules;
- (j) any Entity having a claim that arose after the Petition Date;
- (k) any Entity holding Claims allowable under Sections 503(b) and 507(a)(1) of the Bankruptcy Code as administrative expenses of the Chapter 11 Case; or
- (l) any Entity whose claim has been allowed or paid previously.

It is further

ORDERED that any Entity who is required to file a Proof of Claim, but does not do so in compliance with the procedures set forth above, shall be forever barred, estopped and enjoined from: (i) filing a Proof of Claim with respect to such Claim or Interest; (ii) asserting such Claim or Interest against the Debtor, its estate or property; (iii) voting on any plan under Chapter 11 of Title 11 filed in the Chapter 11 Case on account of such Claim or Interest; and (iv) participating in any distribution in this Chapter 11 Case on account of such Claim or Interest, and the Debtor and the Debtor's property shall be forever discharged from any and all indebtedness or liability with respect to such Claim or Interest.

It is further

ORDERED that Notice of Deadline for the Filing of Proofs of Claim and Proofs of Interest (the "Bar Date Notice"), substantially in the form attached hereto as Exhibit A is hereby approved.

It is further

ORDERED that no later than ten (10) calendar days after entry of this Order approving the Motion, the Debtor will serve on all Entities listed on the Debtor's creditors matrix filed pursuant to Local Bankruptcy Rule 1007-2 and Bankruptcy Rule 1007 (as amended, the "Creditors Matrix") by first class United States mail, postage prepaid, the Bar Date Notice and the Schedules.

It is further

ORDERED that the Debtor shall be allowed to reserve the right to object to any Proof of Claim, whether filed or scheduled, on any ground. The Debtor shall retain the right to: (a) dispute, or assert offsets or defenses against, any filed Proof of Claim or any

Claim listed or reflected in the Schedules as to nature, amount, liability, classification, or otherwise; or (b) subsequently designate any Claim listed or reflected in the Schedules as disputed, contingent, and/or unliquidated.

It is further

ORDERED that the provisions of this Motion shall apply to all Claims and Interests, of whatever character, against or in the Debtor or its estate, whether secured or unsecured, priority or nonpriority, liquidated or unliquidated, fixed or contingent.

IT IS SO ORDERED.

cc: KENNETH R. COOKSON
65 EAST STATE STREET, SUITE 1800
COLUMBUS, OH 43215

PATRICIA S. MAR
MORRISON & FOERSTER LLP
425 MARKET STREET 33RD FLOOR
SAN FRANCISCO, CA 94105-2482

NIPPON ELECTRIC GLASS OHIO, INC.
PO BOX 220
EL CENTRO, CA 92444

TECHNEGLAS, INC.
P.O. BOX 220
EL CENTRO, CA 92244

ASST US TRUSTEE (COL)
OFFICE OF THE US TRUSTEE
170 NORTH HIGH STREET
SUITE 200
COLUMBUS, OH 43215

DELOITTE & TOUCHE LLP
SUITE 1900
701 'B' STREET
SAN DIEGO, CA 92101-8198

GALAZ, YAMAZAKI, RUIZ URQUIZ, S.C.
AVENIDA ALEJANDRO VON HUMBOLDT
17617
COL. GARITA DE OTAY, MESA DE OTAY
22509 TIJUANA, BC MEXICO

NIPPON ELECTRIC GLASS MEXICO, S.A. DE CV
CALZ. ROBLEDO INDUSTRIAL #338,
COL. COLORADO DOS
MEXICALI, BC 21384 MEXICO

NYK LINE (NA) INC.
300 LIGHTING WAY, 5TH FLOOR
SECAUCUS, NJ 07094

PENSION BENEFIT GUARANTY CORP.
1200 K STREET, N.W.
WASHINGTON, DC 20000-4026

SUMITOMO CORPORATION
HARUMI ISLAND TRITON SQ., OFFICE TOWER
Y
8-11 HARUMI 1-CHROME, CHOU-KU
TOKYO 104-8610, JAPAN

RPM MATERIAL HANDLING CO.
619 EAST ROSS AVENUE
EL CENTRO, CA 92243-9797

TRANSPORTES JUAN CARLOS DE MEXICALI,
SADECV BL
BLVD. HECTOR TERAN TERAN 2382
FRACC. LAGUNA XOCHIMILCO
MEXICALI, B.C., MEXICO

TECHNEGLAS, INC.
707 EAST JENKINS AVENUE
COLUMBUS, OH 43207

IMEX TRANSPORT, INC.
1616 KLOKE ROAD
CALEXICO, CA 92231

HITACHI TRANSPORT SYSTEM
(AMERICA), LTD.
17777 STERGIOS ROAD, SUITE 1
CALEXICO, CA 92231

INTERNAL REVENUE SERVICE
PHILADELPHIA, PA 19255

JAPAN BANK FOR INTERNATIONAL
COOPERATION, OSAKA BRANCH
4-4, DOJIMAHAMA
1-CHOME, KITA-KU,
OSAKA, 530-0004, JAPAN
ATTN: MS. HIROKO MIYOSHI

TIM J. ROBINSON
KRISTIN E. RICHNER
SQUIRE SANDERS & DEMPSEY, LLP
1300 HUNTINGTON CENTER
41 SOUTH HIGH STREET
COLUMBUS, OH 43215-6197

NEXTEL COMMUNICATIONS
P.O. BOX 54977
LOS ANGELES, CA 90054-0977

NIPPON ELECTRIC GLASS (FUJIAN) CO.,
LTD.
NO. 29 MAWEI TECHNOLOGY
DEVELOPMENT ZONE, RUZHOU
FUJIAN, 350015, CHINA

NIPPON ELECTRIC GLASS (MALAYSIA)
SDN.BHD
LOT 1-7, LION INDUSTRIAL PARK
PERSIARAN JUBIL PERAK
P.O. BOX 7216, 40706
SHAH ALAM, SELANGOR, MALAYSIA

NIPPON ELECTRIC GLASS AMERICA, INC.
650 EAST DEVON, SUITE 110
ITASCA, IL 60143

NIPPON ELECTRIC GLASS CO., LTD.
7-1 SEIRAN 2-CHOME, OTSU
OTSU, SHIGA 520-8539 JAPAN

THOMSON, INC.
P.O. BOX 972630
EL PASO, TX 79997

YUSEN AIR & SEA SERVICE (USA) INC.
19001 HARBORGATE WAY
TORRANCE, CA 90501

U.S. ATTORNEY GENERAL
SOUTHERN DISTRICT OF OHIO
303 MARCONI BLVD., SUITE 200
COLUMBUS, OH 43215

INTERNAL REVENUE SERVICE
OGDEN, UT 84201-0012

ROBERT J. SIDMAN, ESQ.
BRENDA K. BOWERS, ESQ.
VORYS, SATER, SEYMOUR
AND PEASE LLP
52 EAST GAY STREET
COLUMBUS, OH 43216-1008

DANIEL A. DEMARCO, ESQ.
CHRISTOPHER B. WICK, ESQ.
HAHN LOESER & PARKS LLP
3300 BP TOWER
200 PUBLIC SQUARE
CLEVELAND, OH 44114-2301

MAQSA, INC.
7505 ALAMEDA AVENUE
EL PASO, TX 79915

PENSION BENEFIT GUARANTY CORP.
OFFICE OF THE GENERAL COUNSEL
1200 K STREET, N.W., STE. 340
WASHINGTON, D.C. 20005-4026

DAVID L. EATON, ESQ.
MARC J. CARMEL, ESQ.
KIRKLAND & ELLIS, LLP
200 E. RANDOLPH DRIVE
CHICAGO, IL 60601

U.S. ATTORNEY GENERAL
UNITED STATES
WASHINGTON, DC 20530

YASKAWA ELECTRIC AMERICA, INC.
3355 PAYSPIRE CIRCLE
CHICAGO, IL 60674

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In Re:) Case No. 04-63851
)
NIPPON ELECTRIC GLASS OHIO,) Federal I.D. No. 95-4658750
INC.)
)
Debtor) Chapter 11
) Judge John E. Hoffman, Jr.

**NOTICE OF DEADLINE FOR THE FILING OF
PROOFS OF CLAIM AND PROOFS OF INTEREST**

TO: ALL ENTITIES OF THE DEBTOR AND OTHER INTERESTED PARTIES:

PLEASE TAKE NOTICE that on September 1, 2004 (the "Petition Date") the above-captioned debtor and debtor-in-possession (the "Debtor"), filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (as amended from time to time, the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Ohio, Eastern Division (the "Court"). On September 16, 2004, the Debtor filed with the Court its Schedules of Assets and Liabilities (the "Schedules").

PLEASE TAKE FURTHER NOTICE that on _____, 2005, the Court entered an order (the "Bar Date Order") [Docket No. ____] pursuant to which, all persons and entities, including, without limitation, individuals, partnerships, corporations, estates and trusts (each an "Entity" and collectively, the "Entities"), holding or wishing to

assert claims (as defined in Section 101(5) of the Bankruptcy Code, collectively, the “Claims”) against or Interests (collectively, the “Interests”) in the Debtor arising prior to the Petition Date are required to file a separate, completed and executed proof of claim form (collectively, the “Proofs of Claim”) on account of any Claims or Interests such Entities hold or wish to assert against the Debtor, on or before the bar dates, set forth below, (collectively, the “Bar Dates”). Proofs of Claim may be filed electronically or sent to the Office of the Clerk of the Bankruptcy Court (the “Clerk’s Office”) for filing at the address set forth herein. Pursuant to the Bar Date Order, the Court established the following Bar Date:

- (a) General Bar Date: May 27, 2005 is the last day for filing Proofs of Claim, except as provided below.
- (b) Rejection Bar Date: In the event that a Claim arises with respect to the Debtor’s rejection of an executory contract or unexpired lease pursuant to Section 502(g) of the Bankruptcy Code, the holder of such Claim will be afforded the latest of: (i) the General Bar Date or (ii) thirty (30) calendar days after entry of an order authorizing the rejection of the executory contract or unexpired lease to file a Proof of Claim.
- (c) Recovery of Voidable Transfer Claims Bar Date: In the event that a Claim arises with respect to the recovery of a voidable transfer pursuant to Section 502(h) of the Bankruptcy Code, the holder of such Claim shall be afforded the latest of : (i) the General Bar Date or (ii) thirty (30) calendar days after entry of an order avoiding such transfer to file a Proof of Claim.
- (d) Amended Schedule Bar Date: In the event that the Debtor shall amend its Schedules subsequent to the date hereof, the Debtor shall give notice of such amendment to the holders of the Claims affected thereby, and such holders shall be afforded thirty (30) calendar days from the date on which such notice has been given to such holders (or such other time period as may be fixed by the Court) to file Proofs of Claim; provided, however, that such Proof of Claim may not exceed the amount scheduled for such Claim prior to the amendment. No extension of time shall be warranted if the Debtor’s amendment to the Schedules increases the Proof of Claim deemed filed pursuant to Section 1111(a) of the Bankruptcy Code.

Notwithstanding the foregoing, AT THIS TIME, Proofs of Claim ARE NOT REQUIRED to be filed by Entities holding or wishing to assert Claims against the Debtor

of the types that are set forth in clauses (a) through (e) below (collectively the “Excluded Claims”):

- (a) any Entity that already has filed properly a Proof of Claim against the Debtor with the Court;
- (b) any Entity holding a Claim or Interest that is listed in the Schedules (or any amendment thereto) that is not scheduled as being contingent, unliquidated and/or disputed; provided, however, that such Entity must file a Proof of Claim if it believes (i) it is owed a different amount than listed in the Schedules, or (ii) its Claim or Interest is entitled to a different priority than that reflected in the Schedules;
- (c) any Entity having a claim that arose after the Petition Date;
- (d) any Entity holding Claims allowable under Sections 503(b) and 507(a)(1) of the Bankruptcy Code as administrative expenses of the Chapter 11 Case; or
- (e) any Entity whose claim has been allowed or paid previously. Should the Court fix a date in the future after the General Bar Date by which time the Excluded Claims must be filed, the affected Entities will be so notified.

Each Proof of Claim form may be sent to the Clerk’s Office for filing at:

Office of the Clerk
U.S. Bankruptcy Court
Southern District of Ohio
Eastern Division
170 North Street
Columbus, Ohio 43215

PLEASE TAKE FURTHER NOTICE THAT, EXCEPT WITH RESPECT TO THE EXCLUDED CLAIMS SET FORTH ABOVE, ANY ENTITY WHO IS REQUIRED TO FILE A PROOF OF CLAIM BUT FAILS TO DO SO ON THE APPLICABLE BAR DATE, FOREVER SHALL BE BARRED, ESTOPPED AND ENJOINED FROM: (I) FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM OR INTEREST; (II) ASSERTING SUCH CLAIM OR INTEREST AGAINST THE DEBTOR OR ITS ESTATE OR PROPERTY; (III) VOTING ON ANY PLAN UNDER CHAPTER 11 OF TITLE 11 FILED IN THIS CASE ON ACCOUNT OF SUCH CLAIM OR INTEREST; OR (IV) PARTICIPATING IN ANY DISTRIBUTION IN THIS CHAPTER 11 CASE ON ACCOUNT OF SUCH CLAIM OR INTEREST AND THE DEBTOR AND THE DEBTOR’S PROPERTY FOREVER SHALL BE DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM OR INTEREST.

The Debtor's Schedules may be examined and inspected by interested parties during regular business hours at the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of Ohio, Eastern Division, 170 North Street, Columbus, Ohio, 43215. A copy of the Debtor's Schedules may be obtained via the PACER system from the Court's website at www.ohsb.uscourts.com. The staff of the Clerk's Office is prohibited by law from giving legal advice. Entities wishing to rely on the Schedules are responsible for determining whether their Claims are accurately listed therein.

PLEASE TAKE FURTHER NOTICE THAT THE PROVISIONS OF THIS NOTICE APPLY TO ALL CLAIMS AND INTERESTS, OF WHATEVER CHARACTER, AGAINST OR IN THE DEBTOR OR ITS ESTATE, WHETHER SECURED OR UNSECURED, PRIORITY OR NONPRIORITY, LIQUIDATED OR UNLIQUIDATED, FIXED OR CONTINGENT. PLEASE TAKE FURTHER NOTICE THAT THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST THE DEBTOR. YOU SHOULD CONSULT WITH YOUR OWN PROFESSIONALS TO DETERMINE WHETHER YOU HOLD A CLAIM AGAINST THE DEBTOR. YOU NEED NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTOR. QUESTIONS CONCERNING THIS NOTICE SHOULD BE DIRECTED TO KENNETH R. COOKSON AT KEGLER, BROWN, HILL & RITTER, CO., LPA, 65 E. STATE STREET, COLUMBUS, OHIO 43215, (614) 462-5400.

Kenneth R. Cookson (0020216)
KEGLER BROWN HILL & RITTER, CO., LPA
65 East State Street, Suite 1800
Columbus OH 43215
Telephone: (614) 462-5400
Facsimile: (614) 464-2634
Local Counsel for Debtor

###