

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF LOUISIANA**

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In re : **Chapter 11 Case No.**
 : **06-10179 (B)**
OCA, INC., et al., :
 : **Jointly Administered**
 :
Debtors. :
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**CONSENT ORDER RELATING TO
MOTION AND INCORPORATED MEMORANDUM FOR
TEMPORARY ALLOWANCE OF CLAIM
PURSUANT TO RULE 3018 BY
DAVID C. HERRSCHER, D.D.S. AND D.C. HERRSCHER, D.D.S.**

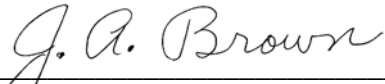
Considering the Motion and Incorporated Memorandum for Temporary Allowance of Claim Pursuant to Rule 3018 By David C. Herrscher, D.D.S. and D.C. Herrscher, D.D.S. (“Movers”) (P-1417), the Debtors’ representation that they dispute the claims asserted by Movers as to the amount and status and the consent of the Debtors and Movers noted hereon;

IT IS HEREBY ORDERED that the Herrscher claims against OCA, Inc. and Orthodontic Centers of Texas, Inc. referenced in the Movers’ Motion are hereby temporarily allowed in connection with the confirmation of the Plan for voting purposes only, as an Other Secured Claim classified in Class 2, as those terms are defined in the Amended and Supplemental Joint Chapter 11 Plan of Reorganization for OCA, Inc. and Filed Subsidiaries as of July 24, 2006 (“the Plan”), in the amount of \$258,957.52.

IT IS HEREBY FURTHER ORDERED that nothing in this Order shall (a) affect or otherwise limit the right of OCA, Inc., its subsidiaries or any other party to object to the Herrscher claims as to their purported secured status, amount or validity for all

other purposes, including but not limited to, the purpose of distribution or (b) create any presumption or inference as to the amount, validity or status of the Herrscher claims.

New Orleans, Louisiana, August 16, 2006.



Jerry A. Brown
U.S. Bankruptcy Judge

Consented By:

/s/ Jan M. Hayden

William H. Patrick, III, La. Bar No. 10359

Jan M. Hayden, La. Bar No. 6672

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