UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF LOUISIANA

In re * Chapter 11

* Case No. 06-10179 (B)

OCA, INC., et al.,

' (Motion for Joint

Debtors. * Administration Granted)

*

EX PARTE MOTION PURSUANT TO LOCAL BANKRUPTCY RULE 2090-1 FOR LEAVE TO APPEAR PRO HAC VICE

Alan H. Goodman, with the law firm of Lemle & Kelleher, L.L.P., Louisiana counsel for Silver Point Finance, LLC ("Silver Point"), hereby moves this Court to grant leave for Dennis F. Dunne of the law firm of Milbank, Tweed, Hadley & McCloy, LLP to appear *pro hac vice* in the captioned cases as co-counsel for Silver Point and represents as follows.

1.

Alan H. Goodman is a member in good standing of the bar of this Court.

2.

The affidavit of Dennis F. Dunne (the "Affidavit") is attached hereto verifying (i) he is a member in good standing of the bar of the State of New York and is admitted to practice before the United States District Courts for the Southern, Eastern and Northern Districts of New York; (ii) he is not subject to any disciplinary proceedings or criminal proceedings against him in any jurisdiction; and (iii) he has read and will comply with the requirements of the Local Rules for the United States Bankruptcy Court for the Eastern District of Louisiana.

3.

Additionally, in compliance with Local Bankruptcy Rule 2090-1(C), attached to the Affidavit is a Certificate of Good Standing from the United States District Court for the Southern District of New York for Dennis F. Dunne.

WHEREFORE, undersigned counsel respectfully requests that this Court enter an order granting Dennis F. Dunne leave to appear *pro hac vice* in the captioned cases as co-counsel for Silver Point as requested hereinabove.

Respectfully submitted,

LEMLE & KELLEHER, L.L.P.

/s/ Alan H. Goodman
ALAN H. GOODMAN (#6131)
BRENT C. WYATT (#25308)
21st Floor, 601 Poydras Street
New Orleans, LA 70130
Telephone: (504) 586-1241

Fax: (504) 584-9142

Attorneys for Silver Point Finance, LLC

CERTIFICATE OF SERVICE

/s/ Alan H. Goodman

606036