

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF LOUISIANA

In re: \* CASE NO. 06-10179  
\*  
OCA, INC., et al., \* (Jointly Administered)  
\*  
Debtors. \* SECTION "B"  
\*  
\* CHAPTER 11

\*\*\*\*\*

**STIPULATION ON MOTION OF THE DEBTORS**  
**PURSUANT TO SECTION 105(A) OF THE BANKRUPTCY CODE FOR ORDER (1)**  
**AUTHORIZING THE DEBTORS TO CONTINUE TO OPERATE UNDER AND**  
**PROVIDE SERVICES PURSUANT TO BUSINESS SERVICE AGREEMENTS, (2)**  
**AUTHORIZING THE DEBTORS TO PAY CERTAIN PREPETITION OBLIGATIONS**  
**IN CONNECTION THEREWITH AND (3) DIRECTING AFFILIATED PARTIES TO**  
**CONTINUE TO OPERATE UNDER THE BUSINESS SERVICE AGREEMENTS,**  
**INCLUDING WITHOUT LIMITATION, MAKING TIMELY DEPOSITS AND**  
**PAYMENTS TO THE DEBTORS [P-13]**

This case was scheduled to come on for hearing on April 5, 2006 at 2:00 p.m. on the objections to the Second Order [P-46] ("Second Order") relating to/and to the Motion of the Debtors Pursuant to Section 105(a) of the Bankruptcy Code for Order (1) Authorizing the Debtors to Continue to Operate Under and Provide Services Pursuant to Business Service Agreements, (2) Authorizing the Debtors to Pay Certain Prepetition Obligations in Connection Therewith and (3) Directing Affiliated Parties to Continue to Operate Under the Business Service Agreements, Including Without Limitation, Making Timely Deposits and Payments to the Debtors [P-13] ("Debtors' Authorization Motion"), and specifically on the Responses and Joinders thereto filed by "Certain Dentists" [P-108, P-131 and P-135], and/or urged by any others identified on attached Exhibit "A".

The parties hereto hereby stipulate as evidenced by the signatures of their respective counsel below, as follows:

Those Certain Dentists identified on the attached Exhibit "A" to this Order, are not included within the category of "Affiliated Practices" described in Debtors' Authorization Motion or the Second Order, and neither the Second Order nor the relief requested in Debtors' Authorization Motion applies to the Certain Dentists identified on the attached Exhibit "A".

Nothing contained in this Order shall be deemed to affect any litigation pending between any of the Certain Dentists and any of the Debtors, nor shall it be deemed to adversely affect or waive any claims, causes of action, rights, remedies or objections, whether equitable or legal, available to any of the Certain Dentists or the Debtors, including, but not limited to, those relating to jurisdiction, core proceedings or abstention, and whether arising under the Bankruptcy Code, the Bankruptcy Rules, or any applicable law, all of which are specifically reserved.

New Orleans, Louisiana, this 5<sup>th</sup> day of April, 2006.

/s/ Warren Horn  
William H. Patrick III, La. Bar No. 10359  
Warren Horn, La. Bar No. 14380  
**HELLER, DRAPER, HAYDEN,  
PATRICK & HORN, L.L.C.**  
650 Poydras Street, Suite 2500  
New Orleans, LA 70130-6103  
Telephone: 504-568-1888  
Fax: 504-522-0949  
**COUNSEL FOR THE DEBTORS  
AND DEBTORS IN POSSESSION**

/s/ J. David Forsyth  
**SESSIONS, FISHMAN & NATHAN, L.L.P.**  
**J. DAVID FORSYTH, Bar No. 5719**  
**DRUE E. BANTA, Bar No. 29746**  
201 St. Charles Avenue, 35<sup>th</sup> Floor  
New Orleans, LA 70170-3500  
Telephone: (504) 582-1521  
Facsimile: (504) 582-1585  
**ATTORNEYS FOR CERTAIN DENTISTS  
IDENTIFIED ON ATTACHED EXHIBIT "A"**