

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF LOUISIANA**

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**In re** : **Chapter 11 Case No.**  
 : **06-10179 (B)**  
**OCA, INC., et al.,** :  
 : **(Jointly Administered)**  
 :  
**Debtors.** :  
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**MOTION FOR EXPEDITED HEARING ON  
MATTERS RELATED TO CONFIRMATION OF PLAN**

**NOW INTO COURT**, through undersigned counsel, comes OCA, Inc. (“OCA”) and certain of its subsidiaries<sup>1</sup>, as debtors and debtors-in-possession (collectively, the “Debtors”), who respectfully request that this Court to set an expedited hearing on the following matters related to confirmation of Plan and any objections thereto: (1) *Motion for Entry of Order Approving September 1, 2006 Technical Modifications to the*

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<sup>1</sup> Orthodontic Centers of Alabama, Inc. (06-10180); Orthodontic Centers of Arizona, Inc. (06-10181); Orthodontic Centers of Arkansas, Inc. (06-10182); Orthodontic Centers of California, Inc. (06-10183); Orthodontic Centers of Colorado, Inc. (06-10184); Orthodontic Centers of Connecticut, Inc. (06-10185); Orthodontic Centers of Florida, Inc. (06-10186); Orthodontic Centers of Georgia, Inc. (06-10187); Orthodontic Centers of Illinois, Inc. (06-10188); Orthodontic Centers of Indiana, Inc. (06-10189); Orthodontic Centers of Kansas, Inc. (06-10190); Orthodontic Centers of Kentucky, Inc. (06-10191); Orthodontic Centers of Louisiana, Inc. (06-10192); Orthodontic Centers of Maine, Inc. (06-10193); Orthodontic Centers of Maryland, Inc. (06-10194); Orthodontic Centers of Massachusetts, Inc. (06-10195); Orthodontic Centers of Michigan, Inc. (06-10196); Orthodontic Centers of Minnesota, Inc. (06-10197); Orthodontic Centers of Mississippi, Inc. (06-10198); Orthodontic Centers of Missouri, Inc. (06-10199); Orthodontic Centers of Nebraska, Inc. (06-10200); Orthodontic Centers of Nevada, Inc. (06-10201); Orthodontic Centers of New Hampshire, Inc. (06-10202); Orthodontic Centers of New Jersey, Inc. (06-10203); Orthodontic Centers of New Mexico, Inc. (06-10204); Orthodontic Centers of New York (06-10205); Orthodontic Centers of North Carolina, Inc. (06-10206); Orthodontic Centers of North Dakota, Inc. (06-10207); Orthodontic Centers of Ohio, Inc. (06-10208); Orthodontic Centers of Oklahoma, Inc. (06-10209); Orthodontic Centers of Oregon, Inc. (06-10210); Orthodontic Centers of Pennsylvania, Inc. (06-10211); Orthodontic Centers of Puerto Rico, Inc. (06-10212); Orthodontic Centers of Rhode Island, Inc. (06-10213); Orthodontic Centers of South Carolina, Inc. (06-10214); Orthodontic Centers of Tennessee, Inc. (06-10215); Orthodontic Centers of Texas, Inc. (06-10216); Orthodontic Centers of Utah, Inc. (06-10217); Orthodontic Centers of Virginia, Inc. (06-10218); Orthodontic Centers of Washington, Inc. (06-10219); Orthodontic Centers of Washington, D.C., Inc. (06-10220); Orthodontic of West Virginia, Inc. (06-10221); Orthodontic Centers of Wisconsin, Inc. (06-10222); Orthodontic Centers of Wyoming, Inc. (06-10223); OrthAlliance, Inc. (06-10229); OrthAlliance New Image, Inc. (06-10230); OCA Outsource, Inc. (06-10231); PedoAlliance, Inc. (06-10232); Orthodontics Centers of Hawaii, Inc. (06-10503); Orthodontics Centers of Iowa, Inc. (06-10504); and Orthodontics Centers of Idaho, Inc. (06-10505).

*Amended and Supplemental Joint Chapter 11 Plan of Reorganization for OCA, Inc. and Filed Subsidiaries, as of July 24, 2006* [P-1766] (“Motion”); (2) *Notice of Intent to Reject Business Service Agreements Pursuant to Plan of Reorganization and Bankruptcy Code* [P-1539]; (3) *Notice of Supplemental and Amended Notice of Intent to Reject Business Service Agreement(s) Pursuant to Plan of Reorganization and Bankruptcy Code* [P-1649]; (4) *Notice of Intent to Reject Real Estate Leases Pursuant to Plan of Reorganization and Bankruptcy Code* [P-1656]; (5) *Notice of Intent to Assume Real Estate Leases Pursuant to Plan of Reorganization and Bankruptcy Code* [P-1684]; and (6) *Motion To Strike Vote of Dr. Gary D. Sexson, II and Sexson Orthodontics, Ltd. Filed on behalf of OCA, Inc. et al* [P-1731], for the following reasons:

1. On this date, the Debtors filed the Motion requesting that the Court enter an order approving the September 1 Modifications<sup>2</sup> to the Plan. The September 1 Modifications are attached to the Motion.

2. The Debtors have previously filed and served *Motion for Entry of Order Approving August 18, 2006 Technical Modifications to the Amended and Supplemental Joint Plan of Reorganization for OCA, Inc. and Filed Subsidiaries, as of July 25, 2006* [P-1535], and *Joint Motion for Entry of Order Approving August 29, 2006 Immaterial Modifications to the Amended and Supplemental Joint Plan of Reorganization for OCA, Inc. and Filed Subsidiaries, as of July 25, 2006* [P-1684], both of which have been set for hearing on September 5, 2006 at 10:00 a.m.

3. The Debtors also have previously filed other matters related to the confirmation of the Plan: (1) *Notice of Intent to Reject Business Service Agreements*

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<sup>2</sup> Capitalized terms not defined herein are as defined in the Motion.

*Pursuant to Plan of Reorganization and Bankruptcy Code [P-1539]; (2) Notice of Supplemental and Amended Notice of Intent to Reject Business Service Agreement(s) Pursuant to Plan of Reorganization and Bankruptcy Code [P-1649]; (3) Notice of Intent to Reject Real Estate Leases Pursuant to Plan of Reorganization and Bankruptcy Code [P-1656]; (4) Notice of Intent to Assume Real Estate Leases Pursuant to Plan of Reorganization and Bankruptcy Code [P-1684]; and (5) Motion To Strike Vote of Dr. Gary D. Sexson, II and Sexson Orthodontics, Ltd. [P-1731].*

4. No parties in interest are prejudiced by the expedited setting of this hearing on the Motion.

5. **WHEREFORE**, the Debtors request that this Court enter an order to setting an expedited hearing on the following matters: (1) *Motion for Entry of Order Approving September 1, 2006 Technical Modifications to the Amended and Supplemental Joint Chapter 11 Plan of Reorganization for OCA, Inc. and Filed Subsidiaries, as of July 24, 2006 [P- ]*; (2) *Notice of Intent to Reject Business Service Agreements Pursuant to Plan of Reorganization and Bankruptcy Code [P-1539]*; (3) *Notice of Supplemental and Amended Notice of Intent to Reject Business Service Agreement(s) Pursuant to Plan of Reorganization and Bankruptcy Code [P-1649]*; (4) *Notice of Intent to Reject Real Estate Leases Pursuant to Plan of Reorganization and Bankruptcy Code [P-1656]*; (5) *Notice of Intent to Assume Real Estate Leases Pursuant to Plan of Reorganization and Bankruptcy Code [P-1684]*; and (6) *Motion To Strike Vote of Dr. Gary D. Sexson, II and Sexson Orthodontics, Ltd. [P-1731]*, for September 5, 2006 at 10:00 a.m., and for all general and equitable relief to which they are entitled.

**New Orleans, Louisiana** this 1<sup>st</sup> day of September 2006.

Respectfully submitted:

/s/ William H. Patrick, III

William H. Patrick III, La. Bar No. 10359

Tristan Manthey, La. Bar No. 24539

**HELLER, DRAPER, HAYDEN,**

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**Counsel for the Debtors  
and Debtors-in-Possession**

## NOTICE ANNEX 1

Pursuant to 11 U.S.C. § 342, the address for each of the referenced Debtors is 3850 N. Causeway Blvd., Suite 800, Metairie, LA 70002

<b>DEBTORS</b>	<b>CASE NO.</b>	<b>TAX I.D. NO.</b>
OCA, Inc.	06-10179	xx-xxx8948
Orthodontic Centers of Alabama, Inc.	06-10180	xx-xxx7093
Orthodontic Centers of Arizona, Inc.	06-10181	xx-xxx1232
Orthodontic Centers of Arkansas, Inc.	06-10182	xx-xxx8907
Orthodontic Centers of California, Inc.	06-10183	xx-xxx9079
Orthodontic Centers of Colorado, Inc.	06-10184	xx-xxx7095
Orthodontic Centers of Connecticut, Inc.	06-10185	xx-xxx0411
Orthodontic Centers of Florida, Inc.	06-10186	xx-xxx7097
Orthodontic Centers of Georgia, Inc.	06-10187	xx-xxx7098
Orthodontic Centers of Hawaii, Inc.	06-10503	xx-xxx5963
Orthodontic Centers of Idaho, Inc.	06-10505	xx-xxx4277
Orthodontic Centers of Illinois, Inc.	06-10188	xx-xxx1230
Orthodontic Centers of Indiana, Inc.	06-10189	xx-xxx0663
Orthodontic Centers of Iowa, Inc.	06-10504	xx-xxx0342
Orthodontic Centers of Kansas, Inc.	06-10190	xx-xxx8908
Orthodontic Centers of Kentucky, Inc.	06-10191	xx-xxx0666
Orthodontic Centers of Louisiana, Inc.	06-10192	xx-xxx7100
Orthodontic Centers of Maine, Inc.	06-10193	xx-xxx4186
Orthodontic Centers of Maryland, Inc.	06-10194	xx-xxx1229
Orthodontic Centers of Massachusetts, Inc.	06-10195	xx-xxx5666
Orthodontic Centers of Michigan, Inc.	06-10196	xx-xxx6962
Orthodontic Centers of Minnesota, Inc.	06-10197	xx-xxx6453
Orthodontic Centers of Mississippi, Inc.	06-10198	xx-xxx7101
Orthodontic Centers of Missouri, Inc.	06-10199	xx-xxx6961
Orthodontic Centers of Nebraska, Inc.	06-10200	xx-xxx0483
Orthodontic Centers of Nevada, Inc.	06-10201	xx-xxx5665
Orthodontic Centers of New Hampshire, Inc.	06-10202	xx-xxx5495
Orthodontic Centers of New Jersey, Inc.	06-10203	xx-xxx2916
Orthodontic Centers of New Mexico, Inc.	06-10204	xx-xxx8906
Orthodontic Centers of New York, Inc.	06-10205	xx-xxx6960
Orthodontic Centers of North Carolina, Inc.	06-10206	xx-xxx7102
Orthodontic Centers of North Dakota, Inc.	06-10207	xx-xxx6959
Orthodontic Centers of Ohio, Inc.	06-10208	xx-xxx0361
Orthodontic Centers of Oklahoma, Inc.	06-10209	xx-xxx6958
Orthodontic Centers of Oregon, Inc.	06-10210	xx-xxx6342
Orthodontic Centers of Pennsylvania, Inc.	06-10211	xx-xxx2918
Orthodontic Centers of Puerto Rico, Inc.	06-10212	xx-xxx1568
Orthodontic Centers of Rhode Island, Inc.	06-10213	xx-xxx5667
Orthodontic Centers of South Carolina, Inc.	06-10214	xx-xxx7104
Orthodontic Centers of Tennessee, Inc.	06-10215	xx-xxx7106
Orthodontic Centers of Texas, Inc.	06-10216	xx-xxx8024
Orthodontic Centers of Utah, Inc.	06-10217	xx-xxx6957
Orthodontic Centers of Virginia, Inc.	06-10218	xx-xxx7107
Orthodontic Centers of Washington, Inc.	06-10219	xx-xxx1231
Orthodontic Centers of Washington, D.C., Inc.	06-10220	xx-xxx2484
Orthodontic Centers of West Virginia, Inc.	06-10221	xx-xxx4091
Orthodontic Centers of Wisconsin, Inc.	06-10222	xx-xxx6956

Orthodontic Centers of Wyoming, Inc.	06-10223	xx-xxx5961
OrthAlliance, Inc.	06-10229	xx-xxx2134
OrthAlliance New Image, Inc.	06-10230	xx-xxx0308
OCA Outsource, Inc.	06-10231	xx-xxx9255
PedoAlliance, Inc.	06-10232	xx-xxx0432