

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF LOUISIANA**

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In re : **Chapter 11 Reorganization**
 :
OCA, Inc., et al. : **Case No. 06-10179(B)**
 :
 : **(Jointly Administered)**
 :
Debtors. : **Hon. Jerry Brown**
 :
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**ORDER ALLOWING COMPENSATION OF MARK K. THOMAS
AND THE LAW FIRM OF JENNER & BLOCK, LLP,
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
PURUSANT TO FIRST INTERIM APPLICATION FOR
COMPENSATION AND REIMBURSEMENT**

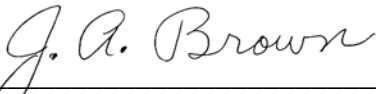
The hearing on the First Interim Application for Compensation and Reimbursement of Expenses for Mark K. Thomas and the Law Firm of Jenner & Block, LLP, National Counsel for the Official Committee of Unsecured Creditors (**P-1540**) (the “Interim Application”),¹ for the period March 14, 2006 through June 30, 2006 (the “Billing Period”), filed by Mark K. Thomas and the law firm of Jenner & Block, LLP (“Jenner & Block”) was scheduled to be heard on September 27, 2006, at 2:00 p.m.; due notice having been given to the Debtors, the Office of the United States Trustee, and all others entitled to notice thereof; there having been no objections to the Interim Application; it appearing that Jenner & Block duly rendered the services and incurred the expenses on behalf of the Committee, in the performance of their duties as attorneys for the Committee and that the services rendered and expenses incurred were necessary and reasonable;

IT IS HEREBY ORDERED:

¹ Capitalized terms used as defined terms here and not otherwise defined shall have those meanings ascribed to them in the Interim Application.

- (1) that Jenner & Block be, and it hereby is, allowed reasonable compensation for professional fees in the sum of \$474,721.50 in fees² and \$9,837.73 in expenses for services rendered and expenses incurred from March 14, 2006 through June 30, 2006, for a total of \$484,559.23 for the Billing Period; and
- (2) the Debtors shall immediately pay the balance of said fees and expenses forthwith out of the Debtors' funds held by them and out of the Debtors' estates as a priority administrative claim pursuant to section 507 of the Bankruptcy Code.

New Orleans, Louisiana, September 27, 2006.



Jerry A. Brown
U.S. Bankruptcy Judge

This order prepared and submitted by:

/s/Phillip W. Nelson

Mark K. Thomas (Ill. Bar No. 06181453)
Michael S. Terrien (Ill. Bar No. 00211556)
Phillip W. Nelson (Ill. Bar No. 06283615)
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*National Counsel for the Official Committee
of Unsecured Creditors*

² Pursuant to an agreement between Jenner & Block and the U.S. Trustee, this amount excludes \$1,800 in fees originally sought by Jenner & Block in the Interim Application, which amount Jenner & Block has agreed to write off.

Bankruptcy Noticing Center
2525 Network Place, 3rd Floor
Herndon, Virginia 20171-3514

CERTIFICATE OF SERVICE

District/off: 053L-2
Case: 06-10179

User: kl
Form ID: pdf810

Page 1 of 1
Total Served: 2

Date Rcvd: Sep 27, 2006

The following entities were served by first class mail on Sep 29, 2006.
db +OCA, Inc. et al, 3850 North Causeway Blvd., Suite 800, Metairie, LA 70002-8133
aty +Jenner & Block, LLP, One IBM Plaza, Chicago, IL 60611-7603

The following entities were served by electronic transmission.
NONE.

TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 29, 2006

Signature:

