

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF LOUISIANA**

-----X		
<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	<b>06-10179(B)</b>
<b>OCA, INC., et al.,</b>	:	
	:	
<b>Debtors.</b>	:	
-----X		

**ORDER (A) ESTABLISHING A BAR DATE  
FOR FILING OF PROOFS OF CLAIM, (B) APPROVING  
THE BAR DATE NOTICE AND (C) AUTHORIZING THE  
DEBTORS TO PROVIDE NOTICE OF THE BAR DATE**

Considering the *Ex Parte Motion for an Order (A) Establishing a Bar Date for Filing of Proofs of Claim, (B) Approving the Bar Date Notice and (C) Authorizing the Debtors to Provide Notice of the Bar Date* (“Motion”) [P-134] filed by the above captioned debtors and debtors-in-possession (collectively, the “Debtors”) on March 30, 2006, and after due deliberation, and sufficient cause existing to grant the Motion and appearing due notice being provided and no further notice is necessary;

**IT IS ORDERED** that the Motion is **GRANTED**;

**IT IS FURTHER ORDERED** that **May 15, 2006** is established as the **Bar Date** for filing proofs of claim (the “Bar Date”) for all persons or entities other than governmental units;

**IT IS FURTHER ORDERED** that each person or entity, including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, and/or trust that asserts an unpaid Claim (as defined in the Bankruptcy Code) against the Debtors, including, but not limited to, Claims for taxes, accounts payable, alleged torts, and/or Claims arising from or under pre-petition contracts, leases or agreements, including the Business

Services Agreements<sup>1</sup> or any other service or management agreements with one or more of the Debtors, that arose before the Petition Dates (“Pre-Petition Claim”), regardless of whether such Pre-Petition Claim is contingent, disputed, inchoate or unliquidated, is required to file a written proof of claim which substantially conforms to Official Form No. 10 to the Federal Rules of Bankruptcy Procedure, so as to be received on or before the Bar Date either electronically or by mail or delivery by hand, courier, or overnight service to the offices of the clerk of this Court.

**IT IS FURTHER ORDERED** that September 13, 2006 is established as the bar date for filing proofs of claim (“Governmental Bar Date”) by governmental units.

**IT IS FURTHER ORDERED** that each governmental unit that asserts a Prepetition Claim, regardless of whether such claim is contingent, disputed, inchoate or unliquidated, is required to file a written proof of claim which substantially conforms to Official Form No. 10 to the Federal Rules of Bankruptcy Procedure, so as to be received on or before the Governmental Bar Date either electronically or by mail or delivery by hand, courier, or overnight service to the offices of the clerk of Court.

**IT IS FURTHER ORDERED** that each claimant must file a proof of claim in the Debtor’s bankruptcy case for which it asserts a claim against that particular Debtor.

**IT IS FURTHER ORDERED** that the following Pre-Petition Claims are not subject to the Bar Date:

- A. Any Pre-Petition Claim for which a proof of claim against the Debtors utilizing the claim form which substantially conforms to Official Form No. 10 has already been properly filed with the clerk of this Court;
- B. Any Pre-Petition Claim of a person or entity (i) whose claim is listed on the Debtors’ schedules of liability (“Schedules”); and (ii) is not described

---

<sup>1</sup> Capitalized terms not defined herein are as defined in the Motion.

in such Schedules as “disputed”, “contingent”, or “unliquidated”; and (iii) who does not dispute the amount, priority, status, or nature of such pre-petition claim as set forth in the Schedules;

- C. Any Pre-Petition Claim to the extent that such Pre-Petition Claim has been paid by the Debtors with the authorization of this Court, including, but not limited to, claims paid under the *First Order on Motion of the Debtors Pursuant to Section 105(a) of the Bankruptcy Code for Order (1) Authorizing the Debtors to Continue to Operate Under and Provide Services Pursuant to Business Service Agreements, and (2) Authorizing the Debtors to Pay Certain Prepetition Obligations in Connection Therewith and (3) Directing Affiliated Practices to Continue to Operate Under the Business Service Agreements, Including Without Limitation, Making Timely Deposits and Payments to the Debtors* [P-45 ]; and
- D. Any Pre-Petition Claim that has been fixed and allowed by an order of this Court entered on or before the Bar Date.


**IT IS FURTHER ORDERED** that the form of the Bar Date Notice attached hereto is APPROVED.

**IT IS FURTHER ORDERED** the Debtors are directed to provide actual notice of the Bar Date and Governmental Bar Date by mailing the Bar Date Notice, together with a proof of claim form, to the following:

- A. The Office of the United States Trustee;
- B. Each member of any committee appointed pursuant to the Bankruptcy Code, and any attorneys for such committee;

- C. Any holder of a Pre-Petition claim listed on the Schedules at the addresses stated therein;
- D. Any person or entity who is currently, or was as of January, 2001, a party to a Business Service Agreement or any service or management agreement with any of the Debtors;
- E. Any party to an executory contract with the Debtors;
- F. Any party listed on the mailing matrix;
- G. The district director of the Internal Revenue for the Eastern District of Louisiana, and all taxing authorities for the jurisdictions in which the Debtors conduct business;
- H. The Securities and Exchange Commission; and
- I. All persons and entities requesting notice, pursuant to Bankruptcy Rule 2002.

New Orleans, Louisiana, April 11, 2006.

  
\_\_\_\_\_  
Jerry A. Brown  
U.S. Bankruptcy Judge