

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF LOUISIANA**

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In re	:	Chapter 11 Case No.
	:	06-10179(B)
OCA, INC., et al.,	:	
	:	
Debtors.	:	
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NOTICE OF CLAIMS BAR DATE

PLEASE TAKE NOTICE that the following entities filed for relief under Chapter 11 of the Bankruptcy Code on March 14, 2006: Orthodontic Centers of Alabama, Inc. (06-10180); Orthodontic Centers of Arizona, Inc. (06-10181); Orthodontic Centers of Arkansas, Inc. (06-10182); Orthodontic Centers of California, Inc. (06-10183); Orthodontic Centers of Colorado, Inc. (06-10184); Orthodontic Centers of Connecticut, Inc. (06-10185); Orthodontic Centers of Florida, Inc. (06-10186); Orthodontic Centers of Georgia, Inc. (06-10187); Orthodontic Centers of Illinois, Inc. (06-10188); Orthodontic Centers of Indiana, Inc. (06-10189); Orthodontic Centers of Kansas, Inc. (06-10190); Orthodontic Centers of Kentucky, Inc. (06-10191); Orthodontic Centers of Louisiana, Inc. (06-10192); Orthodontic Centers of Maine, Inc. (06-10193); Orthodontic Centers of Maryland, Inc. (06-10194); Orthodontic Centers of Massachusetts, Inc. (06-10195); Orthodontic Centers of Michigan, Inc. (06-10196); Orthodontic Centers of Minnesota, Inc. (06-10197); Orthodontic Centers of Mississippi, Inc. (06-10198); Orthodontic Centers of Missouri, Inc. (06-10199); Orthodontic Centers of Nebraska, Inc. (06-10200); Orthodontic Centers of Nevada, Inc. (06-10201); Orthodontic Centers of New Hampshire, Inc. (06-10202); Orthodontic Centers of New Jersey, Inc. (06-10203); Orthodontic Centers of New Mexico, Inc. (06-10204); Orthodontic Centers of New York (06-10205); Orthodontic Centers of North Carolina, Inc. (06-10206); Orthodontic Centers of North Dakota, Inc. (06-10207); Orthodontic Centers of Ohio, Inc. (06-10208); Orthodontic Centers of Oklahoma, Inc. (06-10209); Orthodontic Centers of Oregon, Inc. (06-10210); Orthodontic Centers of Pennsylvania, Inc. (06-10211); Orthodontic Centers of Puerto Rico, Inc. (06-10212); Orthodontic Centers of Rhode Island, Inc. (06-10213); Orthodontic Centers of South Carolina, Inc. (06-10214); Orthodontic Centers of Tennessee, Inc. (06-10215); Orthodontic Centers of Texas, Inc. (06-10216); Orthodontic Centers of Utah, Inc. (06-10217); Orthodontic Centers of Virginia, Inc. (06-10218); Orthodontic Centers of Washington, Inc. (06-10219); Orthodontic Centers of Washington, D.C., Inc. (06-10220); Orthodontic Centers of West Virginia, Inc. (06-10221); Orthodontic Centers of Wisconsin, Inc. (06-10222); Orthodontic Centers of Wyoming, Inc. (06-10223), and that the following entities filed for relief under the Bankruptcy Code on March 17, 2006: OrthAlliance, Inc. (06-10229); OrthAlliance New Image, Inc. (06-10230); OCA Outsource, Inc. (06-10231); PedoAlliance, Inc. (06-10232) (collectively, the “Debtors”).

PLEASE TAKE NOTICE that on April ___, 2006, the United States Bankruptcy Court for the Eastern District of Louisiana signed an Order (“Bar Date Order”) establishing **May 15, 2006** as the **Bar Date** for the filing of proofs of claim by all persons, corporations, partnerships, limited liability companies and all other entities (“Bar Date”), except governmental units, in these proceedings and established September 13, 2006 as the Bar Date for the filing of proofs of claim by governmental units (“the Governmental Bar Date”).

WHO MUST FILE CLAIMS: As set forth in the Bar Date Order, each person or entity, including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, trust and/or governmental unit, that asserts a Claim (as defined in the Bankruptcy Code) against the Debtors, including, but not limited to, Claims for taxes, accounts payable, alleged torts, and/or Claims arising from or under pre-petition contracts, leases or agreements, including the business service agreements or any other service or management agreements with one or more of the Debtors, that arose before the Petition Date (“Pre-Petition Claim”), regardless of whether such Pre-Petition Claim is contingent, disputed, inchoate or unliquidated, is required to file a written proof of claim which substantially conforms to Official Form No. 10 to the Federal Rules of Bankruptcy Procedure, so as to be received on or before the Bar Date or Governmental Bar Date either electronically or by mail or delivery by hand, courier, or overnight service to the offices of the clerk of this Court. The claimant must file the proof of claim in the Debtors’ bankruptcy case for which it asserts a claim against that particular Debtor.

WHO NEED NOT FILE PROOFS OF CLAIM: The following creditors need not file Proofs of Claim:

- A. Any Pre-Petition Claim for which a proof of claim against the Debtors utilizing the claim form which substantially conforms to Official Form No. 10 has already been properly filed with the clerk of this Court;
- B. Any Pre-Petition Claim of a person or entity (i) whose claim is listed on the Debtors’ schedules of liability (“Schedules”); and (ii) is not described in such Schedules as “disputed”, “contingent”, or “unliquidated”; and (iii) who does not dispute the amount, priority, status, or nature of such pre-petition claim as set forth in the Schedules;
- C. Any Pre-Petition Claim to the extent that such Pre-Petition Claim has been paid by the Debtor with the authorization of this Court, including, but not limited to, claims paid under the *First Order on Motion of the Debtors Pursuant to Section 105(a) of the Bankruptcy Code for Order (1) Authorizing the Debtors to Continue to Operate Under and Provide Services Pursuant to Business Service Agreements, and (2) Authorizing the Debtors to Pay Certain Prepetition Obligations in Connection Therewith and (3) Directing Affiliated Practices to Continue to Operate Under*

- the Business Service Agreements, Including Without Limitation, Making Timely Deposits and Payments to the Debtors* [P-45]; and
- D. Any Pre-Petition Claim that has been fixed and allowed by an order of this Court entered on or before the Bar Date.

Please note that the Debtors' Schedules have not been filed as of the date of this notice.

WHERE TO FILE: The Clerk of the United States Bankruptcy Court for the Eastern District of Louisiana, 500 Poydras St., Suite B-601, New Orleans, Louisiana 70130 either electronically or by mail, delivery by hand, courier or overnight service.

WHAT TO FILE: An official Proof of Claim Form, Form 10 (enclosed).

WHEN TO FILE: CREDITORS' CLAIMS MUST BE ACTUALLY RECEIVED BY THE CLERK OF THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF LOUISIANA ON OR BEFORE MAY 15, 2006 FOR ALL ENTITIES EXCEPT GOVERNMENTAL UNIT CLAIMS WHICH MUST BE RECEIVED BY SEPTEMBER 13, 2006. Postmarking the claim prior to this date and time is not sufficient.

You are **NOT** to contact the Clerk's Office, the Judge' Chambers, the law office listed below or the Trustee for legal advice concerning the classification or treatment of your claim as to any other matters concerning this case, including whether or not to file a claim.

New Orleans, Louisiana this ____ day of May, 2006.

Douglas S. Draper, La. Bar No. 5073
William H. Patrick III, La. Bar No. 10359
Jan M. Hayden, La. Bar No. 6672
Tristan Manthey, La. Bar No. 24539
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and Debtors in Possession**