UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF LOUISIANA

In re	:	**Chapter 11 Case No.**
	:	**06-10179 (B)**
OCA, INC., *et al.*,	:	
	:	**Jointly Administered**
Debtors.	:	

NOTICE OF HEARING ON EX PARTE MOTION TO CONTINUE FINAL HEARING ON MOTION FOR AN ORDER (I) AUTHORIZING THE DEBTORS TO OBTAIN POSTPETITION FINANCING AND USE CASH COLLATERAL, (II) GRANTING LIENS, SECURITY INTERESTS AND SUPERPRIORITY CLAIMS, (III) GRANTING ADEQUATE PROTECTION

PLEASE TAKE NOTICE that OCA, Inc., ea al., and certain of its subsidiaries[1], as debtors and debtors in possession (collectively, the "Debtors"), have filed an *Ex Parte Motion to Continue Final Hearing on Motion for an Order (I) Authorizing the Debtors to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting Liens, Security Interests and Superpriority Claims, (III) Granting Adequate Protection* (the "Motion") [Docket No. 333]. An Order granting Debtors' Motion was signed on May 1, 2006 [Docket No. 335].

PLEASE TAKE FURTHER NOTICE that the hearing previously set for May 3, 2006 at 2:00 o'clock p.m. has been **continued** to the **10th day of May, 2006 at 2:00 p.m.** before the

[1] Orthodontic Centers of Alabama, Inc. (06-10180); Orthodontic Centers of Arizona, Inc. (06-10181); Orthodontic Centers of Arkansas, Inc. (06-10182); Orthodontic Centers of California, Inc. (06-10183); Orthodontic Centers of Colorado, Inc. (06-10184); Orthodontic Centers of Connecticut, Inc. (06-10185); Orthodontic Centers of Florida, Inc. (06-10186); Orthodontic Centers of Georgia, Inc. (06-10187); Orthodontic Centers of Illinois, Inc. (06-10188); Orthodontic Centers of Indiana, Inc. (06-10189); Orthodontic Centers of Kansas, Inc. (06-10190); Orthodontic Centers of Kentucky, Inc. (06-10191); Orthodontic Centers of Louisiana, Inc. (06-10192); Orthodontic Centers of Maine, Inc. (06-10193); Orthodontic Centers of Maryland, Inc. (06-10194); Orthodontic Centers of Massachusetts, Inc. (06-10195); Orthodontic Centers of Michigan, Inc. (06-10196); Orthodontic Centers of Minnesota, Inc. (06-10197);Orthodontic Centers of Mississippi, Inc. (06-10198); Orthodontic Centers of Missouri, Inc. (06-10199); Orthodontic Centers of Nebraska, Inc. (06-10200);Orthodontic Centers of Nevada, Inc. (06-10201); Orthodontic Centers of New Hampshire, Inc. (06-10202); Orthodontic Centers of New Jersey, Inc. (06-10203); Orthodontic Centers of New Mexico, Inc. (06-10204); Orthodontic Centers of New York (06-10205); Orthodontic Centers of North Carolina, Inc. (06-10206); Orthodontic Centers of North Dakota, Inc. (06-10207); Orthodontic Centers of Ohio, Inc. (06-10208); Orthodontic Centers of Oklahoma, Inc. (06-10209); Orthodontic Centers of Oregon, Inc. (06-10210); Orthodontic Centers of Pennsylvania, Inc. (06-10211); Orthodontic Centers of Puerto Rico, Inc. (06-10212); Orthodontic Centers of Rhode Island, Inc. (06-10213); Orthodontic Centers of South Carolina, Inc. (06-10214); Orthodontic Centers of Tennessee, Inc. (06-10215); Orthodontic Centers of Texas, Inc. (06-10216); Orthodontic Centers of Utah, Inc. (06-10217); Orthodontic Centers of Virginia, Inc. (06-10218); Orthodontic Centers of Washington, Inc. (06-10219); Orthodontic Centers of Washington, D.C., Inc. (06-10220); Orthodontic Centers of West Virginia, Inc. (06-10221); Orthodontic Centers of Wisconsin, Inc. (06-10222); Orthodontic Centers of Wyoming, Inc. (06-10223); OrthAlliance, Inc. (06-10229); OrthAlliance New Image, Inc. (06-10230); OCA Outsource, Inc. (06-10231); PedoAlliance, Inc. (06-10232).

Honorable Jerry A. Brown, United States Bankruptcy Court, Eastern District of Louisiana, Seventh Floor, Hale Boggs Federal Building, 500 Poydras Street, New Orleans, Louisiana.

PLEASE TAKE FURTHER NOTICE that any interested party having an objection to the Motion or other relief requested must file a written objection with the Clerk of Court, United States Bankruptcy Court, Eastern District of Louisiana, Room 601, Hale Boggs Federal Building, 501 Magazine Street, New Orleans, Louisiana 70130, by **Monday, May 8, 2006 @ 4:30 o'clock p.m.**, and must serve a copy on the undersigned attorneys by that date.

New Orleans, Louisiana, this 1st day of May 2006.

HELLER, DRAPER, HAYDEN,
PATRICK & HORN, LLC
Attn.: William H. Patrick, III
650 Poydras Street, Suite 2500
New Orleans, LA 70130
Counsel for the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a copy of the above and foregoing has been served upon all parties on the attached Service List via United States Mail, first class, postage prepaid and properly addressed on this 1st day of May 2006.

/s/ William H. Patrick, III
WILLIAM H. PATRICK, III