

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Oi S.A. - em recuperação judicial

2. Debtor's unique identifier

For non-individual debtors:

Federal Employer Identification Number (EIN) _____

Other 333.0029520-8 (Brazil) Describe identifier _____

For individual debtors:

Social Security number: xxx - xx- _____

Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

Other _____ Describe identifier _____

3. Name of foreign representative(s) Ojas N. Shah

4. Foreign proceeding in which appointment of the foreign representative(s) occurred Recuperacao judicial, pending in the 7th Business Court of Rio de Janeiro

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
Copy of debtor's filed joint RJ petition; board resolution authorizing RJ filing & foreign representative; resolution & POA appointing foreign representative

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor Oi S.A. - em recuperação judicial
Name

Case number (if known) _____

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Brazil

Debtor's registered office:

Rua Do Lavradio, No. 71, 2nd floor
Number Street

P.O. Box _____

Rio de Janeiro, RJ, 2 02 30070
City State/Province/Region ZIP/Postal Code

Brazil
Country

Individual debtor's habitual residence:

Number Street

P.O. Box _____

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

55 East 52nd Street
Number Street

P.O. Box _____

New York NY 10055
City State/Province/Region ZIP/Postal Code

United States
Country

10. Debtor's website (URL)

ri.oi.com/br

11. Type of debtor

Check one:

- Non-individual (check one):
 - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - Partnership
 - Other. Specify: _____
- Individual

Debtor Oi S.A. - em recuperação judicial Case number (if known) _____
Name

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:


13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

x  Ojas N. Shah
Signature of foreign representative Printed name

Executed on 06/21/2016
MM / DD / YYYY

x _____
Signature of foreign representative Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

x /s/ John K. Cunningham Date 06/21/2016
Signature of Attorney for foreign representative MM / DD / YYYY

John K. Cunningham
Printed name

White & Case LLP
Firm name

200 South Biscayne Blvd., Suite 4900
Number Street

Miami FL 33131
City State ZIP Code

(212) 819-8200 jcunningham@whitecase.com
Contact phone Email address

Bar number State