REJECTION PROOF OF CLAIM

B 10 (Official Form 10) (10:05)		·		
UNITED STATES BANKRUPTCY COURT EASTERN	DISTR	JCT OF VIRGINIA	PROOFOFCJAIM	
Name of Debtor On-Site Sourcing, Inc.	Case Number 09-10816-RGM 2009		М V 13 . Р 12: 0 с	
NOTE: This form should not be used to make a claim for an administrative expense may be filed purs	trative expe	rise arising after the commencement of the case. A		
Name of Creditor (The person or other entity to whom the debtor oxes mones or property) 443 Company	Check box if you are aware that anyone clse has filed a proof of claim relating to your claim. Attach copy of statement giving PA		CLERK ANKRUPTOY COURT KANDRIA DIVISION	
Name and address where notices should be sent Joshua G. Losardo, Esq.		box if you have never received any notices from the cy court in this case.	AUTORIAN DIAISING	
Belkin Burden Wenig & Goldman, LLP 270 Madison Ave., New York, NY 10016 Telephone number (212) 867-4466		box it the address differs from the address on the envelop on by the court	THIS SPACE IS FOR CULREUSE ONLY	
Last four digits of account or other number by which creditor identifies debtor 8007.0651	Check here replaces If this claim = amends a previously filed claim, dated			
1. Basis for Claim 7. Personal mur 3. Goods sold 5. Taxes	injury/wrongful death Wages, salaries, and compensation (fill out below)			
© Services performed			ion for services performed	
∴ Money loaned ✓ Other Rent		d in 11 U S C	ω	
		3. If court judgment, date obtained:	(date)	
Date dept was incurred: 02/04/2009 Classification of Claim. Check the appropriate box or boxes that	hart dannel	<u> </u>	the success of filed	
See reverse side for important explanations Ensecured Nonpriority Claim S 341,745.57 Check this box it a) there is no collateral or hen securing your claim your claim exceeds the value of the property securing it, or c) none or of your claim is entitled to priority Unsecured Priority Claim Check this box if you have an unsecured claim, all or part of which entitled to priority	only part	Secured Claim Check this box if your claim is secured by collatera Brief Description of Collateral Real Estate Motor Vehicle Value of Collateral Amount of artearage and other charges at time case filed		
Amount entitled to priority \$	1	<u> </u>		
Specify the priority of the claim	a V 1 v D v	Up to \$2,425° of deposits toward purchase, lease, or or services for personal, family, or household use - I		
Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B) Wages, salaries, or commissions (up to \$10,950),* earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 1) U.S.C. § 507(a)(4)		Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8) Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(1) *Amounts are subject to adjustment on 4.1.10 and every 3 years thereafter with		
Contributions to an employee benefit plan - 11 U S C § 507(ag5)		respect to cases commenced on or after the date of adju	=	
	41,745.5 (unsecured)		rtotal)	
Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.				
6. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim USLOSE Y				
7. Supporting Documents: Attach copies of supporting documents, such as promissors notes: purchase orders, invitices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 8. Date-Stamped Copy: To receive an acknowledgment of the filting of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.				
Date Sign and print the name and title, if any of of power objectiones if any) And the P- Lo	the creditor	TOUATHAN A. KOSEN, PANNEL		

Penalty for presenting fraudulent claim. Time of up to \$500.000 or imprisonment for up to 5 years, or both [183] S.C. 12, 152 and 3571.

TJUN 08 2009

On-Site Sourcing, Inc.

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UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA

In re:

Chapter 11

ON-SITE SOURCING, INC.,

Case No. 09-10816-RGM

Debtors.

ADDENDUM TO REJECTION PROOF OF CLAIM OF 443 COMPANY Owner and Landlord

Date of Petition: February 4, 2009 Date of Rejection: April 21, 2009

§502(b)(6) Allowance of Claims or Interests

A landlord is entitled to the actual lease term damages or the bankruptcy formula amount, whichever is less. The bankruptcy formula provides that landlords are entitled to 15% of the total rent due for the term of the lease, after the date of petition, if less than a claim for three years of post-petition rent, or a claim for the rent due in the year after the petition, whichever is greater.

A. <u>15% of total rent due for term of lease, after date of petition:</u> \$2,278,303.78 x 15%= \$341,745.57

February 4, 2009 - February 28, 2009: \$25,515.12

Rent/Day:	\$21,065.92/28 days = \$752.35/day x 24
	days
	= \$18,056.40
Repayment of Arrears/Day:	\$3,912.02/28 days = \$139.72/day x 24
	days = \$3,353.28
Additional Consideration/Day:	\$4,719.58/28 days = \$168.56 x 24 days
, radiilonal oonolooration bay.	= \$4,045.44
Water Charge/Month:	\$30.00/month
YVater Chargemionth.	
	\$30.00/month
Sprinkler Charge/Month:	400.00mmin

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March 1, 2009 - March 31, 2009: \$29,757.52

Rent/Year: \$252,791/ 12 months = \$21,065.92

Repayment of Arrears/Month: \$3,912.02

Additional Consideration/Month: \$4,719.58

Water Charge/Month: \$30.00/month

Sprinkler Charge/Month: \$30.00/month

April 1, 2009 to April 30, 2009: \$35,795.10

Rent/Month: \$259,242.00/ 12 months =

\$21,603.50/month

Repayment of Arrears/Month: \$3,912.02

Additional Consideration/Month: \$4,719.58

Water Charge/Month: \$30.00/month

Sprinkler Charge/Month: \$30.00/month

Cleanup Costs: \$5,500.00

May 1, 2009 to May 31, 2009: \$25,575.52

Rent/Month: \$259,242.00/ 12 months =

\$21,603.50/month

Repayment of Arrears/Month: \$3,912.02

Water Charge/Month: \$30.00/month

Sprinkler Charge/Month: \$30.00/month

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June 1, 2009 to June 30, 2009: \$25,575.52

Rent/Month: \$259.242.00/ 12 months =

\$21.603.50/month

\$3,912.02 Repayment of Arrears/Month:

\$30.00/month Water Charge/Month:

\$30.00/month Sprinkler Charge/Month:

July 1, 2009 to March 31, 2010: \$194,971.50

Rent/Month: 259.242.00/12 month =

 $21,603,50/month \times 9 months =$

\$194,431.50

 $30.00/month \times 9 months = 270.00 Water Charge/Month:

 $30.00/month \times 9 months = 270.00 Sprinkler Charge/Month:

April 1, 2010 to March 31, 2011: \$266,598.00

Rent/Year: \$265,878.00

Water Charge/Month: $30.00/month \times 12 months = 360.00$

 $30.00/month \times 12 months = 360.00$ Sprinkler Charge/Month:

April 1, 2011 to March 31, 2012: \$282,739.00

Rent/Year: \$282,019.00

Water Charge/Month: $$30.00/month \times 12 months = 360.00

Sprinkler Charge/Month: $30.00/month \times 12 months = 360.00$

April 1, 2012 to March 31, 2013: \$289,933.00

Rent/Year: \$289,213.00

Water Charge/Month: $30.00/month \times 12 months = 360.00$

Sprinkler Charge/Month: 30.00/month x 12 months = 360.00 Case 09-10816-RGM Claim 66-1 Filed 11/13/09 Desc Main Document Page 5 of 49

April 1, 2013 to March 31, 2014: \$297,311.00

 Rent/Year:
 \$296,591.00

 Water Charge/Month:
 \$30.00/month x 12 months = \$360.00

 Sprinkler Charge/Month:
 \$30.00/month x 12 months = \$360.00

April 1, 2014 to March 31, 2015: \$304,878.00

 Rent/Year:
 \$304,158.00

 Water Charge/Month:
 \$30.00/month x 12 months = \$360.00

 Sprinkler Charge/Month:
 \$30.00/month x 12 months = \$360.00

April 1, 2015 to March 31, 2016: \$312,639.00

 Rent/Year:
 \$311,919.00

 Water Charge/Month:
 \$30.00/month x 12 months = \$360.00

 Sprinkler Charge/Month:
 \$30.00/month x 12 months = \$360.00

April 1, 2016 to October 31, 2016: \$187,015.50

Rent/Month:	\$319,878.00/ 12 months = \$26,656.50 x 7 months = \$186,595.50
Water Charge/Month:	\$30.00/month x 7 months = \$210.00
Sprinkler Charge/Month:	\$30.00/month x 7 months = \$210.00

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B. Three Years Post-Petition Rent and Additional Rent: \$841,841.46

February 4, 2009 - February 28, 2009: \$25,515.12

Rent/Day: \$21,065.92/28 days = \$752.35/day x 24

days

= \$18,056.40

Repayment of Arrears/Day: \$3,912.02/28 days = \$139.72/day x 24

days = \$3,353.28

Additional Consideration/Day: \$4,719.58/28 days = \$168.56 x 24 days

= \$4,045.44

Water Charge/Month: \$30.00/month

Sprinkler Charge/Month: \$30.00/month

<u> March 1, 2009 – March 31, 2009</u>: \$29,757.52

Rent/Year: \$252,791/ 12 months = \$21,065.92

Repayment of Arrears/Month: \$3,912.02

Additional Consideration/Month: \$4,719.58

Water Charge/Month: \$30.00/month

Sprinkler Charge/Month: \$30.00/month

April 1, 2009 to April 30, 2009: \$35,795.10

Rent/Month: \$259,242.00/ 12 months =

\$21,603.50/month

Repayment of Arrears/Month: \$3,912.02

Additional Consideration/Month: \$4,719.58

Water Charge/Month: \$30,00/month

Sprinkler Charge/Month: \$30.00/month

Cleanup Costs: \$5,500.00

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May 1, 2009 to May 31, 2009: \$25,575.52

Rent/Month: \$259,242.00/ 12 months =

\$21,603.50/month

Repayment of Arrears/Month: \$3,912.02

Water Charge/Month: \$30.00/month

Sprinkler Charge/Month: \$30.00/month

June 1, 2009 to June 30, 2009: \$25,575.52

Rent/Month: \$259,242.00/ 12 months =

\$21,603.50/month

Repayment of Arrears/Month: \$3,912.02

Water Charge/Month: \$30.00/month

Sprinkler Charge/Month: \$30.00/month

July 1, 2009 to March 31, 2010: \$194,971.50

Rent/Month: \$259,242,00/12 month =

 $$21,603.50/month \times 9 months =$

\$194,431.50

Water Charge/Month: \$30.00/month x 9 months = \$270.00

Sprinkler Charge/Month: \$30.00/month x 9 months = \$270.00

April 1, 2010 to March 31, 2011: \$266,598.00

Rent/Year: \$265,878.00

Water Charge/Month: \$30.00/month x 12 months = \$360.00

Sprinkler Charge/Month: \$30.00/month x 12 months = \$360.00

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April 1, 2011 to January 31, 2012: \$235,615.80

Rent/Month: \$282,019.00/ 12 months = \$23,501.58 x

10 months = \$235.015.80

Water Charge/Month:

 $30.00/month \times 10 months = 300.00$

Sprinkler Charge/Month:

 $30.00/\text{month} \times 10 \text{ months} = 300.00$

February 1, 2012 to February 3, 2012: \$2,437.38

Rent/Day: \$282,019.00/ 12 months = \$23,501.58/

 $29 \text{ days} = \$810.40 \times 3 \text{ days} = \$2,431.20$

Water Charge/Day:

 $30.00/29 \text{ days} = 1.03 \times 3 \text{ days} = 3.09$

Sprinkler Charge/Month:

 $30.00/29 \text{ days} = 1.03 \times 3 \text{ days} = 3.09$

C. Allowed Claim for Rent Due in Year After Petition: \$296,184.35

February 4, 2009 - February 28, 2009: \$25,515.12

Rent/Day: \$21,065.92/28 days = \$752.35/day x 24

days

= \$18,056.40

Repayment of Arrears/Day: \$3,912.02/28 days = \$139.72/day x 24

days = \$3,353.28

Additional Consideration/Day: \$4,719.58/28 days = \$168.56 x 24 days

= \$4,045.44

Water Charge/Month: \$30.00/month

Sprinkler Charge/Month: \$30.00/month

March 1, 2009 - March 31, 2009: \$29,757.52

Rent/Year: \$252.791/ 12 months = \$21.065.92

Repayment of Arrears/Month: \$3,912.02

Additional Consideration/Month: \$4,719.58

Water Charge/Month: \$30.00/month

Sprinkler Charge/Month: \$30 00/month

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April 1, 2009 to April 30, 2009: \$35,795.10

Rent/Month: \$259,242.00/ 12 months =

\$21,603.50/month

Repayment of Arrears/Month: \$3,912.02

Additional Consideration/Month: \$4,719.58

Water Charge/Month: \$30.00/month

Sprinkler Charge/Month: \$30.00/month

Cleanup Costs: \$5,500.00

May 1, 2009 to May 31, 2009: \$25,575.52

Rent/Month: \$259,242.00/ 12 months =

\$21,603.50/month

Repayment of Arrears/Month: \$3,912.02

Water Charge/Month: \$30.00/month

Sprinkler Charge/Month: \$30.00/month

June 1, 2009 to June 30, 2009: \$25,575.52

Rent/Month: \$259,242.00/ 12 months =

\$21,603.50/month

Repayment of Arrears/Month: \$3,912.02

Water Charge/Month: \$30.00/month

Sprinkler Charge/Month: \$30.00/month

July 1, 2009 to January 31, 2010: \$151,644.50

Rent/Month: \$259,242,00/12 month =

\$21.603.50/month x 7 months =

\$151,224.50

Water Charge/Month: \$30.00/month x 7 months = \$210.00

Sprinkler Charge/Month: \$30.00/month x 7 months = \$210.00

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 February 1, 2010 to February 3, 2010: \$2,321.07

 Rent/Day:
 \$259,242.00/12 month = \$21,603.50/ 28 days = \$771.55 x 3 days = \$2,314.65

 Water Charge/Day:
 \$30.00/ 28 days = \$1.07 x 3 days = \$3.21

 Sprinkler Charge/Month:
 \$30.00/ 28 days = \$1.07 x 3 days = \$3.21

Since the claim for 15% of the total rent due for the term of the lease is more than the claim for the rent due in the year after the petition, the landlord's allowed claim is \$341,745.57.

Dated: May 29, 2009

443 Company

-9-



SINTH LEASE MODIFICATION AGREEMENT

Sixth Lease Modification Agreement CNISth Modification? a dated as of December 2, 2008 between 443 COMPANY co Williams U.S.A. Realty Services. Inc., 380 Madison Avenue, New York, New York, New York 10017, as Landlord, and ON SHE 4 DISCOVERY, INC., a Delaware corporation, as Tenant having an office at 443 Park Avenue South New York, New York (beremafter referred to as "Tenant").

WILNESSELLE

WHI REAS, by I case Agreement dated as of July 17, 1996 (herematter, together with any and all modifications, amendments and extensions thereof, collectively referred to as the "I case"). Tenant's predecessor in interest leased from Landford the entire remable area of the ninth (9th) floor (herematter referred to as the "Demosed Premises"), in the building known as 443 Park Avenue South, New York, New York (the "Building") for a term which is to expire on October 31, 2016;

WIII RLAS, Landford and Tenant now desire to amend the Lease to modify the terms of the Lease as provided below.

NOW THEREFORE, in consideration of the mutual covenants herein contained the parties hereto mutually covenant and agree as follows:

- 1. Tenant acknowledges that it presently owes to Landlord the sum of \$70,416,35 (no part of which has been paid) which sum consists of all or any combination of: fixed animal rent, additional rent and other charges to and including December 1, 2008 which became due and pay able porsuant to the 4 case ("Arrears"). Lenant agrees that (i) one third (1/3") of the Arrears will be paid upon execution hereof (i.e. an amount equal to \$23,472.12; (ii) one third (1/3"d) of the Arrears will be deducted from the Londlord's Maximum Contribution as set forth in Arricle 2 hereof; and (iii) shall pay one third (1/3"d) of the Arrears as follows, commencing on January 1, 2009 and on the first day of each month thereafter through June 1, 2009, Lenant shall pay \$3,912.02 (which represents the monthly re-payment of the of one third (1/3"d) of the Arrears) in addition to all fixed animal rent and additional rent then due under this Lease, and failure to make any such payments shall be deemed a material default under the Lease. Furthermore, if Lenant shall hereafter default under any of the terms or conditions under the Lease or payments due under this Sixth Modification then in such event the balance of the Arrears under (iii) above shall become immediately due and payable.
- 2. The parties hereto expressly acknowledge and agree that with respect to the A C Work, as such term is defined in Article 6 of the Fourth Lease Modification Agreement ("Fourth Modification") which comprises the Lease that (i) with respect to the inventy ton air-conditioning unit that all work in connection therewith has been fully completed and that Tenant has accepted same. Tenant acknowledges that in accordance with the applicable provisions of such Article 6 of the Fourth Modification that Tenant is responsible to reimburse Landlord for fifty percent of the total cost thereof (i.e. \$83,260,00) and that in connection therewith Tenant acknowledges and agrees that the amount of the reimbursement (i.e. \$41,630,00) shall be deducted from the Landlord's Maximum Contribution, and (ii) that all other components of the A/C Work are no longer required and in connection therewith Landlord shall have no further obligation to perform same.
- 3. The provisions of Article 7 of the Fourth Modification shall be modified so that the dollar amount of the "Landlord's Maximum Contribution" shall be revised so as to reflect the deductions therefrom of (i) \$23,472.12 (which is referenced in 1cm (ii) of Article 1 hereoff and (ii) \$41.630.00 (which is referenced in Article 2 hereoff) and in connection therewith the "Landlord's Maximum Contribution shall be adjusted downward so to reflect "\$106.527.88" in lieu of "\$64,897.88."
- This Sixth Modification may not be changed, modified or canceled orally and shall be binding upon and mure to the benefit
 of the respective parties hereto, their successors, and except as otherwise provided in the Lease, their assigns.
- 5 Except as modified by this Sixth. Modification, the Lease shall continue in full force and effect.

IN WIENESS WIII REOF, the parties hereto have executed this agreement as of the day and year first above written.

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443 COMPANY

buathan P. Rosen, Cieneral Partner

ON SHIFT DISCOVERY I

1911 Truchan, Chier Cinancial Office

FIFTH LEASE MODIFICATION AGREEMENT

Fifth Lease Modification Agreement ("Fifth Modification") dated us of March 18, 2008 hotween 443 COMPANY, c/o Williams U.S.A. Rostly Services, Inc., 180 Mediaus Avenus, New York, New York 10017, as Landlord, and ON SITE II DISCOVERY, INC., a Delawate corporation, , as Fenant having as office at 443 Park Avenus South, New York, New York (hersinafter referred to as "Tunent").

WITNESSETIL:

With EAS, by Lease Agreement dated as of July 17, 1995 (huminafter, together with any and all modifications, amondments and extensions thereof, collectively referred to as the "Lause"), Tenent's prodeouser is interest leased from Landlard the entire remarks areas of the third (3") and sinth (9") floors (hereinafter collectively referred to as the "Damised Premises"), in the building known as 443 Park Avenue South, New York, New York (the "Huilding") for a term which is in expire on October 31, 2016;

WHEREAS, Landford and Tenant now dealer to amend the Lasse in modify the terms of the Losse as provided below:

NOW THEREFORE, is consideration of the mutual coverages herein contained the purios hereig mutually coverage and agree as follows:

- 1. Effective as of the class this Fifth Modification is executed and delivered between the parties between the parties between the provisions of Article 2(vill) of the Third Lease Modification and Extension Agreement which comprises the Lease shall be desired deleted therefrom:
- 2. The provisions of Article 6 of the Fourth Lease Mindification Agreement ("Fourth Modification") which comperies the Lease shall be modified so that Landlord shall furnish a five (5) an air-conditioning unit in lies of the three (3) son air-conditioning unit referenced therein and it connection therewish the culmulation and the Tenant's revolve equal monthly installment payments and forth in such Article 6 of the Fourth Modification at mother parties regarding the ab-conditioning units referred to in Article 6 of the Fourth Modification as modified by this Fifth Modification, and Tenant shall maintain such alr-conditioning units referred to in Article 6 of the Fourth Modification as modified by this Fifth Modification, and Tenant shall maintain such alr-conditioning units in supergraph with the provisions of Article 73 of the Lease. Furthermore, Tenant verticates of such consultant concluded, inter alla, that the angregate air-conditioning consultant and that the indings of such consultant concluded, inter alla, that the aggregate air-conditioning consultant concluded, inter alla, that the aggregate air-conditioning consultant concluded. Inter alla, that the aggregate air-conditioning consultant concluded in Tenant's air-conditioning requirements. In connection therewith, Tenant hereby agrees to save, defend and half of Tenant's air-conditioning requirements. In connection therewith, Tenant hereby agrees and/or any other matter arising from or in connection with the six-conditioning units referenced in Article 6 of the Fourth Lease Modification, as modified by this Fifth Modification.
- The provisions of Article 7 of the Fourth Modification shall be modified so that the dollar arrawant of the "1-Andlord's Maximum Contribution" shall be revised to reflex: "\$130,000.00" in list of "\$150,000.00".
- 4. Upon execution hereof, Tenent shall deposit with fundlord additional security in the annuant of \$20,000.00 which shall be hald in accordance with the forms and provisions of Article 32 of the Lease.
- 5. The provision of Article 45 of the Lease shall be modified so that Landlord shall make available an additional 200 areas of additional power to service the demised premises at Landlord's then current connection charge per amp (currently \$173.00 per amp) provided however that Tenant shall reimbures

354 additional exception

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Landlord, upon demand therefor, for any and all costs associated with the furnishing of such additional amps which is estimated to cost approximately \$10,000.00.

- 6. This Fifth Modification may not be changed, modified or canceled orally and shell be binding upon and laure to the benefit of the respective parties hereto, their successors and except us atherwise provided in the Lease, their maigns.
- Except as mudified by this Fifth Modification, the Lense shell continue in full force and effect.

IN WITHESS WHEREOF, the puries hereto have executed this agreement as of the day and year

Jonathan P. Rosen, General Partner

ON SITE E DISCOVERY, INC.

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FOURTH LEASE MODIFICATION AGREEMENT

Fourth Lease Modification Agreement ("Fourth Modification") dated as of December 10, 2007 between 443 COMPANY, co-Williams U.S.A. Realty Services. Inc., 380 Modison. Avenue. New York. New York, 10017, as Landtord, and ON SELF E-DISCOVERY, INC., a Delaware corporation, it as Tenant linving an effice at 443 Park. Avenue South, New York, New York (heremafter referred to as "Fenant").

WITNESSLIIL

WHEREAS, by Lease Agreement dated as of July 1°, 1986 (hereinatier, together with any and all modifications, amendments and extensions thereof, collectively reterred to as the "Lease"), Tenant's predecessor in interest leased from Landlord the entire rentable areas of the third (3°) and minth (9°) floors (hereinafter collectively reterred to as the "Original Demised Premises"), in the building known as 443 Park Avenue South, New York (the "Building") for a term which is to expire on October 31, 2016;

WHEREAS, Landlord and Tenant now desire to amend the Lease to (i) provide for a reduction in the Original Demised Premises by permitting Tenant to surrender the entire remainle area of the third (3^{nt}) floor ("Excised Premises"), and (ii) otherwise modify the terms of the Lease as provided below:

NOW THERFORE, in consideration of the manual coverants beroin contained the parties herein manually coverant and agree as follows:

- No later than April 30, 2008, Tenant shall surrender the Excised Premises free of all hens, claims, damages, occupants and personal property subject to the applicable provisions in the Lease which apply to the condition of the demised premises upon expiration of the term of the Lease. Thereupon, the premises demised to Tenant under the Lease shall be deemed to consist only of entire remainly area of the ninth (9th) floor for the balance of the Lease term.
- 2. The (i) monthly additional rent due for the use of water, as set forth in Article 29 of the Lease, (ii) monthly contract price for sprinkler advisory service, as set forth in Article 30 of the Lease; (iii) percentage utilized for computing additional rent for Real Estate Fax increases under Article 41 of the Lease; and (iv) "Lenant's Share" utilized for computing additional rent for Utility Cost increases as set forth in Article 60 of the Lease; shall each be adjusted downward by fifty (50%) percent to reflect the surrender of the Excised Premises. The "annual rental rate" shall be, (i) \$252,791.00 from May 1, 2008 to March 31, 2009; (ii) \$259,242 from April 1, 2019 to March 31, 2010; (iii) \$265,878.00 from April 1, 2010 to March 31, 2011; (iv) \$282,019 00 from April 1, 2011 to March 31, 2012; (vi) \$304,158.00 from April 1, 2012 to March 31, 2013; (vii) \$319,878.00 from April 1, 2014 to March 31, 2015; (viii) \$311,919 00 from April 1, 2015 to March 31, 2016; and (ix) \$319,878.00 from April 1, 2016 to October 31, 2016 Each of the adjustments referred to Increan shall be posiponed until the Excised Premises has been surrendered as provided in Paragraph 1 hereof it Tenant fails to do so on or before April 30, 2008
- This agreement is expressly conditioned upon the execution and delivery of that certain Lease Agreement or similar type of agreement between Landlord and another tenant. ("Other Agreement") covering the Excised Promises, and if for any reason the Other Agreement is not executed and delivered between the respective parties thereto, this Fourth Modification shall, at the option of Landlord, be null and void.
- 4. As an inducement for and as additional consideration for Landford entering into this Fourth Modification. Fenant agrees, upon execution hereof, to pay I and/ord the sum of \$55,635.00. The \$56,635.00 shall be paid in twolve equal monthly installments commencing on May 1, 2008 and on the first day of each and every month.





Thereafter through "April 30" 2089 in the sum of \$4,719.58" each, an addition to all fixed annual rest and additional rest then due under the ficase. Failure to make any such payments shall be deemed a material detault under the ficase Furthermore, if Tenant shall hereafter default under any of the terms or conditions under the ficase of payments due under this "Article then in such event the aggregate amount of the then remaining balance of the additional consideration shall become immediately due and payable.

- 5 Landlord and Tenani warrant and represent to each other that they have had no dealings with any broker or agent except Williams Real Estate Co. Inc. in connection with this Fourth Modification and covenant and agree to hold harmless and indominity each other from and against any and all costs, expenses or hability for any compensation, contrinsions, fees and charges claimed by any other broker or agent with respect to this Fourth Modification or the negotiation thereof based on the actions of the indominitying party, its agents or representatives. The obligations of each party contained herein shall survive the exputation and or earlier termination of the Lease.
- Notwithstanding anything to the contrary contained in Article 73 of the Lease, the parties hereto agree that I andlord, shall, on behalf of Tenant, replace the existing A.C. System, as such term is defined therein, currently servicing the minth floor portion of the demised premises, with one (1) new binding standard (wenty (20) ton airconditioning unit; one (1) new building standard five (5) ton air-conditioning unit and one (1) new building standard three (3) for air-conditioning unit (hereinafter collectively referred to as the "AC Work"), and in connection, therewith tenant shall reimburse. Landlord the aggregate of (i) fifty (50%) percent of the costs incurred by fundloid in connection with the furnishing and installation of the twenty (on unit (which is estimated to cost \$72,500,00); and (ii) one hundred (100%) percent of the costs incurred by Landlord in connection with the furnishing, and installation of the five and three ton units (which is estimated to cost \$37,500.00.) in twelve equal monthly installments of \$6,145.83 each commencing on the first day of the month after, which the AC Work has been completed and then thereafter on the first day of each of following cleven months, such costs shall be deemed additional rent under the Lease. In connection with the AC Work, I chant agrees to provide access to the minth floor portion of demised premises upon and after the date that this Fourth Modification is executed and delivered between the parties hereto and will permit Landford access to such minth floor premises for the purposes of Landlood performing the AC Work without rent reduction or other concession to Tenant. Fundlord agrees that the AC Work shall be conducted, to the extent practicable (but without the necessity of incurring overtime wages or other additional costs) in such manner so as to minimize interference with Tenant's use of the minh floor premises. The locations of the new air-conditioning units will be determined by Landford's consultant. Tenant shall be solely responsible for any distribution ductwork in connection with the AC Work.
- Tenant, at its sole cost and expense, shall cause to be prepared and delivered to the fundford four (4) complete sets, including at least one (1) set of reproducible series, of final and complete dimensioned architectural plans, specifications, and working drawings, in a form ready for use as construction drawings ("Tenant's Plans") indicating the entire scope of the improvements and alterations which Lenant desires to perform in order to apprate the demised premises. Landford agrees that fundford shall not unreasonably withhold or condition its consent with respect to Tenant's proposed improvements and alterations provided same do not adversely affect (i) any simictural elements of the building, (ii) the exterior of the demised premises or the building, and (iii) any mechanical, electrical, plumbing, or other building system. Landford shall notify Tenant of any objections I andford may have with respect to the matters shown on Tenant's Plans. Tenant shall at its cost, cause its architect to revise Tenant's Plans in such manner as to climinate Landford's objections and resubmit the revised Tenant's Plans for Landford's approval. When Landford shall determine that Tenant's Plans are appropriate and satisfactory, Landford shall cause same to be initialed on hehalf of Landford, thereby evidencing the approval thereof by Landford, and shall return one (1) set so initiated to Legant. Upon such approval. Femant at its sole cost and expense shall cause all of Tenant's Plans to be filed with the appropriate governmental and quasi governmental agencies having or asserting jurisdiction over the demised premises and or the building. Landford's approval of Tenant's Plans shall not be construed or deemed to be a representation or warranty by I indicate that Tenant's Plans comply with the rules and regulations of the Department of Buildings of The City of New York or any other governmental and or quasi-governmental authorities having or asserting jurisdiction over the demised promises or the building. Tenant shall comply with any changes in the Tenant's Plans required by any governmental



and or quasi-governmental authorities having or asserting parisdiction over the demised premises or the building and shall otherwise comply with the applicable provisions of Articles 3 and 44 c4 the 1 ease.

- (B) I and lord agrees that it shall remittance Tenant for Work ("Tenant's Work") performed in the demosed premises, as provided in this subparagraph.
- (i) Tenant's Work shall consist of the tabor and materials and architectural services revolusive of fabor and materials and such services used to furnish or vistall trade fixtures, furniture, furnishings, invocable equipment and any personal property whatsoever) used by Fenant to construct permanent leasehold improvements and alterations in a building standard manner in order to upgrade the appearance of the demised premises.
 - (ii) "Work Cost" shall mean the amount paid by Tenant for completed Tenant's Work
- (m) "Requisition" shall mean a request by Lensin for a payment from Landford under this Article for the Work Cost of the Tenant's Work to which the Requisition relates and shall consist of such documents and information from Tenant as Landford may reasonably require to substantiate the items of Lenant's Work completed and paid for by Tenant and to determine the Work Cost for those items, and shall include writight limitation, the following bills, receipts, lien waivers, releases and estoppel letters from all contractors, subcontractors vendors, materialinen and suppliers; architects' certifications; Tenant's certification of completion, payment and acceptance by Tenant of Tenant's Work.
- (a) From time-to-time, but not more than once a month. Tenant may give Landlord a Requisition for so much of the Work Cost as arose since the end of the period to which the most recein prior Requisition related, or, with respect to the first Requisition, for the initial Work Cost.
- (b) If Teraint is not in default under this Lease, within thirty (30) days after Landlord receives a Requisition, Landlord shall pay Tenant ninety percent (90%) of the Work Cost reflected in such Requisition and shall withhold the remaining ten percent (10%) of Work Cost (the "Retainage"); within thirty (30) days after Tenant furnishes Landlord with its final Requisition, which final Requisition shall reflect that all Lenant's Work has been completed and paid for in full by Lenant, I and/ord shall pay Lenant all the Retainages.
- (iv) The total payment to be made by Landlord shall not exceed, the lesser of the total Work Cost or \$150,000,00 ("Landlord's Maximum Contribution"). The balance of the Work Cost shall be home by Tenani.
- (C) Tenant's Final Plans shall comply with all rules and regulations and other requirements of any governmental authorities having or asserting jurisdiction over the demised premises or the building.
- (D) Tenant may from time-to time prior to completion of Tenant's Work make such changes in the Tenant's Work as it deems appropriate, provided that with regard to any material changes (other than that required by governmental agencies) that would pursuant to Article 3 or 44 require Landlord's consent, Landlord's consent shall be obtained. Any such changes made prior to completion of Tenant's Work shall be considered part of Tenant's Work.
- (E) Worker's Compensation, public hability insurance, and property damage insurance all in amounts and with companies and on forms reasonably satisfactory to Landford, shall be provided and at all times maintained by Tenant's contractors engaged in the performance of Tenant's Work and, before proceeding with the Tenant's Work certificates of such insurance shall be furnished to Landford.
- Upon execution hereof. Tenant shall deposit with Landlord additional security in the amount of \$40,000.00 which shall be held in accordance with the terms and provisions of Article 32 of the Lease. In connection



therewith, the security deposit shall be reduced by \$20,000.00 May 1, 2010 provided that on such state Tenant is not then in detaill under the terms of the Lease and or this Fourth Modification.

10. This Fourth Modification may not be changed incidited or canceled orally and shall be binding upon and mure to the benefit of the respective parties berein their successors, and except as otherwise provided in the Lease, their assigns. As modified by the terms of this Fourth Modification, the Lease is hereby ratified and confirmed in all respects.

IN WITNESS WHEREOF, the parties hereto have executed this Lourth Modification as of the day and year first above written.

Witness

ارمدراهدر الحد

Witness.

443 COMPANY

Jonathan P. Rosen, General Parmer

ON SITE I DISCOVERY INC

//With

March 20, 2008

443 COMPANY c/o Mr. Jonathan P. Rosen 40 East 69th Street New York, New York 10021

TENANT: ON SITE E DISCOVERY, INC. PREMISES: 443 Park Avenue South ROOM NO.: Entire 3rd Floor

ATTENTION OF: Mr. Jonathan P. Rosen

RE: FOURTH LEASE MODIFICATION AGREEMENT WITH SECURITY TO BE HELD BY OWNER

Please note that the three originals of the agreement were signed by Mr. Rosen on March 17, 2008 (the agreement was dated as of December 10, 2007) without the security check. The Landlord's copy of the lease is enclosed.

WE HAVE ENCLOSED THE TENANT'S SECURITY CHECKS (the first \$20,000.00 of the \$40,000.00 required); A PHOTOCOPY APPEARS ON THE NEXT PAGE.

PLEASE SIGN A COPY OF THIS LETTER INDICATING YOUR RECEIPT OF THE SECURITY CHECKS.

Very truly yours,

Lease Preparation Dept.

RECEIVED	THREE	CHECKS	WITH	A	TOTAL	AMOUNT	OF	\$20.	00.00	ο.
BY:	- Gr	<u> </u>		-	DATE:_	3/3	16	08		_

PLEASE RETAIN ONE COPY OF THIS LETTER FOR YOUR FILE.





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***Seven Thousand & No/_Ou Dollars

DATE

AMOUNT

PAY TO THE URDER OF

Williams Real Estate Co.Inc. P. 2 Box 6046 Micksville, NY 11602-6046

03/18/08 \$7,000.00 TWO BIGHATURES REQUIRED OVER 119-99

AUTHORIZED SIGNATURE

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Williams Real Estate Co.Inc. P.O Box 6046 Hicksville, NY 11802-6046

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May 1, 2008

443 COMPANY
c/o Mr. Jonathan P. Rosen
40 East 69th Street
New York, New York 10021
TENANT: ON SITE E DISCOVERY, INC.
PREMISES: 443 Park Avenue South
ROOM NO.: Entire 9th Floor

ATTENTION OF: Mr. Jonathan P. Rosen

RE: FIRST LEASE MODIFICATION AGREEMENT WITH SECURITY TO BE HELD BY OWNER

Please note that the three originals of the agreement were signed by Mr. Rosen on March 17, 2008 without the security check.

WE HAVE ENCLOSED THE TENANT'S SECURITY CHECK; A PHOTOCOPY APPEARS BELOW.

PLEASE SIGN A COPY OF THIS LETTER INDICATING YOUR RECEIPT OF THE SECURITY CHECK.

Maky truly yours,

ShiduSor Lease Preparation Dept.

RECEIVED CHECK BELOW

DATE:

PLEASE RETAIN ONE COPY OF THIS LETTER FOR YOUR FILE

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Williams Real Estate Co.Inc. ≓.O 8⊙x 6046 Hirksville, NY 11802-6046

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THIRD LEASE MODIFICATION AND EXTENSION AGREEMENT

Third Lease Modification and Extension Agreement ("Third Modification") dated as of MARCH 17 , 2006 between 443 COMPANY, clo Williams U.S.A. Realty Services, Inc., 380 Madison Avenue, New York, New York 10017, as Landlord, and ON SITE E DISCOVERY, INC., a Delaware corporation, , as Tenant having an office at 443 Park Avenue South, New York, New York (hereinafter referred to as "Tenant")

WITNESSETH

WHEREAS, by Lease Agreement dated as of July 17, 1996 (heremafter, together with any and all modifications, amendments and extensions thereof, collectively referred to as the "Lease"), Tenant's predecessor in interest leased from Landlord the entire rentable areas of the third (3rd) and ninth (9th) floors (heremafter collectively referred to as the "Demised Premises"), in the building known as 443 Park Avenue South, New York, New York (the "Building") for a term which is to expire on October 31, 2006 with respect to a portion of the third floor premises with the balance of the demised premises being on a month to month tenancy;

WHEREAS, Landlord and Tenant now desire to extend the term of the Lease through October 31, 2016 and to otherwise modify the terms of the Lease in the manner hereinafter provided.

NOW THEREFORE, in consideration of the mutual covenants herein contained the parties hereto mutually covenant and agree as follows:

- The term of the Lease with respect to the Demised Premises is hereby extended for an additional period of ten (10) years, so that it shall expire on October 31, 2016 instead of on the date set forth in the Lease for its expiration, subject, however, to any earlier termination under the terms of the Lease or pursuant to the provisions of Article 4 of this Third Modification. Except as otherwise indicated by this Third Modification or as may otherwise be inapplicable or inconsistent herewith, such extension shall be upon all the same terms, provisions, covenants and conditions as are contained in the Lease except that no workletter/work allowance and/or rental concession and/or abatement is to be performed or granted by Landlord except for those cortain items of work as set forth in Salabia "A" bereaf ("Landlord's Work") and work allowance as set forth herein. In connection with the Landlard's Work, to the extent necessary, Tonant agree, to provide access to the demised premises upon and after the date that this Third Modification is executed and delivered between the parties hereto and will permit Landford access to the demised premises for the purposes of Landlord performing the Landlord's Work without rent reduction or other concession to Tenant Landlord surees that the Landlord's Work shall be conducted, to the extent practicable (but without the necessity of incurring overtime wages or other additional costs) in such margner to as to minimize interference with Tenant's use of the Jenuised premises
- 2. The following amendments to the Lease, shall become effective upon the execution and delivery of this Third Modification between the respective parties hereto.
 - (i) The annual rental rate payable hereunder shall be:
- (a) Four Hundred Thirty One Thousand Two Hundred Fifty (\$431,250.00) Dollars per year (\$35,937.50 per month) from April 1, 2006 to and including March 31, 2007,
- (b) Four Hundred Forty Two Thousand Thirty One (\$442,031 (k)) Dollars per year (\$36,835 92 per month) from April 1, 2007 to and including March 31, 2008;
- (c) Four Hundred Fifty Three Thousand Eighty Two (\$453,082.00) Dollars per year (\$37,756.84) per month) from April 1, 2008 to and including March 31, 2009;
- (d) Four Hundred Sixty Four Thousand Four Hundred Nine (\$464,409.00) Dollars per year \$38,700.75 per month) from April 1, 2009 to and including March 31, 2010;

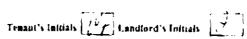






- (e) Four Hundred Seventy Six Thousand Nineteen (\$476,019.00) Dollars per year (\$39,608.25 per month) from April 1, 2010 to and including March 31, 2011;
- (f) Five Hundred Six Thousand Six Hundred Seventy (\$506,670.00) Dollars per year (\$42,222.50 per month) from April 1, 2011 to and including March 31, 2012;
- (g) Five Hundred Ninoteen Thousand Three Hundred Thirty Seven (\$519,337.00) Dollars per year (\$43,278.09 per month) from April 1, 2012 to and including March 31, 2013;
- (h) Five Hundred Thirty Two Thousand Three Hundred Twenty (\$532,320.00) Dollars per year (\$44,360.00 per month) from April 1, 2013 to and including March 31, 2014;
- (i) Five Hundred Forty Five Thousand Six Hundred Twenty Eight (\$545,628.00) Dollars per year (\$45,469.00 per month) from April 1, 2014 to and including March 31, 2015;
- (j) Five Hundred Fifty Nine Thousand Two Hundred Sixty Nine (\$559,269.00) Dollars per year (\$46,605.75 per month) from April 1, 2015 to and including March 31, 2016, and
- (k) Five Hundred Seventy Three Thousand Two Hundred Fifty One (\$573,251.00) Dollars per year (\$47,770.92 per month) from April 1, 2016 to and including October 31, 2016;
- (ii) The rent due for the use of water, as set forth in Article 29 of the Lease, and the contract price for sprinkler advisory service, as set forth in Article 30 of the Lease, shall be \$150.00 each per month;
- (iii) Supplementing the provisions of Article 31 of the Lease, Landlord represents that freight elevator service shall be available on a non-exclusive 24 hour basis for access to and from said demised premises subject to the provisions of articles 27 and 31 of the Lease;
- (iv) The base year for computing additional rent due to Real Estate Tax Increases as set forth in Article 41 of the Lease shall be fiscal year 2005/2006;
- (v) The provisions of Article 45 of the Lease shall be clarified so that the parties hereto acknowledge and agree that electric current is currently supplied to Tenant by the public utility corporation serving the part of the city where the building is located, and Tenant is currently purchasing same from such public utility corporation.
- (vi) The provisions of Article 48 of the Lease shall be modified to reflect Williams U.S.A. Realty Services, Inc., as Landlord's current managing agent, in lieu of Williams Real Estate Co Inc;
- (vii) The "Base Year" for computing additional rent due to Utility Increases as set forth in Article 68 of the Lease shall be calendar year 2006, and
- (viii) Article 73 of the Lease shall be modified so that the following subparagraph shall be deemed added thereto.

"Anything herein to the contrary notwithstanding, Landlord agrees to either replace or repair the AC System in the event such AC System is deemed to be non-functional and/or moperable (the "Breakdown") by Landlord's consultant provided that (t) such Breakdown is not attributable to the neglect or improper conduct of Tenant, Tenant's employees, invitees or becasees; and (ii) Tenant has properly maintained the AC System in accordance with the provisions of this Article 73 hereof. In each of the foregoing cases, Landlord shall be responsible for fifty (50%) percent of the costs incurred in connection with the repair or replacement of the AC System, and Tenant shall be responsible for the remaining balance of fifty (50%) percent which shall be due upon demand therefor and be deemed additional rent under the Lease if the Breakdown occurs anytime prior to March 31, 2011, I andlord shall be responsible for fifty (50%) percent of the costs incurred in connection

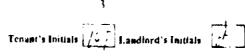






with the repair or replacement of the AC System, and Tenant shall be responsible for fifty (50%) percent."

- 3. Effective upon the execution hereof, Article 56 of the Lease shall be inapplicable and in lieu thereof, Landlord and Tenant warrant and represent to each other that they have had no dealings with any broker or agent except Williams Real Estate Co. Inc., and Cushman & Wakefield, Inc., in connection with this Third Modification and covenant and agree to hold harmless and indemnify each other from and against any and all costs, expenses or liability for any compensation, commissions, fees and charges claimed by any other broker or agent with respect to this Third Modification or the negotiation thereof based on the actions of the indemnifying party, its agents or representatives. The obligations of each party contained herein shall survive the expiration and/or earlier termination of the Lease.
- 4. A. Tenant shall have the right to cancel this lease effective as of March 31, 2011 (the "Cancellation Date"), provided that (i) Tenant gives to Landlord notice of its election hereunder to so cancel this lease in writing (by Registered Mail, Return Receipt Requested) no later than August 31, 2010 together with a certified check in the amount equal to \$250,000.00 (ii) on or before the Cancellation Date, Tenant delivers to Landlord possession of the Demised Premises vacant and broom clean, free of all occupancies and/or encumbrances and otherwise in accordance with the terms, covenants and conditions of this lease as if the Cancellation Date were the date originally scheduled for the expiration of the term of this lease; and (iii) Tenant is not in default of this lease at the time notice is given under this Article or on the Cancellation Date. Time is of the essence with respect to the provisions of this Article. In the event that Tenant properly and timely exercises its right of cancellation hereunder, the term and estate hereby granted shall terminate with the same force and effect as if the Cancellation Date were the original expiration date set forth in the lease.
- B. Notwithstanding anything to the contrary contained in this paragraph, Landlord shall have the right, in its sole discretion, to waive one or more of the conditions set forth in subsection A of this Article without thereby waiving any default by Tenant, in which event (i) the cancellation provided for herein shall be effective in accordance with the provisions hereof, and (ii) Landlord shall be entitled to all of the remedies provided for in the lease and at law with respect to any such default by Tenant.
- C. Norwithstanding any such cancellation by Tenaut under the provisions of this Article, Tenant shall remain liable to satisfy any of its obligations under the terms, covenants and conditions of this lease which have accrued up to the effective date of such cancellation, which obligations shall survive such cancellation.
- 5. (A) Landlord agrees that it shall reimburse Tenant for work to be performed in the demised premises as provided in this Article.
- (B) "Tenant Work" shall mean the labor and materials used by Tenant to construct permanent leasehold improvements in and to the demised premises in compliance with laws and the applicable provisions of this lease to prepare the demised premises within twelve (12) months after the date this Third Modification is executed and delivered between the parties hereto, exclusive of (i) labor and materials used to furnish or install trade fixtures, furniture, furnishings, moveable equipment and any personal property whatsoever and or (ii) architectural fees paid for an architect's services used to prepare the plans, drawings and specifications for the Tenant Work, engineering fees, and any filing and/or permit fees.
- (C) Subject to the provisions of Article 3 and 44 of the Lease, Tenant shall submit to Landlord complete and detailed architectural, mechanical and engineering plans and specifications showing the Tenant's Work, which plans and specifications shall be prepared by Tenant at Tenant's own cost and expense. Tenant's submission shall include not less than three sets of sepias and four sets of black-and-white prints. The plans and specifications for Tenant's Work and all amendments and modifications thereto, as approved by Landlord, are hereinafter referred to as the "Final Plans". The approval of the Final Plans by Landlord shall not be deemed to create any responsibility on the part of Landlord with respect to the design or specifications set forth in the Final Plans.









SECOND LEASE MODIFICATION AGREEMENT

AGREEMENT dated 4/15. 1999 between 443 COMPANY, c/o Williams Real Estate Co Inc., 380 Madison Avenue, New York, New York 10017, as Landlord, and ON SITE SOURCING, ENC., a Delaware corporation, as Tenant having an office at 443 Park Avenue South, New York, New York (hereinafter referred to as "Tenant").

WITNESSETH:

WHEREAS, by Lease Agreement dated July 17, 1996, which lease was modified by First Lease Modification Agreement dated June 8, 1998 (hereinafter, collectively, the "Lease"). Tenant leased from Landlord the entire rentable area of the ninth (9th) floor, as now occupied (the "Original Demised Premises") and a portion of the third (3rd) floor known as Ruom 301 as now divided and occupied (formerly referred to as "Additional Space," hereinafter referred to as the "First Additional Space", in the building known as 443 Park Avenue South, New York, New York (the "Building") for a term of ten (10) years which is to expire on May 31, 2006;

WHEREAS, the "Original Denused Premises" and the "First Additional Space" arc, hereinafter, referred to as the "Demised Premises."

WHEREAS, Tenant seeks to amend the Lease so that it may lease additional space known as a portion of the third (3rd) floor known as Room 300, as now divided (the "Second Additional Space") in the Building from Landlord for the balance of the Lease term Tenant is leasing the Demised Premises.

WHEREAS, Landlord has agreed to permit Tenant to add the Additional Space to the Original Demised Premises subject to the terms, covenants and conditions of the Lease, as modified by this agreement; and

WHEREAS, Tenant and Landlord wish to modify the Lease as set forth below.

NOW, THEREFORE, in consideration of their mutual covenants herein contained, the parties hereto mutually covenant and agree as follows:

1 Additional Space Commencement Date

The Second Additional Space shall be added to the Demised Premises under all applicable terms and conditions of the Lease, except as provided for herein, for a term commencing on May 1, 1999 (the "Second Additional Space Commencement Date")

2. The Term

October
The term of the lease for the Second Additional Space is seven (7) years and six (6) months, so that it shall expire on May 31, 2006, subject, however, to any earlier termination under the terms of the Lease. Except as otherwise indicated by this agreement or as may otherwise be inapplicable or inconsistent herewith, such extension shall be upon all the same terms, provisions, covenants and conditions as are contained in the Lease except that the work to be performed by Landlord on behalf of Tenant, is indicated on Exhibit "A" annexed hereto.

- 3. The premises demised to Tenant shall consist of the Demised Premises and the Second Additional Space. The following amendments to the Lease, with respect to the Second Additional Space only, shall become effective, the intent herein being that Tenant shall pay both the charges set forth in the Lease in the manner set forth in the Lease for the Demised Premises and the charges set forth herein in the manner set forth herein for both the Second Additional Space:
 - (a) the annual tental rate payable hereunder shall be
- (i) Fifty Seven Thousand Six Hundred (\$57,600.00) Dollars per year (\$4,800.00 per month) from May 1, 1999 to and including April 30, 2000;
- (ii) Fifty Nine Thousand Three Hundred Twenty Eight (\$59,328.00) Dollars per year (\$4,944.00 per month) from May 1, 2000 to and including April 30, 2001;
- (iii) Sikty One Thousand One Hundred Seven (\$61.197 (0)) Dollars per year (\$5,092.25 per month) from May 1, 2001 to and including April 30, 2002;

Page ! of 3

Tenent's Initials W Landlard's Initials



- (iv) Sixty Two Thousand Nine Hundred Forty One (\$62,941.00) Dollars per year (\$5,245.09 per month) from May 1, 2002 to and including April 30, 2003.
- (v) Sixty Four Thousand Eight Hundred Twenty Nine (\$64.829.00) Dollars per year (\$5.402.42 per month) from May 1, 2003 to and including April 30, 2004;
- (vi) Sixty Six Thousand Seven Hundred Seventy Four (\$66,774.00) Dollars per year (\$5,564.50 per month) from May 1, 2004 to and including April 30, 2005,
- (vii) Sixty Eight Thousand Seven Hundred Seventy Seven (\$68,777.00) Dollars per year (\$5,731.42 per month) from May 1, 2005 to and including April 30, 2006:

(viii) Seventy Thousand Eight Hundred Forty (\$70.840.00) Dollars per year (\$5,903.34 per month)) from G MCHUMGA May 1, 2006 to and including October 31, 2006; 314 MW/ rent=

(b) Lay Escalation, Expense Escalation and Utility Escalation

Tenant's Proportionate Tax Share for the Second Additional Space, as defined in Article 41 of the Lease, and the Tenant's Share, as defined in Article 68 A (v) of the Lease, shall be 3.879 % effective as of the Second Additional Space William 5 Commencement Date. The base year utilized for computing rem due to Real Estate Tax increases as set forth in Article 41 shall be calendar year 1999 and the base year utilized for computing rent due to Utility Escalations as set forth in Chick 30st 9. tenant Article 68 A (iii) shall mean the calendar year 1999.

(c) Water and Sprinkler Charge

As it pertains to the Second Additional Space, the additional rent due for the use of water, as defined in Article 29 of the Lease, and the contract price for sprinkler advisory service, as set forth in Article 30 of the Lease, shall be by WI Mis and Whiter prikler of \$20.00 each,

Abatement of Rent

Anything herein to the contrary notwithstanding, and provided Tenant is not then in default in any of the terms, covenants and conditions of this lease, Fixed Rent payable hereunder for the months of May, 1999. June, 1999 and July, 1999 shull abate by \$4,800,00 per month.

Security Deposit

The Existing Security Deposit indicated below is the sum which had been deposited by Tenant as security under the Lease. The Additional Security Deposit indicated below is the amount by which the Existing Security Deposit shall be increased by Tenant on the date this agreement is executed by Tenant to account for Tenant's leasing of the Storage Space. The Existing Security Deposit and the Additional Security Deposit shall together be held as the security in accordance with the terms and provisions of the Lease.

Existing Security Deposit: \$30,240.00 Additional Security Deposit: \$11,887.00 Total \$42,127,00

Arreary

Tenant acknowledges that it presently owes to Landlord the sum of \$309.00 (no part of which has been paid) which sum consists of all or any combination of fixed annual rent, additional rent and other charges to and including January 31, 1999 which became due and payable pursuant to the Lease. The Tenant agrees that it shall pay the above mentioned sum of \$309.00 upon the execution of this Agreement.

Landlord s Cash Contribution Towards Tenant's Work

(1) Landlord agrees that it shall reimburse Tenunt for work performed in the demised premises, as provided in this Article

A "Tenant Work" shall mean: the labor, materials and architectural and engineering services used by Tenant to construct improvements and alterations to the demised premises in compliance with this lease after the date hereof and prior to June 1, 1999, exclusive of labor and materials and such services used to family or install trade fixtures, furniture, furnishings, moveable equipment and any personal property whatsoever.

- B "Work Cost" shall mean the amount paid by Tenant for completed Tenant Work, "Aggregate Work Cost" shall mean \$32,000,00
- C "Requisition" shall mean a request by Tenant for a payment from Landford under this Item No. 6 of the Second Lease Modification Agreement for the Work Cost of the Tenant Work to which the Requisition relates and shall consist of such documents and information from Tenant as Landford may reasonable require to substantiate the items of Tenant Work completed and paid for by Tenant and to determine the Work Cost for those items, and shall include without limitation, the following bills, receipts, hen waivers, releases and estopped letters from contractors, subcontractors, vendors, materialmen and suppliers; architects' certifications, Tenant's certification of completion, payment and acceptance by Tenant of Tenant Work.
- (2) From time to time, but not more than once a month. Tenant may give Landlord a Requisition for so much of the Work Cost as arose since the end of the period to which the most recent prior Requisition related, or, with respect to the first Requisition, for the initial Work Cost.
- 13) If Tenant is not in default under this lease, within thirty (30) days after Landlord receives a Requisition, Landlord shall pay Tenant eighty-five percent (85%) of the Work Cost reflected in such Requisition and shall withhold the remaining fifteen percent (15%) of Work Cost (the "Retainage"); within thirty (30) days after Tenant furnishes Landlord with its final Requisition, which final Requisition shall reflect that all Tenant Work has been completed and paid for in full by Tenant, Landlord shall pay Tenant all the Retainages
- (4) Notwithstanding the provisions of paragraph 3 hereof, Landford, at its option, may elect to make such payment directly to Tenant's contractor or contractors entitled thereto.
 - (5) The total payments to be made by Landlord shall not exceed the Aggregate Work Cost.

8. Effectiveness

In addition to the foregoing, the Landlord shall not be bound by any representations, understandings, promises or agreements not contained in the Lease or in this agreement, and this agreement shall not bind the Landlord and the Tenant until executed and delivered.

9 Ratification

This agreement may not be changed, modified or canceled orally and shall be binding upon and mure to the benefit of the respective parties hereto, their successors, and except as otherwise provided in the Lease, their assigns. As modified and extended by the terms of this agreement, the Lease is hereby ratified and confirmed in all respects.

IN WITNESS WHEREOF, the parties hereto have executed this agreement as of the day and year first above written.

Witness

As to Landlord

Witness.

ON SITE SOURCING, INC.

Literstopher Weiler, President

111 19th Street Suite 404

Arlungton, VA 22209

Milty 1/26/99

Page 3 of 4

Tenant's Initials | () | Landlord's Init

FIRST LEASE MODIFICATION AGREEMENT

6-3 , 1998 between 413 COMPANY, Co Williams Real Estate Co. Inc., 580 Madison Avenue, New York, New York 1001", as Landlord, and ON SITE SOURCING, INC., a Delaware erpoission, as Tenant.

WHEREAS, by Lease Agreement dated July 17, 1996 (the "Lease"), Fenant lease) from Landlord the entire tentable also of the mith (9°) floor, as now occupied ("Original Donnsed Fremisea"), to the building known as 445 Park Avenue Stuth, New York, New York (the "Building") for a term of ten (10) years which is to expire on October 31, 20036.

WHEREAS, Tenant seeks to around the Lease so that it may base additional space known as a portion of the third (3^{40}) floor known as Rooms 301, as now divided (the "Additional Space") in the Building from t and/ord for the balance of the Lease term Tenant is leaning the Original Demisor Premises.

NOW THEREFORE, is consideration of their mutual coverage, borem contained, the parton between mutually covenant and agree us follows

- 1. Except to set forth homes, the Lease is unchanged. The Lease is tatified and affirmed as mudified begin
- ? On October 1, 1998, subject only to delays beyond Landlord's reasonable control Landlord shall deliver, and Ferent shall accept the Additional Space in "as is" condition except that no work is to be performed by Landlord other than as may be adjected on an Exhibit "A" smeased hereto and the premises denoted to Tenant shall consist of the Original Demised Premises and the Additional Space. In addition, the following amendments to the Lease, with respect to the Additional Space only, shall become effective, the instead better being that Tenant shall pay both the charges set forth in the Lease in the manner set forth in the Lease for the Original Demised Premises and the Charges set torth herein in the manner set forth herein for the Additional Space:
 - (a) the annual cental rate payable herounder shall be:
- (i) Sixty Eight Thousand (\$68,000.00) Dollars per year (\$5,666.67 per mouth) from October 1, 1998 to and muluding September 30, 1999;
- (ii) Seventy Thousand Forty (\$70,040,00) Dollars per year (\$5,836.67 per itemth) from October 1, 1999 ω and including September 30, 2000;
- (iii) Seventy Two Thousand One Hundred Forry Two (\$72,142.00) Dollars per year (\$6,011.84 per month) from October 1, 2000 to and including September 30, 2001;
- (iv) Seventy Four Thousand Three Hundred Six (\$74,306,00) Dollars per year (\$6,192.17 per mouth) from October 1, 2001 to and melading September 30, 2002;
- (v) Seventy Six Thousand Five Handred Thirty Five (\$76,535.00) Dollars per year (\$6,377.92 per month) from October 1, 2002 to and including September 30, 2003;
- (vs) Severty Bight Thousand Eight Hundred Thirty One (\$78,931.00) Dollars per year (\$6,569.25 per month) from (kimber 1, 2003 to and including September 30, 2004;
- (vii) Eighty One Thousand One Hundred Ninety Sir (\$81,196.00) Dolbars per year (\$6,766.34 per month) from October 1, 2004 to and including September 30, 2005; and
- (vm) Eighty Three Thousand Six Handied Thirry Two Dollars (\$85,632.00) Dollars per year (\$6,969.31 per month) from Outuber 1, 2005 to and including October 31, 2006; 10/05 - 10/06
- (b) the percentage and base year utilized for computing additional rent due to Real Estate fax increasion in Article 41 shall be 4.121% and 1998/1999 respectively; ONO for 4 no floor morph 10/06

(c) the "Water Charge" set forth in Article 29 of the Louis shall be \$20 00;

(b) the "Base Year" set forth in Article 68(A)(in) shall mean the calendar year 1998, and (d) the "Sprinkler Charge set forth in Article 30 of the Lease shall be \$20.00.

(f) the "Tenant's Share" set forth in Article 68 A (v) of the Lease shall mean 4.121%

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3. Provided that Tenant does not interters with the completion of any work required to be performed by I and ord becomilet, Teaani may take presession of the Additional Space from the Additional Space Possession Date stated below. Such possession shall be subject to all terms, covenants and conditions continued in the Lease. except that Tenant shall not be required to pay any matalianents of the annual tent with respect to the Additional Space for the period prior to the Additional Space Commencement Dair stated below. Tenant shall, however, pay the installment(s) of the annual rest due and payable by Tenant and attributable to the Additional Space on the execution and delivery of this Agreement to Landlord. Tenant shall also pay, within red (10) days after receipt of Landord's invoice therefore, all charges attributable to electric service and other utilities and all other items of additional test herein provided for (excluding any payments of operating escalations, test estate taxes, cost of living adjustments and porter a wage oscalations) from the Additional Space Possession Date through the Additional Space Commencement Date as if the Additional Space Possession Date was the Additional Space Commencement Date

ADDITIONAL SPACE POSSESSION DATE: Upon the delivery of a fifty executed copy of this Agreement to Tenant

ADDITIONAL SPACE COMMENCEMENT DATE: October 1, 1998

- 1. Effective upon the execution of this agreement
- (a) Article 48 of the Lease shall be modified so that in lieu of the address set forth therein the address of Landlord's agent, Williams Rest Estate Co. Inc., shall be 380 Madison Avenue, New York, NY 10017,
 - (b) the third paragraph of Article 63 is hereby deemed deleted;
 - (c) the amount set forth or Article 66 of the lease shall be \$2 milhon; and
 - (d) Articles 73 of the Lease is here by deemed deleted and replaced with the following Article 73:

"73. AIR CONDITIONING MAINTENANCE

Throughout the term of this less: Tenant shall at its own cost and expense (i) cause to be performed all most of the air conditioning system, equipment and facilities (hereinafter called the "A/C System"), if any, focused in or servicing the dominal premises, including all copairs and replacements thereto, and (ii) maintain in force and provide a copy of same to Landford an air conditioning service repair and full service maintenance contract in form satisfactory to Landford with an air conditioning contractor of servicing organization approved by Landford thirty (30) days after Tenant takes procession of the demined previous for the conduct of Tenant's husiness. Any such contract shall expressly state (i) that it shall be an automatically renewing contract terminable by no less than thirty (30) days prior written notice to the Landlord, and (ii) that the contractor providing such service shall maintain a log at the destused premises detailing the service provided during each visit pursuant to such contract. Tensus shall keep such log or the demased premises and permit Landlord to review some promptly after Landbord's request. The onare A/C System is and shall at all times remain the property of Lindlind, and at the expiration or houser territination of this mass Tenant shall surrender to Lindlind the order AC System in good working order and conditions, Bruint shall not make any changes or additions to the AC System until Tenant shall have received Landlord's written consent thereto. Should changes or additions to the A.C. System until Tensus shall have received Landbord's writing consent therein/Should I consent fail to obtain the contract required herein, Landbord may do so and charge the Tensant the monthly cost of same plus an administrative for equal to fifteen percent (15%) of such cost, as additional rent hereunder, and Tensant shall pay the first installment of series by no later than the sound to occur of (a) the tenth (10th) day after Landbord bills. Finant for such charge, or (b) the date Tensant's next installment of flued rent is due. Thereafter, Tensus shall be moughly charge with its moughly flued rental installment."

In the event Landbord requires Tenent to install such control devices or procedures to climinate such odors, noise or withoutons (as the case or cases may be) the material, size and location of such installations shall be subject to clandbords grow written approval. Such work shall not be control men and specifications therefor have been

Landford's price written approval. Such work shall not be commenced until plane and specifications therefor have been subspicted to and approved by Landford.

(e) Articles 77 and 78 are hereby deemed added to the Lease:

---CERTAIN RENTAL PAYMENT PROVISIONS

Tenson agrees that somula rental shall be payable as provided in this lease without prior notice in deniand. All rental payable under this lesse shall be paid by check, subject to collection, drawn on a New York City branch of a member of the New York Clearinghouse. If Tunant shall fail to pay any installment of summal rental or any other additional rent payable under this lease within ten (10) days after the same shall have become due and payable by law or (ii) one and one-half (1-1/2%) percent

> Page 2 of 3 Tenant's Initials

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SIMPRS, NOISE AND VIDRATIONS

Tensus shall not permit any when muse or estimatings to emission from the demised premises. Tenant shall, within the (5) days after written order from Landford, metals at its least and expense, control devices of procedures to committee such orders, acute or vibrations (as the cause of cases may be) if any. In the event such condition is not remedied within said five (5) day period, Landbord may, or its sole discretion, either (4) ours such condition and thereafter add the cost and expense mourred by Landford therefor to the next monthly rental to become due and Lenam thall pay and amount, as additional result or (b) front such failure on the part of Tunant to climinate such odors noise or vibrations (as the case or cases may be) as a material default hereunder appliing Landford to enforce any or all of the rights and remedies provided for tigher the terms of this lease, tackeding but not lamited to its remunation. Landlord shall have the right to cutes the demand primities at any time to inspect the same and accertain whether they are clean and free of odors, now and vibration "

- 5. The parties acknowledge that the existing security deposit under Article 32 has been reduced to \$30.240.00 on February 1, 1998 and the Tenant has been credited with the reduction as provided under Article 71 of the Lease. The parties further agree that the further purbal retund of security to occur on February 1, 1999 as set forth in Article 71. shall no longer he applicable.
- Tenant schnowledges that a presently owes to Landford the sum of \$1,582.27 (no part of which has been paid) which sum consists of all of any combination of files around rest additional rest additional rest and other charges to and uncluding May 31, 1998 which became due and payable pursuant to the Lease. The Tenant agrees that it shall pay the above mentioned sum of \$1,582.27 upon the execution of this Agreement.
- 7. In addition to the foregoing, the Landlord shall not be bound by any representations, understandings, promises of agreements not continued in the Landlord until signed by the Landlord.
- 8. This agreement may not be changed, modified or ennoeled orally and shall be binding upon and import to the benefit of the respective parties liefeto, their successors, and except as otherwise provided in the Lease, their assigns. As modified and extended by the some of this agreement, the Lease is hereby retified and confirmed in all respects.

IN WITNESS WHEREOF, the parties hereto have executed this agreement as of the day and year first above written.

Witness

73

Mr.

3/21/98 and 5/29/98 MM 1217

J'Home/Mprescod/1998/Agreement On Site

LEASE CLOSED		The productions
Estybs "A" (Werkletter) sinnexed to and forming pair of Leese dated	<u> </u>	1998 pelweer
463 FORPARY		
CA SITE SOURCING TRACE	Ross 301	in the building known as
463 Park Avenue South	ork, New York.	

Provided the Tenent is not in defaul networker, Landwid screen, at its own cost and



- 1. Patch where necessary and paint the existing painted surface of the entire premises with one finish cost in Tenant's choice of one of landlord's building standard latex color paints.
- 2. Scrape and sand existing hardwood flooring and apply one (1) coat of polymethane floor finish and one (1) coat of scaler.
- 3. Place existing air conditioning system in working order, tenant to maintain thereafter.
- 4. Demolish and remove interior partitions as designated by Tenant and approve by Landlord.

NEW TENANT - RENEWAL D VAGANT D. _Leasing Spissmar_ licip**ared** data of Landi Antici**patos** desupancy **ests**Luage Expiretion data

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Local

Agreement of Lease, made as of this

17th day of July

1996

443 COMPANY, c/o Williams Real Estate Co. Inc., 530 Fifth Avenue, New York, New York

party of the first part, hereinafter referred to as OWNER, and

ON SITE SOURCING. INC., a Virginia corporation

party of the second part, hereinafter referred to as TENANT.

Bitnesseth: Owner hereby leases to Terent and Tenant hereby hires from Owner the entire rentable area of the minth (9th) floor (the "demised premises")

in the building known as 443 Park Avenue South (the "building") in the Borough of Manhattan , City of New York, for the term of ten (10) years (the "term")

> (or until such term shall sooner cease and expire as hereinafter provided) to commence on the nineteen hundred and ninety-six November October and to end on the two thousand and six

ilst day of both dates inclusive, at an annual rental rate of

AS PROVIDED FOR IN ARTICLE 70 HEREOF

day of

which Tenant agrees to pay in lawful money of the United States which shall be legal tender in payment of all debts and dues, public and private, at the time of payment, in equal monthly installments in advance on the first day of each month during said term, at the office of Owner or such other place as Owner may designate, without any set off or deduction whatsoever, except monthly installment(s) on the execution hereof (unless this lease be a renewal). that Tenant shall pay the first

in the event that, at the commencement of the term of this lease, or thereafter. Tenant shall be in default in the payment of rent to Owner pursuant to the terms of another lease with Owner or with Owner's predecessor in interest. Owner may at Owner's option and without notice to Tenant add the amount of such arrears to any monthly installment of rent payable hereunder and the same shall be payable to Owner as additional rent.

The parties hereto, for themselves, their heirs, distributees, executors, administrators, legal representatives, successors and assigns, hereby convenant as follows:

Tenant shall pay the tent as above and as herein-

1. Tenant shall pay the tent as above and as narrowafter provided.
2. Tenant shall use and occupy demised premises for executive copy services.

provided such use is in accordance with the Certificate of Occupanty for the building, if any, and for no other purpose

Alterations:

J. Tenant that! stake no changes in or to the demised premises of any nature without Games's prior written content Subject to the prior written content of Owner, and to the provisions of this article, Tenant is Tenant's expense, may make alterations, installations, additions or improvements which are non-structural and which do not affect utility services or plumbing and electrical lines, in or to the interior of the demised premises mang constantors or mechanics first approved by Owner. Tenant shall, at its expense, before making any alterations, additions, installations or improvements obtain all permut, approved by Owner. Tenant shall, at its expense, before quasi-gon erimminal bodies and tupon completion) certificates of final approval thereof and shall deliver promptly duplicates of all such primits, approvals and certificates required by any governmental or grassing, and certificates from the property duning insurance as the contractors and sub-contractors to carry such workman's compensation, general liability, personal and property duning insurance as Comer may require. If any mechanic's hen is filed against the demised premises, get the building of which the lame forms a part, for work claiming and thirty days thereafter, at Fenant's representable to the arms of the property of Owner and shall remain and all paneling, partition, resings and like invalidations, installed in the premises as any same, whether or not done pursuant to this article, the same shall be discharged by Tenant withing their property of Owner and shall remain upon and to surrendered with the definised premises and season of Tenant to be half, shall, upon installation, become the property of Owner and shall remain upon and to surrendered with the remains upon the demised premises the remained of the demised premises they Tenant in which even the tapication of the lease, at Tenant's expense. Nothing in which even the lease, at Tenant's expense. Nothing in which even the lease is at the animal proport to the same shall b NABADONI as may be required by Owner, Tenant shall immediately and at the enemie, repair and resource the prifitures to the condition exturing prior to installation and repair any dawage to the demised permises or the building due to such removal. All ottoperty permitted or required to be removal, by Tenant at the end of the term ramahings in the premises after Tenant's removal thail be determed abandoned and may, as the exercise of Owner, where he retained as Owner's property or removed from the premises by Owner, at Tenant's expense.

Rapsirs:

4. Owner shall maintain and repair the extensor of and the public portions of the building. Tenant shall, throughout the reres of this sense, take good care of the demand premises including the bashrooms and lawsrory facilities (If the demand premises including the bashrooms and lawsrory facilities (If the demand premises including the bashrooms and lawsrory facilities have the modern and suppose from puly make all repairs therein and to the building in the sense of the building and the property make all repairs therein and to the building whether structural or non-servicious in matters. Caused this property is the building to the building the sense of the building the sense of the building the buildi the building, whether structural or nun-structural in nature, caused to or

resulting from the carelessness, omission, neglect or improper conduct of Tenant, Tenant's servents, employees, invitees, at licensees, and whether or not enting from guid, Tenant conduct or omission, when required by other provisions of this lease, including Acticle 6. Tenant shall also expair all damage to the building soil the demised premises caused by the moving of Tenant's fixtures, furniture or equipment. All the aforesaid repairs shall be of quality or class equal to the original work or construction. If Tenant shall, after ten days notice, to proceed with due disperse to make repairs required to be made by Tenant, the same may be made by the Owner shall be collectible, as additional rent, after rendition of a bill or statement therefore. If the demisted premises be of become infected with everying, Tenant shall, at its expense, cause the same to be externmented. Tenant shall, at its expense, cause the same to be externmented. Tenant shall, at its expense, cause the sound in the demisted premises and following such hostice. Owner shall remedy the condition with due disgence, but in the expense of Tenant, of cepairs are nocessisted by damage or injury antibuliable to Tenant, Tenant's setting and following such hostice. Owner shall remedy the condition made disgence, but at the expense of Tenant, of cepairs are nocessisted by damage or injury antibuliable to Tenant, Tenant's setting a specifically provided in Article 9 or elsewhere in this leave, there shall be no allowance to the Tenant for a diminution of rental value and no hability on the past of Dwner by raison of inconvenience, annoyance of injury opportion of the building or the demised premises or in and to the feature; appartenances or equipmen thereof. The provisions of this Article 4 with respect to the making of repairs that not clean nor require, permit selections.

Window

9. Tenani will not clean nor require, permit suffer or allow any window in the demised premites to be cleaned from the outside in violation of Section 202 of the New York State Labor Law or any other applicable law or and the Rules of the Board of Standards and Appeals, or of any other Board. or body having or asserting jurisdiction

Requirements of Lew.

Tenant is then in postersion, and it all times thereafter.

Flee lawrence.

Flee Laste:

Flee Laste:

Tenant shall, at Tenant's sole cost and expense, prompt by compts with all present and future law, orders and regulations of all state, federal, municipal and local governments, departments, commissions and boards and any discription of the New York Board of Fire Underwriters, or the lawrence Services Office, or any timilar body waich shall impose any violation, order or duty upon Owner of Tenant's who expect to the defined premises who means of Tenant's who manner of the fire Underwriters or the fire the building of a large out of Tenant's who expect to the desired premises or the building of a large out of Tenant's who expect to the dearest of the definition of the building of a large out of Tenant's who expect to the dearest of the definition of the building of a large out of Tenant's who expect to the dearest of the dearest of the building of a large of the dearest of th



lease) Except as provided in Article 30 hereof, nothing herein shell require Tenset to make accupated repetrs or alteralment without Season has, by its man our of the destroyed promises or method of operations therein, violes of any stock lows, or demands, or sentend of operations relevant solutions in the control of the destroyed promises or method of operations of reduced the respect thereto. Tenses shell not do or permit only accupate the respect thereto. Tenses shell not do or permit only accupate which is control you feel which is obtained to the less conflict with public tabulity. Fire or other policies of insurance in any time entered by or for the benefit of Owner. Tenses shell not beep anything in the derivated premises cheeps as now or becomine grownisted by the Fire Departments. Beard of Fire the description. Fire Insurance Reling Cognitions on and other nurbourly hering jurisdiction, and then only an such againer and other nurbourly hering jurisdiction, and then only an such againer and other nurbourly hering jurisdiction, and then only an such againer to it would be not be premised to the tenses of feel tenses on a manner which will mornage the linear solution, nor too the premisers in a manner which will mornage the linear solution of the tenses of the feel produced in the solution of the premiser of the feel produced the solution of the feel produced the solution of the feel produced to the feel produced the feel produced to the feel produc

tiobardination: 7. This lease is unbject and subordinate to all ground or underlying leasm and to all mortgages which may now or harterfar offect such leases or the real property of which demined premises are a part and to all requests, modifications, consideration, replacements and expensions of any such underlying inner and mortgages. This closes thall be left-apprairies and on three insurpers or subordination shall be required by any ground or underlying leases or yet any mortgage, affecting any lease or the real property of which the demined premises are a part. In confirmation of such subordination, Tenent shall execute promptly any cartificate that Owner may request.

Property—

6. Owner or its agrees shall see he hable for any destitions, Destage, age to property of Tenant or of others cannot be early destination, and the least of or damage to any property of Tenant or otherwise, and for any insists and the least of the least of or damage to any property of Tenants by thech or otherwise, and for any insists and the least of the stage of the property at the least of or otherwise, and for any insists and the stage of the

in a by counsed approved by Owner in wrising, such approval not to be intrasamently withheld.

From mode Other

Committy:

Committy:

Committed by fire or other casuality. Tenant shall give immediate no lice thereof to Owner and this lease shall continue in full force and effect except an hereinafter sentialty insurable by fire or other casuality. Tenant shall give immediate no lice thereof to Owner and this lease shall continue in full force and effect except an hereinafter sentialty insurable by fire or other casualty. Independent on the substantial ownpiered, shall be appointment from the day following the casualty according to the part of the premises which is unable to (I the demond premises my totally damaged or stradered wholly unstable by fire or other casualty, them the rest shall be reproduced as the casualty according to the part of the premises which is unable to (I the demonded premises my totally damaged or stradered wholly unstable by fire or other casualty, then the rest shall be reproduced as the casualty and thereoffers provided (I) if the demonded premises are damaged in whole or in part) if the building shall be into damaged the Owner shall decide to demonds it or to rebuild it, then, in any of such creats, Owner say sleet to transition this lease by written antex to I tenants, given within 10 days after such fire or casualty, specifying a due for the expiration of the lease, which date shall not be more than 60 days after the giving of such notice, and upon the date provided in the complete in the notice the term of this tene shall expire as fully and completely are then notice the term of the tenes shall expire as fully and completely and the notice the term of the tenes which date and any account of this inner and transition, and any rent owing shall be ped up to such date and any payments of real made by Transit which were on account of any prival unbestiments.

Fall Rider to be added if necessary

nerve à termination noisse as provided (or herein, Owner shall make the remover and resumations under the conditions of (b) and (c) hereof, with all reasonable expeditions, subject to delay the to adjustment of insurance chants, (abort resulters and causes beyond Owner's control. After any such cassairy. Tenams shall cooperate with Owner's restration by removing from the brominess of promptly as reasonably possible, all of Tenant's advengable inventory and squable equipment, furniture, and other property. Tenant's hability for resultability resume five (3) days after version notice from Owner shall the premise set subsistability suddy (or Tenant's occupancy, (c)) buthing nontained hereabove shell releve Tenant's couponably that may make an equal of desings from five or schor causaity. Hot withstanding the foregoing, such party shall look first to any manerance in a favor before eaching lany claim against the other series for the easent that such restraines in 15 fores and controlled and the color and the color permitted by law. Owner and Tenant such hereby releases and unless all right of resurvey against the other areas were claimfully through or under each of them by way of subrogation or othermous? The foregoing release and unless all right of resurvey against the other as any one claiming through or under each of them by way of subrogation or othermous. The foregoing release and unless all right of resurvey against all other cases of the release of the provides of the subrogation or other trains or insurance applicate continued a nine, providing that soch is release or veriver shall not invalidate the integrance. If, and to the cumu, that such universal insurance applicates continued a nine resure to a designation or other than the party obtaining insurance coverage shall be free of any further obtaining measure of alternity to have grand that the purty obtaining them and of what he derived to have grand that the purty obtaining them and of the provision of Schole 227 of the Real Proporty Law and agrees but

Page 32 of 49

Embasses 19. If the whose or any part of the demised previous shall be acquired or condemned by Emiseut Damein for the event, the term of this lease that public use or surpose, then and in all the venture of this lease that coast and terminate from the dair of the venture of any unexpliced term of and lease and terminate from the dair value of any unexpliced term of and lease

Amignarent, 13. Twant, for itself, its heirs, discributors, esecutors, Mortgage, administrators, legal representatives, successors and maigna, expressly obvenants that it shall not salign, outging or electricity that greenent, our underted, or suffer or permit the demand premises or any part thereof to be used by others, without the prior written consum of Owner in each intlance. Transfer of the majority of the stock of a corporate Tenant shall be deemed an assignment. If this lease he makinged, or if the demand premises or any part through he underliet or occupant, or its demand of the assignment, and assignment, and apply the nor archaeved, hus no much assignment, or its acceptance of the assignment ander similar or accupant a tenant, or a release of Tenant from the further parformance by Tenant of convents on release of Tenant from the further parformance by Tenant of convents on the part of Tenant herein consistent. The operated to refer to an estignment or underletting shall not in any wise be construed to refer to Tenant from obtaining the express consent in writing of Owner to any further assignment or underletting.

or responsible

Exertic
Carrent:

12. Rate: and conditions in respect to submetering or rem inclusion, as the case may be, to be added in RIDER attached herero. Tenant covernants and agrees that at all times its use of electric current shall not exceed the capacity of existing leaders to the building on the risers or writing installations, reasonably exercised, will overload such installations or interfere with the tax thereof by other reasons of the building. The character of electric activity shall in no wise make Owner liable or responsible to Tenant, for any loss, damages or expenses which Tenant may unstain.

or responsed to I small, sor any loss, damages of expenses which remain they small the collegated to enter the demined premises in shall not be collegated; to enter the demined premises in any emergency at any time, and, at other reasonable times to unknown the same and to thake uses replacements and improvements as Owner may deem notifying any long, and other reasonable comply premises after Tenant's failure to make tepsies or perform in the premises after Tenant's failure to make repairs or perform in the premises after Tenant's failure to make repairs or perform as the premises after Tenant's failure to make repairs or perform as the premises and to error the purpose of complying with laws, regulations and other directions of governmental abilition-life? Tenant shall permit Owner to use and instantant and replace pipps and conducts therein a provided, wherever possible, they are within walls or otherwise conscaled. Owner may, during the progress of any work in the demised premises, take all necessary materials and equipment into said premises and their increase premises and the progress of any work in the demised premises, take all necessary materials and equipment into said premises and should the attent constituting as evenion nor shall the Tenant like estitled to any abletement of tens while such work is in progress not to estimate the submit of solven members of other wise. Throughout the term hereof Owner shall have the right to enter the same to prospective purchasers or morningses of the building, and during the last months of the term demands appears of the building, and during the last months of the term demands appears of the purpose of showing the progress of the term demands of the term demands of the purpose of the premises of the term demands of the term demands of the purpose of the premise of term demands of the term demand of the purpose of the premise of term of the term for the purpose of the premise of term of the term for the purpose of the purpose of the premise of term of the term for

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Vasit, 54. No Vasits, vasit space or arm, whether or not en-vants Squee, closed or covered, not within the property has of the building it lessed because, only thing outstaned in or inducated on any street, their great or plan, or anything conquised electures in this issue to the contexty netwithitanting. Owner makes no representation as in the location of the property land of the building. All reads and what more and all note neven not within the pro-purty line of the building, which Texans may be permitted to use and/or scongy, is to be used and/or occupant under a revenue because, and if any such forcase be revolved, or if the amount of such spect or arm be dissipated on required by my federal, state or municipal authority or public utility. Owner whell not be relayed to much labeled your shall Texans be cutified to any compensation or distantion or obsessed constructive or actual evacuous. Any lay, he are charge of municipal territorism for such questionally lessed by Tennes, if used by Tennes, whether or not agrecifically lessed by Tennes, if used by Tennes, whether or

Ocumpancy:

15. Toman will not at any time use or occupy the demond prevains in volution of the mrifficate of octapancy large print in the second of the mrifficate of octapancy large. For the holding of which the demind print is the form of the post of the process of the model of the refer descend hereto with respect to Owner's work, if only is only years, Owner's makes an expensional on to the conditions of the proper and provide conducts of Toman's lymines. Toman required for the proper and justified conducts of Toman's lymines. Toman that is the responsible for and shall procure and maintain such license or permit.

Benkranes:

16. (a) Anythum sharehore in this inner to the contrary

Epokrapsey: 16. (a) Anything elsewhere in this lease to the contraty netwinbenanding, this lease may be unrealled by Owner by seeding of a writine notice to Tenneri within a reasonable them after the happening of any sum to more of the following events: (3) the constraint with of a case in leastrappey or soder the leave of any mate making Tonari so the fethor: or (3) the thating by Tonari of an uniquantiti or any other arrangement for the happing for treations under any state settors. Norther Tunant now any present claiming through or under Tunant, or by reason of any status or order of court, shall thereafter be makind to potential or of the premises demised but shall farshwish quit and nerrander the premises. If this leave that he assigned in accordance with its terms, the provisions of this Article 16 shall be applicable only to the purty then owning Tonass's meeting in this leave.

covering Tourist's internal in this leater.

(b) It is stipulated and agreed that in the event of the terminalist of this lone purposen to (a) beword. Owner shall forthwish, notwithstanding any other previouse of this leate to the ownerser, be entitled to reasoner from Termin to and for liquidiated damages an amount equal to the difference between the reason from terminal previous for the state meanwhile the inscription partition of the term devalued and the fair and reasonable registary white of the demand preprises for the same period. In the computation of such demands the office entering the state of the fair and reasonable remine the state and reasonable registary and the state of the demands premises for the period for which installment was poyable shall be discounsed to the dark of the reminent of the demands premises for the period for which sent installment was poyable shall be discounsed to the dark of termine of the same period of any part thereof be relet by the Owner for the unexpired term of said lease, of any part thereof be relet by the Owner for the unexpired term of said lease, of any part thereof, before presentation of proof of such femidiated damages to any course, accessiblished on tellurals, the announce of such restricting shall be deemed to be the fair and reasonable restal while for the part or the whole of the premises on ere for during the earn of the varieting. Nothing herein contained shall limit or prepaled the right of such termination, an amount equal to the maximum allowed by any statute of rule of two in effect at the time when, and governing the proceedings in which, such damages are to be proved, whether or not such amount as greater, equal to, or less than the amount of the difference referred to above.

Definite:

17. (1) If Tennet defaults an fulfilling any of the cover-

nement be greaser, equal to, or less than the amount of the difference referred to above.

Befault:

17. (1) If Tenant defaults as fulfilling any of the coverants for the payment of rent or additional runt; or if the desired premise becomes vacant or deserted or if this lease.

A the coverants for the payment of rent or additional runt; or if the desired premise becomes vacant or deserted or if this lease he rejected under \$2.35 of Talle II of the U.S. Code (hastemptey code); or if any estaminous qualitations a standard premises shall be taken or occupied by someone other than Tenant; or if Tenant shall have failed, after Probled days written reside, as redeposit with Owner any portion of the spectra propriet hereunder which Owner has appied to the payment of any runt and additional runs due and payable hereunder or failed to move into pertakt possession of the premiser of the premiser of the term of the house with fact Owner shall be the tole judge; then in the term of this lame, of which fact Owner shall be the tole judge; then in the term of this lame, of which fact Owner shall be the tole judge; then in the term of the lame of such result, upon Owner serving a written free 46 days notice upon Tenant specifying the nature of sald default and some the supriettion of said floodied days. If Tenant shall have failed to comply with or remedy such default, for if the said default default end some the supriettion of said floodied days, if Tenant shall refer a stand to consistent of the said supriettion of the said said service and the said specific days, if the said default default end some the expectation of canditation of the lame which post have dispently completed curing such default, then Owner may sowe a unitiest them (ii) and shall not resurd or our exceed the said the fact in good fash, promed to restredy or cure such default, then Owner may sowe a unitiest them (ii) and shall not had there (ii) days this lease and the term there and surrender the demised premises to Owner but Tenant shall restand label and

remain liable as hersinafter provided.

**Including, but not limited to the line of the limited to the line of the limited to the line of line of the line of the

and remove their effects and hold the premises as if this loase had not been made, and Tesam hereby waives the service of notice of intention to re-ceiter or to instruct edgal procredings to that end. If Tesam shall make fields his berounder prior to the this fixed as the commencement of any reserved or extension of this lesse. Owner may concel and terminate such reserval or extension agreemans by written motice.

renewal or extension of this lesse. Owner may cancel and terminate such renewal or extension agreemanh by written notice.

Ramedian of 18. In case of any such default, re-entry, expiration Cower and and/or draposicis by summary proceedings or otherwise. (a) the rent, and additional rent, shall become due therwisen and/or draposicis by summary proceedings or otherwise therwisen and for expiration. (b) Owner may re-les the premittee or any part or parts thereof, either in the name of Owner otherwise, for a term or terms, which may as Owner's option be less than as accred the princh which would otherwise have constituted the balance of the turns of this lease and may great encreasions or few rent or charge a higher round than that in this lease, (c) Treams so the hegal representatives of Tomans shall then pay Owner as liquided damages for the failure of Tomans and the part manutar, if any, of the regist collected on becomes of the subsequent lease or leases of the demised premises for each morah of the pure on as the rent amount, if any, of the regist collected on becomes of the subsequent which would otherwise have constituted the behance of the tember which would otherwise have constituted the behance of the subsequent lease or leases of the demised premises for each morah of the pure of which would otherwise have constituted the behance of the subsequent which would otherwise have constituted the behance of the subsequent which would otherwise have constituted the behance of the subsequent specific such expenses as Cowner may incur in connection with re-letting, such as legal expresses, attending the demised premises as the rend day specified in this lesses are any may the rights of the deficiency for any subsequent month by a similar proceeding. Owner, in putting the demised premises as may may the rights of the deficiency for any subsequent month by a similar proceeding. Owner, in putting the demised premises and one of the demised premises, or in the event of a breach of the demised premises as Cowner's sole

Four and

Expenses:

19. If Tenent shall default in the observance or per
formance of any term or coverient on Tenant's part to
be observed or performed under or by virtue of any of
the terms or provisions in any acticle of this lease, then, unless otherwise
provided elsewhere in this lease. Owner may immediately or at any time
thereafter and without notice perform the obligation of Tenant theretender IT Owner, in onterction with the foregoing or in connection with
any default by Tenant in the covenant to pay rent herevinder, makes any
appendicture or increas any obligations for the payment of money, including but not limited to attorney's feet, in instituting, prosecuting or defending any section or proceedings, then Tenant to default thall be deemed to
be additional rent berequider and shell be paid by Tenant to Owner within
five (3) days of tendision of any bill or statement to Tenant therefor IT
Tenant's lease term shall have expended at the time of making of such copendateres or incurring of such obligations, such sums shall be
recoverable by Owner as damages.

Building

20. Owner shall have the right at any time without the same constituting an extension and without incurring liability to Tenant threefor to change the atrangement and or location of public entrances, bearingcement doors, doorways, cotridors, elevaters, Maris, tollets or other public parts of the building and to change the name, number or distinguished by which the building may be known. There shall be no allowance to Tenant for diministration of ratifal value and no liability on the part of Owner by reason of succeivenence, annoyance or injury to business arising from Owner or other Tenant trialing any negates in the building or any such allocations, additioning and one provision of any control of the manner of access to the building by Tenant's social or business visitors as the Owner may deem necessary for the security of the building and its occupants.

No Representations of promises with respect to the physical Owner of agents have made any representations of promises with respect to the physical Owners of operation or any other native or thing affecting on related or the demised permises, the cents, leaves, expenses of operation or any other native or thing affecting or related or any other native or thing affecting or related or the demised generals are required by Tenant by implication or otherwise except as expressly set forth and no rights, easemptis or locenees are acquired by Tenant by implication or otherwise except as expressly set forth in the promisions of his fease. Tenant has inspected the building and the demised premises and is shoroughly sequenced with their condition and agrees to take the same "has lis" only the date postession is tendered and acknowledges that the taking of postession of the demised premises by Tenant shall be conclusive evidence that the land premises and the building of which the same form a part were in good and set-iffectiony condition as their me such postession was to taken, except as to latent defects, all understandings and agreements herestocking made between the parties herest agreement between 0 which alone fully and conspectly expresses the agreement between 0 which alone fully and conspectly expresses the agreement between 0 when any executions and any executions agreement. hereafter made shall be ineffective to

(b) If Tenant desires to subject ters than all of the demised premises then within emphasized days after recipit of the aforesand metric Landford may notify Tenant that Landford effects to require Tenant to subserse to Landford as subsersed as subsersed as the commencement date specified in said motive. The annual tent and from the commencement date specified in said motive. The annual tent and additional repli which Landford shall pay to Tenant shall be a per oras apportionament of the annual and additional repli which Landford shall pay to Tenant shall be a per oras apportionament of the annual and additional repli space as properties and constituted in the coversals, agreements, terror, provisions and constitutes continued in the coversals, agreements, terror, provisions and constitutes continued in the coversals, agreements, terror, provisions and constituted in the provisions as the provision of the subservation of the annual state and unvestrated right without Tenant's permission to assign such sublease or any interest therein and/or to spike the space covered by such sublease for partial to be made or came to have made or partial to be made or came to have made or partial to be made and an approvements in the aspect covered by such subleases and that such may be memored in the superior of such subservations, additions, and improvements in the aspect covered by such subservations additional not provide that the parties to such subservation may demand or improve caused by such removal shall be repaired. Such subservation to Landford shall also provide that the parties to such subservation merged with any other estate hald by subter of said parties.

(c) Tenant coverages and agraes that any said assignment or subservations.

provide that the parties to seem seconds expresser suggest my memorable that any extent sendo such subbase he serged with any other estate hald by quiter of each parties.

(c) Tenest covenants and agracs that any such assignment or subletting to Landlord or further entagement or subletting by Landlord or further suggested or subjecting by Landlord or subjecting as the suggested of the suggested of the supposes that Landlord is an accountable of care parties as a subject of the suggested of the supposes that the suggested of the supposes that the subject of the supposes that the suppose the suppose that the suppose the suppose that the suppose that the suppose that the suppose that the suppose the suppose that the suppose that the suppose the suppose that the suppose that the suppose the suppose that the suppose the suppose that the suppose that the suppose the suppose that the suppose that the suppose the suppose the suppose that the suppose the suppose the suppose that the suppose th

Landlord, in Lindlord's uncounted discretion, shall deem mittable or appropriate.

(4) If Landlord should fall to uncruise any of the elections granted to it purpose to the previsions of sub-paragraph. "I or "b" of them II of this Article and II Tendet should subtle till or a portion of the demised prevision for a revisal in excess of the sum of angual restal stipulated herein and additional rem relies favour semants. The computing such except amount sportoprise pro rate adjustments shall say to Landlord as additional rem 50% of such excess amount in computing such except amount appropriate pro rate adjustments shall be made with respect to a subletting of less than all of the demised premiser.

(a) Tenant hereby waives any claim against Landlord for money damages which it may have bared upon any assertion that Landlord bis unreasonably withhink or unreasonably oblighed any consent to an assignment or a subletting sursasset to this Article. Tenant agrees that its sole armody shall be an action or promeding to enforce such provision or for specific performance.

It this lease is margared and knodlord consents to such margament, Tenant coverants and agrees that the terms, coverants and conditions of this lease may be changed, altered or modified it may manner whitstorwer by Landlord and the assigner without the prove written conents of Tenant and that no such change, alteration or modification shall release Tenant from the performance by it of any of the terms, coverants, and conditions on its part to be performed under this lease. Any such change, alteration or modification which would have the effect of increasing or otherping Tenant's obligations or Itabilities under this lease shall not, to the extent only of such increases or enlargement, be building upon Tenant.

Tenant acknowledges that Williams from time to time may be obligated to endeavor to rest competitive toses available as the building on behalf of and pursuant to the instructions of Landlord or another senant

Changes

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In Supplementing Article 3. Landlerd's concent whall not be required for minur changes to the Seminus promines such as the installation of furniture, furnishings, cabinets and sholves outer ore out officed to the yearly. All other reservations, decersised. Additions. Installations, impressents and sholves with the party. All other reservations, decersised. Additions. Installations, impressents and alterations by Installations, impressents and alterations of any hind ty nature in or to the demined Premises whicher parferment by Tomant or Deministry which is not in unreasonably withhink provided Pragar first questions of real i require the prior withink provided Pragar first questions onto to unreasonable withhink provided Pragar first questions of the provided Pragar first questions of the provided Pragar first questions and Regulations deverting Tomant Alterations the inside and Regulations deverting Tomant Alterations in the last lateration and the research of the provided Pragar first questions of the provided Pragar first questions of the provided Pragar first provided Pragar first particular to account to any Tunner Changes, Landlerd Rey impose must conditions to a supraction of Tomant Changes, payment for Tomant Changes, bearing the provided Pragar first particular to the provided Pragar first particular and the provided Pragar first particular to the provided Pragar first particular of the building outside of the demined promises of the membasical, electrical, heating, continue, unitarity, plushing or other service gravity and provided provi

(b) Nothing in this lease is intended to constitute a consent by Lendlerd to the subjection of Lendlerd's at Tenant's interest in the Suliding or the land on Which the building is lecated to eny lien or cleie by any person which supplies any work lease, saterial, service or equipment to Tenant in performing any Tenant Changes. Landlerd hermay notificabili such persons of such intent and each such person sit such intent che and were person to such intent che and were person to such intent the dark such persons of such intent the such intent the such interest of the such interest of Landlerd are heant in the such interest of Landlerd ar Tenant in the suliding or land upon which it is located. Tenant agrees to provide a copy of this Articla to all such persons prior to entering into any contract for or stherwise having Tenant Changes performed. If Tenant's use of any contractor, subcatractor, wander auspiller or other party causes or threatens to cause disserbeny, labor disputes, atrikes or picketing of any kind whatsoever, such performed. He dissessed, responded from the jud site, and excluded from the building, and the work of sum party chall be dissessed, responded from the party chall be dissessed.

(e) In performing any siterations or installations Toward shall be responsible for the cost of compliance with all applicable governmental rules and regulations including without limitation The Aserticase with Sicabilities act of 1930, Public Law 103-316 of U.S.C. Boos. 12:01 or seq. cogether with all amendments thereto which say he adapted from time to time, and all regulations arm rules premilipated thereunder.

Partial 47. If Landlord receives from Tenant any payment (Partial Payment) less than the sum of the fixed annual coming pursuant to the terms of this leave. Landlord in its sole discretion may allocate such Partial Payment in whole or in part to any hard annual real any additional rent and or any other charges or to any combining themself.

water tardiard to comprised or paralleled to load one retice or a re tement under or pursuant to this losse), rejusing, but hes limited is any of for fore or notice of default it may be given by conditoral's Agent, attachey, executor, trustom or personal representative, with the same force and affact on if given by the Camptord. Camptord horsey odylade labort that canaliarate current agunt to siliciama Anni Betota Co. Inc. 130 Fifth Aversa om fork, dan fork 1003e.

49. LEASE NOT BINDING UNLESS EXECUTED AND DELIVERED

It is specifically understood and agreed that this lease is offered to Tenant by the managing agent of the building, solely in its capacity as such agent and subject to Landlord's acceptance and approval and that Tenant has hereunto affixed its signature with the understanding that the said lease shall not in any way bind Landlord or its agent until such time as the same has been approved and executed by Landlord and delivered to Tenant. The execution and delivery of this lease by Tenant shall constitute an irrevocable offer to enter into this lease on the part of Tenant and its representations that the Other Broker, if any, shall not seek compensation from Landlord if Landlord and Tenant do not approve, execute and deliver this lease.

50. COMPLICT BETWEEN RIDER AND PRINTED LEASE

If and to the extent that any of the provisions of any rider to this lease conflict or are otherwise inconsistent with any of the printed provisions of this lease, whether or not such inconsistency is expressly noted in the rider, the provisions of the rider shall prevail. In the event the party of the first part is referred to in this lease as "Owner", the term "Landlord", as used herein, shall be deemed synonymous with the term "Owner".

SPECIAL SERVICES

Upon Tenant's request Landlord or its managing agent may, but, except as otherwise expressly provided in this lease, shall not be obligated to, perform or cause to be performed for Tenant from time to time various construction, repair and maintenance work, moving services and other types of work or services in or about the demised premises and the building. If such work or services shall be performed for Tenant, Tenant agrees to pay therefor either the standard charges of Landlord or its managing agent in effect from time to time, if any, or the amount agreed to be paid for such services. Tenant agrees to pay all such charges within ten (10) days after Landlord or Landlord's managing agent has submitted a bill therefor and unless otherwise expressly provided in writing such charges shall be payable as additional rental under this lease and in the event of a default by Tenant in the payment thereof Landlord shall have all of the remedles hereunder that Landlord would have in the event of a default in the payment of annual rental.

52. AS 16

Tenant acknowledges that it has inspected the building and the demised premises, agrees to accept the demised premises in its "AS IS" physical condition as of the date possession is tendered to Tenant and acknowledges that Landlord shall not be obligated to make any improvements or alterations to the demised premises whatsoever, except as may be provided on the Worklatter annexed hereto as Exhibit "A", if any.

53. ADDITIONAL ASSIGNMENT AND SUBLETTING PROVISIONS

The Article to this lease captioned "Assignment & Subletting (Article 11 continued)" is hereby amended by adding to Subdivision I thereof the following sub-paragraphs:

I thereof the following sub-paragraphs:

(m) The consent by Landlord to any assignment, subletting, or occupancy shall not in any wise be construed to relieve Tenant from obtaining the express consent, in writing, of Landlord to any further assignment, subletting, sub-subletting, or occupancy, which consent Landlord shall have the right to withhold for any reason whatsoever.

(n) Tenant shall have no right to assign this lease or sublet the whole or any part of the demised premises to any party which is then a tenant, subtenant, licensee or occupant of any part of the building in which the demised premises are located.

(0) If Tenant hereunder shall be a corporation, the transfer of a majority of the stock of Tenant shall be deemed an assignment of this lease, were as provided when Article 3.



56. BROKERAGE

Tenant warrants and represents to Landlord that it has had no dealings with any broker or agent except Williams Real Estate Co. Inc. and the broker listed below, if any, in connection with this lease and covenants and agrees to hold harmless and indemnify Landlord and Williams Real Estate Co. Inc. from and against any and all costs, expenses or liability for any compensation, commissions, faces and charges claimed by any other broker or agent with respect to this lease or the negotiation thereof. The obligation of Tenant contained in this Article shall survive the expiration or earlier termination of this lease.

Other Broker: Charles Greenthall (if none, write none)

57. GOVERNMENTAL REGULATIONS

If, at any time during the term of this lease, Landlord expends any sums for alterations or improvements to the building which are required to be made pursuant to any law, ordinance or governmental regulation, or any portion of such law, ordinance or governmental regulation, which becomes affective after the date harsof. Tenant shall pay to Landlord, as additional rent, the same percentage of such cost as is set forth in the provision of this lease which requires Tenant to pay increases in Real Estate Taxes, within ten (10) days after demand therefor. If, however, the cost of such alteration or improvement is one which is required to be amortized over a period of time pursuant to applicable governmental regulations. Tenant shall pay to Landlord, as additional rent, during each year in which occurs any part of this lease term, the above-stated percentage of the reasonable annual amortization of the cost of the alteration or improvement made. For the purposes of this Article, the cost of any alteration or improvement made shall be deemed to include the cost of preparing any necessary plans and the fees for filing such plans.

58. BASEMENT SPACE

If any basement or sub-basement space is included in the premises demised hereunder, Tenant agrees that, notwithstanding anything to the contrary contained in this lease, such basement or sub-basement space (i) shall not be used for any purpose other than storage and (ii) shall not be sublet or used by anyone other than Tenant without the prior written consent of Landlord, which consent Landlord shall have the right to withhold for any reason whatsomer.

59. LANDLORD'S HANAGING AGENT

Tenant agrees that all of the representations, warranties, waivers and indemnities sade in this lease by Tenant for the benefit of Landlord shall also be deemed to inure to and be for the benefit of Williams Real Estate Co. Inc., its officers, directors, employees and independent contractors.

60. BUILDING DIRECTORY

At the written request of Tenant, Landlord shall list on the building's directory the name of Tenant, any trade name under which Tenant has the right to operate, any other entity permitted to occupy any portion of the demised premises under the terms of this lease, and the officers and employees of each of the foregoing entities, provided the number of names so listed does not exceed the same percentage of the Capacity of such directory as is set forth in the provision of this lease which requires Tenant to pay increases in Real Estate Taxes. If requested by Tenant, Landlord may (but shall not be required to) list the name of Tenant's subsidiaries and affiliates; however, the listing of any name other than that of Tenant shall neither grant such party or entity any right to interest in this lease or in the demised premises nor constitute Landlord's consent to any assignment or sublease to, or occupancy of the demised premises by, such party or entity. Except for the name of Tenant, any such listing may be terminated by Landlord, at any time, without notice.

61. INTEREST ON SECURITY

Landlord agrees to deposit the security referred to in the Article of this lease captioned "Security" in an interest bearing account in a bank located in New York State. To the extent not prohibited by law, Landlord shall be entitled to receive and retain as an administrative expense that portion of the interest received on such account which represents the maximum fee permitted under applicable law, which fee Landlord shall have the right to withdraw from time to time, as Landlord may determine. The balance of the interest shall be added to and held as part of the security under this lease subject to and in accordance with the provisions of the foregoing Article. Landlord shall not be required to credit Tenant with any interest for any period during which Landlord does not receive interest on the security deposited.

62. ADDITIONAL RENT

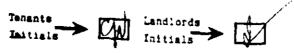
All payments other than the annual rental to be made by Tenant pursuant to this lease shall be deemed additional rent and, in the event of any nonpayment thereof, Landlord shall have all rights and remedies provided for herein or by law for nonpayment of rent. Tenant shall have fifteen (15) days from its receipt of any additional rent statement to notify Landlord, by certified mail, return receipt requested, that it disputes the correctness of such statement. After the expiration of such fifteen (15) day period, such statement shall be binding and conclusive upon Tenant. If Tenant disputes the correctness of such statement, Tenant shall, as a condition precedent to its right to contest such correctness, make payment of the additional rent billed, without prejudice to its position. If such dispute is finally determined in Tenant's favor, Landlord shall refund to Tenant the amount overpaid (without interest).

63. SUBMISSION TO JURISDICTION. ETC.

This lease shall be deemed to have been made in New York County, New York, and shall be construed in accordance with the laws of this State of New York. All actions or proceedings relating, directly or indirectly, to this lease shall be litigated only in courts located within the County of New York. Tenant, any guarantor of the performance of its obligations hereunder ("Guarantor") and their successors and assigns hereby subject themselves to the jurisdiction of any state or federal court located within such county, waive the personal service of any process upon them in any action or proceeding therein and consent that such process be served by certified or registered mail, return receipt request, directed to the Tenant and any successor at Tenant's address hereinabove set forth, to Guarantor and any successor at the address set forth in the instrument of guaranty and to any assignee at the address set forth in the instrument of assignment. Such service shall be deemed gade two (2) days after such process is so mailed.

If (i) Landlord commences any action or proceeding against Tenant, or (ii) Landlord is required to defend any action or proceeding commenced by Tenant, in connection with this lease and such action or proceeding is disposed of, by settlement, judgment or otherwise, favorably to Landlord, Landlord shall be antitled to recover from Tenant in such action or proceeding, or a subsequently commenced action or proceeding, Landlord's reasonable attorneys' fees and disbursements incurred in connection with such action or proceeding and all prior and subsequent discussions and negotiations and correspondence relating thereto.

If any monies owing by Tenant under this lease are paid more than fifteen (15) days after the date such monies are payable pursuant to the provisions of this lease, Tenant shall pay Landlord interest thereon, at the then maximum legal rate, for the period from the date such monies were payable to the date such monies are paid.



64. CONDITIONAL LIMITATION

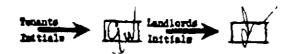
herein, or any item of additional rent herein mentioned, or any part of either, during any two months, whether or not consecutive, in any twelve (12) month period, and (i) such default continued for more than five (5) days after written notice of such default by Landlord to Tenant, and (ii) Landlord, after the expiration of such five (5) day grace period, served upon Tenant patitions and notice of petition to dispossess Tenant by summary proceedings in each such instance, then, notwithstanding that such defaults may have been cured prior to the entry of a judgment against Tenant, any further default in the payment of any money due Landlord hereunder which shall continue for more than five (5) days after Landlord shall give a written notice of each default shall be deemed to be deliberate and Landlord may thereafter serve a written three (3) days notice of cancellation of this lease and the term hereunder shall end and expire as fully and complately as if the expiration of such three (3) day period were the day herein definitely fixed for the end and expiration of this lease and the term thereof, and Tenant shall then quit and surrender the demised premises to Landlord, but Tenant shall remain liable as elsewhere provided in this lease.

In addition, if Tenant shall have defaulted in the performance of the same or a substantially similar covenant hereunder, other than a covenant for the payment of rent or additional rent, twice during any consecutive twelve (12) month period and Landlord, in each case, shall have given a default notice in respect of such default, then, regardless of whether Tenant shall have cured such defaults within any applicable grace period, if Tenant shall again default in respect of the same or a substantially similar covenant hereunder within a twelve (12) month period after Landlord gave the second such default notice, Landlord, at its option, and without further notice to Tenant or opportunity for Tenant to cure such default, may elect to cancel this lease by serving a written three (3) days' notice of cancellation of this lease and the term hereunder shall end and expire as fully and completely as if the expiration of such three (3) day period were the day herein definitely fixed for the end and expiration of this lease and the term hereof, and Tenant shall then quit and surrender the demised premises to Landlord, but Tenant shall remain liable as elsewhere provided in this lease.

65. EXCULPATION

If Tenant shall request Landlord's consent or approval and Landlord shall fail or refuse to give such consent or approval, Tenant shall not be entitled to any damages for any withholding by Landlord of its consent or approval, it being agreed that Tenant's sole remedy shall be an action for specific performance or an injunction, and that such remedy shall be available only in those cases where Landlord has expressly agreed in writing not to unreasonably withhold its consent or approval or where as a matter of law, Landlord may not unreasonably withhold its consent or approval.

Tenant acknowledges and agrees that if Landlord shall be an individual, joint venture, tenancy-in-common, firm or partnership, general or limited, there shall be no personal liability on such individual or on the members of such joint venture, tenancy-in-common, firm or partnership in respect of any of the covenants or conditions of this lease. In addition, notwith-standing anything to the contrary contained in this lease, it is agreed and understood that Tenant shall look solely to the estate and property of Landlord in the Building for the enforcement of any judgment (or other judicial decree) requiring the payment of money by Landlord to Tenant by reason of any default or breach by Landlord in the performance of its obligations under this lease, it being intended hereby that no other assets of Landlord or its principals shall be subject to levy, execution, attachment or other such legal process for the enforcement or satisfaction of the remedies pursued by Tenant in the event of such default or breach.



66. <u>Insurance</u>

Tenant shall obtain and keep in force, at its own expense, with respect to the leased premises, a policy or policies of bodily injury and property damage insurance with an insurance company or companies in a form reasonably satisfactory to Landlord which shall be in the minimum amount of \$1 million combined single limit per occurrence for bodily injury and property damage. Such policy or policies shall include Landlord's interest which Landlord named as an additional insured. Tenant shall deliver to Landlord such policy or policies or certificates evidencing such coverage, together with a receipt thereon evidencing payment of premium or other satisfactory proof thereof. Landlord shall have the right to require Tenant to reasonably increase the amount of coverage under such policy or policies. In the event of the Tenant's failure to comply in any respect herein, the Landlord may cause same to be done to the Tenant's account and the cost thereof, shall be deemed to be additional rant. During the term hareby demised the Landlord shall insure the building of which the demised premises are a part, and Tenant shall insure the demised premises and its fixtures and contents for the full replacement value under an "ALL RISK" type policy which shall include a waiver by the insurer of all right of subrogation against Landlord or Tenant in connection with any loss or damage thereby insured against. Neither party, nor its agents, employees or guest shall be liable to the other for loss or damage caused by any risk covered by such insurance. Each party shall deliver to the other satisfactory proof evidencing such coverage. If the release by either Landlord or Tenant as herein set forth shall contravene any law with respect to exculpatory agreements, the liability of the party in question shall be deemed not released but secondary to the other's insurer.

67. GUARD SERVICE

In the event Landlord now employs or hereafter employs a security guard or guard service (hereinafter the "Guard") in the building. Tenant shall pay to Landlord, as additional rent, in advance, together with each installment of the annual rent provided for herein, a percentage of the cost of employing the Guard, including, but not limited to, any employee benefits, social Jecurity taxes and other expenses which are incurred by Landlord therefor, which percentage shall be the same percentage as is now set forth in the provision of this lease which provides for the payment by Tenant of increases in Real Estate Taxes. Landlord reserves the right to (i) initially set the days and hours the Guard is employed, (ii) to change, at will, such hours and days, and (iii) to discontinue the employment of the Guard, all in its sole and absolute discretion. The furnishing of the Guard by Landlord shall not be deemed to impose any obligation on the part of the tandlord for the security of the building, the demised premises or the contents of the demised premises, and Tenant hereby unconditionally waives any rights or claims against Landlord and Landlord's managing agent by reason of any acts or omissions of the Guard employed.



68. FUEL AND UTILITY COST PAYMENTS

- A. For the purposes of this Article only, the following words and terms shall have the following meanings:
 - "Fuel Cost" shall mean Landlord's cost for all fuel (including but not limited to, oil, steam and coal) delivered to the Building.
 - (ii) "Electric Cost" shall mean landlord's cost for all electricity used in lighting all the public and service areas, and in operating all the service facilities, of the Building. Landlord and Tenant agree that if the public utility serving the Building submits bills for periods ending on other than the last day of a calendar month, the 12 month period ending closest to the last day of a calendar month shall be used for the purposes of computing the Electric Cost. Since electric current is supplied to tenants of the Building by the public utility corporation servicing the Building, Landlord and Tenant agree that the Electric Cost shall be deemed, for the purposes of this Article, to constitute 100% of Landlord's total cost for electricity consumed at the Building.
 - (111) "Base Year" shall mean the twelve (12) month period ending on the last day of the calendar month immediately preceding the month in which the term of this lease commences.
 - (iv) "Comparison Year" shall mean the twelve (12) month period commencing on the first (1st) day of the calendar month immediately following the end of the Base Year and each successive twelve (12) month period in which occurs any part of the term of this lease.
 - "Tenant's Share" shall mean 9.091 t.
- 3. Tenant shall pay to Landlord, as additional rent, Tenant's share of the Electric Cost, and if the Fuel Cost for any Comparison Year exceeds the Fuel Cost for the Base Year, Tenant shall pay to Landlord, as additional rent, Tenant's Share of the excess. Such additional rents shall be due and payable within ten (10) days after Landlord shall have furnished Tenant with the statement provided for in Paragraph C of this Article. Tenant's obligation to pay the amount herein proyided for shall survive the expiration or earlier termination of this lease. The amounts due and payable by Tenant for any partial Comparison Year shall be appropriately prorated.

After the Base Year, Landlord shall furnish Tenant with a statement of the Base Year Electric Cost and the Base Year Fuel Cost. Thereafter, Landlord shall furmish to Tenant a statement of the Electric Cost and the Fuel Cost (the "Utility Statement") for each Comparison Year and a computation of the amounts payable by Tenant pursuant to Paragraphs B and D and E of this Article.

- D. During the first Comparison Year, Tenant shall, on the first day of each calendar month, pay to Landlord, on account of the amount due and payable by Tenant pursuant to Paragraph 3 of this Article, one-twelfth (1/12) of Tenant's Share of the total of (i) 110% of the Electric Cost and (ii) ten (10%) percent of the Base Year Fuel Cost. Such payments shall be deferred until Landlord furnishes Tenant with a statement of the Base Year Flectric Cost and the Base Year Fuel Cost, whereupon Tenant shall pay promptly all deferred payments and commence such cast where the Base Year Flectric Cost and the Base Year Flectric Cost and the Base Year Flectric Cost and commence such cast where year the Payments and commence such payments. During each succeeding Comparison Year, Tenant shall pay to Landlord, on account of the amount due and paymole by Tenant pursuant to Paragraph 3 of this Article, one-twelfth (1/12) of Tenant's Share of the total of (1) 110) of the Electric Cost, (11) ten (10) percent of the Fuel Cost for the prior Comparison Year. Notwithstanding the foregoing, until Landlord furnishes Tenant with the applicable Utility Statement for the presecuing Comparison Year, Tenant shall constitute to may to Conduct the procedure of the presecuing Comparison Year, Tenant shall constitute to may to Conduct the procedure of the presecuing Comparison Year, Tenant shall constitute to may to Conduct the procedure of timue to pay to Landlord the amount of the monthly payment due and paysole pur-suant to this Paragraph D during the last calendar month of the preceding Com-parison Year, plus an additional ten (10%) percent of such anount.
- 5. If the payments made by Tenant pursuant to Paragraph 5 of this Article for a Comparison Year exceed the amount payable to Landlord for such Comparison Year pursuant to Paragraph B of this Article, such excess shall, at the option of landlord, either be paid to Temant or he credited (without interest) against the next ensuing payments provided for in said Paragraph D, except that if no such payments shall be due or becoming due, such excess shall be paid (without interest, by landlore to Tenant. If the amount powable by Tenant for such Tenantson Year pursuant to Paragraph 3 of this Article exceeds the magnetic make by Tenant pursuant to Tanagroph 2 of this Article, Tenant shall have the difference within ten 12 days after Landlore furnishes Tenant with a failure

Statement for such Comparison Year.



69. FREE POSSESSION

Provided that Tenant does not interfere with the completion of any work required to be performed by Landlord hereunder, if any, Tenant may take possession of the demised premises from the Possession Date stated below. Such possession shall be subject to all terms, covenants and conditions contained in this lease, except that Tenant shall not be required to pay any installment(s) of the annual rent for the period prior to the Commencement Date stated below. Tenant shall, however, pay the installment(s) of the annual rent due and payable by Tenant on the execution and delivery of this lease to Landlord. Tenant shall also pay, within ten (10) days after receipt of Landlord's invoice therefore, all charges attributable to electric service and all items of additional rent herein provided for from the Possession Date.

POSSESSION DATE: the date upon which a fully executed copy of this lease is delivered to Tenant

70. THE ANNUAL RENTAL PAYABLE HEREUNDER SHALL BE:

a) One Hundred Twenty Thousand (\$120,000,00) Dollars per year from November 1, 1996 to and including October 31, 1997;

- b) One Hundred Twenty Three Thousand 612 Hundred (\$123,600,00) Dollars per year from November 1, 1997 to and including October 31, 1998;
- c) One Hundred Twenty Seven Thousand Three Rundred Eight (\$127,368.00) Dollars per year from November 1, 1998 to and including October 31, 1999;
- d) One Hundred Thirty One Thousand One Hundred Twenty Eight (\$131,128.00) Dollars per year from November 1, 1999 to and including October 31, 2000;
- e) One Hundred Thirty Five Thousand Sixty One (\$135,061.00)
 Dollar per year from November 1, 2000 to and including October 31,
 2001;
- f) One Hundred Thirty Nine Thousand One Hundred Thirteen (\$139,113.00) Bollars per year from November 1, 2001 to and including October 31, 2002;
- g) One Hundred Forty Three Thousand Two Hundred Eighty Six (\$143,286.00) Dollars per year from November 1, 2002 to and including October 31, 2003;
 - h) One Hundred Forty Seven Thousand Five Hundred Eighty Five (6147,585.86) Dollars per year from November 1, 2003 to and including October 31, 2004;
- Dollars per year from November 1, 2004 to and including October 31, 2005; and
- (\$156,573.00) Dollars per year from November 1, 2005 to and including October 31, 2006,

(the foregoing is referred to as the "rent" or "annual rental rate" herein).

71. SECURITY REFUND

If Tenant is not in default under this lease, the security deposit shall be reduced by \$10,080.00 on February 1, 1998, and on Newmber 1, 1998 respectively with the amount of each such reduction to be refunded to Tenant in the form of a rent credit to be issued by Landlord and applied by Landlord as an offset against the first rents coming due under this lease after the respective date of such reduction.

72. RIGHT TO RELOCATE

Subject to the following conditions, Landlord may elect to relocate Tenant from the demised premises to a specific unit of space in the building designated by Landlord:

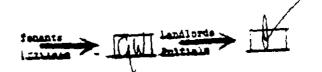
- a) Tenant shall have at least 60 days advance written notice from Landlord;
- b) Landlord shall, at Landlord's cost, remove and reinstall Tenants' personal property, trade fixtures and equipment in the designated space and provide building standard installations in the designated space which are equal to, or better than those then existing in the demised premises. Tenant shall cooperate with Landlord and give Landlord reasonable access to the demised premises to facilitate the performance of Landlord's obligations hereunder. Tenant and Landlord shall cooperate to minimize any disruption of Tenant's business.
- c) The designated space shall be a unit with an area equal to or greater than Tenant's present space.

73. AIR CONDITIONING MAINTENANCE

Throughout the term of this lease Tenant shall at its own cost and expense (1) cause to be performed all maintenance of the air conditioning system, equipment and facilities (hereinafter called the "A/C System"), if any, now or hereafter located in or servicing the demised premises, including all repairs and replacements thereto, and (ii) maintain in force an air conditioning service, repair and maintenance contract and provide a copy of same to Landlord in form satisfactory to Landlord with an air conditioning contractor or servicing organization approved by Landlord at the time of (1) the installation of such system by Tenant, or (2) in the event such system is installed by Landlord thirty (30) days after Tenant takes possession of the demised premises for the conduct of Tenant's business. The entire A/C System is and shall at all times remain the property of Landlord, and at the expiration or sooner termination of this lease Tenant shall surrender to Landlord the entire A/C System in good working order and condition Tenant shall not make any changes or additions to the A/C System until Tenant shall have received Landlord's written consent thereto

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Supplementing Article 9, 15 the demised premises are demaged by fire or other casualty and Owner shall not exercise its right to terminate this lease, Owner shall, on or before the 60th day following the date of such fire or other casualty, deliver to Tenant an estimate from Owner's contractor or architect setting forth the time required for substantial completion of the restoration. If the estimate of substantial completion exceeds 180 days from the date of the fire or other casualty, or, alternatively, if substantial completion of restoration shall not occur within the later of 180 days or the date set forth in Owner notice after the date of the fire or other casualty, then Tenant shall have the right to terminate this lease either within thirty (30) days following receipt of the estimate which indicates an estimated substantial completion date beyond 180 days from the date of the casualty, or, in the event of the lack of said substantial completion by the date set forth in Owner's notice, within thirty (30) days following the expiration of the date contained in Owner notice, whichever is applicable. If Tenant elects to terminate this lease, Tenant Shall specify a data for the expiration of this lease, in its notice, which date shall not be more than sixty (60) days or less than thirty (30) days following the date of Tenant's notice. In such event, this lease shall terminate on the date set forth in Tenant's notice in the same manner as provided in this article in the event of Owner's termination. If Tenant elects to terminate by reason of Owner's failure to restore the demised premises by the date set forth in Owner's notice, Owner shall have thirty (30) days from receipt of Tenant's notice to cancel to complete such restoration and thereupon this lease shall continue in full force and affect. Notwithstanding anything to the contrary contained in this Article, Owner shall have no obligation to restore the demised premises in the event the fire or other casualty occurs during the last eighteen (18) months of the term of this lease and this lease is terminated pursuant to the provisions (a) of the next succeeding sentence. However, both parties shall have the right to terminate this lease if such fire or other casualty occurs during the last eighteen (18) months thereof only in the event that there is substantial damage to the demised premises or the building which prevents Tenent from conducting its normal business operation.





. If Tenant is not in default under this lease, the Tenant named herein may, on prior written notice to Landlord, without Landlord's prior consent, (A) assign this lease, or sublet the entire demised premises to a "Successor" or (B) sublet a portion of the demised premises, assign this lease, or sublet the entire demised premises to a "Subsidiary" or "Affiliate".

A "Successor" of Tenant shall mean:

- (i) a corporation in which or with which Tenant is marged or consolidated, in accordance with applicable statutory provisions for merger or consolidation of corporations, provided that by operation of law or by effective provisions contained in the instruments of merger or consolidation, the liabilities of the corporations participating in such merger or consolidation are assumed by the corporation surviving such merger or created by such consolidation, or
- (ii) a corporation or other entity acquiring this lease and the other property and assets of Tenant.

A "Subsidiary" shall mean any corporation not less than fifty one percent (51%) of whose outstanding stock shall, at all times, be owned by Tenant.

An "Affiliate" shall mean any corporation having as the owner of not less than fifty one percent (51%) of its outstanding stock the same person or entity that owns at least fifty one percent (51%) of the outstanding stock of Tenant at all times.

Any other or further assignment or subleasing of all or part of the demised premises shall be subject to all applicable provisions of this lease including, without limitation, the requirement that Tenant obtain Landlord's prior written consent in each instance as provided in this lease. If any Subsidiary or Affiliate shall case to be a Subsidiary or Affiliate of Tenant, the sublease must end or this lease must be reassigned, as the case may be, and Tenant shall cause the subtenant or assignee to vacate the demised premises forthwith.

Acquisition by Tenant, of a substantial portion of the assets, together with the assumption of all or substantially all of the obligations and liabilities of any corporation, shall be deemed a merger of such corporation into Tenant for the purposes hereof. However, upon the completion of any merger, consolidation, acquisition or assumption described above, the Successor must have a net worth (exclusive of "goodwill") no less than Tenant's net worth (exclusive of "goodwill") immediately prior to such merger, consolidation, acquisition or assumption. Tenant must furnish Landlord with such documents and information as Landlord may reasonably require to substantiate relationships, conditions and transactions described herein prior to the commencement of the sublemes term or the effective date of the assignment, and, with respect to an assignment, the executed assignment of Tenant and assumption of the assignmen. The aforesaid assignment and assumption must provide that the assignee agrees to pay, keep, perform and observe all terms, provisions, covenants and conditions contained in this lease on the Tenantis part to be paid, kept, performed and observed as if it had accurated the Lesse as the initial Tenant without relieving The assignor of joint and several liability to Landlord. .. The aforesaid sublease must provide that it is subject and subordinate to the Lease in all respects.

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14, at its distron,

SECURITY - LETTER OF CREDIT

A. Upon execution and delivery of this agreement, in lieu of the security deposit provided for in Article 35 of the lease.

Tenant shall furnish Landlord with an irrevocable standay letter of credit in the sum of 551,107.60 issued by a bank which is a member of the New York Clearinghouse Association payable at sight to Landlord which conforms in all material respects to the form set forth below which must provide for a final expiration date no sooner than August 31, 2005 and which may be grawn upon under the circumstances set forth in Article article are the lease.

B. The Letter of Credit required hereunder shall be in the following form:

following form:

(MAKE OF BANK)

Irrevocable Letter of Credit

[Date]

[ADDRESS]

SEAR STREET

We hereby authorize you to value on (name of bank), NEW YORK, NEW YORK

FOR ACCOUNT OF

UP TO THE AGGREGATE OF

DOLLARS D.S. Currency.

AVAILABLE BY YOUR DRAFTS AT SIGST, accompanied by:

Your written statement that you are entitled to draw against the Letter of Credit by reason of a default pursuant to a lease dated as of , landlord, and Tenant.

It is a condition of this Letter of Credit that it It is a condition of this Letter of Credit that it shall be extended for an additional period of one year from the present or future expiration date hereof unless thirty days prior to such date we shall notify you in writing that we elect not to renew this Letter of Credit for such additional period. Upon receipt by you of such notice you may draw hersunder by means of your draft on us at sight accompenied by your written statement that you have not received an appropriate renewal of this Letter of Credit.

Orefts hereunder may be drawn not letter than or any subsequent expiration date pursuent hereta.

All drafts drawn under this Cradit must beer on their face the clause 'DRAWN UNDER (name of bank) CREDIT NO.".

This Credit is transferrable in whole but not in part. However, no transfer shall be effective unless advice of such transfer is received by us in the form attached signed

Except so far as otherwise expressly stated, this Credit is subject to the Uniform Customs and Practice for Documentary Credits (1974 Revision) International Chamber of Commerce, Publication Mo. 290.

We hereby agree with the Drawers of drafts drawn in compliance with the terms of this Credit, that the same shall be duly honored on presentation to the drawer.

fours very truly,

APPRIORISE STREET, STR w York_

ACKNOWLEDGMENTS

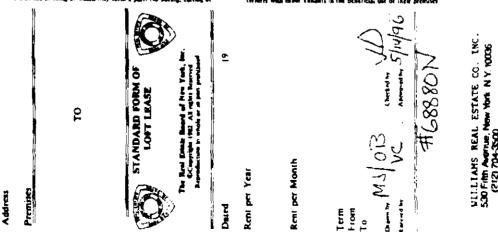
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IMPORTANT - PLEASE READ

RULES AND REGULATIONS ATTACKED TO AND MADE A PART OF THIS LEASE IN ACCORDANCE WITH ARTICLE M.

- 1. The microsite, corrange, determine, passage, aperts, develore, vertibate, represely, correlates at high shall out to observed or contributed by any Umant or used for any prepare other than the largest or great freis the deviated postation and for delivery or described on describing med processes and passagemys designated for read delivery by Owner. There shall not be used in one given, or to the public hall of the hainting, which by any Tomant or by jobbus, or extent to the delivery or results of anotheration, may hand excite most plant or the passage out to the delivery or results of anotheration, may hand excite most plant or support out processes of the building. Tenues they of high further, or Toman's expected plant develop and corribin and carb in least of most permits along and fire from try, poors, der and residue.
- 2. The water and wish cleants and phombing figuress shall not be used for any purposes other than those for which shoy were designed or constructed and no securities, whilster, any, exide or other orbetaness that the deposited chartes, and the experies of any breakage, mapping, or damage speaking from the vigintion of chartes that the first because by the Taxass who, or whose christ, agents, employees or vigorous, that have caused to.
- 3. No carpot, rug or other seriels shall be hung or shalest and any window of the building; and an Tesant shall among or there or permit to be swaps or theorem. The buildings and the same and the s
- 4. No nothings or other projections shall be structed to the outside wells of the building without the prior writin consent of Owner
- 8. He sign, adversacement, notice or prive lettering skall be exhibited, latershed, awated or offixed by any Tenast on any part of the noticide of the derived greatment or the building or on the united of the demand presents if the same is visible from the noticide of the presents without the price ortions consent of Omes, accept that the notice of the present may oppose on the extracted these of the pressure. In the event of the violating of the deregoing by any Tenast, Owner may remove some without any habitety and flart charge the expense incurred by ratch respond to Tenaste or Tenaste soluting situs rule: Interior signs on doors and directory tables that the interioric, named for a flated for each Tenaste by Owner at the expense of such Tenaste, and shall be of a rose, notice and style occupants of Owner.
- 6. No Tenant shall mark, point, drill unto, or in any way deface any part of the democal promises or the building of which they form a part. No borning, cutting or

- stringing of were shall be permitted, except with the prior written consent of Owner, and so Owner may direct. He Tempor shall be involved, or other smaller floor severing, on that the same shall seen or direct contact onto the floor of the demond permisses, and if Booklan's except floor except go describe the beased on invitating of builder's departure for the first officed to the floor, by a passe or eaber stateful, ostable to write, the core of content or other similar adhesive graterial burner or other similar adhesive graterial burner or other similar adhesive graterial
- T. No additional levels or boits of any kind shell by placed ispose any of the doors or modewn by any Tenanu, nor shall any changes be made in vesting links or mechanism thereof. Each Tenant must, upon the terrunnistic of the Tenancy, reserve to Owner of Expect mores, offices and toisis renous, either fluradhad is, or esteriose procured by, each Tenate, and in the event of the loss of any keys, so furnished, such Tenas;
- B. Proght, formitter, humane equipment, merchander and builty matter of any description shall be delivered to and removed from the premises only on the freight elevance and through the service servances and expenders, and only dering hours and is a manner approved by Course. Owner marries the fight or superior of freight to be brought into the building and for such that the building all freight which violates any of these littles and fightlamous of the base of which their Rober and Regulations are a fact.
- 9. No Tenant thall obesis for use upon the demised promises see, demixing water speed and other definition persons, or accept barboring or bootblocking services in the determined personals, enough from portage equiportant by Owner, and or house and under regulations filted by Owner. Convessing, substitute and published and under regulations filted by Owner. Convessing, substitute and published and under Tenant shall cooperate to pravent the same.
- 30. Quarte reserves the right to acclude from the building between the hours of 8 p.m. and 8 a.m. on business days, after 1 p.m. on Society, and at all hours on Sundays and tegal holdings all persons to the building signated by Owner. Owners will furnish peaces to persons for whom any Ernant requests sence in writing. Back Tenast that be responsible for all persons for whom her express such part and sixth by habite to Owner for the persons for whom her express pack part and sixth by habite to Owner for the test of such persons. Nowwithstanding the furname or any person to more or remain in the building, except on buildess from 8:00 a m see 6:00 p.m. and on Securdays from 8:00 a m see 6:00 p.m.
- 11. Owner shall have the right to prohibit any advertising by any Tenant which in Owner's opinions, that so impair she reputation of the building or int destrability as a fall building, and spee inspect notice from Owner. Tenant shall refrom from or discontinue such advertising.
- 12. Teages shall not bring or permit to be brought or kept to or on the demised premises, pay inflammable, combustable or explosive fluid, maternal, chemical or ambitation, or center or permit my notices of cooking or eacher presents, se and unusual or paties or because or permit my notices of cooking or eacher precedent, se are unusual or paties objectionable odders to permit to se amandate from the demised therefore.
- 13. Temps; shall not use the derivated premises at a manner which disturbs of interferes with added Temps in the beneficial use of their premises



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Exhibit. A listrary every annexed to and farming part of yease, so eight	7.17	MULAMS	
443 CUMPANY			
UN SITE SOURCING, INC. as Tenanting	9th floor	n the building known &	
443 Park Avenue South	ara New York	P)	

Provided the Tenant is not in default heraunder. Landlord agrees, at its own cost and expense, to do the following work within the demised premises in building standard manner

- 1. Paich where necessary and paint the existing painted surfaces of the entire premises with one finish coat in Tenant's choice of one of Landford's building standard latex color paints (124)
- 2. Patch where necessary, scrape and sand existing hardwood flooring and apply one tip-cost of polyurethane floor finish and one (1) coat of sealer.
- 3. Supply and install a maximum of thirty (30) building standard 2' x 4' fluorescent light fixtures in locations as designated by Landlord. 13AA
- الآلك 4. Perform the construction pecessary to domain (4) building standard office spaces to locations designated by Tenant and approved by Landlord.
- 5. Supply and install one (1) building standard lock-out panel to disable the freight elevator.
- (131) -(T) 6. Furnish and install one (1) building standard fifteen (15) ton air-conditioning unit in location designated by Landlord together with related ductwork. --(13)
- 7. Provide 200 amps 3 phase electric current to a designated point of the demised premises as selected by Landlord.



Any request by Tenant for Landlers to make any changes in or to the work set forth above must be seds in writing to Landlers whe may consent to or reject such requests. To the extent such changes result in additional costs or delay the completion of landlers's work, Tenant shall be responsible for such additional costs and delay.

In addition, Tenent shell be liable for any delays resulting from Tenent's requests regarding the scheduling of Landlerd's work or from any other action of Tenent which otherwise impacts Landlerd's smillty to perform such work.

Except as provided in this Workister, Landord shall be under no obligation to make any other improvements or afterstions in the demitted premises and Tenant agrees to accept the demitted premises, "as is" in its present condition. Any work CONDITIONED WHOM Tenant's request is deemed waived unless requested in writing more than six (6) months prior to expiration of the within term

Tenant shall it required hereunder, make elections and deliver any plans and specifications to Landlord for Landlord s _19____ They shall incorporate all information which may be needed by Landing to let the contracts for the performance of the work and shall be fully dimensioned Progress of the work shall not allget the payment of rent LANGLORG_ TENANT

10. Supplementing the provisions of Article 57 Tenant's obligation to pay the cost of any alteration or improvement required thereunder shall not exceed (i) in aggragate \$12,500.00 during the term of this lease; and (ii) \$2,500.00 in any "Lease Year".

For purposes of this lease "Lease Year" shall be deemed to mean successive twelve (12) calendar month periods commencing on November 1, 1996, and each Lease Year thereafter shall begin on the anniversary of November 1, 1996.

- 11. Supplementing the provisions of Article 67 Tenant's obligation to pay the cost of any Guard related service required thersunder shall not exceed \$3,000.00 per "Lease Year.
- 11A. Upon substantial completion of Landlord's work as met forth on Exhibit A.
- 11AA. or ninety days after the Possession Date, the later of which occurs.
 - 11B. \$122,250.00
 - 110. \$125,350.00
 - 11D. \$129,058.00
 - 11E. \$132,878.00
 - 11F. \$136,811.00
 - 11G. \$140,863.00
 - 11H. \$145,036.00
 - 111. \$149,335.00
 - 11J. \$153,763.00
 - 11K. \$158,323.00 13,194 perminn 11/05-10/06
 - 11L. Fabruary 1, 1999
 - 12. each such
 - 12A. , reasonable wear and tear excepted.
 - 128, which shall not be unreasonably withheld or delayed.
 - 12C. both parties
 - 120. 32
 - 12E. \$40,320.00





12F. November 30, 2006

12G. two (2) coats

12H. by Tenant and approved

13. construct eix (6)

13AA, the dimensions and as

- 14. twenty (20) (unless tandlord's it conditioning consultant indicates otherwise in which event as it conditioning white in the tonnege determined by said consultant shall be furnished by Landlord)
- 14A. In addition, Landlord agrees to assign to Tenant the five (5) year manufacturers' varranty covering said air-conditioning unit to the extent same is assignable.

15. 400

- 16. 8. Furnish and install sixteen (16) building standard 220 volt receptacles and twenty one (21) building standard 110 volt receptacles in locations designated by Tenant and approved by Landlord.
- 9. Deliver in working order the building wide plumbing, electrical, heating and ventilating systems servicing the demised

Eastern District of Virginia Claims Register

09-10816-RGM On-Site Sourcing, Inc. Converted 09/28/2009

Judge: Robert G. Mayer Chapter: 7

Office: Alexandria Last Date to file claims: Trustee: Kevin R. McCarthy Last Date to file (Govt):

Creditor: (8808548)Claim No: 66 Status: 443 Company Original Filed Filed by: CR Entered by: Chandler, c/o Joshua G. Losardo, Esq. Date: 11/13/2009 Belkin Burden Wenig & Original Entered Kimberly Goldman, LLP Date: 11/13/2009 Modified: 270 Madison Avenue New York, New York 10016

Unsecured claimed: \$341745.57 **Total claimed: \$341745.57**

History:

<u>Details</u> 66-1 11/13/2009 Claim #66 filed by 443 Company, total amount claimed: \$341745.57

(Chandler, Kimberly)

Description:
Remarks: (66-1) KJC

Claims Register Summary

Case Name: On-Site Sourcing, Inc. **Case Number:** 09-10816-RGM

Chapter: 7
Date Filed: 02/04/2009
Total Number Of Claims: 1

	Total Amount Claimed	Total Amount Allowed
Unsecured	\$341745.57	
Secured		
Priority		
Unknown		
Administrative		
Total	\$341745.57	\$0.00