

UNITED STATES BANKRUPTCY COURT Northern District of Texas		PROOF OF CLAIM
Name of Debtor: Opus West Corporation		Case Number: 09-34356
<i>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</i>		
Name of Creditor (the person or other entity to whom the debtor owes money or property): Stewart Builders, Inc. dba Keystone Concrete Placement		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.
Name and address where notices should be sent: Scott T. Citek, Lamm & Smith, PC 3730 Kirby Drive, Suite 650 Houston, Texas 77098		Court Claim Number: _____ <i>(If known)</i>
Telephone number: (713) 228-2481		Filed on: _____
FILED		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Name and address where payment should be sent (if different from above): JUL 29 2009 BMC GROUP		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Telephone number: _____		
1. Amount of Claim as of Date Case Filed: \$ <u>263,120.20</u>		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.		Specify the priority of the claim.
If all or part of your claim is entitled to priority, complete item 5.		
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		<input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).
2. Basis for Claim: <u>labor and materials</u> <i>(See instruction #2 on reverse side.)</i>		<input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).
3. Last four digits of any number by which creditor identifies debtor: _____		<input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).
3a. Debtor may have scheduled account as: _____ <i>(See instruction #3a on reverse side.)</i>		<input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.		<input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).
Nature of property or right of setoff: <input checked="" type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other		<input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().
Describe: <u>mechanic's and materialman's lien</u>		Amount entitled to priority: \$ _____
Value of Property: \$ <u>See</u> Annual Interest Rate _____ %		<i>*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</i>
Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____		
Amount of Secured Claim: \$ <u>263,120.20</u> Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.		
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. <i>(See instruction 7 and definition of "redacted" on reverse side.)</i> See Exhibit "A" attached hereto DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.		
If the documents are not available, please explain:		
Date: <u>7-20-09</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. By: <u>Mark Stewart</u> Mark Stewart, Vice President	FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.



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AFFIDAVIT FOR STATUTORY AND CONSTITUTIONAL
MECHANIC'S AND MATERIALMAN'S LIEN

THE STATE OF TEXAS]
COUNTY OF HARRIS]

KNOW ALL MEN BY THESE PRESENTS:

STEWART BUILDERS, INC. DBA KEYSTONE CONCRETE PLACEMENT, Claimant, of 16565 Village Drive, Houston, Texas 77040, a Texas limited partnership, acting by and through its Vice-President, MARK A. STEWART, makes oath and states as follows for the purpose of perfecting a statutory and constitutional lien on the property and improvements herein described:

That Claimant, from July 2008 through January 2009 (retainage), furnished the labor and materials required to provide and install slab foundations, topping, paving, column footing, sidewalk, and other concrete work for the construction of improvements to Energy Crossing, Phase I, located at 15021 Katy Freeway, Katy, Harris County, Texas, pursuant to a contract with OPUS WEST CONSTRUCTION CORP., whose mailing address is 15455 N. Dallas Parkway, #450, Addison, Texas 75001, and which materials were used in construction of the project generally described as follows: construction of improvements to Energy Crossing, Phase I, located at 15021 Katy Freeway, Katy, Harris County, Texas.

That, as a result of the furnishing of said labor and materials, OPUS WEST CONSTRUCTION CORP. is indebted to Claimant in the amount of TWO HUNDRED SIXTY-THREE THOUSAND ONE HUNDRED TWENTY AND 20/100 DOLLARS (\$263,120.20) for labor and materials provided to the project and for retainage. That said amount is just, reasonable and unpaid.

That STEWART BUILDERS, INC. DBA KEYSTONE CONCRETE PLACEMENT is the original contractor on the job or that portion of the job for which the above described materials were furnished pursuant to the provisions of § 53.026 of the Texas Property Code. Alternatively, OPUS WEST CONSTRUCTION CORP. is the original contractor on the job or that portion of the job for which the above-described materials were furnished.

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That OPUS WEST LP, whose mailing address is 15455 N. Dallas Parkway, #450, Addison, Texas 75001, is the owner or reputed owner of the real property upon which the above-described project is located and that OPUS WEST LP is the owner or reputed owner of the improvements located thereon.

By letters dated March 14, 2008, and May 1, 2009, forwarded to said owner via certified mail, return receipt requested, Claimant provided said owner of the project with written notice of this claim.

That the real property upon which the above-described project

is located is generally described as follows and more commonly known as Energy Crossing, Phase I, located at 15021 Katy Freeway, Katy, Harris County, Texas, being a part of:

A tract of land containing approximately 16.898 acres, more or less, out of the David Middleton Survey, Abstract 535, Harris County, Texas, as more fully described in Special Warranty Deed with KT6-A Corporation as Grantor and Opus West LP as Grantee recorded under Clerk's File No. 20070373880 in the Official Public Records of Real Property of Harris County, Texas

And also being described as Unrestricted Reserve "A," Block One (1), and Unrestricted Reserves "B" and "C," Block Two (2), in ENERGY CROSSING, a subdivision in Harris County, Texas, according to the map or plat thereof recorded at Film Code No. 617276 (File Number 20070679952) of the Map Records of Harris County, Texas.

That the improvements located upon said real property are generally described as follows: construction of improvements to Energy Crossing, Phase I, located at 15021 Katy Freeway, Katy, Harris County, Texas.

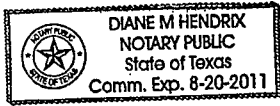
Affiant's principal claim is a lien upon said building and improvements above-described and upon said land upon which said building and improvements are situated. Said lien is a prior lien to any other lien for removables that may be removed without material injury to the real property. This lien is claimed in accordance with Chapter 53 of the Property Code of the State of Texas and in accordance with the Constitution of the State of Texas.

Affiant further makes oath and states that he is duly authorized to make this Affidavit for Statutory and Constitutional Mechanic's and Materialman's Lien on behalf of STEWART BUILDERS, INC. DBA KEYSTONE CONCRETE PLACEMENT.

STEWART BUILDERS, INC. DBA KEYSTONE
CONCRETE PLACEMENT

BY: Mark A. Stewart
Mark A. Stewart, Vice President

SWORN TO AND SUBSCRIBED BEFORE ME, the undersigned authority, on this the 30th day of April, 2009, to certify which witness my hand and seal of office.

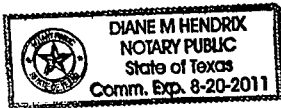


Diane Hendrix
Notary Public, State of Texas

THE STATE OF TEXAS]

COUNTY OF HARRIS]

This instrument was acknowledged before me on this the 30th day of April, 2009, by MARK A. STEWART, Vice-President of STEWART BUILDERS, INC. DBA KEYSTONE CONCRETE PLACEMENT, on behalf of corporation.



Diane Hendrix
Notary Public, State of Texas

PREPARED IN THE LAW OFFICES OF:
PLEASE RETURN TO:

LAMM & SMITH, P.C.
3730 Kirby Drive, Ste. 650
Houston, Texas 77098

2009 MAY -1 PM 2:25
FILED
County Clerk
COUNTY CLERK
HARRIS COUNTY, TEXAS

ANY PROVISION HEREIN WHICH RESTRICTS THE SALE, RENTAL, OR USE OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.
THE STATE OF TEXAS
COUNTY OF HARRIS
I hereby certify that this instrument was FILED in the number Sequence on the date and at the time stamped herein by me; and was duly RECORDED in the Official Public Records of Real Property of Harris County Texas on

MAY -1 2009



Dorothy L. Kaufman
COUNTY CLERK
HARRIS COUNTY, TEXAS

LAMM & SMITH, P.C.

ATTORNEYS AT LAW
RIVER OAKS TOWER
3730 Kirby Drive, Suite 650
Houston, Texas 77098

EDWIN LAMM, III
CANDICE C. SMITH
SCOTT T. CITEK

TEL. (713) 228-2481

FAX (713) 651-1044

July 23, 2009

U. S. Bankruptcy Clerk
Northern District of Texas
Dallas Division
1100 Commerce St., Room 1254
Dallas, Texas 75242-1496


RE: Case No. 09-34356; In Re: Opus West Corporation; In the United States Bankruptcy Court for the Northern District of Texas; Dallas Division

PLEASE TAKE CARE OF THE ENCLOSED:

- Plaintiff's _____ Petition
 - Please serve Defendant(s) _____
 - Please issue out-of-county citation and return to us.
- Defendant's _____ Answer
- Motion and Order for _____ Judgment and Affidavits
- Issue Abstract of Judgment and Execution
- CHECK ENCLOSED \$ _____

Enclosed for filing with the Court in the captioned proceeding is an original and one copy of Proof of Claim of Creditor Stewart Builders, Inc. dba Keystone Concrete Placement. Please file-stamp the additional copy of the Proof of Claim enclosed and return same to the undersigned in the enclosed envelope. Thank you for your prompt attention to this matter.

Sincerely,

Scott T. Citek
Scott T. Citek 

STC/dp
Enclosure