

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS		PROOF OF CLAIM
<b>Name of Debtor: (Check Only One):</b> <input type="checkbox"/> Opus West Corporation <input checked="" type="checkbox"/> Opus West Construction Corporation <input type="checkbox"/> O.W. Commercial, Inc. <input type="checkbox"/> Opus West LP <input type="checkbox"/> Opus West Partners, Inc.		<b>Case Number:</b> 09-34356-hdh11
<b>NOTE:</b> This form should not be used to make a claim for an administrative expense arising after the commencement of the case. All other requests for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
<b>Name of Creditor (the person or other entity to whom the debtor owes money or property):</b> ALLIED FENCE CO. OF DALLAS		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  <b>Court Claim Number:</b> <i>(If known)</i>  <b>Filed on:</b>
<b>Name and address where notices should be sent:</b> Telephone number: (472) 342-8900 Email Address: JLEACH@GND.LAW.COM GRIFFIN NICHOL DAWSON, P.C. ATTN: JEFF LEACH 5420 CBS FREEWAY, STE 900 DALLAS, TX 75240		<input checked="" type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
<b>Name and address where payment should be sent (if different from above):</b>  <b>Telephone number:</b>		
<b>1. Amount of Claim as of Date Case Filed:</b> \$ 39,645.00 If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		<b>5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a).</b> If any portion of your claim falls in one of the following categories, check the box and state the amount.  Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)( ):
<b>2. Basis for Claim:</b> SERVICES PERFORMED / CONSTRUCTED IMPROVEMENTS / BREACH OF CONTRACT (See instruction #2 on reverse side.)		
<b>3. Last four digits of any number by which creditor identifies debtor:</b> N/A <b>3a. Debtor may have scheduled account as:</b> N/A (See instruction §3a on reverse side.)		
<b>4. Secured Claim (See instruction #4 on reverse side.)</b> Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. <b>Nature of property or right of setoff:</b> <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Equipment <input type="checkbox"/> Other <b>Value of Property:</b> \$ _____ <b>Annual Interest Rate:</b> ____% <b>Amount of arrearage and other charges as of time case filed included in secured claim, if any:</b> \$ _____ <b>Basis for perfection:</b> _____ <b>Amount Unsecured:</b> \$ _____		
<b>6. Credits:</b> The amount of all payments on this claim has been credited for the purpose of making this proof of claim. <b>7. Documents:</b> Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) <b>DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.</b> If the documents are not available, please explain: _____		Amount entitled to priority: 9
<b>Date:</b> 09-02-09	<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Jeff C. Leach	<b>FOR COURT USE ONLY</b>

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.  
 Modified B10 (GCG) (12/08)

RECEIVED  
 SEP 08 2009  
 BMC GROUP



## SUBCONTRACT APPLICATION FOR PAYMENT

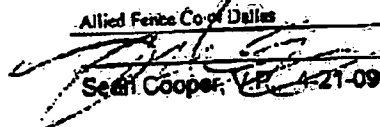
**Project Name:** Twin Address Circle Spec Office  
**Subcontractor:** Allied Fence Co Dallas  
**Supplier #:** 1006687  
**Address:** 266 West Commerce Street  
Dallas, TX 75208  
**Phone:** 214-752-6682  
**Business Address:** OPUS West Commission Corporation  
Attn: Accounts Payable  
1455 N. Dallas Parkway, Suite 450  
Dallas, TX 75201

**Project Number:** 10593  
**Date of Application:** 12/1/09  
**Application Number:** 1  
**Period From:** \_\_\_\_\_ **Period To:** 12/31/09

CONTRACT INFORMATION	ITEM	SALES TAX(S) (if applicable)	TOTAL(S)
ORIGINAL CONTRACT AMOUNT			\$39,645.00
OPUS APPROVED CHANGE ORDER # 1 THRU #			\$39,645.00
<b>CONTRACT AMOUNT TO DATE TOTAL</b>			<b>\$39,645.00</b>

**APPLICATION INFORMATION**

**A Total Completed & Accepted to Date** \$ 39,645.00  
**B Less Retainage** 10% \$ 3,964.50  
**C Total Earned Less Retainage (A - B)** \$ 35,680.50  
**D Less Previous Billings (previous req's line C)** \$ .00  
**E Current Payment Due (C - D)** \$ 35,680.50  
**F Balance to Finish, This Retainage (B - A + D)** \$ 1,982.50  
**G Current Gross Amount Completed This Period** \$ 39,645.00

**SUBCONTRACTOR:** Allied Fence Co of Dallas **Supplier #:** 1006687  
**BY:**   
**DATE:** 12-21-09

**APPLICATION BREAKDOWN**  
 THIS SECTION MUST BE COMPLETE IN ORDER FOR THIS PAYMENT TO BE PROCESSED BY OPUS

Account Code	Description	Current Contract Amount	From Previous Application	This Period	Total Work Completed	Percent Complete	Retainage This Application	Net Payment
					I - G	A - H	J	K
10593.02:010-10-100.00-S	Arch Wall/Low/br - Retainage	39,645.00	30.00	30.00	30.00	0.00%	30.00	\$0.00
	<b>TOTAL</b>	<b>39,645.00</b>	<b>30.00</b>	<b>30.00</b>	<b>30.00</b>	<b>0.00%</b>	<b>30.00</b>	<b>\$0.00</b>
		<b>H</b>	<b>I</b>	<b>G</b>	<b>A</b>	<b>J</b>	<b>K</b>	<b>E</b>

**SHADED AREA FOR OPUS ACCOUNTING USE ONLY**

Vendor ID	Vendor Inv. #	Date
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*Copy*

September 2, 2009

Opus West Corporation, *et. al.*  
c/o BMC Group  
P.O. Box 3020  
Chanhassen, Minnesota 55317-3020

VIA CERTIFIED MAIL  
7160 3820 3530 0426 9575  
RETURN RECEIPT REQUESTED

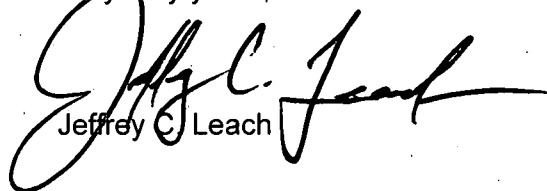
RE: *In re: Opus West Corporation, et. al., Debtors, Chapter 11, Case No. 09-34356, Jointly Administered, United States Bankruptcy Court, Northern District of Texas, Dallas Division*

To Whom It May Concern:

This firm and the undersigned represent Allied Fence Co. of Dallas ("Allied Fence"). Enclosed herewith please find completed Proofs of Claim for claimant Allied Fence against Opus West, LP and Opus West Construction Corporation (collectively, "Debtors"). Said claims are in connection with labor and materials for improvements to real property provided by Allied Fence to Debtors pursuant to a written contract. Please note that Allied Fence's claim against Opus West, LP, is secured by means of a recorded mechanic's and materialmen's lien, a copy of which is included herewith.

Please contact the undersigned with any questions or comments in connection with the same. Your prompt attention to this matter is appreciated.

Very truly yours,

  
Jeffrey C. Leach

JCL/mec  
Enclosures.

CC: Mr. Dewayne Cooper, Allied Fence Co. of Dallas, *via electronic mail, with enclosures*  
Mr. Michael S. Nixon, *of the firm, without enclosures*