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| UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION | | PROOF OF CLAIM (Secured) | | | |
| In Re: OPUS WEST CORPORATION | | Case Number: 09-34356-11 Chapter: 11 | | | |
| Name of Creditor: Round Rock ISD | | <input type="checkbox"/> Check if you are aware that anyone else has filed a proof of claim relating to your claim. | | court use only | |
| Name/Address Where Notices Should Be Sent: Diane W. Sanders LINEBARGER GOGGAN BLAIR & SAMPSON, LLP THE TERRACE II, 2700 VIA FORTUNA DR, STE 400 P.O. BOX 17428 AUSTIN, TX 78760-7428 Telephone No: (512)447-6675 Facsimile: (512)443-5114 Email: austin.bankruptcy@publicans.com | | <input type="checkbox"/> Check if you have never received any notices from the bankruptcy court in this case. | | | |
| | | <input type="checkbox"/> Check if the address differs from the address on the envelope sent to you by the court. | | | |
| Number by which creditor identifies debtor: See Attached Exhibits | | This claim | <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated: <input style="width: 50px;" type="text"/> <input type="checkbox"/> supplements | | |
| 1. BASIS FOR CLAIM: | | AD VALOREM TAXES | | | |
| 2. DATE DEBT WAS INCURRED: | | January 1 of each tax year, pursuant to Sections 32.01 and 32.07 of the Texas Property Tax Code. | | | |
| 3. CLASSIFICATION OF CLAIM: | | Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability. Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code. | | | |
| 4. TOTAL AMOUNTS OF CLAIM: | | $ \begin{array}{rccccr} \$ & 0.00 & + & \$ & 111.15 & + & \$ & 0.00 & = & \$ & 111.15 \\ & \text{(Unsecured)} & & & \text{(Secured)} & & & \text{(Priority)} & & & \text{(Total)} \end{array} $ | | | |
| Plus interest accruing at 12% per annum pursuant to Texas Property Tax Code §33.01 as allowed under 11 U.S.C. §506(b) | | | | | |
| Make checks payable to: | | Round Rock ISD | | | |
| Mail payments to: | | 1311 Round Rock Ave Round Rock, TX 78681 | | | |
| 5. CREDITS AND SETOFFS: | | The amount of the payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor. | | | |
| 6. SUPPORTING DOCUMENTS: | | Attached | | court use only | |
| DATE: AUG 13, 2009 | | | | | |
| /s/ Diane W. Sanders Diane W. Sanders TX Bar I.D. 16415500 | | | | | |
| Penalty for presenting fraudulent claim: Fine up to \$500,000 or imprisonment up to 5 years, or both. 18 U.S.C. §§ 152, 3571 | | | | | |

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**NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:

OPUS WEST CORPORATION,

DEBTOR

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CASE NO. 09-34356-11

CHAPTER 11

Round Rock ISD PROOF OF CLAIM SUMMARY OF EXHIBITS

| <u>Exhibit No.</u> | <u>Account No.</u> | <u>Tax Years included in Claim</u> | <u>Amount Due</u> |
|---------------------------|---------------------------|---|--------------------------|
| 1 | P1947040375605 | 2009 EST | 111.15 |

Northern District of Texas Claims Register

09-34356-hdh11 Opus West Corporation

Judge: Harlin DeWayne Hale

Chapter: 11

Office: Dallas

Last Date to file claims: 11/09/2009

Trustee:

Last Date to file (Govt):

| | | |
|---|---|--|
| <p><i>Creditor:</i> (12543917) Round Rock ISD c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP P.O. Box 17428 Austin, TX 78760</p> | <p>Claim No: 8 <i>Original Filed</i> <i>Date:</i> 08/17/2009 <i>Original Entered</i> <i>Date:</i> 08/17/2009</p> | <p><i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i> Sanders, Diane <i>Modified:</i></p> |
|---|---|--|

Secured claimed: \$111.15

Total claimed: \$111.15

History:

Details 8-1 08/17/2009 Claim #8 filed by Round Rock ISD, total amount claimed: \$111.15 (Sanders, Diane)

Description: (8-1) ad valorem taxes

Remarks:

Claims Register Summary