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| <b>United States Bankruptcy Court<br/>Northern District of Texas<br/>Dallas Division</b>   |   | <b>PROOF OF CLAIM</b>  |
| Name of Debtor:<br><b>Opus West, LP, a Delaware Limited Partnership</b>  |   | Case Number:<br><b>09-34334-HDH-11</b>   |
| NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.  |   |  |
| Name of Creditor (The person or other entity to whom the debtor owes money or property):<br><b>Fort Worth Independent School District</b>  |   | <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars<br><br><input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case.<br><br><input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court. |
| Name and address where notices should be sent:<br><b>Elizabeth Banda</b><br><br><b>Perdue, Brandon, Fielder, Collins &amp; Mott, L.L.P.</b><br>P. O. Box 13430<br>Arlington, Texas 76094-0430<br><br>Telephone Number: 817-461-3344<br>Facsimile Number: 817-860-6509<br>Email: ebanda@pbfcm.com   |   |  |
| Account or other number by which creditor identifies debtor:<br>Please see attached Statement(s)   |   |  |
|  |   | This Space is for Court Use Only   |
| Check here if <input type="checkbox"/> replaces this claim <input type="checkbox"/> amends a previously filed claim dated: _____   |   |  |
| <b>1. Basis for Claim:</b><br>Ad Valorem Property Taxes  | <b>2. Date debt was incurred:</b> January 1 <sup>st</sup> of each tax year, pursuant to Sections 32.01 and 32.07 of the Texas Property Tax Code |  |
| <b>3. If court judgment, date obtained:</b>  |   |  |
| <b>4. Total amount of claim at time case filed:</b> <b>\$6,892.64</b><br>If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.<br><input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.   |   |  |
| <b>5. Secured Claim:</b><br><input checked="" type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff).<br>Claim secured by statutory tax lien provided by Sections 32.01 and 32.05 of the Texas Property Tax Code and Art. 8, Section 15 of the Texas Constitution.<br><br>Amount entitled to Secured Classification: \$6,892.64<br><br>Brief Description of Collateral:<br><input checked="" type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle<br><input type="checkbox"/> Other:<br><br>Value of Collateral:<br><br>Amount of arrearage and other charges at time case filed included in secured claim, if any: |   | <b>6. Unsecured Priority Claim:</b><br><input type="checkbox"/> Check this box if you have an unsecured priority claim<br>Amount entitled to priority:<br>Taxes or penalties owed to governmental units – 11 U.S.C. § 507(a)(8) to the extent of any shortfall in collateral value and for personal liability.   |
|  |   | <b>7. General Unsecured Claim:</b><br>Amount Entitled to General Unsecured Classification:   |
|  |   | <b>8. Credits:</b> The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. This claim is not subject to any setoff or counterclaim.<br><br>This space is for court use only   |
| <b>9. Supporting Documents:</b> Tax Statements on which this claim is founded are attached.  |   |  |
| Date: <u>July 21, 2009</u><br><br>Perdue, Brandon, Fielder, Collins & Mott, L.L.P.<br>Attorneys for Claimant<br><br>By: <u>s/Elizabeth Banda</u><br>Elizabeth Banda<br>SBN: 24012238<br>R. Bruce Medley<br>SBN: 13895835   |   |  |

Penalty for presenting fraudulent claim: Fine up to \$500,000 or imprisonment up to 5 years, or both. 18 U.S.C. §§ 152,3571

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OCT 02 2009

BMC GROUP



DELINQUENT TAX STATEMENT

64645 OPUS WEST, LP  
PHOENIX

2555 E CAMELBACK RD  
SUITE 800  
AZ 85016-0000

STATUS: B

EASTCHASE ADDITION BLK 1 LOT 7R1 - 8450 EAST FWY  
8450 EAST FRWY  
06904939

|  |      |          |     |          |
|--|------|----------|-----|----------|
|  | 2009 | 6,892.64 | .00 | 6,892.64 |
| TOTAL DUE FOR FORT WORTH INDEPENDENT SCHOOL DISTRICT |      |          |     | 6,892.64 |

TOTAL DUE IF PAID IN JUL 2009 \$ 6,892.64

# Northern District of Texas Claims Register

09-34334-hdh11 Opus West, LP

**Judge:** Harlin DeWayne Hale      **Chapter:** 11  
**Office:** Dallas      **Last Date to file claims:**  
**Trustee:**      **Last Date to file (Govt):**

|  |  |   |
|--|--|---|
| <i>Creditor:</i> (12498406)<br>Fort Worth ISD<br>c/o Perdue Brandon Fielder<br>etal<br>P. O. Box 13430<br>Arlington, Texas 76094-0430  | <b>Claim No: 4</b><br><i>Original Filed</i><br>Date: 07/21/2009<br><i>Original Entered</i><br>Date: 07/21/2009 | <i>Status:</i><br>Filed by: CR<br>Entered by: Banda, Elizabeth<br>Modified: |
| Secured claimed: \$6892.64<br><b>Total claimed: \$6892.64</b>  |  |   |
| <i>History:</i><br>Details <u>4-1</u> 07/21/2009 Claim #4 filed by Fort Worth ISD, total amount claimed: \$6892.64 (Banda, Elizabeth ) |  |   |
| <i>Description:</i>  |  |   |
| <i>Remarks:</i>  |  |   |

## Claims Register Summary