


UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS		PROOF OF CLAIM
<b>Name of Debtor: (Check Only One):</b> <input checked="" type="checkbox"/> Opus West Corporation <input type="checkbox"/> Opus West Construction Corporation <input type="checkbox"/> O.W. Commercial, Inc. <input type="checkbox"/> Opus West LP <input type="checkbox"/> Opus West Partners, Inc.		<b>Case Number:</b> 09-34356
<b>NOTE:</b> This form should not be used to make a claim for an administrative expense arising after the commencement of the case. All other requests for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
<b>Name of Creditor (the person or other entity to whom the debtor owes money or property):</b> SRP PO Box 52025 Phoenix, AZ 85072-2025		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  <b>Court Claim Number:</b> (If known)  <b>Filed on:</b>
<b>Name and address where notices should be sent:</b>  <b>Telephone number:</b> <b>Email Address:</b>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
<b>Name and address where payment should be sent (if different from above):</b>  <b>Telephone number:</b>		
<b>1. Amount of Claim as of Date Case Filed:</b> \$ 286.23 If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		<b>5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a).</b> If any portion of your claim falls in one of the following categories, check the box and state the amount.  Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)( ).  <b>Amount entitled to priority:</b> \$
<b>2. Basis for Claim:</b> electric utility (See instruction #2 on reverse side.)		
<b>3. Last four digits of any number by which creditor identifies debtor:</b> _____ <b>3a. Debtor may have scheduled account as:</b> _____ (See instruction §3a on reverse side).		
<b>4. Secured Claim (See instruction #4 on reverse side.)</b> Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Equipment <input type="checkbox"/> Other Value of Property: \$ _____ Annual Interest Rate: _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount Unsecured: \$ _____		
<b>6. Credits:</b> The amount of all payments on this claim has been credited for the purpose of making this proof of claim. <b>7. Documents:</b> Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) <b>DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.</b> If the documents are not available, please explain: _____		
<b>Date:</b> 10/15/09	<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Diana R. Green, Business Analyst	<b>FOR COURT USE ONLY</b> OPUS WEST  00299

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.  
 Modified B10 (GCG) (12/08)

## INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules. The attorneys for the Debtors and their court-appointed claims agent (The BMC Group) are not authorized and are not providing you with any legal advice.

PLEASE SEND YOUR ORIGINAL, COMPLETED CLAIM FORM AS FOLLOWS: **IF BY MAIL:** OPUS WEST CORPORATION, et al C/O BMC GROUP, PO BOX 3020, CHANHASSEN, MN, 55317-3020. **IF BY HAND OR OVERNIGHT COURIER:** OPUS WEST CORPORATION, et al C/O BMC GROUP, 18750 LAKE DRIVE EAST, CHANHASSEN, MN, 55317. ANY PROOF OF CLAIM SUBMITTED BY FACSIMILE OR E-MAIL WILL NOT BE ACCEPTED.

### THE GENERAL BAR DATE IN THESE CHAPTER 11 CASES IS November 9, 2009

#### Court, Name of Debtor, and Case Number:

These chapter 11 cases were commenced in the United States Bankruptcy Court for the Northern District of Texas on July 6, 2009. You should select the Debtor against which you are asserting your claim.

#### A SEPARATE PROOF OF CLAIM FORM MUST BE FILED AGAINST EACH DEBTOR.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. Please provide us with a valid email address. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### 1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the Petition Date. Follow the instructions concerning whether to complete items 4 and/or 5. Check the box if interest or other charges are included in the claim.

#### 2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the debtor, trustee or another party in interest files an objection to your claim.

#### 3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the Debtor, if any.

#### 3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the Debtor.

#### 4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

#### 5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).

If any portion of your claim falls in one or more of the listed categories; check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

#### 6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the Debtor credit for any payments received toward the debt.

#### 7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

#### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

## DEFINITIONS

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is a person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

#### Claim

A claim is the creditor's right to receive payment on a debt owed by the Debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

#### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of this bankruptcy filing. The creditor must file the form with the BMC Group as described in the instructions above and in the Bar Date Notice.

#### Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

#### Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

#### Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

#### Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

#### Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

## INFORMATION

#### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing from the BMC Group, please provide a self-addressed stamped envelope and a copy of this proof of claim when you submit the original claim to the BMC Group.

#### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.



SRP is committed to providing the highest quality service to our customers. If you have questions or need information about SRP's services, payment options, SRP's billing amounts, terms and definitions, our credit policy, or where to find us, **please call the SRP phone number listed on the front of this bill.** You will have the choice of using our Interactive Voice Response line or speaking with the first available representative. Information on our plans, services, and many other topics is also located on SRP's Internet homepage at [www.srpnet.com](http://www.srpnet.com).

SRP está comprometido a suministrar a nuestros clientes el servicio de mayor calidad. Si tiene preguntas o necesita información sobre los servicios de SRP, opciones de pago, cantidades cobradas, términos y definiciones, nuestras políticas de crédito o dónde encontrarnos, **por favor, llame al número de SRP que aparece en el frente de su recibo.** Tendrá la opción de utilizar nuestra línea de respuesta interactiva o hablar con el primer representante disponible. En el sitio electrónico de SRP, [www.srpnet.com](http://www.srpnet.com), también encontrará información sobre nuestros planes, servicios y muchos otros temas.

**Conditions of Service** – The conditions under which your SRP electric service and/or distribution and transmission service are furnished can be found in the SRP Rules, Regulations, and Rate Schedules, as amended or revised, on file in the main office of SRP.

**Plan** – The plan (formerly called rate) specified on this bill refers to the classification of service for computing electric charges. All SRP plan schedules are on file in the Customer Service Offices and on our website: [www.srpnet.com](http://www.srpnet.com).

**TDD Service** – Hearing and speech-impaired customers can call 711 or visit [www.AZRelay.org](http://www.AZRelay.org) for assistance. The telephone line and Web site are a free public service provided by the Arizona Commission for the Deaf and Hard of Hearing.

**Project SHARE** – A program administered by the Salvation Army which is designed to offer emergency energy-related assistance for Arizonans who are unable to pay past-due energy bills. If you wish to donate more than \$1.00 or \$2.00 per month, please call the SRP phone number listed on the front of this bill and your pledged donation will be added to your monthly billing.

**Suspension of Service for Nonpayment** – SRP reserves the right to suspend service for nonpayment of bills for SRP electric service charges, nonpayment of bills for distribution and transmission charges, nonpayment of service establishment charges, nonpayment of deposits, nonpayment of late payment fees and nonpayment of charges resulting from damage to SRP equipment.

**Late Payment Fee** – You can maintain your SRP credit rating and avoid a late payment fee when we receive your payment by the due date. The late payment fee is 2% of the amount due, with a minimum of \$4.45 plus tax.

**Condiciones de Servicio** – Las condiciones bajo las cuales se suministra el servicio eléctrico y/o los servicios de distribución y transmisión de SRP, se encuentran en las oficinas centrales de SRP, en el archivo de Reglas, Regulaciones y Tarifas de SRP, enmendados o revisados.

**Plan** – El plan (antes llamado tarifas) que se especifica en este recibo se refiere a la clasificación del servicio al calcular las cargas eléctricas. Todos los planes de SRP están archivados en las oficinas de Servicio al Cliente y en nuestro sitio electrónico [www.srpnet.com](http://www.srpnet.com).

**Servicio TDD** – Los clientes con problemas de audición o de lenguaje pueden hablar al 711 o visitar la página [www.AZRelay.org](http://www.AZRelay.org) para recibir ayuda. La línea telefónica y el sitio electrónico son un servicio público gratuito proporcionado por la Comisión de Arizona para los sordos o personas con dificultades auditivas (*Arizona Commission for the Deaf and Hard of Hearing*).

**Proyecto SHARE** – Un programa administrado por la organización *Salvation Army* que está designado a ofrecer ayuda de emergencia en el pago de luz a residentes de Arizona que no están en condiciones de pagar sus recibos de luz atrasados. Si desea donar más de \$1.00 o \$2.00 al mes, por favor llame al teléfono que aparece en la parte de enfrente de este recibo y su promesa de donación se sumará a su cuenta mensual.

**Suspensión del servicio por falta de pago** – SRP se reserva el derecho de suspender el servicio eléctrico ante la falta de pago de cargos de servicio eléctrico, de distribución y transmisión; cargos por establecimiento de servicio; depósitos; recargos por pagos tardíos y cargos generados por daños en equipo de SRP.

**Recargos por pagar tarde** – Puede mantener su buen historial de crédito con SRP y evitar recargos por pagar tarde cuando recibimos su pago antes de la fecha de vencimiento. El recargo por un pago tardío es el 2% de la cantidad adeudada, con un mínimo de \$4.45, más el impuesto.

**Ayuda en español** – Para obtener información sobre planes, opciones de pago, recargos por pagos tardíos, lugares de pago y oficinas de Servicio al Cliente de SRP, o si necesita cualquier otra ayuda, llame al (602) 236-1111.

▼ FOR SRP OFFICE USE ONLY ▼

▼ PARA USO DE LAS OFICINAS DE SRP ÚNICAMENTE ▼

**PLEASE NOTE:** This change will be made only if you check the box on the reverse side // **TOME NOTA:** Este cambio se efectuará sólo si se marca la casilla al reverso

FOR RESIDENTIAL MAILING ADDRESS CHANGE\* // CAMBIO DE DIRECCIÓN\*

NAME (LAST) // APELLIDO

(FIRST) // NOMBRE

(M.I.) // INICIAL

MAILING ADDRESS // DIRECCIÓN

CITY // CIUDAD

STATE // ESTADO

ZIP // CÓDIGO POSTAL

TELEPHONE // TELÉFONO

\*BUSINESS ADDRESS CHANGE: Please call the SRP number listed on the front of your bill. // \*CAMBIO DE DIRECCIÓN COMERCIAL: Favor de llamar al número que aparece en el frente de su recibo.