


UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS		PROOF OF CLAIM
Name of Debtor: (Check Only One): <input checked="" type="checkbox"/> Opus West Corporation <input type="checkbox"/> Opus West Construction Corporation <input type="checkbox"/> O.W. Commercial, Inc. <input type="checkbox"/> Opus West LP <input type="checkbox"/> Opus West Partners, Inc.		Case Number: 09-34356-HDH 11
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. All other requests for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): CHRISTOPHER FELIX WOOD <div style="text-align: center;"> RECEIVED NOV 06 2009 BMC GROUP </div>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: (If known) Filed on:
Name and address where notices should be sent: 5354 FOXHOUND WAY, SAN DIEGO, CA 92130 Telephone number: 858.245.8380 Email Address: CWOOD-SANDIEGO@GMAIL.COM		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Name and address where payment should be sent (if different from above): AS ABOVE Telephone number:		
1. Amount of Claim as of Date Case Filed: \$ 14,889.72 14,889.72 Wood If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input checked="" type="checkbox"/> Wages, salaries, or commissions (up to \$10,950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). \$ 113,075.00 <input checked="" type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5) \$ 31,331.72 <input type="checkbox"/> Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input checked="" type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)() \$ 4495.00 Amount entitled to priority: \$
2. Basis for Claim: Employee Retardment Comp + Bonus (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: 4062 3a. Debtor may have scheduled account as: _____ (See instruction §3a on reverse side).		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Equipment <input type="checkbox"/> Other Value of Property: \$ _____ Annual Interest Rate: ____% Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: _____		
Date: 11/2/09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Christopher Felix Wood	FOR COURT USE ONLY OPUS WEST  00384

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.
 Modified B10 (GCG) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules. The attorneys for the Debtors and their court-appointed claims agent (The BMC Group) are not authorized and are not providing you with any legal advice.

PLEASE SEND YOUR ORIGINAL, COMPLETED CLAIM FORM AS FOLLOWS: **IF BY MAIL:** OPUS WEST CORPORATION, et al C/O BMC GROUP, PO BOX 3020, CHANHASSEN, MN, 55317-3020. **IF BY HAND OR OVERNIGHT COURIER:** OPUS WEST CORPORATION, et al C/O BMC GROUP, 18750 LAKE DRIVE EAST, CHANHASSEN, MN, 55317. ANY PROOF OF CLAIM SUBMITTED BY FACSIMILE OR E-MAIL WILL NOT BE ACCEPTED.

THE GENERAL BAR DATE IN THESE CHAPTER 11 CASES IS November 9, 2009

Court, Name of Debtor, and Case Number:

These chapter 11 cases were commenced in the United States Bankruptcy Court for the Northern District of Texas on July 6, 2009. You should select the Debtor against which you are asserting your claim.

A SEPARATE PROOF OF CLAIM FORM MUST BE FILED AGAINST EACH DEBTOR.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. Please provide us with a valid email address. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the Petition Date. Follow the instructions concerning whether to complete items 4 and/or 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the debtor, trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the Debtor, if any.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the Debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the Debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the Debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the BMC Group as described in the instructions above and in the Bar Date Notice.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing from the BMC Group, please provide a self-addressed stamped envelope and a copy of this proof of claim when you submit the original claim to the BMC Group.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.



THE OPUS GROUP
ARCHITECTS
CONTRACTORS
DEVELOPERS

OPUS WEST CORPORATION

A member of The Opus Group

2555 East Camelback Road, Suite 800 * Phoenix, AZ 85016

Phone: 602-468-7000 * Fax: 602-468-7045

www.opuscorp.com

Memo

To: Opus West Employees
From: Tom Roberts
Date: March 10, 2009
Re: 2008 Incentive Compensation

Attached is the summary of your 2008 Incentive Compensation.

The ROE and bottom line portions of your Incentive Compensation will be delayed until finalization of the 2008 Audit. In addition, fifty percent (50%) of the Subjective portion will be paid in cash on March 13, 2009, with the balance being delayed due to Company cash flow. One hundred percent (100%) of all vested deferred payments will be made on March 13, 2009. This will apply to both existing and laid off employees.

Opus is committed to making all payments due to employees. Our goal is to have all payments made by year-end 2009.

Thank you for your patience and understanding.

This Memo provides evidence Opus West
ACTUALLY OWED ME \$ 113,073 in Bonus for
2008. CFWood - Christopher F. Wood 11/4/09

Wood, Christopher F.
5354 Foxhound Way
San Diego, CA 92130



MEMORANDUM

TO: Tom Roberts
Vickie Sixta

FROM: Paul Marshall

RE: Chris Wood
Incentive Compensation

DATE: March 9, 2009

Following is the incentive compensation applicable for 2008:

	Rate	%	Earned
San Diego Office Results - 2008	\$3,453,000	x 2.5%	\$ 86,325.00
Opus West - Southern California Return on Equity	13.7%	/ 20% = 68.5% x \$36,000	24,660.00
Opus West Corporation Return on Equity	1.16%	/ 20% = 5.8% x \$36,000	2,088.00

MISCELLANEOUS

TOTAL EARNED

113,073.00

Cash Portion @ 80%

80%

TOTAL DUE

\$ 90,458.40

Long Term Portion @ 20%

\$ 22,614.60

	1st qtr	2nd qtr	3rd qtr	4th qtr	Total
Total 2008 Long Term	\$ -	+ -	+ -	+ 22,614.60	= \$ 22,614.60

Note: Results for San Diego office and Southern California include additional \$2,500,000 imputed margin (after tax) and 4% Return on Equity for the Lockheed Martin lease at Horizon Tech Center.

cc: Chris Wood

OPUS WEST CORPORATION
Long-Term Incentive Compensation
Chris Wood

Year Paid	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
2002 Deferral	0.00	0.00									
Interest @ 8%		0.00									
Subtotal		0.00									
2004 payment		0.00									
Balance		0.00	0.00								
Interest @ 8%			0.00								
Subtotal			0.00								
2005 payment			0.00								
Balance			0.00	0.00							
Interest @ 8%				0.00							
Subtotal				0.00							
2006 payment				0.00							
Balance				0.00	0.00						
Interest @ 8%					0.00						
Subtotal					0.00						
2007 payment					0.00						
Balance					0.00	0.00					
Interest @ 8%						0.00					
Subtotal						0.00					
2008 payment						0.00					
Balance						0.00	0.00				
Interest @ 8%							0.00				
Subtotal							0.00				
2009 payment							0.00				
Balance							0.00	0.00			
Interest @ 8%								0.00			
Subtotal								0.00			
2003 Deferral		0.00	0.00								
Interest @ 8%			0.00								
Subtotal			0.00								
2005 payment			0.00								
Balance			0.00	0.00							
Interest @ 8%				0.00							
Subtotal				0.00							
2006 payment				0.00							
Balance				0.00	0.00						
Interest @ 8%					0.00						
Subtotal					0.00						
2007 payment					0.00						
Balance					0.00	0.00					
Interest @ 8%						0.00					
Subtotal						0.00					
2008 payment						0.00					
Balance						0.00	0.00				
Interest @ 8%							0.00				
Subtotal							0.00				
2009 payment							0.00				
Balance							0.00	0.00			
Interest @ 8%								0.00			
Subtotal								0.00			
2004 Deferral			15,243.00	15,243.00							
Interest @ 8%				1,219.44							
Subtotal				16,462.44							
2006 payment				(3,292.49)							
Balance				13,169.95	13,169.95						
Interest @ 8%					1,053.60						
Subtotal					14,223.55						
2007 payment					(3,713.93)						
Balance					10,509.62	10,509.62					
Interest @ 8%						840.77					
Subtotal						11,350.39					
2008 payment						0.00					
Balance						11,350.39	11,350.39				
Interest @ 8%							808.03				
Subtotal							12,258.42				
2009 payment							0.00				
Balance							12,258.42	12,258.42			
Interest @ 8%								980.87			
Subtotal								13,239.09			
2010 payment								(13,239.09)			
Balance								0.00			

Continued on next page

OPUS WEST CORPORATION
Long-Term Incentive Compensation
Chris Wood

Year Paid	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
2005 Deferral				29,476.34	29,476.34						
Interest @ 8%					2,358.11						
Subtotal					31,834.45						
2007 payment					(6,366.89)						
Balance					25,467.56	25,467.56					
Interest @ 8%						2,037.40					
Subtotal						27,504.96					
2008 payment						0.00	Changed to Officer Plan 1/1/07				
Balance						27,504.96	27,504.96				
Interest @ 8%							2,200.40				
Subtotal							29,705.36				
2009 payment							0.00				
Balance							29,705.36	29,705.36			
Interest @ 8%								2,376.43			
Subtotal								32,081.79			
2010 payment								0.00			
Balance								32,081.79	32,081.79		
Interest @ 8%									2,566.54		
Subtotal									34,648.33		
2011 payment									(34,648.33)		
Balance									0.00		
2006 Deferral					46,762.14	46,762.14					
Interest @ 8%						3,740.97					
Subtotal						50,503.11					
2008 payment						0.00	Changed to Officer Plan 1/1/07				
Balance						50,503.11	50,503.11				
Interest @ 8%							4,040.25				
Subtotal							54,543.36				
2009 payment							0.00				
Balance							54,543.36	54,543.36			
Interest @ 8%								4,363.47			
Subtotal								58,906.83			
2010 payment								0.00			
Balance								58,906.83	58,906.83		
Interest @ 8%									4,712.55		
Subtotal									63,619.38		
2011 payment									0.00		
Balance									63,619.38	63,619.38	
Interest @ 8%										5,089.55	
Subtotal										68,708.93	
2012 payment										(68,708.93)	
Balance										0.00	
2007 Deferral						31,622.00	31,622.00				
Interest @ 8%							2,529.76				
Subtotal							34,151.76				
2009 payment							0.00				
Balance							34,151.76	34,151.76			
Interest @ 8%								2,732.14			
Subtotal								36,883.90			
2010 payment								0.00			
Balance								36,883.90	36,883.90		
Interest @ 8%									2,950.71		
Subtotal									39,834.61		
2011 payment									0.00		
Balance									39,834.61	39,834.61	
Interest @ 8%										3,186.77	
Subtotal										43,021.38	
2012 payment										0.00	
Balance										43,021.38	43,021.38
Interest @ 8%											3,441.70
Subtotal											46,463.08
2013 payment											(46,463.08)
Balance											0.00
Balance Forward	0.00	0.00	0.00	15,243.00	42,646.29	82,739.32	120,980.46	130,658.90	127,872.52	103,453.99	43,021.38
L.T. Additions	0.00	0.00	15,243.00	29,476.34	46,762.14	31,622.00					
Total Interest	0.00	0.00	0.00	1,219.44	3,411.71	6,619.14	9,678.44	10,452.71	10,229.80	8,276.32	3,441.70
Total Payment	0.00	0.00	0.00	(3,292.49)	(10,080.82)	0.00	0.00	(13,239.09)	(34,648.33)	(68,708.93)	(46,463.08)
L.T. Balance	0.00	0.00	15,243.00	42,646.29	82,739.32	120,980.46	130,658.90	127,872.52	103,453.99	43,021.38	0.00



SAR Plans

Attached are a final 2008 SAR statement and a revised 2007 SAR statement. While conducting their audits of the 2008 Opus financial statements, the auditors discovered that the 2007 audited financial statements contained certain misinterpretations and misapplications of accounting standards. Since the SAR awards are based on financial results and the plan document requires Opus to adjust awards for prior year errors, the 2007 awards were restated.

This STATEMENT documents WHAT IS OWED TO ME

According to Opus West - PER THE SAR plan

Chris Wood 11/4/07

Current Year SAR Value	
Current Year Income - Pretax, Pre-SAR	(42,298,879) (E)
Current Year Tax Expense/Benefit	(116,000) (Z)
	(42,414,879)
SAR Percentage (Total # of SARs / 1,000,000)	0.0500% (W)
Allocable Share of Income - Pretax, Pre-SAR	(21,207)
Plus: Current Year Interest Credit	-
Less: Current Year Deemed Interest	(4,388) (H) * 6%
Current Year SAR Value	(25,596) (F)

Deemed Debt Outstanding	
Balance - Beginning of Year	73,111
Plus: New Deemed Debt due to Additional SARs Issued (if applicable)	-
Plus: New Deemed Debt due to Capital Contribution (if applicable)	7,018
Less: Deemed Debt Reduction due to Retired SARs (if applicable)	-
Less: Deemed Debt Reduction due to Forfeitures (if applicable)	-
	80,129 (H)
Current Year Deemed Debt Reduction	-
- Less: 75% dividend of income-after tax, pre-SAR	-
- Plus: Adjustment for Current Year Capital Gains Savings	4,388
- Plus: Current Year Deemed Interest	(10,507)
- Plus: Taxes	(6,119)
Total Current Year Deemed Debt Reduction	74,010
Total Deemed Debt Outstanding Balance - End of Year	-
-AND/OR-	-
Payoff Deemed Debt Outstanding Balance	No
Balance - Beginning of Year	-
Payoff Deemed Debt Outstanding Balance	-
Plus: Current Year Deemed Interest	-
Total Current Year Deemed Debt Reduction	-
Total Deemed Debt Outstanding Balance - End of Year	-

Current Year Payoff Calculation	
Current Year Distribution ((E) * (W) * 75%) + ((Z) * (W))	-
Less: Adjustment for Current Year Capital Gains Savings (Total Capital Gains Savings * (W))	-
Less: Payoff Debt Balance (if applicable)	-
Vested Percent (based on weighted average of SARs held)	30.00% (R)
Current Year Distribution	-
Plus: Distribution of Previously Vested Distribution	-
Total Distribution to be Paid	-

SAR Balance Recap	
Current SARs	
Gross SAR Balance (vested and unvested) - Beginning of Year	30,091
Less: Retired SARs Moved to Separate Account	-
Plus: Current Year SAR Value	(25,596)
Less: Forfeitures (if applicable)	-
	4,495
Retired SARs	
Previous Year Balance (vested and unvested)	- (D)
Retired SARs Moved to Separate Account in Current Year	- (G)
Interest on Retired SARs	- ((D)+(G)) * 6%
	-
Total SARs	
Vested Cumulative Balance (excluding any payments)	1,349 1/1/2009
Less: Gross Payments Balance (cumulative)	-
Less: Current Year Distribution	- 3/15/2009
Vested Net Balance - End of Year	1,349
Unvested Balance	3,147 1/1/2009
Net Balance - End of Year	4,495 3/15/2009

CA
 ((E) * (W) * 75%) + ((Z) * (W))
 Total Capital Gains Savings * (W)
 (H) * 6%
 41.05%
 ((F) * Combined Tax Rate for State of Residence) + ((D)+(G)) * 6% * Tax Rate

Previously Vested Distribution Calculation (if applicable)	
Total Gross Amount of Previous Year(s) Distributions	-
Vested Percent (weighted average of SARs held)	30.00% 1/1/2009
Less: Previous Paid Vested Distributions	- (K)
Plus: Interest Credit on Balance of Unpaid Distributions	- (K) * 55% * 6%
Distribution of Previously Vested Distribution	- 3/15/2009

Current Year SAR Value	
Current Year Income - Pretax, Pre-SAR	73,053,976 (E)
Current Year Tax Expense/Benefit	(334,000) (Z)
	72,719,976
SAR Percentage (Total # of SARs / 1,000,000)	0.0500% (W)
Allocable Share of Income - Pretax, Pre-SAR	36,360
Plus: Current Year Interest Credit	(6,269) (H) * 8%
Less: Current Year Deemed Interest	30,091 (F)
Current Year SAR Value	30,091

Deemed Debt Outstanding	
Balance - Beginning of Year	78,361
Plus: New Deemed Debt due to Additional SARs Issued (if applicable)	-
Plus: New Deemed Debt due to Capital Contribution (if applicable)	-
Less: Deemed Debt Reduction due to Retired SARs (if applicable)	-
Less: Deemed Debt Reduction due to Forfeitures (if applicable)	-
Current Year Deemed Debt Reduction	78,361 (H)
Less: 75% dividend of income-after tax, pre-SAR	(27,228) ((E) * (W) * 75%) + ((Z) * (W))
Plus: Adjustment for Current Year Capital Gains Savings	3,357
Less: Current Year Deemed Interest	6,269 (H) * 8%
Plus: Taxes	12,352 41.05%
Total Current Year Deemed Debt Reduction	(5,250)
Total Deemed Debt Outstanding Balance - End of Year	73,111
-AND/OR-	
Payoff Deemed Debt Outstanding Balance	No
Balance - Beginning of Year	-
Payoff Deemed Debt Outstanding Balance	-
Plus: Current Year Deemed Interest	-
Total Current Year Deemed Debt Reduction	-
Total Deemed Debt Outstanding Balance - End of Year	-

Current Year Payoff Calculation	
Current Year Distribution ((E) * (W) * 75%) + ((Z) * (W))	-
Less: Adjustment for Current Year Capital Gains Savings (Total Capital Gains Savings * (W))	-
Less: Payoff Debt Balance (if applicable)	-
Vested Percent (based on weighted average of SARs held)	15.00% (R)
Current Year Distribution	-
Plus: Distribution of Previously Vested Distribution	-
Total Distribution to be Paid	-

Current Year Payoff Calculation	
Current Year Distribution ((E) * (W) * 75%) + ((Z) * (W))	-
Less: Adjustment for Current Year Capital Gains Savings (Total Capital Gains Savings * (W))	-
Less: Payoff Debt Balance (if applicable)	-
Vested Percent (based on weighted average of SARs held)	15.00% (R)
Current Year Distribution	-
Plus: Distribution of Previously Vested Distribution	-
Total Distribution to be Paid	-

SAR Balance Recap	
Current SARs	
Gross SAR Balance (vested and unvested) - Beginning of Year	-
Less: Retired SARs Moved to Separate Account	-
Plus: Current Year SAR Value	30,091
Less: Forfeitures (if applicable)	-
Retired SARs	30,091
Previous Year Balance (vested and unvested)	- (D)
Retired SARs Moved to Separate Account in Current Year	- (G)
Interest on Retired SARs	- ((D)+(G)) * 8%
Total SARs	4,514 1/1/2008
Vested Cumulative Balance (excluding any payments)	
Less: Gross Payments Balance (cumulative)	-
Less: Current Year Distribution	- 3/15/2008
Vested Net Balance - End of Year	4,514
Unvested Balance	25,577 1/1/2008
Net Balance - End of Year	30,091 3/15/2008

Previously Vested Distribution Calculation (if applicable)	
Total Gross Amount of Previous Year(s) Distributions	-
Vested Percent (weighted average of SARs held)	15.00% 1/1/2008
Less: Previously Paid Vested Distributions	- (K)
Plus: Interest Credit on Balance of Unpaid Distributions	- (K) * 55% * 8%
Distribution of Previously Vested Distribution	- 3/15/2008

Previously Vested Distribution Calculation (if applicable)	
Total Gross Amount of Previous Year(s) Distributions	-
Vested Percent (weighted average of SARs held)	15.00% 1/1/2008
Less: Previously Paid Vested Distributions	-
Plus: Interest Credit on Balance of Unpaid Distributions	-
Distribution of Previously Vested Distribution	-

Christopher Wood
Opus West Corporation
SAR Plan
12/31/2007

Summary of SARs & Vested/Unvested Balances as of: 1/1/2008 (excluding Current Year and Previous Year Payments)												
# SARs	Date Issued	% Total SARs	# Years Held	% Vested	Previous Year Total SAR Value	Retired in Current Year	Total Interest on Retired SAR Balance	Current Year Total SAR Value	Allocated Current Year SAR Value	Total SAR Value	Vested Portion	Unvested Portion
500	1/1/2007	100.00%	1.00	15.00%	-	-	-	30,091	30,091	30,091	4,514	25,577
500		100.00%						Total	30,091	30,091	4,514	25,577

Unpaid Distributions - Summary		As of:
Unpaid Distributions - Beginning Balance	-	12/31/2006
Plus: Unpaid Distribution Resulting from Current Year Distribution	-	(R) - (L)
Less: Current Year Payment	-	
- Additional vested increments of unpaid distributions from previous years	-	3/15/2008
Balance - End of Year	-	

Opus 80/20 Plan for Officers and Non-Officers

The Opus 80/20 Incentive Plan has been discontinued as of 12/31/08. The attached statement reflects the value of your account as of 6/30/09 and is included in the aggregate amount submitted on the schedules to the U.S. Bankruptcy Court. If your termination date was after 6/30/09, the value of your account will be reduced by 50% of the unvested portion.

*This provides documentation
of what Opus West reports
I am owed under the 80/20
Deferral Compensation plan*

*Chadwick
11/4/09*

Christopher [unclear]

2008 Deferred Compensation Statement

**Officer 80/20 Plan
As of June 30, 2009**

Participant Name: Wood, Christopher F.
Company Name: Opus West Corporation

Account Balance as of 12/31/2008	120,980.46
2008 Vested Interest (if applicable)	9,678.44
2008 Deferral (if applicable)	-
Total Account Balance	<u>130,658.90</u>
3/15/2009 Vested Payment	-
Vested Total Paid at Termination	<u>(52,329.60)</u>
Total Vested Paid Out	(52,329.60)
Vested Balance	-
2009 Interest (if applicable)	-
Net Vested Balance	<u>-</u>
Unvested Balance	78,329.30
Unvested Total @ 50% (if termed by 6/30/09)	39,164.65
1st Installment Paid at Termination (if applicable)	(7,832.93)
Net Unvested Balance *	<u>31,331.72</u>

<u>Net Account Balance at 6/30/09</u>	
Vested	-
Unvested *	<u>31,331.72</u>
Total Balance	<u><u>31,331.72</u></u>

*If termination date is after 6/30/2009, unvested balance should be reduced by 50%
to arrive at actual current unvested balance.

OPUS WEST CORPORATION
Long-Term Incentive Compensation
Chris Wood

Year Paid	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012
2003 Deferral		0.00	0.00							
Interest @ 8%			0.00							
Subtotal			0.00							
2005 payment			0.00							
Balance			0.00	0.00						
Interest @ 8%				0.00						
Subtotal				0.00						
2006 payment				0.00						
Balance				0.00	0.00					
Interest @ 8%					0.00					
Subtotal					0.00					
2007 payment					0.00					
Balance					0.00	0.00				
Interest @ 8%						0.00				
Subtotal						0.00				
2008 payment						0.00	Changed to Officer Plan 1/1/07			
Balance						0.00	0.00			
Interest @ 8%							0.00			
Subtotal							0.00			
2009 payment							0.00			
Balance							0.00			
2004 Deferral			15,243.00	15,243.00						
Interest @ 8%				1,219.44						
Subtotal				16,462.44						
2006 payment				(3,292.49)						
Balance				13,169.95	13,169.95					
Interest @ 8%					1,053.60					
Subtotal					14,223.55					
2007 payment					(3,713.93)					
Balance					10,509.62	10,509.62				
Interest @ 8%						840.77				
Subtotal						11,350.39				
2008 payment						0.00	Changed to Officer Plan 1/1/07			
Balance						11,350.39	11,350.39			
Interest @ 8%							908.03			
Subtotal							12,258.42			
2009 payment							0.00			
Balance							12,258.42	12,258.42		
Interest @ 8%								980.67		
Subtotal								13,239.09		
2010 payment								(13,239.09)		
Balance								0.00		
2005 Deferral				29,476.34	29,476.34					
Interest @ 8%					2,358.11					
Subtotal					31,834.45					
2007 payment					(6,366.89)					
Balance					25,467.56	25,467.56				
Interest @ 8%						2,037.40				
Subtotal						27,504.96				
2008 payment						0.00	Changed to Officer Plan 1/1/07			
Balance						27,504.96	27,504.96			
Interest @ 8%							2,200.40			
Subtotal							29,705.36			
2009 payment							0.00			
Balance							29,705.36	29,705.36		
Interest @ 8%								2,376.43		
Subtotal								32,081.79		
2010 payment								0.00		
Balance								32,081.79	32,081.79	
Interest @ 8%									2,566.54	
Subtotal									34,648.33	
2011 payment									(34,648.33)	
Balance									0.00	

Continued on next page

OPUS WEST CORPORATION
Long-Term Incentive Compensation
Chris Wood

Year Paid	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
2006 Deferral				46,762.14	46,762.14						
Interest @ 8%					3,740.97						
Subtotal					50,503.11						
2008 payment					0.00	Changed to Officer Plan 1/1/07					
Balance					50,503.11	50,503.11					
Interest @ 8%						4,040.25					
Subtotal						54,543.36					
2009 payment						0.00					
Balance						54,543.36	54,543.36				
Interest @ 8%							4,383.47				
Subtotal							58,906.83				
2010 payment							0.00				
Balance							54,543.36	54,543.36			
Interest @ 8%								4,383.47			
Subtotal								58,906.83			
2011 payment								0.00			
Balance								58,906.83	58,906.83		
Interest @ 8%									4,712.55		
Subtotal									63,619.38		
2011 payment									0.00		
Balance									63,619.38	63,619.38	
Interest @ 8%										5,089.55	
Subtotal										68,708.93	
2012 payment										(68,708.93)	
Balance										0.00	
2007 Deferral					31,622.00	31,622.00					
Interest @ 8%						2,529.76					
Subtotal						34,151.76					
2009 payment						0.00					
Balance						34,151.76	34,151.76				
Interest @ 8%							2,732.14				
Subtotal							36,883.90				
2010 payment							0.00				
Balance							34,151.76	34,151.76			
Interest @ 8%								2,732.14			
Subtotal								36,883.90			
2010 payment								0.00			
Balance								36,883.90	36,883.90		
Interest @ 8%									2,950.71		
Subtotal									39,834.61		
2011 payment									0.00		
Balance									39,834.61	39,834.61	
Interest @ 8%										3,186.77	
Subtotal										43,021.38	
2012 payment										0.00	
Balance										43,021.38	43,021.38
Interest @ 8%											3,441.70
Subtotal											46,463.08
2013 payment											(46,463.08)
Balance											0.00
Balance Forward	0.00	0.00	0.00	15,243.00	42,646.29	82,739.32	120,980.46	130,658.90	127,872.52	103,453.99	43,021.38
L.T. Additions	0.00	0.00	15,243.00	29,476.34	48,762.14	31,622.00					
Total Interest	0.00	0.00	0.00	1,219.44	3,411.71	6,619.14	9,678.44	10,452.71	10,229.80	8,276.32	3,441.70
Total Payment	0.00	0.00	0.00	(3,292.49)	(10,080.82)	0.00	0.00	(13,239.09)	(34,648.33)	(68,708.93)	(46,463.08)
L.T. Balance	0.00	0.00	15,243.00	42,646.29	82,739.32	120,980.46	130,658.90	127,872.52	103,453.99	43,021.38	0.00
Vested Balance	0.00	0.00	0.00	0.00	0.00	21,290.14	52,329.60	74,489.70	74,796.26	34,417.11	0.01
Medicare Taxable	0.00	0.00	0.00	3,292.49	10,080.82	20,546.35	28,806.44	30,896.98	28,893.64	22,346.06	9,292.61

Vested	52,329.60
Paid at termination	(52,329.60)
2009 Interest	0.00
Vested balance	<u>0.00</u>
Unvested	78,329.30
2008 deferrals	0.00
	<u>78,329.30</u>
50%	39,164.65
1st installment	(7,832.93)
Unvested balance	<u>31,331.72</u>