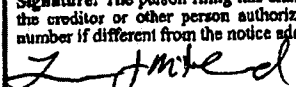



<b>UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS</b>		<b>PROOF OF CLAIM</b>
Name of Debtor: (Check Only One): <input checked="" type="checkbox"/> Opus West Corporation <input type="checkbox"/> Opus West Construction Corporation <input type="checkbox"/> O.W. Commercial, Inc. <input type="checkbox"/> Opus West LP <input type="checkbox"/> Opus West Partners, Inc.		Case Number:  09-34356
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. All other requests for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 303.		
Name of Creditor (the person or other entity to whom the debtor owes money or property):  Ameripipe Supply, Inc.		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: (If known)  Filed on:
Name and address where notices should be sent: Anthony P. Jach Griffith Nixon Davison, P.C. 5430 LBJ Freeway, Suite 900 Dallas, Texas 75240  Telephone number: 972-392-8900 Email Address: tjach@gnjlaw.com		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Name and address where payment should be sent (if different from above):  Telephone number:		
1. Amount of Claim as of Date Case Filed: \$ <u>258,592.50</u> If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.  Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)( ).  Amount entitled to priority:  \$
2. Basis for Claim: <u>labor and/or materials provided in connection with construction</u> (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction §3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input checked="" type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Equipment <input checked="" type="checkbox"/> Other Value of Property: \$ _____ Annual Interest Rate: _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: <u>258,592.50</u> Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: _____		
Date: <u>11/2/09</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  <u>Lawrence J. McFarland</u> Attorney-in-fact	
		FOR COURT USE ONLY OPUS WEST  00535

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 132 and 3571. Modified B19 (GCG) (12/08)

Denton County  
Cynthia Mitchell  
County Clerk  
Denton, Tx 76202



Instrument Number: 2009-60280

As

Recorded On: May 20, 2009

Mechanics Lien Affidavit

Parties: AMERIPIPE SUPPLY

Billable Pages: 3

To

Number of Pages: 3

Comment:

( Parties listed above are for Clerks reference only )

**\*\* Examined and Charged as Follows: \*\***

Mechanics Lien Affidavit	19.00
<b>Total Recording:</b>	<b>19.00</b>

\*\*\*\*\* DO NOT REMOVE. THIS PAGE IS PART OF THE INSTRUMENT \*\*\*\*\*

Any provision herein which restricts the Sale, Rental or use of the described REAL PROPERTY because of color or race is invalid and unenforceable under federal law.

**File Information:**

Document Number: 2009-60280

Receipt Number: 585262

Recorded Date/Time: May 20, 2009 08:52:38A

User / Station: J Morris - Cash Station 1

**Record and Return To:**

AMERIPIPE SUPPLY

P.O. BOX 29667

DALLAS TX 75229



THE STATE OF TEXAS }  
COUNTY OF DENTON }

I hereby certify that this instrument was FILED in the File Number sequence on the date/time printed hereon, and was duly RECORDED in the Official Records of Denton County, Texas.

*C Mitchell*

County Clerk  
Denton County, Texas

MECHANIC'S AND MATERIALMAN'S LIEN AFFIDAVIT

STATE OF TEXAS  
COUNTY OF DALLAS

BEFORE ME, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared Bill Hunt, who being by me here and now duly sworn, upon oath says: That the affiant is the Credit Manager of Ameripipe Supply, hereinafter called "Claimant", and is duly qualified and authorized to make this affidavit, fully cognizant of the facts herein set out and such facts are true and correct:

Claimant has furnished fire protection materials and related items to improve the property herein described.

1. The Opus Group/Opus West LP is the owner or reputed owner of the land herein described and the improvements located thereon. The last known address of The Opus Group/Opus West LP is 2555 East Camelback, Suite 500, Phoenix, Arizona 85016.
2. Opus West Construction is the Original Contractor of the land herein described and the improvements located thereon. The last known address of Opus West Construction is 2555 Camelback, Suite 500, Phoenix, Arizona 85016 and/or 15455 North Dallas Parkway, Suite #450, Addison, Texas 75001.
3. Said materials were furnished to GFS Texas, by Claimant pursuant to an agreement between Claimant and GFS Texas. The last known address of GFS Texas is 1375 River Bend, Dallas, Texas 75247.
4. The materials were furnished for the improvement of real property located in the City of Lewisville, Denton County, Texas, which real property described as follows:

CROSSROADS CENTRE NORTH, BLOCK A, LOT 1R-1, CITY OF  
LEWISVILLE, DENTON COUNTY, TEXAS, A/K/A 121  
LAKEPOINTE CROSSING, 2525 E STATE HWY 121 BUSINESS,  
CITY OF LEWISVILLE, DENTON COUNTY, TEXAS

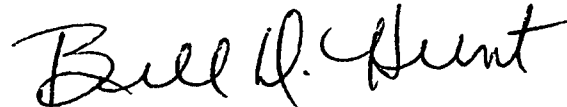
5. The Claimant's physical address is 11430 Denton Drive, Dallas, Texas 75229.

6. The principal amount of the claim is \$258,592.50, and said amount is just and correct and all just and lawful offsets, payments and credits known to the affiant have been allowed. The materials are described as follows:

fire protection materials and related items including but not limited to pipe, fittings, valves, sprinkler heads and related and appurtenant items.

7. The materials for which payment is requested were furnished during the months of February and March 2009.
8. Notices of claim were sent to the original contractor and owner on May 14, 2009. by certified mail, return receipt requested.

The purpose of this affidavit is to claim a mechanic's and materialman's lien on the above described land and improvements.



Bill D. Hunt  
Affiant

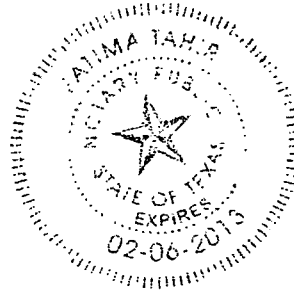
SUBSCRIBED and SWORN to BEFORE ME, by the said Bill D. Hunt, this the 18<sup>th</sup> day of May 2009, to certify which witness my hand and seal of office.



Notary Public, in and for  
The State of Texas

AFTER RECORDING, RETURN TO:

AMERIPIPE SUPPLY  
P. O. BOX 29667  
DALLAS, TEXAS 75229



# Northern District of Texas Claims Register

09-34356-hdh11 Opus West Corporation

**Judge:** Harlin DeWayne Hale

**Chapter:** 11

**Office:** Dallas

**Last Date to file claims:** 11/09/2009

**Trustee:**

**Last Date to file (Govt):**

<i>Creditor:</i> (12791361) Ameripipe Supply, Inc. Post Office Box 29667 Dallas, Texas 75229	<b>Claim No: 60</b> <i>Original Filed</i> Date: 11/09/2009 <i>Original Entered</i> Date: 11/09/2009	<i>Status:</i> Filed by: AT Entered by: Jach, Anthony Modified:
Secured claimed: \$258592.50 <b>Total claimed: \$258592.50</b>		
<i>History:</i> <u>Details</u> <u>60-1</u> 11/09/2009 Claim #60 filed by Ameripipe Supply, Inc., total amount claimed: \$258592.5 (Jach, Anthony )		
<i>Description:</i> (60-1) mechanic's lien for materials supplied to Lakepointe project		
<i>Remarks:</i> (60-1) currently being addressed under Lakepointe lien procedures		

## Claims Register Summary